

RED CHILLI

Fundamentals:

- Steady to firm sentiment witnessed in chilli markets on Friday.
- In Madhya Pradesh, Red Chilli area may go down during the current period due to fear of virus infections.
- In Guntur regions Chilli nursery is likely to start after one week and transplanting will start from end of July.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	3-Jul-15	2-Jul-15	Change
NCDEX Quality	Guntur(A.P.)	9100	8700	400
LCA 334		8800	9000	-200
Teja		9700	9700	Unch
No. 273		9500	9500	Unch
No. 5		9600	9600	Unch
Fatki		6800	6800	Unch
Byadgi		9200	9200	Unch
US 341		9700	9700	Unch
Denvor Delux		9600	9600	Unch
Teja		Warangal(Telangana)	9900	9800
Wonder Hot	10200		10100	100
341	10000		9900	100
Denvor Delux	10000		9900	100
Paprika	NA		NA	-
Fatki	6400		6300	100
No. 12	Bedia(M.P.)		12000	12000
Indu 2070		12000	12000	Unch
MICO (Teja)		12500	12500	Unch
Jhankar		NA	NA	-
Ganesh		NA	NA	-
Teja(Khamam)	New Delhi	11500	11500	Unch
M.P. Maco Teja		NA	NA	-
Pala 12		9700	9700	Unch
LCA 334		10000	10000	Unch
Fatki		8000	8000	Unch
Packing		10000	10000	Unch
Dabbi		Haveri (Karnataka)	NA	NA
Thumps-UP Best	NA		NA	--
Thumps-UP- II	NA		NA	--
Thumps-UP Medium–I	NA		NA	--
Thumps-UP Medium–II	NA		NA	--
Janata	NA		NA	--
Ralies	NA		NA	--
Teja	NA		NA	--
Rayachur	NA		NA	--
Duplicate Byadgi	NA		NA	--
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	3-Jul-15	2-Jul-15	Change
Arrivals	Guntur(A.P.)	40000	40000	Unch
Off-take		40000	40000	Unch
Arrivals	Warangal(Telangana)	2000	2000	Unch
Arrivals	Haveri (Karnataka)	NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	32	9146	9196	9102	9140
Aug -15	10	9444	9444	9346	9354
Sep -15	--	--	--	--	--

Contract	Volume	Change	OI	Change
July -15	155	-145	1570	-75
Aug -15	25	-260	650	20
Sep -15	--	--	--	--

Spread	July-15	Aug-15	Sep-15
Basis	560		
July -15		214	
Aug -15			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	2.7.15	2.7.15	2.7.15	29.6.15
Guntur	2166	0	2166	2196

(Quantity in MT)

TURMERIC
Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Friday.
- Turmeric sowing area reported high in Maharashtra and Tamil Nadu state during the current sowing period.
- Turmeric sowing area likely to go up during the current sowing period.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	3-Jul-15	2-Jul-15	Change
Nizam quality	Nizamabad(A.P.)	7500	7500	Unch
Double polish finger		8100	8100	Unch
Gattah (unpolished)		6800	6800	Unch
Gattah (double polished)		7400	7400	Unch
Finger	Erode(T.N.)	7200	7200	Unch
Gattah		6900	6800	100
Sellem		7700	7700	Unch
Rajpuri/Selam Finger	Sangli (Mah.)	8500	9100	-600
Rajpuri Medium		8200	8600	-400
Desi Kadappa		7300	7700	-400
Finger	Warangal(Telangana)	6900	6800	100
Round		6900	6800	100
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	3-Jul-15	2-Jul-15	Change
Arrivals	Nizamabad(A.P.)	1500	1500	Unch
Off-take		1500	1500	Unch
Arrivals	Erode(T.N.)	3500	3000	500
Off-take		3500	3000	500
Arrivals	Sangli(Mah.)	1000	1200	-200
Arrivals	Warangal(Telangana)	500	500	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-120	7270	7310	7140	7160
Aug -15	-100	7360	7360	7202	7226
Sep -15	-60	7400	7424	7286	7324

Contract	Volume	Change	OI	Change
July -15	9,415	-4,610	14,540	-1,025
Aug -15	8,460	-2,445	16,815	660
Sep -15	830	-410	1,640	-95

Spread	July-15	Aug-15	Sep-15
Basis	340		
July -15		66	
Aug -15			98

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 2.7.15	In-Process 2.7.15	Total 2.7.15	FED 29.6.15
Sangli	2670	0	2660	2640
Erode	60	0	60	60
Nizamabad	3209	0	3209	3179
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Steady to firm sentiment featured in black pepper markets on Friday.
- Exporters reported active in the Kochi spot market. Lower stock of Malabar black has reported.
- Export prices were at \$10,800 a tonne c&f for Europe and \$11,050 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	3-Jul-15	2-Jul-15	Change
Ungarbled	Kochi(Ker.)	63500	63500	Unch
Garbled		66500	66500	Unch
Ungarbled	Chikmagalur(Kar.)	62000	61000	1000
Unpolished	New Delhi	66000	66000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	3-Jul-15	2-Jul-15	Change
Arrivals	Kochi(Ker.)	37	9	28
Off-take		37	9	28
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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--	--	--	--	--	--
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 2.7.15	In-Process 2.7.15	Total 2.7.15	FED 29.6.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Firm sentiment witnessed in jeera key spot markets on Friday. Lower supply supported the prices to move up.
- At lower prices level buyers reported active in the spot market on expectation of lower supply in coming days.
- Export demand likely to come after 15th July in Unjha mandi may support prices in coming days.

Jeera(Cumin Seed) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	3-Jul-15	2-Jul-15	Change
Local (loose)	Unjha (Guj.)	15300	14850	450
NCDEX Quality		16500	15950	550
Poojari type /Machine Cut		17500	16950	550
Local (loose)	Rajkot (Guj.)	15075	15200	-125
Local (loose)	Patan (Guj.)	14825	12500	2325
Local (loose)	Dhrol (Guj.)	14875	12400	2325
Local (loose)	Jodhpur (Raj.)	15000	15000	Unch
Ganesh	New Delhi	16000	15800	200
Poojari type / Machine Cut		18500	18500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	3-Jul-15	2-Jul-15	Change
Arrival	Unjha(Guj.)	3000	3500	-500
Off-take		3000	3500	-500
Arrival*	Rajkot(Guj.)	195	160	35
Arrival*	Patan(Guj.)	29	2	27
Arrival*	Dhrol(Guj.)	21	14	7
Arrivals	Jodhpur(Raj.)	650	700	-50
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-305.00	16150.00	16245.00	15725.00	15885
Aug -15	-255.00	16280.00	16410.00	15910.00	16075
Sep -15	-330.00	16720.00	16795.00	16305.00	16430

Spread	July-15	Aug-15	Sep-15
Basis	615		
July -15		190	
Aug -15			355

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 2.7.15	In-Process 2.7.15	Total 2.7.15	FED 29.6.15
Jodhpur	2721	0	2721	2754
Unjha	17650	75	17725	17377

(Quantity in MT)

Contract	Volume	Change	OI	Change
July -15	9,228	-2,787	13,380	-855
Aug -15	7,254	-1,059	16,188	702
Sep -15	819	-582	5,004	87

CARDAMOM

Fundamentals:

- Mostly steady sentiment witnessed in Cardamom market on Friday. Buyers reported inactive in Kochi spot market.
- Lower supply reported today, Cardamom new crop likely to come from last week of July month.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market. Sources revealed that, export buying will come during July month.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		3-Jul-15	2-Jul-15	Change
Kochi	Max price	958	907	51
	Avg. Price	657	673	-16
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	700	700	Unch
	7.5 (Bold)	800	800	Unch
	8 (Bold)	930	930	Unch
Arrival & Off-take in Kg				
Parameter	Centre	3-Jul-15	2-Jul-15	Change
Arrivals	Kochi	18207	41861	-23654
Off-take		17112	41861	-24749

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-0.90	829.00	838.20	821.00	826.00
Aug -15	+2.50	820.80	823.80	818.00	822.50
Sep -15	+2.90	803.00	806.50	801.50	806.00

Contract	Volume	Change	OI	Change
July -15	824	17	720	-87
Aug -15	479	148	823	62
Sep -15	28	-8	344	12

Spread	July-15	Aug-15	Sep-15
Basis	-169.00		
July -15		-3.5	
Aug -15			-16.50

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	2.7.15	2.7.15	2.7.15	1.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED

Fundamentals:

- Steady to firm sentiment witnessed in Coriander market on Friday.
- Lower quality material available in the domestic market may pressurize prices in coming days.
- Good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade (New)	Centre	3-Jul-15	2-Jul-15	Change
Badami(Loose)	Guna (M.P.)	9200	9000	200
Eagle(Loose)		10500	10200	300
Scooter		NA	NA	-
Badami(Loose)	Neemuch (M.P.)	9500	9400	100
Eagle(Loose)		10200	10000	200
Scooter		NA	NA	-
Eagle(Loose)	Kota (Raj.)	10300	10300	Unch
Eagle(Split)		10300	10300	Unch
Badami(Loose)		9700	9700	Unch
Badami(Split)		9700	9700	Unch
Eagle(Loose)	Ramganj (Raj.)	9300	9300	Unch
Eagle(Split)		9300	9300	Unch
Badami(Loose)		8700	8700	Unch
Badami(Split)		8700	8700	Unch
Scooter		NA	NA	-
Eagle(Loose)	Baran (Raj.)	9800	9800	Unch
Badami(Loose)		9500	9500	Unch
Eagle(Loose)	Bhawani (Raj.)	10400	10300	100
Badami(Loose)		10000	9900	100
Scooter		11200	11100	100
Double Paroot		NA	NA	-
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	3-Jul-15	2-Jul-15	Change
Arrivals	Guna (M.P.)	500	400	100
Offtake		500	400	100
Arrivals	Neemuch (M.P.)	800	1400	-600
Offtake		800	1400	-600
Arrivals	Kota (Raj.)	2000	2000	Unch
Offtake		2000	2000	Unch
Arrivals	Ramganj (Raj.)	6000	6000	Unch
Offtake		6000	6000	Unch
Arrivals	Baran (Raj.)	3000	2000	1000
Offtake		3000	2000	1000
Arrivals	Bhawani (Raj.)	400	400	Unch
Offtake		400	400	Unch

Contract	+/- \$	Open	High	Low	Close
July -15	-58	11899	11993	11800	11855
Aug -15	-65	12089	12145	11944	11995
Sep -15	-52	12183	12302	12106	12150

Contract	Volume	Change	OI	Change
July -15	4,830	-140	10,280	-2,120
Aug -15	14,700	5,940	45,260	1,760
Sep -15	830	260	5,500	110

Spread	July-15	Aug-15	Sep-15
Basis	-1555		
July -15		140	
Aug -15			155

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat 2.7.15	In-Process 2.7.15	Total 2.7.15	FED 29.6.15
Baran	130	0	130	130
Guna	30	0	30	30
Kota	5062	50	5112	4842
Ramganj	368	0	368	358

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					3.7.2015	2.7.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	60000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	45500	45500
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			54670	57300
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					3.7.2015	2.7.2015
Dry Chillies			Byadgi		14500	14500
			Guntur		10500	10500
			Local		--	--
			Mankattu	Average	10000	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					3.7.2015	2.7.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	--

-- refers to Not Available,

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