

RED CHILLI
Fundamentals:

- Guntur and Warangal market reported closed on Saturday due to weekly off.
- New Delhi market reported stable on Saturday.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	25-Jul-15	24-Jul-15	Change
NCDEX Quality	Guntur(A.P.)	Closed	8600	-
LCA 334		Closed	9000	-
Teja		Closed	9800	-
No. 273		Closed	9700	-
No. 5		Closed	9600	-
Fatki		Closed	7200	-
Byadgi		Closed	9100	-
US 341		Closed	9800	-
Denvor Delux		Closed	9700	-
Teja		Warangal(Telangana)	Closed	9800
Wonder Hot	Closed		10200	-
341	Closed		9700	-
Denvor Delux	Closed		9500	-
Paprika	Closed		NA	-
Fatki	Closed		6800	-
No. 12	Bedia(M.P.)		11800	11800
Indu 2070		12000	12000	Unch
MICO (Teja)		12300	12300	Unch
Jhankar		NA	NA	-
Ganesh		NA	NA	-
Teja(Khamam)	New Delhi	11300	11300	Unch
M.P. Maco Teja		NA	NA	-
Pala 12		9900	9900	Unch
LCA 334		10200	10200	Unch
Fatki		8200	8200	Unch
Packing		10200	10200	Unch
Dabbi		Haveri (Karnataka)	NA	NA
Thumps-UP Best	NA		NA	-
Thumps-UP- II	NA		NA	-
Thumps-UP Medium-I	NA		NA	-
Thumps-UP Medium-II	NA		NA	-
Janata	NA		NA	-
Ralies	NA		NA	-
Teja	NA		NA	-
Rayachur	NA		NA	-
Duplicate Byadgi	NA		NA	-
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	25-Jul-15	24-Jul-15	Change
Arrivals	Guntur(A.P.)	Closed	25000	-
Off-take		Closed	25000	-
Arrivals	Warangal(Telangana)	Closed	2500	-
Arrivals	Haveri (Karnataka)	NA	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-298	9140	9140	8900	8964
Sep -15	-388	9350	9350	9350	9350
Oct -15	-404	9716	9716	9716	9716

Contract	Volume	Change	OI	Change
Aug -15	265	190	1345	-10
Sep -15	20	20	20	15
Oct -15	10	10	0	0

Spread	Aug-15	Sep-15	Oct-15
Basis	836		
Aug -15		386	
Sep -15			366

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 24.7.15	In-Process 24.7.15	Total 24.7.15	FED 20.7.15
Guntur	1938	0	1938	1958

(Quantity in MT)

TURMERIC
Fundamentals:

- Most of the turmeric market reported closed on Saturday due to weekly off.
- In **Telangana** state, Turmeric sown during Kharif 2015 week ending 15-07-2015 is 29359 hectares as compared to last year 25440 hectares
- Sources revealed that, Turmeric sowing area may go down in **Maharashtra** due to lower rainfall for last 15 – 20 days.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	25-Jul-15	24-Jul-15	Change
Nizam quality	Nizamabad(A.P.)	Closed	7400	-
Double polish finger		Closed	8000	-
Gattah (unpolished)		Closed	6900	-
Gattah (double polished)		Closed	7500	-
Bulb	Duggirala(A.P.)	6700	6700	Unch
Finger		6725	6725	Unch
Finger	Erode(T.N.)	Closed	7100	-
Gattah		Closed	6800	-
Sellem		Closed	7600	-
Bulb	Salem(T.N.)	NA	NA	-
Finger		NA	NA	-
Rajpuri/Selam Finger	Sangli(Mah.)	Closed	Closed	-
Rajpuri Medium		Closed	Closed	-
Desi Kadappa		Closed	Closed	-
Finger	Warangal(Telangana)	Closed	6800	-
Round		Closed	6800	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	25-Jul-15	24-Jul-15	Change
Arrival	Nizamabad(A.P.)	Closed	1400	-
Off-take		Closed	1400	-
Arrival*	Duggirala(A.P.)	1	248	-247
Arrival	Erode(T.N.)	NA	6000	-
Off-take		Closed	6000	-
Arrival*	Salem(T.N.)	Closed	NA	-



Arrival	Sangli(Mah.)	Closed	Closed	-
Arrival	Warangal(Telangana)	Closed	200	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-172	7000	7038	6822	6832
Sep -15	-174	7108	7160	6934	6944
Oct -15	-274	7248	7260	7084	7084

Contract	Volume	Change	OI	Change
Aug -15	11,070	-1,605	20,745	-555
Sep -15	2,515	-515	4,495	330
Oct -15	200	120	285	95

Spread	Aug-15	Sep-15	Oct-15
Basis	568		
Aug -15		112	
Sep -15			140

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 24.7.15	In-Process 24.7.15	Total 24.7.15	FED 20.7.15
Sangli	2695	0	2695	2645
Erode	40	0	40	40
Nizamabad	3381	0	3381	3342
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- NCDEX warehouses stocks likely to release in the coming days. However, availability of high bulk density pepper continued to stay tight.
- Current year Black pepper flowering stage will start after 10 – 15 days in major growing state in Kerala.
- Export prices remained at \$10,750 a tonne c&f for Europe and \$11,000 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	25-Jul-15	24-Jul-15	Change
Ungarbled	Kochi (Ker.)	Closed	62500	-
Garbled		Closed	65500	-
Ungarbled	Chikmagalur (Kar.)	63000	63000	Unch
Unpolished	New Delhi	66000	65000	1000
Number 11.5		NA	NA	-
Arrivals & Off-take in Tonnes				
Parameter	Centre	25-Jul-15	24-Jul-15	Change
Arrivals	Kochi(Ker.)	Closed	15	-
Off-take		Closed	15	-
Arrivals	New Delhi	NA	NA	-
Off-take		NA	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 24.7.15	In-Process 24.7.15	Total 24.7.15	FED 20.7.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)
Fundamentals:

- Mostly steady sentiment witnessed in Jeera key spot markets on Saturday.
- Exporters reported inactive in the spot market due to quality concern. Highest warehouses stocks reported in the NCDEX platform.
- Buyers reported active at lower price level in major Jeera domestic market. Prices in the coming months are likely to be supported by lower production in the current year due to damaged crop.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	25-Jul-15	24-Jul-15	Change
Local	Unjha (Guj.)	15075	15075	Unch
NCDEX Quality		16275	16275	Unch
Poojari type /Machine Cut		17275	17275	Unch
Local	Rajkot (Guj.)	NA	NA	-
Local	Patan (Guj.)	15125	14900	225
Local	Dhrol (Guj.)	NA	14875	-
Local	Gondal(Guj.)	NA	16500	-
Local	Jodhpur (Raj.)	15300	15500	-200
Local	Merta City(Nagaur)(Raj.)	16000	16000	Unch
Local	Nagaur(Raj.)	15500	15500	Unch
Local	Anandpur Kalu(Raj.)	15500	15500	Unch
Ganesh	New Delhi	15500	15500	Unch
Poojari type / Machine Cut		18000	18100	-100
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	25-Jul-15	24-Jul-15	Change
Arrival	Unjha(Guj.)	2000	3000	-1000
Off-take		4000	6000	-2000
Arrival*	Rajkot(Guj.)	NA	NA	-
Arrival*	Patan(Guj.)	8	6	2
Arrival*	Dhrol(Guj.)	NA	10	-
Arrival	Gondal(Guj.)	NA	300	-
Arrival	Jodhpur(Raj.)	100	500	-400
Arrival	Merta City(Nagaur)(Raj.)	450	150	300
Arrival	Nagaur(Raj.)	150	200	-50
Arrival	Anandpur Kalu(Raj.)	NA	NA	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-25.00	15600.00	15680.00	15460.00	15635.00
Sep -15	5.00	15875.00	15965.00	15725.00	15925.00
Oct -15	5.00	16165.00	16230.00	16025.00	16215.00

Spread	Aug-15	Sep-15	Oct-15
Basis	640		
Aug -15		290	
Sep -15			290

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	24.7.15	24.7.15	24.7.15	20.7.15
Jodhpur	2457	48	2505	2386
Unjha	15013	39	15052	15743

(Quantity in MT)

Contract	Volume	Change	OI	Change
Aug -15	7,761	195	20,337	-1,236
Sep -15	2,247	252	8,601	453
Oct -15	294	147	2,208	-12

CARDAMOM

Fundamentals:

- Steady sentiment witnessed in Cardamom market on Saturday.
- Favourable weather reported in Cardamom growing regions expected production increase current year.
- Higher production and early new crop expectations next year may cap on prices in coming days.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		25-Jul-15	24-Jul-15	Change
Vandanmettu	Max price	977	914	63
	Avg. Price	636	633	3
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	690	690	Unch
	7.5 (Bold)	790	790	Unch
	8 (Bold)	920	920	Unch
Arrival & Off-take in Kg				
Parameter	Centre	25-Jul-15	24-Jul-15	Change
Arrivals	Vandanmettu	51521	31311	20210
Off-take		50988	30531	20457

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-8.90	777.20	782.00	765.10	769.20
Sep -15	-6.10	779.00	779.00	766.00	770.90
Oct -15	-2.50	772.00	777.40	769.10	773.00

Spread	Aug-15	Sep-15	Oct-15
Basis	-136.20		
Aug -15		1.7	
Sep -15			2.10

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -15	1,111	-378	1,000	57
Sep -15	175	65	425	26
Oct -15	8	-41	170	1

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	24.7.15	24.7.15	24.7.15	23.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Mostly stable sentiment witnessed in Coriander market on Saturday.
- Normal demand reported, no major buyer's reported in the spot market.
- However, good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	25-Jul-15	24-Jul-15	Change
Badami	Guna (M.P.)	10000	10000	Unch
Eagle		11500	11500	Unch
Scooter		NA	NA	-
Badami	Neemuch (M.P.)	9400	9600	-200
Eagle		10000	10500	-500
Scooter		11000	11500	-500
Eagle	Kota (Raj.)	10300	10300	Unch
Eagle(Split)		10300	10300	Unch
Badami		9700	9800	-100
Badami(Split)	Ramganj (Raj.)	9700	9800	-100
Eagle		9600	9600	Unch
Eagle(Split)		9600	9600	Unch
Badami		9000	9000	Unch
Badami(Split)		9000	9000	Unch
Scooter		NA	12400	-
Eagle		Baran (Raj.)	10150	10150
Badami	9650		9650	Unch
Eagle	Bhawani (Raj.)		9700	9700
Badami		9500	9500	Unch
Scooter		10100	10100	Unch
Double Paroot		NA	NA	-
Badami	Gondal(Guj.)	NA	10750	-
Eagle		NA	10250	-
	Arrival & Off-take in bags (1 bag = 40 kg)			
	Centre	25-Jul-15	24-Jul-15	Change
Arrival	Guna (M.P.)	NA	800	-
Offtake		NA	800	-
Arrival	Neemuch (M.P.)	700	500	200
Offtake		700	500	200
Arrival	Kota (Raj.)	1200	1200	Unch
Offtake		1200	1200	Unch
Arrival	Ramganj (Raj.)	4500	5000	-500
Offtake		4500	5000	-500
Arrival	Baran (Raj.)	800	2000	-1200
Offtake		800	2000	-1200
Arrival	Bhawani (Raj.)	200	250	-50
Offtake		200	250	-50
Arrival	Gondal(Guj.)	NA	600	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	13	11988	12020	11867	11975
Sep -15	14	12100	12194	12050	12154
Oct -15	-6	12285	12357	12245	12328

Spread	Aug-15	Sep-15	Oct-15
Basis	-1675		
Aug -15		179	
Sep -15			174

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
Aug -15	14,860	7,060	39,150	-3,090
Sep -15	5,430	1,880	21,170	2,670
Oct -15	1,030	580	3,930	180

Stocks	Demat 24.7.15	In-Process 24.7.15	Total 24.7.15	FED 20.7.15
Baran	130	0	130	130
Guna	40	0	40	40
Kota	5922	0	5922	5602
Ramganj	378	0	378	378

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					25.7.2015	24.7.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	45000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	46000	46000
	Sirsi	Uttara Kannada			--	58507
	Yellapura	Uttara Kannada			--	56844
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					25.7.2015	24.7.2015
Dry Chillies			Byadgi		--	16000
	Bangalore	Bangalore	Guntur		13000	13000
			Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					25.7.2015	24.7.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	--

-- refers to Not Available,

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