

RED CHILLI**Fundamentals:**

- Steady sentiment witnessed in chilli markets on Saturday. Few market closed due to weekend.
- In Madhya Pradesh, Red Chilli area may go down during the current period due to fear of virus infections.
- In Guntur regions Chilli nursery is likely to start after one week and transplanting will start from end of July.

| Red Chilli Spot Market Prices(Loose): (Rs/Qtl) | | | | |
|--|---------------------|---------------------|----------|--------|
| Grade | Centre | 4-Jul-15 | 3-Jul-15 | Change |
| NCDEX Quality | Guntur(A.P.) | Closed | 9100 | -- |
| LCA 334 | | Closed | 8800 | -- |
| Teja | | Closed | 9700 | -- |
| No. 273 | | Closed | 9500 | -- |
| No. 5 | | Closed | 9600 | -- |
| Fatki | | Closed | 6800 | -- |
| Byadgi | | Closed | 9200 | -- |
| US 341 | | Closed | 9700 | -- |
| Denvor Delux | | Closed | 9600 | -- |
| Teja | | Warangal(Telangana) | Closed | 9900 |
| Wonder Hot | Closed | | 10200 | -- |
| 341 | Closed | | 10000 | -- |
| Denvor Delux | Closed | | 10000 | -- |
| Paprika | Closed | | NA | -- |
| Fatki | Closed | | 6400 | -- |
| No. 12 | Bedia(M.P.) | | 12000 | 12000 |
| Indu 2070 | | 12000 | 12000 | Unch |
| MICO (Teja) | | 12500 | 12500 | Unch |
| Jhankar | | NA | NA | -- |
| Ganesh | | NA | NA | -- |
| Teja(Khamam) | New Delhi | 11500 | 11500 | Unch |
| M.P. Maco Teja | | NA | NA | -- |
| Pala 12 | | 9700 | 9700 | Unch |
| LCA 334 | | 10000 | 10000 | Unch |
| Fatki | | 8000 | 8000 | Unch |
| Packing | | 10000 | 10000 | Unch |
| Dabbi | Haveri (Karnataka) | NA | NA | -- |
| Thumps-UP Best | | NA | NA | -- |
| Thumps-UP- II | | NA | NA | -- |
| Thumps-UP Medium-I | | NA | NA | -- |
| Thumps-UP Medium-II | | NA | NA | -- |
| Janata | | NA | NA | -- |
| Ralies | | NA | NA | -- |
| Teja | | NA | NA | -- |
| Rayachur | | NA | NA | -- |
| Duplicate Byadgi | | NA | NA | -- |
| Arrivals & Off-take in bags (1 bag = 45 Kg) | | | | |
| Parameter | Centre | 4-Jul-15 | 3-Jul-15 | Change |
| Arrivals | Guntur(A.P.) | Closed | 40000 | -- |
| Off-take | | Closed | 40000 | -- |
| Arrivals | Warangal(Telangana) | Closed | 2000 | -- |
| Arrivals | Haveri (Karnataka) | NA | NA | -- |

NCDEX-FUTURES MARKET

| Contract | +/- \$ | Open | High | Low | Close |
|----------|--------|------|------|-----|-------|
| July -15 | -- | -- | -- | -- | -- |
| Aug -15 | -- | -- | -- | -- | -- |
| Sep -15 | -- | -- | -- | -- | -- |

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|----|--------|
| July -15 | -- | -- | -- | -- |
| Aug -15 | -- | -- | -- | -- |
| Sep -15 | -- | -- | -- | -- |

| Spread | July-15 | Aug-15 | Sep-15 |
|----------|---------|--------|--------|
| Basis | -- | -- | -- |
| July -15 | -- | -- | -- |
| Aug -15 | -- | -- | -- |

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total | FED |
|--------|--------|------------|--------|---------|
| | 3.7.15 | 3.7.15 | 3.7.15 | 29.6.15 |
| Guntur | | | | 2196 |

(Quantity in MT)

TURMERIC
Fundamentals:

- Turmeric market closed on Saturday due to weekend.
- Turmeric sowing area reported high in Maharashtra and Tamil Nadu state during the current sowing period.
- Turmeric sowing area likely to go up during the current sowing period.

| Turmeric Spot Market Prices(Loose): (Rs/Qtl) | | | | |
|--|---------------------|----------|----------|--------|
| Grade | Centre | 4-Jul-15 | 3-Jul-15 | Change |
| Nizam quality | Nizamabad(A.P.) | Closed | 7500 | -- |
| Double polish finger | | Closed | 8100 | -- |
| Gattah (unpolished) | | Closed | 6800 | -- |
| Gattah (double polished) | | Closed | 7400 | -- |
| Finger | Erode(T.N.) | Closed | 7200 | -- |
| Gattah | | Closed | 6900 | -- |
| Sellem | | Closed | 7700 | -- |
| Rajpuri/Selam Finger | Sangli(Mah.) | NA | 8500 | -- |
| Rajpuri Medium | | NA | 8200 | -- |
| Desi Kadappa | | NA | 7300 | -- |
| Finger | Warangal(Telangana) | Closed | 6900 | -- |
| Round | | Closed | 6900 | -- |
| Arrival & Off-take in bags (1 bag = 75 Kg) | | | | |
| Parameter | Centre | 4-Jul-15 | 3-Jul-15 | Change |
| Arrivals | Nizamabad(A.P.) | Closed | 1500 | -- |
| Off-take | | Closed | 1500 | -- |
| Arrivals | Erode(T.N.) | Closed | 3500 | -- |
| Off-take | | Closed | 3500 | -- |
| Arrivals | Sangli(Mah.) | NA | 1000 | -- |
| Arrivals | Warangal(Telangana) | Closed | 500 | -- |

NCDEX-FUTURES MARKET

| Contract | +/- \$ | Open | High | Low | Close |
|----------|--------|------|------|-----|-------|
| July -15 | -- | -- | -- | -- | -- |
| Aug -15 | -- | -- | -- | -- | -- |
| Sep -15 | -- | -- | -- | -- | -- |

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|----|--------|
| July -15 | -- | -- | -- | -- |
| Aug -15 | -- | -- | -- | -- |
| Sep -15 | -- | -- | -- | -- |

| Spread | July-15 | Aug-15 | Sep-15 |
|----------|---------|--------|--------|
| Basis | -- | -- | -- |
| July -15 | -- | -- | -- |
| Aug -15 | -- | -- | -- |

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat 3.7.15 | In-Process 3.7.15 | Total 3.7.15 | FED 29.6.15 |
|-----------|-----------------|----------------------|-----------------|----------------|
| Sangli | | | | 2640 |
| Erode | | | | 60 |
| Nizamabad | | | | 3179 |
| Warangal | | | | 20 |

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Steady sentiment featured in black pepper markets on Saturday. Kochi market closed due to weekend.
- Exporters reported active in the Kochi spot market. Lower stock of Malabar black has reported.
- Export prices were at \$10,800 a tonne c&f for Europe and \$11,050 for the US.

| Black Pepper Spot Market Prices(Loose): (Rs/Qtl) | | | | |
|--|-------------------|----------|----------|--------|
| Grade | Centre | 4-Jul-15 | 3-Jul-15 | Change |
| Ungarbled | Kochi(Ker.) | Closed | 63500 | -- |
| Garbled | | Closed | 66500 | -- |
| Ungarbled | Chikmagalur(Kar.) | 62000 | 62000 | Unch |
| Unpolished | New Delhi | 66000 | 66000 | Unch |
| Number 11.5 | | NA | NA | -- |
| Arrivals & Off-take in Tonnes | | | | |
| Parameter | Centre | 4-Jul-15 | 3-Jul-15 | Change |
| Arrivals | Kochi(Ker.) | Closed | 37 | -- |
| Off-take | | Closed | 37 | -- |
| Arrivals | New Delhi | NA | NA | -- |
| Off-take | | NA | NA | -- |

NCDEX-FUTURES MARKET

| Contract | +/- \$ | Open | High | Low | Close |
|----------|--------|------|------|-----|-------|
| -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|----|--------|
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |

| Spread | Nov-14 | Dec-14 | Jan-15 | --- |
|--------|--------|--------|--------|-----|
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat 3.7.15 | In-Process 3.7.15 | Total 3.7.15 | FED 29.6.15 |
|---------|-----------------|----------------------|-----------------|----------------|
| Calicut | -- | -- | -- | -- |
| Kochi | -- | -- | -- | -- |

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Steady sentiment witnessed in jeera key spot markets on Saturday.
- At lower prices level buyers reported active in the spot market on expectation of lower supply in coming days.
- Export demand likely to come after 15th July in Unjha mandi may support prices in coming days.

| Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl) | | | | |
|---|----------------|----------|----------|--------|
| Grade | Centre | 4-Jul-15 | 3-Jul-15 | Change |
| Local | Unjha (Guj.) | 15300 | 15300 | Unch |
| NCDEX Quality | | 16500 | 16500 | Unch |
| Poojari type /Machine Cut | | 17500 | 17500 | Unch |
| Local | Rajkot (Guj.) | NA | 15075 | -- |
| Local | Patan (Guj.) | 14625 | 14825 | -200 |
| Local | Dhrol (Guj.) | NA | 14875 | -- |
| Local | Jodhpur (Raj.) | 15000 | 15000 | Unch |
| Ganesh | New Delhi | 16000 | 16000 | Unch |
| Poojari type / Machine Cut | | 18500 | 18500 | Unch |
| Arrival & Off-take in bags (1 bag = 55 kg) | | | | |
| Parameter | Centre | 4-Jul-15 | 3-Jul-15 | Change |
| Arrival | Unjha(Guj.) | 2000 | 3000 | -1000 |
| Off-take | | 2000 | 3000 | -1000 |
| Arrival* | Rajkot(Guj.) | NA | 195 | -- |
| Arrival* | Patan(Guj.) | 20 | 29 | -9 |
| Arrival* | Dhrol(Guj.) | NA | 21 | -- |
| Arrivals | Jodhpur(Raj.) | 600 | 650 | -50 |
| Arrival * Qtl | | | | |

NCDEX-FUTURES MARKET

| Contract | +/--\$ | Open | High | Low | Close |
|----------|--------|------|------|-----|-------|
| July -15 | -- | -- | -- | -- | -- |
| Aug -15 | -- | -- | -- | -- | -- |
| Sep -15 | -- | -- | -- | -- | -- |

| Spread | July-15 | Aug-15 | Sep-15 |
|----------|---------|--------|--------|
| Basis | -- | -- | -- |
| July -15 | -- | -- | -- |
| Aug -15 | -- | -- | -- |

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total | FED |
|---------|--------|------------|--------|---------|
| | 3.7.15 | 3.7.15 | 3.7.15 | 29.6.15 |
| Jodhpur | | | | 2754 |
| Unjha | | | | 17377 |

(Quantity in MT)

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|----|--------|
| July -15 | -- | -- | -- | -- |
| Aug -15 | -- | -- | -- | -- |
| Sep -15 | -- | -- | -- | -- |

CARDAMOM

Fundamentals:

- Mostly steady sentiment witnessed in Cardamom market on Saturday. Buyers reported inactive in Kochi spot market.
- Cardamom new crop likely to come from last week of July month.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market. Sources revealed that, export buying will come during July month.

| Cardamom Spot Market Prices(Loose): (Rs/Kg) | | | | |
|---|-------------|----------|----------|--------|
| Auction Price | | 4-Jul-15 | 3-Jul-15 | Change |
| Vandanmettu | Max price | 942 | 958 | -16 |
| | Avg. Price | 659 | 657 | 2 |
| New Delhi | Medium | 580 | 580 | Unch |
| | 6.5 (Bold) | 590 | 590 | Unch |
| | 7 (Bold) | 700 | 700 | Unch |
| | 7.5 (Bold) | 800 | 800 | Unch |
| | 8 (Bold) | 930 | 930 | Unch |
| Arrival & Off-take in Kg | | | | |
| Parameter | Centre | 4-Jul-15 | 3-Jul-15 | Change |
| Arrivals | Vandanmettu | 47173 | 18207 | 28966 |
| Off-take | | 45341 | 17112 | 28229 |

MCX-FUTURES MARKET

| Contract | +/- \$ | Open | High | Low | Close |
|----------|--------|------|------|-----|-------|
| July -15 | -- | -- | -- | -- | -- |
| Aug -15 | -- | -- | -- | -- | -- |
| Sep -15 | -- | -- | -- | -- | -- |

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|----|--------|
| July -15 | -- | -- | -- | -- |
| Aug -15 | -- | -- | -- | -- |
| Sep -15 | -- | -- | -- | -- |

| Spread | July-15 | Aug-15 | Sep-15 |
|----------|---------|--------|--------|
| Basis | -- | -- | -- |
| July -15 | -- | -- | -- |
| Aug -15 | -- | -- | -- |

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

| Stocks | Physical stock | Demat stock | Valid Total Stocks | FED |
|------------|----------------|-------------|--------------------|--------|
| | 3.7.15 | 3.7.15 | 3.7.15 | 3.7.15 |
| Vandanmedu | -- | -- | -- | -- |
| T.N.(Bodi) | -- | -- | -- | -- |

CORIANDER SEED**Fundamentals:**

- Steady to weak sentiment witnessed in Coriander market on Saturday.
- Lower quality material available in the domestic market may pressurize prices in coming days.
- Good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

| Coriander Spot Market Prices(Loose): (Rs/Qtl) | | | | |
|---|----------------|--------------|----------|--------|
| Grade (New) | Centre | 4-Jul-15 | 3-Jul-15 | Change |
| Badami | Guna (M.P.) | 9200 | 9200 | Unch |
| Eagle | | 10000 | 10500 | -500 |
| Scooter | | NA | NA | -- |
| Badami | Neemuch (M.P.) | 9500 | 9500 | Unch |
| Eagle | | 10500 | 10200 | 300 |
| Scooter | | NA | NA | -- |
| Eagle | Kota (Raj.) | 10000 | 10300 | -300 |
| Eagle(Split) | | 10000 | 10300 | -300 |
| Badami | | 9400 | 9700 | -300 |
| Badami(Split) | | 9400 | 9700 | -300 |
| Eagle | Ramganj (Raj.) | 9300 | 9300 | Unch |
| Eagle(Split) | | 9300 | 9300 | Unch |
| Badami | | 8700 | 8700 | Unch |
| Badami(Split) | | 8700 | 8700 | Unch |
| Scooter | | 12700 | 12700 | Unch |
| Eagle | | Baran (Raj.) | 9800 | 9800 |
| Badami | 9500 | | 9500 | Unch |
| Eagle | Bhawani (Raj.) | 10100 | 10400 | -300 |
| Badami | | 9700 | 10000 | -300 |
| Scooter | | 10900 | 11200 | -300 |
| Double Paroot | | NA | NA | -- |
| Arrival & Off-take in bags (1 bag = 40 kg) | | | | |
| | Centre | 4-Jul-15 | 3-Jul-15 | Change |
| Arrivals | Guna (M.P.) | 800 | 500 | 300 |
| Offtake | | 800 | 500 | 300 |
| Arrivals | Neemuch (M.P.) | 1200 | 800 | 400 |
| Offtake | | 1200 | 800 | 400 |
| Arrivals | Kota (Raj.) | 3000 | 2000 | 1000 |
| Offtake | | 3000 | 2000 | 1000 |
| Arrivals | Ramganj (Raj.) | 5000 | 6000 | -1000 |
| Offtake | | 5000 | 6000 | -1000 |
| Arrivals | Baran (Raj.) | 3000 | 3000 | Unch |
| Offtake | | 3000 | 3000 | Unch |
| Arrivals | Bhawani (Raj.) | 500 | 400 | 100 |
| Offtake | | 500 | 400 | 100 |

| Contract | +/- \$ | Open | High | Low | Close |
|----------|--------|------|------|-----|-------|
| July -15 | -- | -- | -- | -- | -- |
| Aug -15 | -- | -- | -- | -- | -- |
| Sep -15 | -- | -- | -- | -- | -- |

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|----|--------|
| July -15 | -- | -- | -- | -- |
| Aug -15 | -- | -- | -- | -- |
| Sep -15 | -- | -- | -- | -- |

| Spread | July-15 | Aug-15 | Sep-15 |
|----------|---------|--------|--------|
| Basis | -- | -- | -- |
| July -15 | -- | -- | -- |
| Aug -15 | -- | -- | -- |

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

| Stocks | Demat | In-Process | Total | FED |
|---------|--------|------------|--------|---------|
| | 3.7.15 | 3.7.15 | 3.7.15 | 29.6.15 |
| Baran | 130 | 0 | 130 | 130 |
| Guna | 30 | 0 | 30 | 30 |
| Kota | 5082 | 70 | 5152 | 4842 |
| Ramganj | 368 | 10 | 378 | 358 |

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

| Spice | Market | District/State | Variety | Grade | Modal Price (Rs/Quintal) | |
|---------------------|-------------|------------------|----------------|---------|--------------------------|----------|
| | | | | | Date | |
| | | | | | 4.7.2015 | 3.7.2015 |
| Black Pepper | Belthangadi | Dakshina Kannada | Other | Average | -- | -- |
| | Gonikoppal | Kodagu | | | 60000 | -- |
| | Karkala | Udupi | | | -- | -- |
| | Mangalore | Dakshina Kannada | | | 45500 | 45500 |
| | Sirsi | Uttara Kannada | | | -- | -- |
| | Yellapura | Uttara Kannada | | | 54670 | 57300 |
| Spice | Market | District/State | Variety | Grade | Modal Price (Rs/Quintal) | |
| | | | | | Date | |
| | | | | | 4.7.2015 | 3.7.2015 |
| Dry Chillies | Bangalore | Bangalore | Byadgi | Average | 14500 | 14500 |
| | | | Guntur | | 10500 | 10500 |
| | | | Local | | -- | -- |
| | | | Mankattu | | -- | 10000 |
| | Karkala | Udupi | Byadgi | | -- | -- |
| | Mangalore | Dakshina Kannada | Other | | 12500 | 12500 |
| Spice | Market | District/State | Variety | Grade | Modal Price (Rs/Quintal) | |
| | | | | | Date | |
| | | | | | 4.7.2015 | 3.7.2015 |
| Turmeric | Gundlupet | Chamarajanagar | Local | Average | -- | -- |
| | Bangalore | Bangalore | Turmeric Stick | Average | 9500 | 9500 |

-- refers to Not Available,

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.