

RED CHILLI

Fundamentals:

- Continuing steady sentiment witnessed in chilli markets on Tuesday. Guntur market closed due to Dr. Abdul Kalam's death and will open tomorrow.
- In **Andhra Pradesh**, Red Chilli sown during Kharif 2015 week ending 22-07-2015 is 2032 hectares as compared to last year 2032 hectares. In **Telangana** state, Red Chilli sown during Kharif 2015 week ending 22-07-2015 is 903 hectares as compared to last year 2169 hectares.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	28-Jul-15	27-Jul-15	Change
NCDEX Quality	Guntur(A.P.)	Closed	8600	--
LCA 334		Closed	9000	--
Teja		Closed	9800	--
No. 273		Closed	9700	--
No. 5		Closed	9600	--
Fatki		Closed	7200	--
Byadgi		Closed	9100	--
US 341		Closed	9800	--
Denvor Delux		Closed	9700	--
Teja	Warangal(Telangana)	9800	Closed	--
Wonder Hot		10200	Closed	--
341		9700	Closed	--
Denvor Delux		9500	Closed	--
Paprika		NA	Closed	--
Fatki		6800	Closed	--
No. 12	Bedia(M.P.)	11800	11800	Unch
Indu 2070		12000	12000	Unch
MICO (Teja)		12300	12300	Unch
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	11300	11300	Unch
M.P. Maco Teja		NA	NA	--
Pala 12		9900	9900	Unch
LCA 334		10200	10200	Unch
Fatki		8200	8200	Unch
Packing		10200	10200	Unch
Dabbi	Haveri (Karnataka)	NA	NA	--
Thumps-UP Best		NA	NA	--
Thumps-UP- II		NA	NA	--
Thumps-UP Medium-I		NA	NA	--
Thumps-UP Medium-II		NA	NA	--
Janata		NA	NA	--
Ralies		NA	NA	--
Teja		NA	NA	--
Rayachur		NA	NA	--
Duplicate Byadgi		NA	NA	--
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	28-Jul-15	27-Jul-15	Change
Arrival	Guntur(A.P.)	Closed	35000	--
Off-take		Closed	30000	--
Arrival	Warangal(Telangana)	3000	Closed	--
Arrival	Haveri (Karnataka)	NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	38	8940	9126	8940	9000
Sep -15	0	9320	9320	9300	9300
Oct -15	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug -15	115	75	1340	-10
Sep -15	45	30	45	20
Oct -15	--	--	--	--

Spread	Aug-15	Sep-15	Oct-15
Basis	--		
Aug -15		300	
Sep -15			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 27.7.15	In-Process 27.7.15	Total 27.7.15	FED 27.7.15
Guntur	1938	0	1938	1938

(Quantity in MT)

TURMERIC
Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Tuesday. Nizamabad and Erode mandi closed due to Dr. Abdul Kalam's death and will open tomorrow.
- In **Andhra Pradesh**, Turmeric sown during Kharif 2015 week ending 22-07-2015 is 4942 hectares as compared to last year 4041 hectares. In **Telangana** state, Turmeric sown during Kharif 2015 week ending 22-07-2015 is 31279 hectares as compared to last year 34050 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	28-Jul-15	27-Jul-15	Change
Nizam quality	Nizamabad(A.P.)	Closed	7400	--
Double polish finger		Closed	8000	--
Gattah (unpolished)		Closed	6900	--
Gattah (double polished)		Closed	7500	--
Bulb	Duggirala(A.P.)	6850	6850	Unch
Finger		6850	6850	Unch
Finger	Erode(T.N.)	Closed	7200	--
Gattah		Closed	6900	--
Sellem		Closed	7700	--
Bulb	Salem(T.N.)	6420	6400	20
Finger		6530	6500	30
Rajpuri/Selam Finger	Sangli(Mah.)	8700	Closed	--
Rajpuri Medium		8300	Closed	--
Desi Kadappa		7500	Closed	--
Finger	Warangal(Telangana)	6750	Closed	--
Round		6750	Closed	--
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	28-Jul-15	27-Jul-15	Change
Arrival	Nizamabad(A.P.)	Closed	1000	--
Off-take		Closed	1000	--
Arrival*	Duggirala(A.P.)	1	143	-142
Arrival	Erode(T.N.)	Closed	4000	--
Off-take		Closed	4000	--
Arrival*	Salem(T.N.)	1	1	Unch
Arrival	Sangli(Mah.)	1000	Closed	--
Arrival	Warangal(Telangana)	200	Closed	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	130	6700	6848	6652	6794
Sep -15	102	6816	6954	6776	6896
Oct -15	30	6990	7086	6928	7022

Contract	Volume	Change	OI	Change
Aug -15	13,125	-3,830	19,535	-635
Sep -15	3,100	-1,280	5,075	140
Oct -15	305	-30	425	50

Spread	Aug-15	Sep-15	Oct-15
Basis	--		
Aug -15		102	
Sep -15			126

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 27.7.15	In-Process 27.7.15	Total 27.7.15	FED 27.7.15
Sangli	2645	0	2645	2645
Erode	40	0	40	40
Nizamabad	3391	0	3391	3391
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Steady sentiment witnessed in Black pepper market reported on Tuesday.
- NCDEX warehouses stocks likely to release in the coming days. However, availability of high bulk density pepper continued to stay tight.
- Harvest in Vietnam has been completed and the output was lower compared to previous year.
- Export prices were at \$10,700 a tonne c&f for Europe and \$10,900 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	28-Jul-15	27-Jul-15	Change
Ungarbled	Kochi(Ker.)	62600	62600	Unch
Garbled		65600	65600	Unch
Ungarbled	Chikmagalur(Kar.)	63000	63000	Unch
Unpolished	New Delhi	66000	66000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	28-Jul-15	27-Jul-15	Change
Arrival	Kochi(Ker.)	18	22	-4
Off-take		18	22	-4
Arrival	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15	---
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 27.7.15	In-Process 27.7.15	Total 27.7.15	FED 27.7.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Steady to weak sentiment witnessed in Jeera key spot markets on Tuesday. Due to heavy rainfall in Gujarat no auction reported from last two days.
- Exporters reported inactive in the spot market due to quality concern. Highest warehouses stocks reported in the NCDEX platform put cap on prices.
- However, Buyers may active at lower price level in major Jeera domestic market. Prices in the coming months are likely to be supported by lower production in the current year due to damaged crop.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	28-Jul-15	27-Jul-15	Change
Local	Unjha (Guj.)	NA	NA	--
NCDEX Quality		NA	NA	--
Poojari type /Machine Cut		NA	NA	--
Local	Rajkot (Guj.)	NA	NA	--
Local	Patan (Guj.)	NA	NA	--
Local	Dhrol (Guj.)	NA	NA	--
Local	Gondal(Guj.)	NA	NA	--
Local	Jodhpur (Raj.)	14500	15000	-500
Local	Merta City(Nagaur)(Raj.)	15700	NA	--
Local	Nagaur(Raj.)	NA	NA	--
Local	Anandpur Kalu(Raj.)	15000	15000	Unch
Ganesh	New Delhi	15200	15500	-300
Poojari type / Machine Cut		18000	18000	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	28-Jul-15	27-Jul-15	Change
Arrival	Unjha(Guj.)	NA	NA	--
Off-take		NA	NA	--
Arrival*	Rajkot(Guj.)	NA	NA	--
Arrival*	Patan(Guj.)	NA	NA	--
Arrival*	Dhrol(Guj.)	NA	NA	--
Arrival	Gondal(Guj.)	NA	NA	--
Arrival	Jodhpur(Raj.)	150	300	-150
Arrival	Merta City(Nagaur)(Raj.)	400	NA	--
Arrival	Nagaur(Raj.)	NA	NA	--
Arrival	Anandpur Kalu(Raj.)	NA	NA	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-210.00	15090.00	15180.00	14790.00	14815.00
Sep -15	-185.00	15370.00	15465.00	15090.00	15125.00
Oct -15	-155.00	15620.00	15720.00	15400.00	15430.00

Spread	Aug-15	Sep-15	Oct-15
Basis	--		
Aug -15		310	
Sep -15			305

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 27.7.15	In-Process 27.7.15	Total 27.7.15	FED 27.7.15
Jodhpur	2478	21	2499	2478
Unjha	14619	0	14619	14619

(Quantity in MT)

Contract	Volume	Change	OI	Change
Aug -15	9,789	-2,853	19,257	-321
Sep -15	2,682	-861	8,727	120
Oct -15	327	-228	2,349	63

CARDAMOM

Fundamentals:

- Steady to firm sentiment witnessed in Cardamom market on Tuesday.
- Increasing supply attracted the buyers in the spot market.
- However, favourable weather reported in Cardamom growing regions expected production increase current year.
- Higher production and early new crop expectations next year may cap on prices in coming days.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		28-Jul-15	27-Jul-15	Change
Kochi	Max price	967	803	164
	Avg. Price	633	613	20
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	690	690	Unch
	7.5 (Bold)	790	790	Unch
	8 (Bold)	920	920	Unch
Arrival & Off-take in Kg				
Parameter	Centre	28-Jul-15	27-Jul-15	Change
Arrival	Kochi	67698	36588	31110
Off-take		64561	35545	29016

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-5.40	772.30	776.00	766.00	766.70
Sep -15	-4.90	772.50	773.50	765.80	766.90
Oct -15	-5.30	772.00	775.00	771.10	771.10

Contract	Volume	Change	OI	Change
Aug -15	939	-88	928	40
Sep -15	174	65	508	57
Oct -15	23	10	165	-4

Spread	Aug-15	Sep-15	Oct-15
Basis	-133.70		
Aug -15		0.2	
Sep -15			4.20

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	27.7.15	27.7.15	27.7.15	27.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Mixed sentiment witnessed in Coriander market on Tuesday. Gondal mandi closed due to heavy rainfall from last two days.
- Lower supply supported the prices to move up. Normal demand reported, no major buyer's reported in the spot market.
- However, good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	28-Jul-15	27-Jul-15	Change
Badami	Guna (M.P.)	9000	8800	200
Eagle		10000	9800	200
Scooter		NA	NA	--
Badami	Neemuch (M.P.)	9300	8900	400
Eagle		10000	9800	200
Scooter		11500	11000	500
Eagle	Kota (Raj.)	9900	10200	-300
Eagle(Split)		9900	10200	-300
Badami		9000	9500	-500
Badami(Split)		9000	9500	-500
Eagle	Ramganj (Raj.)	9450	9500	-50
Eagle(Split)		9450	9500	-50
Badami		8850	8900	-50
Badami(Split)		8850	8900	-50
Scooter		12250	12300	-50
Eagle	Baran (Raj.)	9900	9900	Unch
Badami		9400	9400	Unch
Eagle	Bhawani (Raj.)	9400	9600	-200
Badami		9200	9400	-200
Scooter		9800	10000	-200
Double Paroot		NA	NA	--
Badami	Gondal (Guj.)	NA	NA	--
Eagle		NA	NA	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	28-Jul-15	27-Jul-15	Change
Arrival	Guna (M.P.)	200	400	-200
Offtake		200	400	-200
Arrival	Neemuch (M.P.)	500	600	-100
Offtake		500	600	-100
Arrival	Kota (Raj.)	2500	1500	1000
Offtake		2500	1500	1000
Arrival	Ramganj (Raj.)	3500	4000	-500
Offtake		3500	4000	-500
Arrival	Baran (Raj.)	1200	1500	-300
Offtake		1200	1500	-300
Arrival	Bhawani (Raj.)	500	700	-200
Offtake		500	700	-200
Arrival	Gondal(Guj.)	NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	30	11225	11600	11100	11520
Sep -15	36	11300	11768	11300	11699
Oct -15	13	11637	11930	11591	11854

Spread	Aug-15	Sep-15	Oct-15
Basis	-1620		
Aug -15		179	
Sep -15			155

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
Aug -15	20,600	8,760	34,380	-3,010
Sep -15	8,940	4,650	25,930	3,570
Oct -15	3,070	1,880	5,390	1,280

Stocks	Demat	In-Process	Total	FED
	27.7.15	27.7.15	27.7.15	27.7.15
Baran	130	0	130	130
Guna	40	0	40	40
Kota	5982	30	6012	5982
Ramganj	368	0	368	368

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					28.7.2015	27.7.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	40000
	Karkala	Udupi	Other	Average	--	--
	Mangalore	Dakshina Kannada			46000	46000
	Sirsi	Uttara Kannada			58854	57923
	Yellapura	Uttara Kannada			--	56777
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					28.7.2015	27.7.2015
Dry Chillies	Bangalore	Bangalore	Byadgi		16000	16000
			Guntur		13000	13000
			Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					28.7.2015	27.7.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	9500

-- refers to Not Available,

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