

RED CHILLI

Fundamentals:

- Steady sentiment witnessed in chilli markets on Monday.
- In Madhya Pradesh, Red Chilli area may go down during the current period due to fear of virus infections.
- In Guntur regions Chilli nursery is likely to start after one week and transplanting will start from end of July.

| | Red Chilli Spot Market Prices(Lo | ose): (Rs/Qtl) | | |
|---------------------|----------------------------------|----------------|----------|--------|
| Grade | Centre | 6-Jul-15 | 4-Jul-15 | Change |
| NCDEX Quality | | Closed | Closed | |
| LCA 334 | | Closed | Closed | |
| Теја | | Closed | Closed | |
| No. 273 | | Closed | Closed | |
| No. 5 | Guntur(A.P.) | Closed | Closed | |
| Fatki | | Closed | Closed | |
| Byadgi | | Closed | Closed | |
| US 341 | 7 | Closed | Closed | |
| Denvor Delux | 7 | Closed | Closed | |
| Теја | | 10000 | Closed | |
| Wonder Hot | 7 | 10300 | Closed | |
| 341 | | 10100 | Closed | |
| Denvor Delux | Warangal(Telangana) | 10100 | Closed | |
| Paprika | 7 | NA | Closed | |
| Fatki | 7 | 6500 | Closed | |
| No. 12 | | 12000 | 12000 | Unch |
| Indu 2070 | 7 | 12000 | 12000 | Unch |
| MICO (Teja) | Bedia(M.P.) | 12500 | 12500 | Unch |
| Jhankar | | NA | NA | |
| Ganesh | 7 | NA | NA | |
| Teja(Khamam) | | 11500 | 11500 | Unch |
| M.P. Maco Teja | 7 | NA | NA | |
| Pala 12 | | 9700 | 9700 | Unch |
| LCA 334 | New Delhi | 10000 | 10000 | Unch |
| Fatki | 7 | 8000 | 8000 | Unch |
| Packing | 7 | 10000 | 10000 | Unch |
| Dabbi | | NA | NA | |
| Thumps-UP Best | 7 | NA | NA | |
| Thumps-UP- II | 7 | NA | NA | |
| Thumps-UP Medium–I | 7 | NA | NA | |
| Thumps-UP Medium–II | | NA | NA | |
| Janata | Haveri (Karnataka) | NA | NA | |
| Ralies | 7 | NA | NA | |
| Теја | 7 | NA | NA | |
| Rayachur | 7 | NA | NA | |
| Duplicate Byadgi | - | NA | NA | |
| | Arrivals & Off-take in bags (1 b | | • • | |
| Parameter | Centre | 6-Jul-15 | 4-Jul-15 | Change |
| Arrivals | | Closed | Closed | |
| Off-take | Guntur(A.P.) | Closed | Closed | |
| Arrivals | Warangal(Telangana) | 1300 | Closed | |
| Arrivals | Haveri (Karnataka) | NA | NA | |

AGRIWATCH

NCDEX-FUTURES MARKET

| Contract | +/-\$ | Open | High | Low | Close |
|----------|-------|------|------|------|-------|
| July -15 | 22 | 8936 | 9220 | 8936 | 9164 |
| Aug -15 | 24 | 9678 | 9678 | 9372 | 9400 |
| Sep -15 | | | | | |

| Spread | July-15 | Aug-15 | Sep-15 |
|----------|---------|--------|--------|
| Basis | 536 | | |
| July -15 | | 236 | |
| Aug -15 | | | |

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures. NCDEX- STOCK POSITION

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|------|--------|
| July -15 | 445 | 290 | 1385 | -185 |
| Aug -15 | 355 | 330 | 855 | 205 |
| Sep -15 | | | | |

| <u>Ctooko</u> | Demat | In-Process | Total | FED |
|---------------|--------|------------|--------|---------|
| Stocks | 4.7.15 | 4.7.15 | 4.7.15 | 29.6.15 |
| Guntur | 2117 | 0 | 2117 | 2196 |

(Quantity in MT)

TURMERIC

Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Monday.
- Turmeric sowing area reported high in Maharashtra and Tamil Nadu state during the current sowing period.
- Turmeric sowing area likely to go up during the current sowing period.

| Turmeric Spot Market Prices(Loose): (Rs/Qtl) | | | | | | |
|--|------------------------------------|----------|----------|--------|--|--|
| Grade | Centre | 6-Jul-15 | 4-Jul-15 | Change | | |
| Nizam quality | | 7500 | Closed | | | |
| Double polish finger | | 8000 | Closed | | | |
| Gattah (unpolished) | Nizamabad(A.P.) | 6800 | Closed | | | |
| Gattah (double polished) | | 7400 | Closed | | | |
| Finger | | 7200 | Closed | | | |
| Gattah | Erode(T.N.) | 6900 | Closed | | | |
| Sellem | | 7700 | Closed | | | |
| Rajpuri/Selam Finger | | 8700 | NA | | | |
| Rajpuri Medium | Sangli(Mah.) | 8400 | NA | | | |
| Desi Kadappa | | 7500 | NA | | | |
| Finger | Warangal(Telangana) | 6900 | Closed | | | |
| Round | warangai(Telangana) | 6900 | Closed | | | |
| Arr | ival & Off-take in bags (1 bag = 7 | 5 Kg) | | | | |
| Parameter | Centre | 6-Jul-15 | 4-Jul-15 | Change | | |
| Arrivals | | 1800 | Closed | | | |
| Off-take | Nizamabad(A.P.) | 1800 | Closed | | | |
| Arrivals | | 2500 | Closed | | | |
| Off-take | Erode(T.N.) | 2500 | Closed | | | |
| Arrivals | Sangli(Mah.) | 1200 | NA | | | |
| Arrivals | Warangal(Telangana) | 500 | Closed | | | |

AGRIWATCH

NCDEX-FUTURES MARKET

| Contract | +/-\$ | Open | High | Low | Close |
|----------|-------|------|------|------|-------|
| July -15 | 90 | 7184 | 7348 | 7170 | 7250 |
| Aug -15 | 122 | 7230 | 7432 | 7230 | 7342 |
| Sep -15 | 144 | 7348 | 7526 | 7348 | 7450 |

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|--------|--------|
| July -15 | 8,645 | -770 | 13,855 | -685 |
| Aug -15 | 10,490 | 2,030 | 17,155 | 340 |
| Sep -15 | 865 | 35 | 1,915 | 275 |

| Spread | July-15 | Aug-15 | Sep-15 |
|----------|---------|--------|--------|
| Basis | 250 | | |
| July -15 | | 92 | |
| Aug -15 | | | 108 |

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total | FED |
|-----------|--------|------------|--------|---------|
| SLOCKS | 4.7.15 | 4.7.15 | 4.7.15 | 29.6.15 |
| Sangli | 2670 | 0 | 2670 | 2640 |
| Erode | 60 | 0 | 60 | 60 |
| Nizamabad | 3224 | 0 | 3224 | 3179 |
| Warangal | 20 | 0 | 20 | 20 |

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady sentiment featured in black pepper markets on Monday.
- Exporters reported active in the Kochi spot market. Lower stock of Malabar black has reported.
- Export prices were at \$10,800 a tonne c&f for Europe and \$11,050 for the US.

| Black Pepper Spot Market Prices(Loose): (Rs/QtI) | | | | | | |
|--|--------------------|--------------|----------|--------|--|--|
| Grade | Centre | 6-Jul-15 | 4-Jul-15 | Change | | |
| Ungarbled | Kaabi (Kar) | 63500 | Closed | | | |
| Garbled | Kochi (Ker.) | 66500 | Closed | | | |
| Ungarbled | Chikmagalur (Kar.) | 62000 | 62000 | Unch | | |
| Unpolished | New Delhi | 66000 | 66000 | Unch | | |
| Number 11.5 | New Deim | NA | NA | | | |
| | Arrivals & Off-tak | ke in Tonnes | | | | |
| Parameter | Centre | 6-Jul-15 | 4-Jul-15 | Change | | |
| Arrivals | Kaabi(Kar) | NA | Closed | | | |
| Off-take | Kochi(Ker.) | NA | Closed | | | |
| Arrivals | New Delhi | NA | NA | | | |
| Off-take | new Deim | NA | NA | | | |

NCDEX-FUTURES MARKET

| Contract | +/-\$ | Open | Hi | gh | Lo | N | Close |
|----------|--------|-------|-----------|----|----|--------|-------|
| | | | - | - | | | |
| | | | - | - | | | |
| | | | - | - | | | |
| | | | - | | | | |
| Contract | Volume | e Cha | Change Ol | | DI | Change | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| Spread | Nov-14 | Dec-14 | Jan-15 | |
|--------|--------|--------|--------|--|
| | | | | |
| | | | | |
| | | | | |
| | | | | |

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures. **NCDEX- STOCK POSITION**

| Stocks Demat 4.7.15 | Demat | In-Process | Total | FED |
|------------------------|--------|------------|---------|-----|
| | 4.7.15 | 4.7.15 | 29.6.15 | |
| Calicut | | | | |
| Kochi | | | | |
| | | | | |

(Quantity in MT)



JEERA (CUMIN SEED)

Fundamentals:

- Mixed sentiment witnessed in jeera key spot markets on Monday.
- At lower prices level buyers reported active in the spot market on expectation of lower supply in coming days.
- Export demand likely to come after 15th July in Unjha mandi may support prices in coming days.

| Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl) | | | | | |
|---|-------------------------|----------|----------|--------|--|
| Grade | Centre | 6-Jul-15 | 4-Jul-15 | Change | |
| Local | | 15300 | 15300 | Unch | |
| NCDEX Quality | Unjha (Guj.) | 16500 | 16500 | Unch | |
| Poojari type /Machine Cut | | 17500 | 17500 | Unch | |
| Local | Rajkot (Guj.) | 15135 | NA | | |
| Local | Patan (Guj.) | 14280 | 14625 | -345 | |
| Local | Dhrol (Guj.) | 15025 | 15500 | -475 | |
| Local | Jodhpur (Raj.) | 15500 | 15000 | 500 | |
| Ganesh | New Delhi | 16000 | 16000 | Unch | |
| Poojari type / Machine Cut | New Deini | 18500 | 18500 | Unch | |
| Arrival 8 | Gif-take in bags (1 bag | = 55 kg) | | | |
| Parameter | Centre | 6-Jul-15 | 4-Jul-15 | Change | |
| Arrival | | 2500 | 2000 | 500 | |
| Off-take | Unjha(Guj.) | 2500 | 2000 | 500 | |
| Arrival* | Rajkot(Guj.) | 80 | NA | | |
| Arrival* | Patan(Guj.) | 21 | 20 | 1 | |
| Arrival* | Dhrol(Guj.) | 23 | 11 | 12 | |
| Arrivals | Jodhpur(Raj.) | 700 | 600 | 100 | |
| | Arrival * Qtl | | | | |

NCDEX-FUTURES MARKET

| Contract | +/-\$ | Open | High | Low | Close |
|----------|--------|----------|----------|----------|-------|
| July -15 | 250.00 | 15950.00 | 16160.00 | 15460.00 | 16080 |
| Aug -15 | 270.00 | 15930.00 | 16370.00 | 15725.00 | 16280 |
| Sep -15 | 260.00 | 16315.00 | 16750.00 | 16085.00 | 16645 |

| Spread | July-15 | Aug-15 | Sep-15 | | |
|--|---------|--------|--------|--|--|
| Basis | 420 | | | | |
| July -15 | | 200 | | | |
| Aug -15 | | | 365 | | |
| NB: Spread was done by taking Spot prices at Uniha for | | | | | |

niha for by taking Spot prices at NCDEX Quality. Basis = Spot prices- Near month futures.

| NCDEX- | STOCK | POSITION |
|--------|-------|----------|
|--------|-------|----------|

| Stocks | Demat | In-Process | Total | FED | |
|---------|--------|------------|--------|---------|--|
| SIUCKS | 4.7.15 | 4.7.15 | 4.7.15 | 29.6.15 | |
| Jodhpur | 2682 | 0 | 2682 | 2754 | |
| Unjha | 17620 | 50 | 17670 | 17377 | |
| | | | | | |

(Quantity in MT)

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|--------|--------|
| July -15 | 11,973 | 2,745 | 11,412 | -1,968 |
| Aug -15 | 12,411 | 5,157 | 17,307 | 1,119 |
| Sep -15 | 1,866 | 1,047 | 5,604 | 600 |



CARDAMOM

Fundamentals:

- Mostly steady sentiment witnessed in Cardamom market on Monday. Buyers reported inactive in Kochi spot market.
- Cardamom new crop likely to come from last week of July month.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market. Sources revealed that, export buying will come during July month.

| | Cardamom Spot Mark | et Prices(Loose): (R | s/Kg) | |
|-------------|--------------------|----------------------|----------|--------|
| Auctio | on Price | 6-Jul-15 | 4-Jul-15 | Change |
| Santhanpara | Max price | 803 | 942 | -139 |
| Santhanpara | Avg. Price | 631 | 659 | -28 |
| | Medium | 580 | 580 | Unch |
| | 6.5 (Bold) | 590 | 590 | Unch |
| New Delhi | 7 (Bold) | 700 | 700 | Unch |
| | 7.5 (Bold) | 800 | 800 | Unch |
| | 8 (Bold) | 930 | 930 | Unch |
| | Arrival & | Off-take in Kg | | |
| Parameter | Centre | 6-Jul-15 | 4-Jul-15 | Change |
| Arrivals | Conthornoon | 18073 | 47173 | -29100 |
| Off-take | Santhanpara | 16534 | 45341 | -28807 |

MCX-FUTURES MARKET

Volume

528

1,133

38

Contract

July -15

Aug -15

Sep -15

| Contract | +/-\$ | Open | High | Low | Close |
|----------|-------|--------|--------|--------|--------|
| July -15 | -1.20 | 820.20 | 832.00 | 816.10 | 824.00 |
| Aug -15 | +2.20 | 816.10 | 829.30 | 814.00 | 823.80 |
| Sep -15 | +1.30 | 800.30 | 809.00 | 799.90 | 805.80 |

Change

-296

654

10

ΟΙ

529

996

356

Change

-191

173

12

| Spread | July-15 | Aug-15 | Sep-15 |
|----------|---------|--------|--------|
| Basis | -193.00 | | |
| July -15 | | -0.2 | |
| Aug -15 | | | -18.00 |

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

| Stocks | Physical stock | Demat stock | Valid Total Stocks | FED |
|------------|----------------|-------------|-----------------------|--------|
| | 4.7.15 | 4.7.15 | 4.7.15 | 4.7.15 |
| Vandanmedu | | | | |
| T.N.(Bodi) | | | | |



CORIANDER SEED

Fundamentals:

- Mixed sentiment witnessed in Coriander market on Monday.
- Lower quality supply in the domestic market may support prices in coming days.
- However, good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.
- Normal demand reported, no major buyer's reported in the spot market.

| | Coriander Spot Market Prices(Loose): (Rs/ | Qtl) | | |
|---------------|--|----------|----------|--------|
| Grade (New) | Centre | 6-Jul-15 | 4-Jul-15 | Change |
| Badami | | 9200 | 9200 | Unch |
| Eagle | Guna (M.P.) | 10000 | 10000 | Unch |
| Scooter | | NA | NA | |
| Badami | | 9200 | 9500 | -300 |
| Eagle | Neemuch (M.P.) | 10400 | 10500 | -100 |
| Scooter | | NA | NA | |
| Eagle | | 10500 | 10000 | 500 |
| Eagle(Split) | | 10500 | 10000 | 500 |
| Badami | Kota (Raj.) | 9800 | 9400 | 400 |
| Badami(Split) | | 9800 | 9400 | 400 |
| Eagle | | 9300 | 9300 | Unch |
| Eagle(Split) | | 9300 | 9300 | Unch |
| Badami | Ramganj (Raj.) | 8700 | 8700 | Unch |
| Badami(Split) | | 8700 | 8700 | Unch |
| Scooter | | 12700 | 12700 | Unch |
| Eagle | | 9800 | 9800 | Unch |
| Badami | Baran (Raj.) | 9500 | 9500 | Unch |
| | | 10100 | 10100 | Unch |
| Eagle | | | | |
| Badami | Bhawani (Raj.) | 9700 | 9700 | Unch |
| Scooter | | 10900 | 10900 | Unch |
| Double Paroot | Arrivel 9 Off take in here (4 here 40 kg) | NA | NA | |
| | Arrival & Off-take in bags (1 bag = 40 kg) Centre | 6-Jul-15 | 4-Jul-15 | Change |
| Arrivals | | 800 | 800 | Unch |
| Offtake | Guna (M.P.) | 800 | 800 | Unch |
| Arrivals | | 1300 | 1200 | 100 |
| Offtake | Neemuch (M.P.) | 1300 | 1200 | 100 |
| Arrivals | Kota (Raj.) | 2000 | 3000 | -1000 |
| Offtake | τυια (ταj.) | 2000 | 3000 | -1000 |
| Arrivals | Ramganj (Raj.) | 5000 | 5000 | Unch |
| Offtake | | 5000 | 5000 | Unch |
| Arrivals | Baran (Raj.) | 4000 | 3000 | 1000 |
| Offtake | Duran (reg.) | 4000 | 3000 | 1000 |
| Arrivals | Bhawani (Raj.) | 250 | 500 | -250 |
| Offtake | | 250 | 500 | -250 |

AGRIWATCH

Spices-Daily-Fundamental-Report

07 July, 2015

| Contract | +/-\$ | Open | High | Low | Close |
|----------|-------|-------|-------|-------|-------|
| July -15 | 238 | 11818 | 12150 | 11760 | 12084 |
| Aug -15 | 276 | 11988 | 12300 | 11900 | 12259 |
| Sep -15 | 172 | 12093 | 12456 | 12084 | 12386 |

| ange |
|------|
| 310 |
| 50 |
| 20 |
| |

| Spread | July-15 | Aug-15 | Sep-15 |
|----------|---------|--------|--------|
| Basis | -1584 | | |
| July -15 | | 175 | |
| Aug -15 | | | 127 |

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

| Stocks | Demat | In-Process | Total | FED | | |
|---------|--------|------------|--------|---------|--|--|
| SIUCKS | 4.7.15 | 4.7.15 | 4.7.15 | 29.6.15 | | |
| Baran | 130 | 0 | 130 | 130 | | |
| Guna | 30 | 0 | 30 | 30 | | |
| Kota | 5112 | 30 | 5142 | 4842 | | |
| Ramganj | 368 | 10 | 378 | 358 | | |

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

| | | | | | Modal Price (Rs/Quintal) | |
|--------|---------------|------------------|---------|---------------|--------------------------|--------------|
| Spice | Market | District/State | Variety | Grade | Da | ate |
| | | | | | 6.7.2015 | 4.7.2015 |
| | Belthangadi | Dakshina Kannada | | | | |
| | Gonikoppal | Kodagu | | Other Average | | 60000 |
| Black | Black Karkala | Udupi | Other | | | |
| Pepper | Mangalore | Dakshina Kannada | Other | | 46000 | 45500 |
| | Sirsi | Uttara Kannada | | | 56034 | |
| | Yellapura | Uttara Kannada | | | | 54670 |
| | | | | | Modal Price | (Rs/Quintal) |
| Snice | Market | District/State | Variety | Grade | D | ate |

| Market Bangalore | District/State Bangalore | Variety Byadgi Guntur Local | Grade | Da 6.7.2015 14500 10500 | ate 4.7.2015 14500 10500 |
|----------------------------|-----------------------------|---|--|--|--|
| Bangalore | Bangalore | Guntur | | 14500 | 14500 |
| Bangalore | Bangalore | Guntur | | | |
| Bangalore | Bangalore | | | 10500 | 10500 |
| Bangalore | Bangalore | Local | | | |
| | | | Δ | | |
| Dry Chilies | | Mankattu | Average u | | |
| Karkala | Udupi | Byadgi | | | |
| Mangalore | Dakshina Kannada | Other | | 12500 | 12500 |
| | | | | Modal Price (F | Rs/Quintal) |
| Market | District/State | Variety | Grade | Date | 9 |
| | | | | 6.7.2015 | 4.7.2015 |
| Gundlupet | Chamarajanagar | Local | Average | | |
| Bangalore | Bangalore | Turmeric Stick | Average | 9500 | 9500 |
| | | Gundlupet Chamarajanagar | Gundlupet Chamarajanagar Local Bangalore Bangalore Turmeric | Gundlupet Chamarajanagar Local Average Bangalore Bangalore Turmeric Average | Market District/State Variety Grade Date Gundlupet Chamarajanagar Local Average Bangalore Turmeric Average 9500 |

-- refers to Not Available,

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