

### RED CHILLI

**Fundamentals:**

- Steady to firm sentiment witnessed in chilli markets on Friday.
- Export demand reported for Teja variety from Bangladesh, Pakistan and Sri Lanka.
- In **Telangana** state, Red Chilli sown during Kharif 2015 week ending 01-07-2015 current year 387 hectares as compared to last year 196 hectares.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	10-Jul-15	9-Jul-15	Change
NCDEX Quality	Guntur(A.P.)	8700	8600	100
LCA 334		9000	9000	Unch
Teja		9800	9900	-100
No. 273		9700	9300	400
No. 5		9600	9500	100
Fatki		7000	7000	Unch
Byadgi		9100	9000	100
US 341		9800	9700	100
Denvor Delux		9800	9700	100
Teja	Warangal(Telangana)	10300	10300	Unch
Wonder Hot		11000	10800	200
341		10400	10400	Unch
Denvor Delux		10400	10400	Unch
Paprika		NA	NA	-
Fatki		6800	6800	Unch
No. 12	Bedia(M.P.)	12000	12000	Unch
Indu 2070		12000	12000	Unch
MICO (Teja)		12500	12500	Unch
Jhankar		NA	NA	-
Ganesh		NA	NA	-
Teja(Khamam)	New Delhi	11500	11500	Unch
M.P. Maco Teja		NA	NA	-
Pala 12		9700	9700	Unch
LCA 334		10000	10000	Unch
Fatki		8000	8000	Unch
Packing		10000	10000	Unch
Dabbi		NA	NA	-
Thumps-UP Best	Haveri (Karnataka)	NA	NA	-
Thumps-UP- II		NA	NA	-
Thumps-UP Medium-I		NA	NA	-
Thumps-UP Medium-II		NA	NA	-
Janata		NA	NA	-
Ralies		NA	NA	-
Teja		NA	NA	-
Rayachur		NA	NA	-
Duplicate Byadgi		NA	NA	-
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	10-Jul-15	9-Jul-15	Change
Arrival	Guntur(A.P.)	20000	30000	-10000
Off-take		20000	30000	-10000
Arrival	Warangal(Telangana)	3000	3500	-500
Arrival	Haveri (Karnataka)	NA	NA	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	-92	9130	9258	9120	9130
Aug -15	54	9450	9500	9342	9490
Sep -15	--	--	--	--	--

Contract	Volume	Change	OI	Change
July -15	735	465	515	-465
Aug -15	465	155	1395	290
Sep -15	--	--	--	--

Spread	July-15	Aug-15	Sep-15
Basis	670		
July -15		360	
Aug -15			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 9.7.15	In-Process 9.7.15	Total 9.7.15	FED 6.7.15
Guntur	2117	0	2117	2117

(Quantity in MT)

**TURMERIC**
**Fundamentals:**

- Mixed sentiment witnessed in Turmeric market on Friday.
- In Nizamabad district 50% Turmeric sowing has been completed till now.
- In **Telangana** state, Turmeric sown during Kharif 2015 week ending 01-07-2015 current year 19682 hectares as compared to last year 8340 hectares.
- Turmeric sowing area reported high in Maharashtra and Tamil Nadu state during the current sowing period.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	10-Jul-15	9-Jul-15	Change
Nizam quality	Nizamabad(A.P.)	7500	7500	Unch
Double polish finger		8000	8000	Unch
Gattah (unpolished)		6800	6800	Unch
Gattah (double polished)		7500	7400	100
Bulb	Duggirala(A.P.)	6590	6650	-60
Finger		6630	6750	-120
Finger	Erode(T.N.)	7400	Closed	-
Gattah		7100	Closed	-
Sellem		7900	Closed	-
Bulb	Salem(T.N.)	6410	NA	-
Finger		6650	NA	-
Rajpuri/Selam Finger	Sangli(Mah.)	9000	8900	100
Rajpuri Medium		8200	8500	-300
Desi Kadappa		7800	7600	200
Finger	Warangal(Telangana)	7000	6900	100
Round		7000	6900	100
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	10-Jul-15	9-Jul-15	Change
Arrival	Nizamabad(A.P.)	1200	1500	-300
Off-take		1200	1500	-300
Arrival*	Duggirala(A.P.)	122	231	-109
Arrival*	Salem(T.N.)	1	NA	-
Arrival	Erode(T.N.)	7000	Closed	-
Off-take		7000	Closed	-
Arrival	Sangli(Mah.)	2000	1000	1000
Arrival	Warangal(Telangana)	400	300	100
				Arrival * Qtl

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	58	7410	7486	7328	7400
Aug -15	50	7500	7610	7456	7510
Sep -15	50	7642	7718	7580	7606

Contract	Volume	Change	OI	Change
July -15	7,715	-1,320	8,790	-3,330
Aug -15	19,365	3,955	22,915	2,020
Sep -15	1,005	-65	2,580	215

Spread	July-15	Aug-15	Sep-15
Basis	100		
July -15		110	
Aug -15			96

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 9.7.15	In-Process 9.7.15	Total 9.7.15	FED 6.7.15
Sangli	2565	0	2565	2570
Erode	60	0	60	60
Nizamabad	3273	0	3273	3224
Warangal	20	0	20	20

(Quantity in MT)

**BLACKPEPPER**
**Fundamentals:**

- Steady to weak sentiment featured in black pepper markets on Friday.
- Current year Black pepper flowering stage will start after 10 – 15 days in major growing state in Kerala.
- Exporters reported active in the Kochi spot market. Lower stock of Malabar black has reported.
- Export prices were at \$10,825 a tonne c&f for Europe and \$11,075 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	10-Jul-15	9-Jul-15	Change
Ungarbled	Kochi(Ker.)	62500	63000	-500
Garbled		65500	66000	-500
Ungarbled	Chikmagalur(Kar.)	61000	62000	-1000
Unpolished	New Delhi	65000	65000	Unch
Number 11.5		NA	NA	-
Arrivals & Off-take in Tonnes				
Parameter	Centre	10-Jul-15	9-Jul-15	Change
Arrival	Kochi(Ker.)	122	23	99
Off-take		122	23	99
Arrival	New Delhi	NA	NA	-
Off-take		NA	NA	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15	---
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**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 9.7.15	In-Process 9.7.15	Total 9.7.15	FED 6.7.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

**JEERA (CUMIN SEED)****Fundamentals:**

- Mixed sentiment witnessed in jeera key spot markets on Friday.
- At lower prices level buyers reported active in the spot market on expectation of lower supply in coming days.
- Export demand for Jeera may come from China in coming days. As per trade information, around 30% crop damaged due to heavy rainfall. International demand likely to shifted to India in coming days.
- Export demand likely to come after 15<sup>th</sup> July in Unjha mandi may support prices in coming days.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	10-Jul-15	9-Jul-15	Change
Local	Unjha (Guj.)	15550	15550	Unch
NCDEX Quality		16750	16750	Unch
Poojari type /Machine Cut		17750	17750	Unch
Local	Rajkot (Guj.)	15000	15005	-5
Local	Patan (Guj.)	NA	15250	-
Local	Dhrol (Guj.)	14990	NA	-
Local	Gondal(Guj.)	15500	15500	Unch
Local	Jodhpur (Raj.)	15500	15500	Unch
Local	Merta City(Nagaur)(Raj.)	16700	14000	2700
Local	Nagaur(Raj.)	NA	16300	-
Local	Anandpur Kalu(Raj.)	16000	16000	Unch
Ganesh	New Delhi	16300	16200	100
Poojari type / Machine Cut		18800	18800	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	10-Jul-15	9-Jul-15	Change
Arrival	Unjha(Guj.)	4000	5000	-1000
Off-take		4000	5000	-1000
Arrival*	Rajkot(Guj.)	70	85	-15
Arrival*	Patan(Guj.)	NA	9	-
Arrival*	Dhrol(Guj.)	43	NA	-
Arrival	Gondal(Guj.)	200	200	Unch
Arrival	Jodhpur(Raj.)	450	700	-250
Arrival	Merta City(Nagaur)(Raj.)	900	100	800
Arrival	Nagaur(Raj.)	NA	300	-
Arrival	Anandpur Kalu(Raj.)	NA	20	-
				Arrival * Qtl

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	35.00	16210.00	16380.00	16110.00	16205.00
Aug -15	20.00	16480.00	16620.00	16330.00	16415.00
Sep -15	15.00	16830.00	17005.00	16735.00	16795.00

Spread	July-15	Aug-15	Sep-15
Basis	545		
July -15		210	
Aug -15			380

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 9.7.15	In-Process 9.7.15	Total 9.7.15	FED 6.7.15
Jodhpur	2564	6	2570	2682
Unjha	17372	15	17387	17578

(Quantity in MT)

Contract	Volume	Change	OI	Change
July -15	7,941	2,367	2,793	-3,162
Aug -15	11,784	2,943	23,232	2,187
Sep -15	1,287	405	6,315	393

### CARDAMOM

#### Fundamentals:

- Mixed sentiment witnessed in Cardamom market on Friday.
- Cardamom new crop likely to come from last week of July month.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market. Sources revealed that, export buying will come during July month.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		10-Jul-15	9-Jul-15	Change
Kochi	Max price	1019	965	54
	Avg. Price	639	649	-10
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	700	700	Unch
	7.5 (Bold)	800	800	Unch
	8 (Bold)	930	930	Unch
Arrival & Off-take in Kg				
Parameter	Centre	10-Jul-15	9-Jul-15	Change
Arrival	Kochi	25229	47797	-22568
Off-take		23644	47797	-24153

#### MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-6.00	875.00	887.90	857.00	860.00
Aug -15	-11.00	817.60	821.50	807.10	808.10
Sep -15	-3.10	803.90	805.50	796.50	798.40

Spread	July-15	Aug-15	Sep-15
Basis	-221.00		
July -15		-51.9	
Aug -15			-9.70

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
July -15	121	34	442	3
Aug -15	999	378	1,009	32
Sep -15	69	25	404	16

#### MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	9.7.15	9.7.15	9.7.15	9.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

**CORIANDER SEED****Fundamentals:**

- Mixed sentiment witnessed in Coriander market on Friday.
- Lower supply reported in the domestic market supported the prices today.
- Normal demand reported, no major buyer's reported in the spot market.
- However, good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	10-Jul-15	9-Jul-15	Change
Badami	Guna (M.P.)	9500	9000	500
Eagle		10500	10000	500
Scooter		NA	NA	-
Badami	Neemuch (M.P.)	Closed	9200	-
Eagle		Closed	10400	-
Scooter		Closed	NA	-
Eagle	Kota (Raj.)	10400	10500	-100
Eagle(Split)		10400	10500	-100
Badami		9700	9800	-100
Badami(Split)		9700	9800	-100
Eagle	Ramganj (Raj.)	Closed	9400	-
Eagle(Split)		Closed	9400	-
Badami		Closed	8800	-
Badami(Split)		Closed	8800	-
Scooter		Closed	12700	-
Eagle		Baran (Raj.)	9750	9750
Badami	9450		9450	Unch
Eagle	Bhawani (Raj.)	10100	10200	-100
Badami		9700	9800	-100
Scooter		10900	11000	-100
Double Paroot		NA	NA	-
Badami	Gondal(Guj.)	10500	10500	Unch
Eagle		11000	10150	850
	Arrival & Off-take in bags (1 bag = 40 kg)			
	Centre	10-Jul-15	9-Jul-15	Change
Arrival	Guna (M.P.)	200	700	-500
Offtake		200	700	-500
Arrival	Neemuch (M.P.)	Closed	800	-
Offtake		Closed	800	-
Arrival	Kota (Raj.)	2200	1500	700
Offtake		2200	1500	700
Arrival	Ramganj (Raj.)	Closed	5000	-
Offtake		Closed	5000	-
Arrival	Baran (Raj.)	3000	3500	-500
Offtake		3000	3500	-500
Arrival	Bhawani (Raj.)	1000	800	200
Offtake		1000	800	200
Arrival	Gondal(Guj.)	250	300	-50

Contract	+/- \$	Open	High	Low	Close
July -15	-403	12007	12060	11565	11571
Aug -15	-367	12111	12217	11700	11730
Sep -15	-351	12250	12373	11865	11899

Contract	Volume	Change	OI	Change
July -15	3,690	1,790	5,110	-390
Aug -15	18,850	10,860	49,150	1,100
Sep -15	1,950	680	6,440	220

Spread	July-15	Aug-15	Sep-15
Basis	-1171		
July -15		159	
Aug -15			169

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

**NCDX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	9.7.15	9.7.15	9.7.15	6.7.15
Baran	130	0	130	130
Guna	30	0	30	30
Kota	5332	20	5352	5122
Ramganj	378	0	378	378

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					10.7.2015	9.7.2015
<b>Black Pepper</b>	Belthangadi	Dakshina Kannada				--
	Gonikoppal	Kodagu				60000
	Karkala	Udupi				--
	Mangalore	Dakshina Kannada	Other	Average	46000	46000
	Sirsi	Uttara Kannada				56597
	Yellapura	Uttara Kannada			55469	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					10.7.2015	9.7.2015
<b>Dry Chillies</b>			Byadgi		--	14500
	Bangalore	Bangalore	Guntur		11000	10500
			Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					10.7.2015	9.7.2015
<b>Turmeric</b>	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9250	9500

-- refers to Not Available,

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