

### RED CHILLI

**Fundamentals:**

- Continuing steady sentiment witnessed in chilli markets on Wednesday.
- Red Chilli area likely to go up in current sowing period due to good rainfall and higher price level.
- In **Andhra Pradesh**, Red Chilli sown during Kharif 2015 week ending 22-07-2015 is 2032 hectares as compared to last year 2032 hectares. In **Telangana** state, Red Chilli sown during Kharif 2015 week ending 22-07-2015 is 903 hectares as compared to last year 2169 hectares.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)					
Grade	Centre	29-Jul-15	28-Jul-15	Change	
NCDEX Quality	Guntur(A.P.)	8600	Closed	--	
LCA 334		9000	Closed	--	
Teja		9800	Closed	--	
No. 273		9700	Closed	--	
No. 5		9600	Closed	--	
Fatki		7200	Closed	--	
Byadgi		9100	Closed	--	
US 341		9800	Closed	--	
Denvor Delux		9700	Closed	--	
Teja		Warangal(Telangana)	9800	9800	Unch
Wonder Hot	10200		10200	Unch	
341	9700		9700	Unch	
Denvor Delux	9500		9500	Unch	
Paprika	NA		NA	--	
Fatki	6800		6800	Unch	
No. 12	Bedia(M.P.)	11800	11800	Unch	
Indu 2070		12000	12000	Unch	
MICO (Teja)		12300	12300	Unch	
Jhankar		NA	NA	--	
Ganesh		NA	NA	--	
Teja(Khamam)	New Delhi	11300	11300	Unch	
M.P. Maco Teja		NA	NA	--	
Pala 12		9900	9900	Unch	
LCA 334		10200	10200	Unch	
Fatki		8200	8200	Unch	
Packing		10200	10200	Unch	
Dabbi		NA	NA	--	
Thumps-UP Best	Haveri (Karnataka)	NA	NA	--	
Thumps-UP- II		NA	NA	--	
Thumps-UP Medium–I		NA	NA	--	
Thumps-UP Medium–II		NA	NA	--	
Janata		NA	NA	--	
Ralies		NA	NA	--	
Teja		NA	NA	--	
Rayachur		NA	NA	--	
Duplicate Byadgi		NA	NA	--	
Arrivals & Off-take in bags (1 bag = 45 Kg)					
Parameter		Centre	29-Jul-15	28-Jul-15	Change
Arrival	Guntur(A.P.)	35000	Closed	--	
Off-take		30000	Closed	--	
Arrival	Warangal(Telangana)	3000	3000	Unch	
Arrival	Haveri (Karnataka)	NA	NA	--	

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug -15	6	8962	8992	8936	8992
Sep -15	-76	9222	9236	9222	9236
Oct -15	-88	9600	9600	9550	9550

Contract	Volume	Change	OI	Change
Aug -15	45	-70	1335	-5
Sep -15	15	-30	60	15
Oct -15	10	10	20	10

Spread	Aug-15	Sep-15	Oct-15
Basis	808		
Aug -15		244	
Sep -15			314

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	28.7.15	28.7.15	28.7.15	27.7.15
Guntur	1938	0	1938	1938

(Quantity in MT)

**TURMERIC**
**Fundamentals:**

- Steady to firm sentiment witnessed in Turmeric market on Wednesday. Sangli mandi closed due to some local problems and will open tomorrow.
- In Maharashtra Turmeric area reported down due to lower rainfall from last 15 – 20 days.
- In **Andhra Pradesh**, Turmeric sown during Kharif 2015 week ending 22-07-2015 is 4942 hectares as compared to last year 4041 hectares. In **Telangana** state, Turmeric sown during Kharif 2015 week ending 22-07-2015 is 31279 hectares as compared to last year 34050 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	29-Jul-15	28-Jul-15	Change
Nizam quality	Nizamabad(A.P.)	7300	Closed	--
Double polish finger		7900	Closed	--
Gattah (unpolished)		6800	Closed	--
Gattah (double polished)		7400	Closed	--
Bulb	Duggirala(A.P.)	7070	6850	220
Finger		7070	6850	220
Finger	Erode(T.N.)	7300	Closed	--
Gattah		7000	Closed	--
Sellem		7800	Closed	--
Bulb	Salem(T.N.)	6450	6420	30
Finger		6550	6530	20
Rajpuri/Selam Finger	Sangli(Mah.)	Closed	8700	--
Rajpuri Medium		Closed	8300	--
Desi Kadappa		Closed	7500	--
Finger	Warangal(Telangana)	6750	6750	Unch
Round		6750	6750	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	29-Jul-15	28-Jul-15	Change
Arrival	Nizamabad(A.P.)	1300	Closed	--
Off-take		1300	Closed	--
Arrival*	Duggirala(A.P.)	465	1	464
Arrival	Erode(T.N.)	8000	Closed	--
Off-take		8000	Closed	--
Arrival*	Salem(T.N.)	1	1	Unch
Arrival	Sangli(Mah.)	Closed	1000	--
Arrival	Warangal(Telangana)	200	200	Unch
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug -15	172	6764	6958	6764	6940
Sep -15	164	6876	7070	6876	7052
Oct -15	166	7086	7188	7046	7160

Contract	Volume	Change	OI	Change
Aug -15	11,895	-1,230	18,915	-620
Sep -15	5,040	1,940	7,395	2,320
Oct -15	115	-190	460	35

Spread	Aug-15	Sep-15	Oct-15
Basis	360		
Aug -15		112	
Sep -15			108

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 28.7.15	In-Process 28.7.15	Total 28.7.15	FED 27.7.15
Sangli	2576	0	2576	2645
Erode	40	0	40	40
Nizamabad	2646	0	2646	3391
Warangal	20	0	20	20

(Quantity in MT)

**BLACKPEPPER**
**Fundamentals:**

- Steady to firm sentiment witnessed in Black pepper market reported on Wednesday.
- Lower pepper stocks reported in Kerala spot market. Availability of high bulk density pepper continued to stay tight.
- Harvest in Vietnam has been completed and the output was lower compared to previous year.
- Export prices were at \$10,700 a tonne c&f for Europe and \$10,900 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	29-Jul-15	28-Jul-15	Change
Ungarbled	Kochi(Ker.)	62900	62600	300
Garbled		65900	65600	300
Ungarbled	Chikmagalur(Kar.)	63000	63000	Unch
Unpolished	New Delhi	66000	66000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	29-Jul-15	28-Jul-15	Change
Arrival	Kochi(Ker.)	17	18	-1
Off-take		17	18	-1
Arrival	New Delhi	NA	NA	--
Off-take		NA	NA	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15	---
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--	--	--	--	--
--	--	--	--	--
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**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 28.7.15	In-Process 28.7.15	Total 28.7.15	FED 27.7.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

### JEERA (CUMIN SEED)

**Fundamentals:**

- Steady to weak sentiment witnessed in Jeera key spot markets on Wednesday. Due to heavy rainfall in Rajasthan and Gujarat no auction reported from last two days.
- Exporters reported inactive in the spot market due to quality concern. Highest warehouses stocks reported in the NCDEX platform put cap on prices.
- However, Buyers may active at lower price level in major Jeera domestic market. Prices in the coming months are likely to be supported by lower production in the current year due to damaged crop.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	29-Jul-15	28-Jul-15	Change
Local	Unjha (Guj.)	Closed	NA	--
NCDEX Quality		Closed	NA	--
Poojari type /Machine Cut		Closed	NA	--
Local	Rajkot (Guj.)	NA	NA	--
Local	Patan (Guj.)	NA	NA	--
Local	Dhrol (Guj.)	NA	NA	--
Local	Gondal(Guj.)	15000	NA	--
Local	Jodhpur (Raj.)	14500	14500	Unch
Local	Merta City(Nagaur)(Raj.)	NA	15700	--
Local	Nagaur(Raj.)	NA	NA	--
Local	Anandpur Kalu(Raj.)	15000	15000	Unch
Ganesh	New Delhi	15000	15200	-200
Poojari type / Machine Cut		17800	18000	-200
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	29-Jul-15	28-Jul-15	Change
Arrival	Unjha(Guj.)	Closed	NA	--
Off-take		Closed	NA	--
Arrival*	Rajkot(Guj.)	NA	NA	--
Arrival*	Patan(Guj.)	NA	NA	--
Arrival*	Dhrol(Guj.)	NA	NA	--
Arrival	Gondal(Guj.)	30	NA	--
Arrival	Jodhpur(Raj.)	100	150	-50
Arrival	Merta City(Nagaur)(Raj.)	NA	400	--
Arrival	Nagaur(Raj.)	NA	NA	--
Arrival	Anandpur Kalu(Raj.)	NA	NA	--
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug -15	160.00	14915.00	15000.00	14630.00	15000.00
Sep -15	190.00	15215.00	15325.00	14940.00	15325.00
Oct -15	-5.00	15470.00	15600.00	15270.00	15600.00

Spread	Aug-15	Sep-15	Oct-15
Basis	--		
Aug -15		325	
Sep -15			275

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 28.7.15	In-Process 28.7.15	Total 28.7.15	FED 27.7.15
Jodhpur	2478	45	2523	2478
Unjha	14556	0	14556	14619

(Quantity in MT)

Contract	Volume	Change	OI	Change
Aug -15	10,281	492	18,393	-864
Sep -15	2,793	111	8,760	33
Oct -15	309	-18	2,421	72

### CARDAMOM

**Fundamentals:**

- Steady to weak sentiment witnessed in Cardamom market on Wednesday.
- Lower supply reported buyers not active in the auction center today.
- Expectations of increasing production and early new crop expectations next year may cap on prices in coming days.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		29-Jul-15	28-Jul-15	Change
Vandanmedu	Max price	918	967	-49
	Avg. Price	621	633	-12
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	690	690	Unch
	7.5 (Bold)	790	790	Unch
	8 (Bold)	920	920	Unch
Arrival & Off-take in Kg				
Parameter	Centre	29-Jul-15	28-Jul-15	Change
Arrival	Vandanmedu	50358	67698	-17340
Off-take		48990	64561	-15571

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug -15	+3.00	769.00	773.40	767.00	770.70
Sep -15	+2.50	769.00	771.80	766.50	769.00
Oct -15	-2.10	770.50	771.20	770.50	771.20

Contract	Volume	Change	OI	Change
Aug -15	611	-328	891	-37
Sep -15	107	-67	498	-10
Oct -15	3	-20	162	-3

Spread	Aug-15	Sep-15	Oct-15
Basis	-149.70		
Aug -15		-1.7	
Sep -15			2.20

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

**MCX- STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	28.7.15	28.7.15	28.7.15	28.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

**CORIANDER SEED****Fundamentals:**

- Mostly steady sentiment witnessed in Coriander market on Wednesday.
- Increasing supply reported today as stockists were releasing their stocks on expectations of lower prices in coming days. Normal demand reported, no major buyer's reported in the spot market.
- However, good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	29-Jul-15	28-Jul-15	Change
Badami	Guna (M.P.)	8800	9000	-200
Eagle		10000	10000	Unch
Scooter		NA	NA	--
Badami	Neemuch (M.P.)	9400	9300	100
Eagle		10000	10000	Unch
Scooter		11000	11500	-500
Eagle	Kota (Raj.)	9900	9900	Unch
Eagle(Split)		9900	9900	Unch
Badami		9000	9000	Unch
Badami(Split)	Ramganj (Raj.)	9000	9000	Unch
Eagle		9450	9450	Unch
Eagle(Split)		9450	9450	Unch
Badami		8850	8850	Unch
Badami(Split)		8850	8850	Unch
Scooter	Baran (Raj.)	12250	12250	Unch
Eagle		9900	9900	Unch
Badami		9400	9400	Unch
Eagle	Bhawani (Raj.)	9400	9400	Unch
Badami		9200	9200	Unch
Scooter		9800	9800	Unch
Double Paroot	Gondal(Guj.)	NA	NA	--
Badami		10250	NA	--
Eagle		10500	NA	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	29-Jul-15	28-Jul-15	Change
Arrival	Guna (M.P.)	1000	200	800
Offtake		1000	200	800
Arrival	Neemuch (M.P.)	400	500	-100
Offtake		400	500	-100
Arrival	Kota (Raj.)	1500	2500	-1000
Offtake		1500	2500	-1000
Arrival	Ramganj (Raj.)	5500	3500	2000
Offtake		5500	3500	2000
Arrival	Baran (Raj.)	1500	1200	300
Offtake		1500	1200	300
Arrival	Bhawani (Raj.)	900	500	400
Offtake		900	500	400
Arrival	Gondal(Guj.)	300	NA	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug -15	-149	11475	11570	11311	11331
Sep -15	-158	11648	11744	11490	11500
Oct -15	-149	11835	11900	11674	11680

Contract	Volume	Change	OI	Change
Aug -15	21,250	650	29,130	-5,250
Sep -15	11,580	2,640	31,150	5,220
Oct -15	1,720	-1,350	6,020	630

Spread	Aug-15	Sep-15	Oct-15
Basis	-1431		
Aug -15		169	
Sep -15			180

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures

**NCDX- STOCK POSITION**

Stocks	Demat 28.7.15	In-Process 28.7.15	Total 28.7.15	FED 27.7.15
Baran	130	0	130	130
Guna	40	0	40	40
Kota	5982	10	5992	5982
Ramganj	368	0	368	368

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					29.7.2015	28.7.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	46000	46000
	Sirsi	Uttara Kannada			59500	58854
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					29.7.2015	28.7.2015
Dry Chillies			Byadgi		16000	16000
	Bangalore	Bangalore	Guntur		13000	13000
			Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					29.7.2015	28.7.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	9500

-- refers to Not Available,

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