

RED CHILLI

Fundamentals:

- Continuing steady sentiment witnessed in chilli markets on Monday.
- In **Andhra Pradesh**, Red Chilli sown during Kharif 2015 week ending 15-07-2015 is 1344 hectares as compared to last year 967 hectares.
- Red Chilli sowing reported slowly in Andhra Pradesh, Madhya Pradesh, Telangana state due to lower rainfall.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	27-Jul-15	25-Jul-15	Change
NCDEX Quality	Guntur(A.P.)	8600	Closed	--
LCA 334		9000	Closed	--
Teja		9800	Closed	--
No. 273		9700	Closed	--
No. 5		9600	Closed	--
Fatki		7200	Closed	--
Byadgi		9100	Closed	--
US 341		9800	Closed	--
Denvor Delux		9700	Closed	--
Teja		Warangal(Telangana)	Closed	Closed
Wonder Hot	Closed		Closed	--
341	Closed		Closed	--
Denvor Delux	Closed		Closed	--
Paprika	Closed		Closed	--
Fatki	Closed		Closed	--
No. 12	Bedia(M.P.)	11800	11800	Unch
Indu 2070		12000	12000	Unch
MICO (Teja)		12300	12300	Unch
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	11300	11300	Unch
M.P. Maco Teja		NA	NA	--
Pala 12		9900	9900	Unch
LCA 334		10200	10200	Unch
Fatki		8200	8200	Unch
Packing		10200	10200	Unch
Dabbi	Haveri (Karnataka)	NA	NA	--
Thumps-UP Best		NA	NA	--
Thumps-UP- II		NA	NA	--
Thumps-UP Medium–I		NA	NA	--
Thumps-UP Medium–II		NA	NA	--
Janata		NA	NA	--
Ralies		NA	NA	--
Teja		NA	NA	--
Rayachur		NA	NA	--
Duplicate Byadgi		NA	NA	--
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	27-Jul-15	25-Jul-15	Change
Arrival	Guntur(A.P.)	35000	Closed	--
Off-take		30000	Closed	--
Arrival	Warangal(Telangana)	Closed	Closed	--
Arrival	Haveri (Karnataka)	NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-32	8946	9002	8946	8950
Sep -15	-50	9298	9302	9298	9300
Oct -15	-116	9600	9600	9600	9600

Contract	Volume	Change	OI	Change
Aug -15	40	-35	1350	-5
Sep -15	15	15	25	20
Oct -15	10	10	10	10

Spread	Aug-15	Sep-15	Oct-15
Basis	850		
Aug -15		350	
Sep -15			300

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 25.7.15	In-Process 25.7.15	Total 25.7.15	FED 20.7.15
Guntur	1938	0	1938	1958

(Quantity in MT)

TURMERIC
Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Monday.
- In **Telangana** state, Turmeric sown during Kharif 2015 week ending 15-07-2015 is 29359 hectares as compared to last year 25440 hectares
- Sources revealed that, Turmeric sowing area may go down in **Maharashtra** due to lower rainfall for last 15 – 20 days.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	27-Jul-15	25-Jul-15	Change
Nizam quality	Nizamabad(A.P.)	7400	Closed	--
Double polish finger		8000	Closed	--
Gattah (unpolished)		6900	Closed	--
Gattah (double polished)		7500	Closed	--
Bulb	Duggirala(A.P.)	6850	6700	150
Finger		6850	6725	125
Finger	Erode(T.N.)	7200	Closed	--
Gattah		6900	Closed	--
Sellem		7700	Closed	--
Bulb	Salem(T.N.)	6400	NA	--
Finger		6500	NA	--
Rajpuri/Selam Finger	Sangli(Mah.)	Closed	Closed	--
Rajpuri Medium		Closed	Closed	--
Desi Kadappa		Closed	Closed	--
Finger	Warangal(Telangana)	Closed	Closed	--
Round		Closed	Closed	--
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	27-Jul-15	25-Jul-15	Change
Arrival	Nizamabad(A.P.)	1000	Closed	--
Off-take		1000	Closed	--
Arrival*	Duggirala(A.P.)	143	1	142
Arrival	Erode(T.N.)	4000	NA	--
Off-take		4000	Closed	--
Arrival*	Salem(T.N.)	1	Closed	--
Arrival	Sangli(Mah.)	Closed	Closed	--
Arrival	Warangal(Telangana)	Closed	Closed	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-148	6840	6976	6612	6712
Sep -15	-144	6972	7100	6750	6830
Oct -15	-134	7150	7226	6912	6980

Contract	Volume	Change	OI	Change
Aug -15	16,955	4,280	20,170	-1,130
Sep -15	4,380	1,350	4,935	770
Oct -15	335	255	375	185

Spread	Aug-15	Sep-15	Oct-15
Basis	688		
Aug -15		118	
Sep -15			150

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 25.7.15	In-Process 25.7.15	Total 25.7.15	FED 20.7.15
Sangli	2695	0	2695	2645
Erode	40	0	40	40
Nizamabad	3381	0	3381	3342
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Steady to firm sentiment witnessed in Black pepper market reported on Monday.
- NCDEX warehouses stocks likely to release in the coming days. However, availability of high bulk density pepper continued to stay tight.
- Current year Black pepper flowering stage will start after 10 – 15 days in major growing state in Kerala.
- Export prices remained at \$10,750 a tonne c&f for Europe and \$11,000 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	27-Jul-15	25-Jul-15	Change
Ungarbled	Kochi(Ker.)	62600	Closed	--
Garbled		65600	Closed	--
Ungarbled	Chikmagalur(Kar.)	63000	63000	Unch
Unpolished	New Delhi	66000	66000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	27-Jul-15	25-Jul-15	Change
Arrival	Kochi(Ker.)	22	Closed	--
Off-take		22	Closed	--
Arrival	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 25.7.15	In-Process 25.7.15	Total 25.7.15	FED 20.7.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Steady to weak sentiment witnessed in Jeera key spot markets on Monday.
- Exporters reported inactive in the spot market due to quality concern. Highest warehouses stocks reported in the NCDEX platform.
- Buyers reported active at lower price level in major Jeera domestic market. Prices in the coming months are likely to be supported by lower production in the current year due to damaged crop.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	27-Jul-15	25-Jul-15	Change
Local	Unjha (Guj.)	NA	15075	--
NCDEX Quality		NA	16275	--
Poojari type /Machine Cut		NA	17275	--
Local	Rajkot (Guj.)	NA	NA	--
Local	Patan (Guj.)	NA	15125	--
Local	Dhrol (Guj.)	NA	NA	--
Local	Gondal(Guj.)	NA	NA	--
Local	Jodhpur (Raj.)	15000	15300	-300
Local	Merta City(Nagaur)(Raj.)	NA	16000	--
Local	Nagaur(Raj.)	NA	15500	--
Local	Anandpur Kalu(Raj.)	15000	15500	-500
Ganesh	New Delhi	15500	15500	Unch
Poojari type / Machine Cut		18000	18000	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	27-Jul-15	25-Jul-15	Change
Arrival	Unjha(Guj.)	NA	2000	--
Off-take		NA	4000	--
Arrival*	Rajkot(Guj.)	NA	NA	--
Arrival*	Patan(Guj.)	NA	8	--
Arrival*	Dhrol(Guj.)	NA	NA	--
Arrival	Gondal(Guj.)	NA	NA	--
Arrival	Jodhpur(Raj.)	300	100	200
Arrival	Merta City(Nagaur)(Raj.)	NA	450	--
Arrival	Nagaur(Raj.)	NA	150	--
Arrival	Anandpur Kalu(Raj.)	NA	NA	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-580.00	15590.00	15590.00	15015.00	15060.00
Sep -15	-580.00	15815.00	15815.00	15300.00	15355.00
Oct -15	-570.00	16030.00	16100.00	15555.00	15630.00

Spread	Aug-15	Sep-15	Oct-15
Basis	--		
Aug -15		295	
Sep -15			275

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 25.7.15	In-Process 25.7.15	Total 25.7.15	FED 20.7.15
Jodhpur	2457	48	2505	2386
Unjha	15052	0	15052	15743

(Quantity in MT)

Contract	Volume	Change	OI	Change
Aug -15	12,642	5,076	19,578	-1,995
Sep -15	3,543	1,548	8,607	459
Oct -15	555	408	2,286	66

CARDAMOM**Fundamentals:**

- Steady to weak sentiment witnessed in Cardamom market on Monday.
- Favourable weather reported in Cardamom growing regions expected production increase current year.
- Higher production and early new crop expectations next year may cap on prices in coming days.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		27-Jul-15	25-Jul-15	Change
Santhanpara	Max price	803	977	-174
	Avg. Price	613	636	-23
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	690	690	Unch
	7.5 (Bold)	790	790	Unch
	8 (Bold)	920	920	Unch
Arrival & Off-take in Kg				
Parameter	Centre	27-Jul-15	25-Jul-15	Change
Arrival	Santhanpara	36588	51521	-14933
Off-take		35545	50988	-15443

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	+3.00	771.10	784.20	768.00	772.60
Sep -15	+1.60	772.00	779.00	769.00	771.50
Oct -15	+1.30	775.80	779.00	775.00	775.00

Contract	Volume	Change	OI	Change
Aug -15	1,027	-462	888	-55
Sep -15	109	-1	451	52
Oct -15	13	-36	169	0

Spread	Aug-15	Sep-15	Oct-15
Basis	-159.60		
Aug -15		-1.1	
Sep -15			3.50

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	25.7.15	25.7.15	25.7.15	25.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Weak sentiment witnessed in Coriander market on Monday.
- Normal demand reported, no major buyer's reported in the spot market.
- However, good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	27-Jul-15	25-Jul-15	Change
Badami	Guna (M.P.)	8800	10000	-1200
Eagle		9800	11500	-1700
Scooter		NA	NA	--
Badami	Neemuch (M.P.)	8900	9400	-500
Eagle		9800	10000	-200
Scooter		11000	11000	Unch
Eagle	Kota (Raj.)	10200	10300	-100
Eagle(Split)		10200	10300	-100
Badami		9500	9700	-200
Badami(Split)	Ramganj (Raj.)	9500	9700	-200
Eagle		9500	9600	-100
Eagle(Split)		9500	9600	-100
Badami		8900	9000	-100
Badami(Split)		8900	9000	-100
Scooter		NA	NA	--
Eagle	Baran (Raj.)	9900	10150	-250
Badami		9400	9650	-250
Eagle	Bhawani (Raj.)	9600	9700	-100
Badami		9400	9500	-100
Scooter		10000	10100	-100
Double Paroot		NA	NA	--
Badami	Gondal(Guj.)	NA	NA	--
Eagle		NA	NA	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	27-Jul-15	25-Jul-15	Change
Arrival	Guna (M.P.)	400	NA	--
Offtake		400	NA	--
Arrival	Neemuch (M.P.)	600	700	-100
Offtake		600	700	-100
Arrival	Kota (Raj.)	1500	1200	300
Offtake		1500	1200	300
Arrival	Ramganj (Raj.)	4000	4500	-500
Offtake		4000	4500	-500
Arrival	Baran (Raj.)	1500	800	700
Offtake		1500	800	700
Arrival	Bhawani (Raj.)	700	200	500
Offtake		700	200	500
Arrival	Gondal(Guj.)	NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-478	11930	11954	11490	11490
Sep -15	-485	12105	12115	11663	11663
Oct -15	-493	12250	12293	11841	11841

Contract	Volume	Change	OI	Change
Aug -15	11,840	4,040	37,390	-4,850
Sep -15	4,290	740	22,360	3,860
Oct -15	1,190	740	4,110	360

Spread	Aug-15	Sep-15	Oct-15
Basis	-1290		
Aug -15		173	
Sep -15			178

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat 25.7.15	In-Process 25.7.15	Total 25.7.15	FED 20.7.15
Baran	130	0	130	130
Guna	40	0	40	40
Kota	5922	80	6002	5602
Ramganj	378	0	378	378

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					27.7.2015	25.7.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			40000	--
	Karkala	Udupi	Other	Average	--	--
	Mangalore	Dakshina Kannada			46000	46000
	Sirsi	Uttara Kannada			57923	--
	Yellapura	Uttara Kannada			56777	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					27.7.2015	25.7.2015
Dry Chilies			Byadgi		16000	--
			Guntur		13000	13000
			Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					27.7.2015	25.7.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	9500

-- refers to Not Available,

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