

### RED CHILLI

**Fundamentals:**

- Mostly steady sentiment witnessed in chilli markets on Thursday.
- In Madhya Pradesh, Red Chilli area may go down during the current period due to fear of virus infections.
- In Guntur regions Chilli nursery is likely to start after one week and transplanting will start from end of July.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	2-Jul-15	1-Jul-15	Change
NCDEX Quality	Guntur(A.P.)	8700	8700	Unch
LCA 334		9000	9000	Unch
Teja		9700	9700	Unch
No. 273		9500	9500	Unch
No. 5		9600	9600	Unch
Fatki		6800	6800	Unch
Byadgi		9200	9200	Unch
US 341		9700	9700	Unch
Denvor Delux		9600	9600	Unch
Teja		Warangal(Telangana)	9800	9800
Wonder Hot	10100		10100	Unch
341	9900		9900	Unch
Denvor Delux	9900		9900	Unch
Paprika	NA		NA	--
Fatki	6300		6300	Unch
No. 12	Bedia(M.P.)		12000	12000
Indu 2070		12000	12000	Unch
MICO (Teja)		12500	12500	Unch
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	11500	11500	Unch
M.P. Maco Teja		NA	NA	--
Pala 12		9700	9700	Unch
LCA 334		10000	10000	Unch
Fatki		8000	8000	Unch
Packing		10000	10000	Unch
Dabbi		Haveri (Karnataka)	NA	NA
Thumps-UP Best	NA		NA	--
Thumps-UP- II	NA		NA	--
Thumps-UP Medium-I	NA		NA	--
Thumps-UP Medium-II	NA		NA	--
Janata	NA		NA	--
Ralies	NA		NA	--
Teja	NA		NA	--
Rayachur	NA		NA	--
Duplicate Byadgi	NA		NA	--
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	2-Jul-15	1-Jul-15	Change
Arrivals	Guntur(A.P.)	40000	40000	Unch
Off-take		40000	40000	Unch
Arrivals	Warangal(Telangana)	2000	2000	Unch
Arrivals	Haveri (Karnataka)	NA	NA	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	78	8814	9148	8814	9108
Aug -15	-34	9312	9446	9284	9338
Sep -15	--	--	--	--	--

Contract	Volume	Change	OI	Change
July -15	300	15	1645	-140
Aug -15	285	100	630	120
Sep -15	--	--	--	--

Spread	July-15	Aug-15	Sep-15
Basis	592		
July -15		230	
Aug -15			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	<b>1.7.15</b>	<b>1.7.15</b>	<b>1.7.15</b>	<b>29.6.15</b>
Guntur	2166	0	2166	2196

(Quantity in MT)

**TURMERIC**
**Fundamentals:**

- Steady sentiment witnessed in Turmeric market on Thursday.
- Turmeric sowing area reported high in **Maharashtra** and **Tamil Nadu** state during the current sowing period.
- Turmeric sowing area likely to go up during the current sowing period.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	2-Jul-15	1-Jul-15	Change
Nizam quality	Nizamabad(A.P.)	7500	7500	Unch
Double polish finger		8100	8100	Unch
Gattah (unpolished)		6800	6800	Unch
Gattah (double polished)		7400	7400	Unch
Finger	Erode(T.N.)	7200	7200	Unch
Gattah		6800	6800	Unch
Sellem		7700	7700	Unch
Rajpuri/Selam Finger	Sangli(Mah.)	9100	9100	Unch
Rajpuri Medium		8600	8600	Unch
Desi Kadappa		7700	7700	Unch
Finger	Warangal(Telangana)	6800	6800	Unch
Round		6800	6800	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	2-Jul-15	1-Jul-15	Change
Arrivals	Nizamabad(A.P.)	1500	1500	Unch
Off-take		1500	1500	Unch
Arrivals	Erode(T.N.)	3000	2000	1000
Off-take		3000	2000	1000
Arrivals	Sangli(Mah.)	1200	800	400
Arrivals	Warangal(Telangana)	500	500	Unch

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	272	7014	7294	6996	7286
Aug -15	270	7058	7342	7022	7330
Sep -15	254	7162	7410	7130	7396

Contract	Volume	Change	OI	Change
July -15	14,025	6,005	15,565	-1,730
Aug -15	10,905	4,925	16,155	-585
Sep -15	1,240	665	1,735	505

Spread	July-15	Aug-15	Sep-15
Basis	214		
July -15		44	
Aug -15			66

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 1.7.15	In-Process 1.7.15	Total 1.7.15	FED 29.6.15
Sangli	2660	0	2660	2640
Erode	60	0	60	60
Nizamabad	3209	0	3209	3179
Warangal	20	0	20	20

(Quantity in MT)

**BLACKPEPPER**
**Fundamentals:**

- Steady sentiment featured in black pepper markets on Thursday.
- International market, it was reported that harvest in Vietnam has completed and the output was lower compared to previous year harvest. Under this circumstances export of Pepper from Vietnam is anticipated to be lower this year.
- Export prices were at \$10,800 a tonne c&f for Europe and \$11,050 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	2-Jul-15	1-Jul-15	Change
Ungarbled	Kochi (Ker.)	63500	63500	Unch
Garbled		66500	66500	Unch
Ungarbled	Chikmagalur (Kar.)	61000	61000	Unch
Unpolished	New Delhi	66000	66000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	2-Jul-15	1-Jul-15	Change
Arrivals	Kochi (Ker.)	9	30	-21
Off-take		9	30	-21
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15	---
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**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 1.7.15	In-Process 1.7.15	Total 1.7.15	FED 29.6.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

### JEERA (CUMIN SEED)

**Fundamentals:**

- Steady to weak sentiment witnessed in jeera key spot markets on Thursday.
- Stockists were reported inactive at higher price levels in the spot market due to quality reason.
- Continuous supply put cap on higher levels today. However, at lower prices level buyers reported active in the spot market on expectation of lower supply in coming days.
- Export demand likely to come from July month in Unjha mandi may support prices in coming days.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	2-Jul-15	1-Jul-15	Change
Local	Unjha (Guj.)	14850	15000	-150
NCDEX Quality		15950	16100	-150
Poojari type /Machine Cut		16950	17100	-150
Local	Rajkot (Guj.)	15200	14880	320
Local	Patan (Guj.)	12500	14800	-2300
Local	Dhrol (Guj.)	12400	14475	-2075
Local	Jodhpur (Raj.)	15000	15000	Unch
Ganesh	New Delhi	15800	15800	Unch
Poojari type / Machine Cut		18500	18500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	2-Jul-15	1-Jul-15	Change
Arrival	Unjha (Guj.)	3500	3000	500
Off-take		3500	3000	500
Arrival*	Rajkot (Guj.)	160	223	-63
Arrival*	Patan(Guj.)	2	9	-7
Arrival*	Dhrol(Guj.)	14	38	-24
Arrivals	Jodhpur (Raj.)	700	700	Unch
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	175.00	15980.00	16290.00	15635.00	16080
Aug -15	155.00	16100.00	16435.00	15825.00	16245
Sep -15	175.00	16575.00	16835.00	16225.00	16645

Spread	July-15	Aug-15	Sep-15
Basis	-130		
July -15		165	
Aug -15			400

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	1.7.15	1.7.15	1.7.15	29.6.15
Jodhpur	2718	3	2721	2754
Unjha	17458	243	17701	17377

(Quantity in MT)

Contract	Volume	Change	OI	Change
July -15	12,015	2,298	14,235	-1,737
Aug -15	8,313	1,068	15,486	1,440
Sep -15	1,401	396	4,917	192

### CARDAMOM

**Fundamentals:**

- Steady to weak sentiment witnessed in Cardamom market on Thursday.
- Buyers reported inactive in Kochi spot market.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market. Sources revealed that, export buying will come during July month.
- Higher production and new crop expectations on time may cap on prices at higher levels in coming days.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		2-Jul-15	1-Jul-15	Change
Idukki	Max price	907	982	-75
	Avg. Price	673	678	-5
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	700	700	Unch
	7.5 (Bold)	800	800	Unch
	8 (Bold)	930	930	Unch
Arrival & Off-take in Kg				
Parameter	Centre	2-Jul-15	1-Jul-15	Change
Arrivals	Idukki	41861	31064	10797
Off-take		41861	30785	11076

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	-1.30	829.40	835.00	821.60	829.60
Aug -15	-2.00	822.90	827.70	816.10	819.60
Sep -15	-1.30	804.40	807.00	800.00	805.00

Contract	Volume	Change	OI	Change
July -15	807	-301	807	-100
Aug -15	331	-2	761	25
Sep -15	36	26	332	7

Spread	July-15	Aug-15	Sep-15
Basis	-156.60		
July -15		-10	
Aug -15			-14.60

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

**MCX- STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	1.7.15	1.7.15	1.7.15	1.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

### CORIANDER SEED

**Fundamentals:**

- Mixed sentiment witnessed in Coriander market on Thursday.
- Lower quality material available in the domestic market may pressurize prices in coming days.
- Good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	2-Jul-15	1-Jul-15	Change
Badami	Guna (M.P.)	9000	9200	-200
Eagle		10200	10000	200
Scooter		NA	NA	--
Badami	Neemuch (M.P.)	9400	9500	-100
Eagle		10000	10200	-200
Scooter		NA	NA	--
Eagle	Kota (Raj.)	10300	10300	Unch
Eagle(Split)		10300	10300	Unch
Badami		9700	9700	Unch
Badami(Split)		9700	9700	Unch
Eagle	Ramganj (Raj.)	9300	9300	Unch
Eagle(Split)		9300	9300	Unch
Badami		8700	8700	Unch
Badami(Split)		8700	8700	Unch
Scooter		NA	NA	--
Eagle		9800	9800	Unch
Badami	Baran (Raj.)	9500	9500	Unch
Eagle	Bhawani (Raj.)	10300	10100	200
Badami		9900	9700	200
Scooter		11100	10900	200
Double Paroot		NA	NA	--
	Arrival & Off-take in bags (1 bag = 40 kg)			
	Centre	2-Jul-15	1-Jul-15	Change
Arrivals	Guna (M.P.)	400	600	-200
Offtake		400	600	-200
Arrivals	Neemuch (M.P.)	1400	2000	-600
Offtake		1400	2000	-600
Arrivals	Kota (Raj.)	2000	2500	-500
Offtake		2000	2500	-500
Arrivals	Ramganj (Raj.)	6000	6000	Unch
Offtake		6000	6000	Unch
Arrivals	Baran (Raj.)	2000	2000	Unch
Offtake		2000	2000	Unch
Arrivals	Bhawani (Raj.)	400	800	-400
Offtake		400	800	-400

Contract	+/- \$	Open	High	Low	Close
July -15	-34	11823	12025	11823	11903
Aug -15	-39	12000	12180	11967	12048
Sep -15	-52	12264	12323	12144	12223

Contract	Volume	Change	OI	Change
July -15	4,970	-10,120	12,400	-2,290
Aug -15	8,760	-7,790	43,500	1,740
Sep -15	570	-440	5,390	110

Spread	July-15	Aug-15	Sep-15
Basis	-1603		
July -15		145	
Aug -15			175

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

**NCDX- STOCK POSITION**

Stocks	Demat 1.7.15	In-Process 1.7.15	Total 1.7.15	FED 29.6.15
Baran	130	0	130	130
Guna	30	0	30	30
Kota	4902	180	5082	4842
Ramganj	358	10	368	358

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					2.7.2015	1.7.2015
<b>Black Pepper</b>	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			60000	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	45500	45500
	Sirsi	Uttara Kannada			--	58057
	Yellapura	Uttara Kannada			57300	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					2.7.2015	1.7.2015
<b>Dry Chillies</b>			Byadgi		14500	14500
			Guntur		10500	10500
			Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					2.7.2015	1.7.2015
<b>Turmeric</b>	Gundlupet	Chamarajanagar	Local	Average	--	8100
	Bangalore	Bangalore	Turmeric Stick	Average	--	9500

-- refers to Not Available,

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