

RED CHILLI
Fundamentals:

- Steady sentiment witnessed in chilli markets on Friday. Warangal market closed due to Godavari Maha Pushkaram festival.
- Export demand reported for Teja variety from Bangladesh, Pakistan and Sri Lanka.
- Red Chilli sowing reported slowly in Andhra Pradesh, Madhya Pradesh, Telangana state due to lower rainfall.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	17-Jul-15	16-Jul-15	Change
NCDEX Quality	Guntur(A.P.)	8800	8800	Unch
LCA 334		9200	9200	Unch
Teja		9900	9900	Unch
No. 273		9700	9700	Unch
No. 5		9600	9600	Unch
Fatki		7000	7000	Unch
Byadgi		9200	9200	Unch
US 341		10000	10000	Unch
Denvor Delux		9700	9700	Unch
Teja		Warangal(Telangana)	Closed	Closed
Wonder Hot	Closed		Closed	-
341	Closed		Closed	-
Denvor Delux	Closed		Closed	-
Paprika	Closed		Closed	-
Fatki	Closed		Closed	-
No. 12	Bedia(M.P.)		11800	Closed
Indu 2070		12000	Closed	-
MICO (Teja)		12300	Closed	-
Jhankar		NA	Closed	-
Ganesh		NA	Closed	-
Teja(Khamam)	New Delhi	11300	11400	-100
M.P. Maco Teja		NA	NA	-
Pala 12		9900	9900	Unch
LCA 334		10200	10200	Unch
Fatki		8200	8200	Unch
Packing		10200	10200	Unch
Dabbi		Haveri (Karnataka)	NA	NA
Thumps-UP Best	NA		NA	-
Thumps-UP- II	NA		NA	-
Thumps-UP Medium-I	NA		NA	-
Thumps-UP Medium-II	NA		NA	-
Janata	NA		NA	-
Ralies	NA		NA	-
Teja	NA		NA	-
Rayachur	NA		NA	-
Duplicate Byadgi	NA		NA	-
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	17-Jul-15	16-Jul-15	Change
Arrivals	Guntur(A.P.)	30000	25000	5000
Off-take		30000	25000	5000
Arrivals	Warangal(Telangana)	Closed	Closed	-
Arrivals	Haveri (Karnataka)	NA	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-40	9400	9306	9300	9300
Aug -15	-50	9538	9510	9510	9510
Sep -15	--	--	--	--	--

Contract	Volume	Change	OI	Change
July -15	45	25	285	-20
Aug -15	5	-20	1380	-5
Sep -15	--	--	--	--

Spread	July-15	Aug-15	Sep-15
Basis	600		
July -15		210	
Aug -15			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	16.7.15	16.7.15	16.7.15	13.7.15
Guntur	2067	0	2067	2067

(Quantity in MT)

TURMERIC
Fundamentals:

- Steady sentiment witnessed in Turmeric market on Friday. Erode and Warangal market closed due to Eid and Godavari Maha Pushkaram festival.
- Sowing reported continue in Andhra Pradesh, Telangana and Maharashtra state.
- Buyers were only preferred hybrid varieties in the domestic market.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	17-Jul-15	16-Jul-15	Change
Nizam quality	Nizamabad(A.P.)	7600	Closed	-
Double polish finger		8100	Closed	-
Gattah (unpolished)		7000	Closed	-
Gattah (double polished)		7600	Closed	-
Bulb	Duggirala(A.P.)	NA	NA	-
Finger		NA	NA	-
Finger	Erode(T.N.)	Closed	Closed	-
Gattah		Closed	Closed	-
Sellem		Closed	Closed	-
Bulb	Salem(T.N.)	6350	6320	30
Finger		6460	6480	-20
Rajpuri/Selam Finger	Sangli(Mah.)	9200	Closed	-
Rajpuri Medium		8800	Closed	-
Desi Kadappa		7900	Closed	-
Finger	Warangal(Telangana)	Closed	Closed	-
Round		Closed	Closed	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	17-Jul-15	16-Jul-15	Change
Arrival	Nizamabad(A.P.)	1500	Closed	-
Off-take		1500	Closed	-
Arrival*	Duggirala(A.P.)	NA	NA	-
Arrival*	Salem(T.N.)	1	1	Unch
Arrival	Erode(T.N.)	Closed	Closed	-
Off-take		Closed	Closed	-
Arrival	Sangli(Mah.)	1800	Closed	-
Arrival	Warangal(Telangana)	Closed	Closed	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-22	7530	7488	7340	7360
Aug -15	+8	7594	7520	7390	7426
Sep -15	+16	7712	7630	7512	7538

Contract	Volume	Change	OI	Change
July -15	930	500	2,300	-915
Aug -15	8,600	-7,620	23,705	-35
Sep -15	1,150	-435	2,920	210

Spread	July-15	Aug-15	Sep-15
Basis	240		
July -15		66	
Aug -15			112

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 16.7.15	In-Process 16.7.15	Total 16.7.15	FED 13.7.15
Sangli	2625	0	2605	2575
Erode	40	0	40	40
Nizamabad	3302	0	3302	3273
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Steady to firm sentiment witnessed in Black pepper market reported on Friday.
- NCDEX warehouses stocks likely to release in the coming days. However, availability of high bulk density pepper continued to stay tight.
- Current year Black pepper flowering stage will start after 10 – 15 days in major growing state in Kerala.
- Export prices were at \$10,675 a tonne c&f Europe and \$10,925 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	17-Jul-15	16-Jul-15	Change
Ungarbled	Kochi(Ker.)	62000	62000	Unch
Garbled		65000	65000	Unch
Ungarbled	Chikmagalur(Kar.)	61500	60500	1000
Unpolished	New Delhi	65000	65000	Unch
Number 11.5		NA	NA	-
Arrivals & Off-take in Tonnes				
Parameter	Centre	17-Jul-15	16-Jul-15	Change
Arrivals	Kochi(Ker.)	15	52	-37
Off-take		15	52	-37
Arrivals	New Delhi	NA	NA	-
Off-take		NA	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 16.7.15	In-Process 16.7.15	Total 16.7.15	FED 13.7.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)
Fundamentals:

- Mixed sentiment witnessed in jeera key spot markets on Friday.
- Buyers reported active at lower price level in major Jeera domestic market. Prices in the coming months are likely to be supported by lower production in the current year due to damaged crop.
- Export demand for Jeera may come from China in coming days. As per trade information, around 30% crop damaged due to heavy rainfall. International demand likely to shifted to India in coming days.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	17-Jul-15	16-Jul-15	Change
Local	Unjha (Guj.)	15425	15425	Unch
NCDEX Quality		16625	16625	Unch
Poojari type /Machine Cut		17625	17625	Unch
Local	Rajkot (Guj.)	15200	15000	200
Local	Patan (Guj.)	13610	14675	-1065
Local	Dhrol (Guj.)	NA	NA	-
Local	Gondal (Guj.)	NA	16000	-
Local	Jodhpur (Raj.)	15500	15500	Unch
Local	Merta City (Nagaur)(Raj.)	16000	13500	2500
Local	Nagaur (Raj.)	16000	16000	Unch
Local	Anandpur Kalu(Raj.)	16000	15500	500
Ganesh	New Delhi	16200	16200	Unch
Poojari type / Machine Cut		18600	18600	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	17-Jul-15	16-Jul-15	Change
Arrival	Unjha(Guj.)	5000	3000	2000
Off-take		5000	3000	2000
Arrival*	Rajkot(Guj.)	307	30	277
Arrival*	Patan(Guj.)	12	3	9
Arrival*	Dhrol(Guj.)	NA	NA	-
Arrival	Gondal(Guj.)	NA	200	-
Arrival	Jodhpur(Raj.)	1000	800	200
Arrival	Merta City(Nagaur)(Raj.)	400	400	Unch
Arrival	Nagaur(Raj.)	300	200	100
Arrival	Anandpur Kalu(Raj.)	NA	NA	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-205.00	16025.00	16050.00	15800.00	15825.00
Aug -15	-260.00	16200.00	16190.00	15860.00	15900.00
Sep -15	-225.00	16590.00	16570.00	16250.00	16310.00

Contract	Volume	Change	OI	Change
July -15	567	399	582	-27
Aug -15	7,062	-507	23,223	-612
Sep -15	951	-75	6,930	21

Spread	July-15	Aug-15	Sep-15
Basis	800		
July -15		75	
Aug -15			410

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	16.7.15	16.7.15	16.7.15	13.7.15
Jodhpur	2380	33	2413	2543
Unjha	16509	9	16518	17071

(Quantity in MT)

CARDAMOM

Fundamentals:

- Steady to weak sentiment witnessed in Cardamom market on Friday. Buyers reported inactive due to lower supply.
- Cardamom new crop likely to come from last week of July month.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market. Sources revealed that, export buying will come during July month.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		17-Jul-15	16-Jul-15	Change
Kochi	Max price	946	947	-1
	Avg. Price	639	649	-10
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	690	690	Unch
	7.5 (Bold)	790	790	Unch
	8 (Bold)	920	920	Unch
Arrival & Off-take in Kg				
Parameter	Centre	17-Jul-15	16-Jul-15	Change
Arrivals	Kochi	27265	53645	-26380
Off-take		26662	53645	-26983

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-2.40	802.40	805.90	801.00	803.40
Sep -15	+0.40	791.30	793.70	789.10	793.10
Oct -15	+0.80	784.00	784.00	784.00	784.00

Spread	Aug-15	Sep-15	Oct-15
Basis	-164.40		
Aug -15		-10.3	
Sep -15			-9.10

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -15	778	173	990	-33
Sep -15	85	-14	395	-21
Oct -15	1	-51	162	0

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	16.7.15	16.7.15	16.7.15	13.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED

Fundamentals:

- Firm sentiment witnessed in Coriander market on Friday.
- Normal demand reported, no major buyer's reported in the spot market.
- However, good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	17-Jul-15	16-Jul-15	Change
Badami	Guna (M.P.)	9500	Closed	-
Eagle		10500	Closed	-
Scooter		Closed	Closed	-
Badami	Neemuch (M.P.)	Closed	Closed	-
Eagle		Closed	Closed	-
Scooter		Closed	Closed	-
Eagle	Kota (Raj.)	10500	10200	300
Eagle(Split)		10500	10200	300
Badami		10000	9500	500
Badami(Split)		10000	9500	500
Eagle	Ramganj (Raj.)	Closed	Closed	-
Eagle(Split)		Closed	Closed	-
Badami		Closed	Closed	-
Badami(Split)		Closed	Closed	-
Scooter		Closed	Closed	-
Eagle	Baran (Raj.)	10000	9800	200
Badami		9500	9300	200
Eagle	Bhawani (Raj.)	9900	Closed	-
Badami		9500	Closed	-
Scooter		10500	Closed	-
Double Paroot		NA	Closed	-
Badami	Gondal(Guj.)	NA	10250	-
Eagle		NA	10500	-
	Arrival & Off-take in bags (1 bag = 40 kg)			
	Centre	17-Jul-15	16-Jul-15	Change
Arrival	Guna (M.P.)	500	Closed	-
Offtake		500	Closed	-
Arrival	Neemuch (M.P.)	Closed	Closed	-
Offtake		Closed	Closed	-
Arrival	Kota (Raj.)	1500	1500	Unch
Offtake		1500	1500	Unch
Arrival	Ramganj (Raj.)	Closed	Closed	-
Offtake		Closed	Closed	-
Arrival	Baran (Raj.)	3000	2000	1000
Offtake		3000	2000	1000
Arrival	Bhawani (Raj.)	1000	Closed	-
Offtake		1000	Closed	-
Arrival	Gondal(Guj.)	NA	300	-

Contract	+/- \$	Open	High	Low	Close
July -15	+30	11660	11830	11730	11765
Aug -15	-46	11760	12040	11821	11890
Sep -15	-44	12014	12219	11999	12052

Contract	Volume	Change	OI	Change
July -15	140	-120	1,110	-110
Aug -15	10,960	-3,620	47,720	-1,260
Sep -15	3,320	200	11,690	1,320

Spread	July-15	Aug-15	Sep-15
Basis	-1265		
July -15		125	
Aug -15			162

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	16.7.15	16.7.15	16.7.15	13.7.15
Baran	130	10	140	130
Guna	40	0	40	30
Kota	5552	30	5582	5481
Ramganj	378	0	378	378

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					17.7.2015	16.7.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	60000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	46000	46000
	Sirsi	Uttara Kannada			60842	58612
	Yellapura	Uttara Kannada			55300	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					17.7.2015	16.7.2015
Dry Chillies			Byadgi		16000	16000
	Bangalore	Bangalore	Guntur		13000	13000
			Local		--	--
			Mankattu	Average	--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		9000	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					17.7.2015	16.7.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	8100
	Bangalore	Bangalore	Turmeric Stick	Average	9500	--

-- refers to Not Available,

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