

### RED CHILLI

**Fundamentals:**

- Mixed sentiment witnessed in chilli markets on Tuesday.
- Export demand reported for Teja variety from Bangladesh, Pakistan and Sri Lanka.
- In **Andhra Pradesh**, Red Chilli sown during Kharif 2015 week ending 08-07-2015 is 992 hectares as compared to last year 546 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	14-Jul-15	13-Jul-15	Change
NCDEX Quality	Guntur(A.P.)	8700	8700	Unch
LCA 334		9100	9000	100
Teja		9900	9800	100
No. 273		9600	9700	-100
No. 5		9700	9600	100
Fatki		6500	7000	-500
Byadgi		9000	9100	-100
US 341		10000	9800	200
Denvor Delux		9900	9800	100
Teja		Warangal(Telangana)	10300	10300
Wonder Hot	11000		11000	Unch
341	10400		10400	Unch
Denvor Delux	10400		10400	Unch
Paprika	NA		NA	-
Fatki	6800		6800	Unch
No. 12	Bedia(M.P.)	11800	11800	Unch
Indu 2070		12000	12000	Unch
MICO (Teja)		12300	12300	Unch
Jhankar		NA	NA	-
Ganesh		NA	NA	-
Teja(Khamam)	New Delhi	12000	11500	500
M.P. Maco Teja		NA	NA	-
Pala 12		9700	9700	Unch
LCA 334		10000	10000	Unch
Fatki		8000	8000	Unch
Packing		10000	10000	Unch
Dabbi	Haveri (Karnataka)	NA	NA	-
Thumps-UP Best		NA	NA	-
Thumps-UP- II		NA	NA	-
Thumps-UP Medium-I		NA	NA	-
Thumps-UP Medium-II		NA	NA	-
Janata		NA	NA	-
Ralies		NA	NA	-
Teja		NA	NA	-
Rayachur		NA	NA	-
Duplicate Byadgi		NA	NA	-
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	14-Jul-15	13-Jul-15	Change
Arrivals	Guntur(A.P.)	25000	30000	-5000
Off-take		25000	30000	-5000
Arrivals	Warangal(Telangana)	2000	2500	-500
Arrivals	Haveri (Karnataka)	NA	NA	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	--	--	--	--	--
Aug -15	34	9620	9640	9600	9602
Sep -15	-70	9918	9918	9918	9918

Contract	Volume	Change	OI	Change
July -15	--	--	--	--
Aug -15	90	-50	1390	-25
Sep -15	5	5	5	0

Spread	July-15	Aug-15	Sep-15
Basis	--	--	--
July -15	--	--	--
Aug -15	--	--	316

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices- Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	13.7.15	13.7.15	13.7.15	13.7.15
Guntur	2067	0	2067	2067

(Quantity in MT)

**TURMERIC**
**Fundamentals:**

- Mixed sentiment witnessed in Turmeric market on Tuesday.
- Lower rainfall reported in Maharashtra regions, Turmeric sowing activity reported hamper due to present weather.
- In **Andhra Pradesh**, Turmeric sown during Kharif 2015 week ending 08-07-2015 is 2638 hectares as compared to last year 261 hectares. In **Telangana** state, Turmeric sown during Kharif 2015 week ending 08-07-2015 is 25516 hectares as compared to last year 13931 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	14-Jul-15	13-Jul-15	Change
Nizam quality	Nizamabad(A.P.)	7600	7500	100
Double polish finger		8100	8100	Unch
Gattah (unpolished)		7000	6900	100
Gattah (double polished)		7500	7500	Unch
Bulb	Duggirala(A.P.)	6310	6115	195
Finger		6620	6650	-30
Finger	Erode(T.N.)	7400	7400	Unch
Gattah		7100	7100	Unch
Sellem		7900	7900	Unch
Bulb	Salem(T.N.)	6800	7000	-200
Finger		6850	7000	-150
Rajpuri/Selam Finger	Sangli(Mah.)	8900	8900	Unch
Rajpuri Medium		8600	8500	100
Desi Kadappa		7800	7800	Unch
Finger	Warangal(Telangana)	7000	7000	Unch
Round		7000	7000	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	14-Jul-15	13-Jul-15	Change
Arrival	Nizamabad(A.P.)	1500	1200	300
Off-take		1500	1200	300
Arrival*	Duggirala(A.P.)	429	150	279
Arrival*	Salem(T.N.)	1	1	Unch
Arrival	Erode(T.N.)	4000	3000	1000
Off-take		4000	3000	1000
Arrival	Sangli(Mah.)	2000	800	1200
Arrival	Warangal(Telangana)	400	500	-100
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	-42	7600	7632	7460	7494
Aug -15	-80	7716	7724	7532	7564
Sep -15	-68	7792	7820	7650	7680

Contract	Volume	Change	OI	Change
July -15	865	-4,505	4,360	-1,335
Aug -15	12,175	-3,390	24,080	265
Sep -15	1,215	265	2,710	55

Spread	July-15	Aug-15	Sep-15
Basis	106		
July -15		70	
Aug -15			116

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 13.7.15	In-Process 13.7.15	Total 13.7.15	FED 13.7.15
Sangli	2575	0	2575	2575
Erode	40	0	40	40
Nizamabad	3273	0	3273	3273
Warangal	20	0	20	20

(Quantity in MT)

**BLACKPEPPER**
**Fundamentals:**

- Mixed sentiment witnessed in Black pepper market reported on Tuesday.
- NCDEX warehouses stocks likely to release in the coming days. However, availability of high bulk density pepper continued to stay tight.
- Current year Black pepper flowering stage will start after 10 – 15 days in major growing state in Kerala.
- Export prices were at around \$11,750 a tonne c&f for Europe and \$11,000 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	14-Jul-15	13-Jul-15	Change
Ungarbled	Kochi(Ker.)	61600	61800	-200
Garbled		64600	64800	-200
Ungarbled	Chikmagalur(Kar.)	61000	60000	1000
Unpolished	New Delhi	65000	65000	Unch
Number 11.5		NA	NA	-
Arrivals & Off-take in Tonnes				
Parameter	Centre	14-Jul-15	13-Jul-15	Change
Arrivals	Kochi(Ker.)	22	58	-36
Off-take		22	58	-36
Arrivals	New Delhi	NA	NA	-
Off-take		NA	NA	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15	---
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**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 13.7.15	In-Process 13.7.15	Total 13.7.15	FED 13.7.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

### JEERA (CUMIN SEED)

**Fundamentals:**

- Mxed sentiment witnessed in jeera key spot markets on Tuesday.
- At lower prices level buyers reported active in the spot market on expectation of lower supply in coming days.
- Export demand reported at Jodhpur and Unjha mandi as they receive fresh orders from Singapore and other European countries.
- Export demand for Jeera may come from China in coming days. As per trade information, around 30% crop damaged due to heavy rainfall. International demand likely to shifted to India in coming days.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	14-Jul-15	13-Jul-15	Change
Local	Unjha (Guj.)	15550	15550	Unch
NCDEX Quality		16750	16750	Unch
Poojari type /Machine Cut		17750	17750	Unch
Local	Rajkot (Guj.)	15500	15105	395
Local	Patan (Guj.)	14005	14510	-505
Local	Dhrol (Guj.)	NA	NA	-
Local	Gondal (Guj.)	16000	NA	-
Local	Jodhpur (Raj.)	16000	15500	500
Local	Merta City (Nagaur)(Raj.)	16500	16500	Unch
Local	Nagaur (Raj.)	16350	16500	-150
Local	Anandpur Kalu(Raj.)	NA	16000	-
Ganesh	New Delhi	16400	16400	Unch
Poojari type / Machine Cut		18800	18800	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	14-Jul-15	13-Jul-15	Change
Arrival	Unjha(Guj.)	3000	3500	-500
Off-take		3000	3500	-500
Arrival*	Rajkot(Guj.)	212	107	105
Arrival*	Patan(Guj.)	18	14	4
Arrival*	Dhrol(Guj.)	NA	NA	-
Arrival	Gondal(Guj.)	250	NA	-
Arrival	Jodhpur(Raj.)	1500	600	900
Arrival	Merta City(Nagaur)(Raj.)	500	500	Unch
Arrival	Nagaur(Raj.)	300	350	-50
Arrival	Anandpur Kalu(Raj.)	NA	NA	-
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	-120.00	16300.00	16370.00	16145.00	16150.00
Aug -15	-150.00	16470.00	16525.00	16200.00	16305.00
Sep -15	-170.00	16870.00	16915.00	16600.00	16685.00

Spread	July-15	Aug-15	Sep-15
Basis	600		
July -15		155	
Aug -15			380

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	13.7.15	13.7.15	13.7.15	13.7.15
Jodhpur	2543	24	2567	2543
Unjha	17071	6	17077	17071

(Quantity in MT)

Contract	Volume	Change	OI	Change
July -15	477	-1,857	1,071	-384
Aug -15	7,485	-153	24,258	72
Sep -15	1,431	243	6,852	156

### CARDAMOM

#### Fundamentals:

- Steady to firm sentiment witnessed in Cardamom market on Tuesday.
- Cardamom new crop likely to come from last week of July month.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market. Sources revealed that, export buying will come during July month.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		14-Jul-15	13-Jul-15	Change
Kochi	Max price	998	817	181
	Avg. Price	659	630	29
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	690	690	Unch
	7.5 (Bold)	790	790	Unch
	8 (Bold)	920	920	Unch
Arrival & Off-take in Kg				
Parameter	Centre	14-Jul-15	13-Jul-15	Change
Arrivals	Kochi	56418	29513	26905
Off-take		56418	27890	28528

#### MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-30.30	843.00	843.00	815.40	819.00
Aug -15	-5.50	811.00	815.00	805.50	806.20
Sep -15	-2.80	802.00	802.00	797.40	798.00

Spread	July-15	Aug-15	Sep-15
Basis	-160.00		
July -15		-12.8	
Aug -15			-8.20

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
July -15	131	69	365	-44
Aug -15	769	22	974	-15
Sep -15	27	-31	401	3

#### MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	13.7.15	13.7.15	13.7.15	13.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

**CORIANDER SEED****Fundamentals:**

- Mostly steady sentiment witnessed in Coriander market on Tuesday.
- Increasing supply reported as farmers releasing their produce in the domestic market.
- Normal demand reported, no major buyer's reported in the spot market.
- However, good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	14-Jul-15	13-Jul-15	Change
Badami	Guna (M.P.)	9000	9000	Unch
Eagle		10000	10000	Unch
Scooter		NA	NA	-
Badami	Neemuch (M.P.)	9600	10000	-400
Eagle		10100	10200	-100
Scooter		NA	NA	-
Eagle	Kota (Raj.)	10200	10200	Unch
Eagle(Split)		10200	10200	Unch
Badami		9500	9500	Unch
Badami(Split)		9500	9500	Unch
Eagle	Ramganj (Raj.)	Closed	Closed	-
Eagle(Split)		Closed	Closed	-
Badami		Closed	Closed	-
Badami(Split)		Closed	Closed	-
Scooter		Closed	Closed	-
Eagle	Baran (Raj.)	9750	9750	Unch
Badami		9450	9450	Unch
Eagle	Bhawani (Raj.)	9950	9950	Unch
Badami		9550	9550	Unch
Scooter		10750	10750	Unch
Double Paroot		NA	NA	-
Badami	Gondal(Guj.)	10250	NA	-
Eagle		10500	NA	-
	Arrival & Off-take in bags (1 bag = 40 kg)			
	Centre	14-Jul-15	13-Jul-15	Change
Arrival	Guna (M.P.)	300	400	-100
Offtake		300	400	-100
Arrival	Neemuch (M.P.)	800	900	-100
Offtake		800	900	-100
Arrival	Kota (Raj.)	1500	1000	500
Offtake		1500	1000	500
Arrival	Ramganj (Raj.)	Closed	Closed	-
Offtake		Closed	Closed	-
Arrival	Baran (Raj.)	1500	1000	500
Offtake		1500	1000	500
Arrival	Bhawani (Raj.)	1200	1000	200
Offtake		1200	1000	200
Arrival	Gondal(Guj.)	300	NA	-

Contract	+/- \$	Open	High	Low	Close
July -15	75	11525	11725	11525	11622
Aug -15	69	11645	11878	11578	11765
Sep -15	36	11821	12050	11821	11912

Contract	Volume	Change	OI	Change
July -15	1,440	-2,000	1,760	-1,060
Aug -15	7,850	-11,370	48,780	660
Sep -15	1,320	-4,300	9,370	360

Spread	July-15	Aug-15	Sep-15
Basis	-1422		
July -15		143	
Aug -15			147

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

**NCDX- STOCK POSITION**

Stocks	Demat 13.7.15	In-Process 13.7.15	Total 13.7.15	FED 13.7.15
Baran	130	10	140	130
Guna	30	10	40	30
Kota	5481	60	5541	5481
Ramganj	378	0	378	378

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					14.7.2015	13.7.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	52000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	46000	46000
	Sirsi	Uttara Kannada			56242	59439
	Yellapura	Uttara Kannada			52089	54511
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					14.7.2015	13.7.2015
Dry Chillies	Bangalore	Bangalore	Byadgi		15500	15500
			Guntur		10000	10000
			Local		--	--
			Mankattu	Average	10000	10000
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					14.7.2015	13.7.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9250	9250

-- refers to Not Available,

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