

RED CHILLI**Fundamentals:**

- Continuing steady sentiment witnessed in chilli markets on Thursday.
- Expectations of increasing sowing area during the current period put cap on prices at higher levels.
- In Madhya Pradesh, current year Red Chilli transplanting has been completed. Lower area reported current year.
- However, lower cold storage stocks reported in Guntur market likely to support the prices in coming days.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	30-Jul-15	29-Jul-15	Change
NCDEX Quality	Guntur(A.P.)	8600	8600	Unch
LCA 334		9000	9000	Unch
Teja		9800	9800	Unch
No. 273		9700	9700	Unch
No. 5		9600	9600	Unch
Fatki		7200	7200	Unch
Byadgi		9100	9100	Unch
US 341		9800	9800	Unch
Denvor Delux		9700	9700	Unch
Teja		Warangal(Telangana)	9800	9800
Wonder Hot	10200		10200	Unch
341	9700		9700	Unch
Denvor Delux	9500		9500	Unch
Paprika	NA		NA	--
Fatki	6800		6800	Unch
No. 12	Bedia(M.P.)	11800	11800	Unch
Indu 2070		12000	12000	Unch
MICO (Teja)		12300	12300	Unch
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	11300	11300	Unch
M.P. Maco Teja		NA	NA	--
Pala 12		9900	9900	Unch
LCA 334		10200	10200	Unch
Fatki		8200	8200	Unch
Packing		10200	10200	Unch
Dabbi		Haveri (Karnataka)	NA	NA
Thumps-UP Best	NA		NA	--
Thumps-UP- II	NA		NA	--
Thumps-UP Medium-I	NA		NA	--
Thumps-UP Medium-II	NA		NA	--
Janata	NA		NA	--
Ralies	NA		NA	--
Teja	NA		NA	--
Rayachur	NA		NA	--
Duplicate Byadgi	NA		NA	--
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	30-Jul-15	29-Jul-15	Change
Arrival	Guntur(A.P.)	50000	35000	15000
Off-take		50000	30000	20000
Arrival	Warangal(Telangana)	2500	3000	-500
Arrival	Haveri (Karnataka)	NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-62	8950	9050	8870	8900
Sep -15	74	9270	9310	9210	9300
Oct -15	-26	9550	9600	9550	9550

Contract	Volume	Change	OI	Change
Aug -15	245	200	1155	-180
Sep -15	220	205	220	160
Oct -15	20	10	30	10

Spread	Aug-15	Sep-15	Oct-15
Basis	900		
Aug -15		400	
Sep -15			250

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 29.7.15	In-Process 29.7.15	Total 29.7.15	FED 27.7.15
Guntur	1938	0	1938	1938

(Quantity in MT)

TURMERIC
Fundamentals:

- Steady sentiment witnessed in Turmeric market on Thursday. Erode mandi closed due to Dr. Abdul Kalam's funeral.
- In Maharashtra Turmeric area reported down due to lower rainfall from last 15 – 20 days.
- In **Andhra Pradesh**, Turmeric sown during Kharif 2015 week ending 22-07-2015 is 4942 hectares as compared to last year 4041 hectares. In **Telangana** state, Turmeric sown during Kharif 2015 week ending 22-07-2015 is 31279 hectares as compared to last year 34050 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	30-Jul-15	29-Jul-15	Change
Nizam quality	Nizamabad(A.P.)	7300	7300	Unch
Double polish finger		7900	7900	Unch
Gattah (unpolished)		6800	6800	Unch
Gattah (double polished)		7400	7400	Unch
Bulb	Duggirala(A.P.)	NA	7070	--
Finger		NA	7070	--
Finger	Erode(T.N.)	Closed	7300	--
Gattah		Closed	7000	--
Sellem		Closed	7800	--
Bulb	Salem(T.N.)	NA	6450	--
Finger		NA	6550	--
Rajpuri/Selam Finger	Sangli(Mah.)	8900	Closed	--
Rajpuri Medium		8300	Closed	--
Desi Kadappa		7600	Closed	--
Finger	Warangal(Telangana)	6750	6750	Unch
Round		6750	6750	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	30-Jul-15	29-Jul-15	Change
Arrival	Nizamabad(A.P.)	400	1300	-900
Off-take		400	1300	-900
Arrival*	Duggirala(A.P.)	NA	465	--
Arrival	Erode(T.N.)	Closed	8000	--
Off-take		Closed	8000	--
Arrival*	Salem(T.N.)	NA	1	--
Arrival	Sangli(Mah.)	1500	Closed	--
Arrival	Warangal(Telangana)	250	200	50
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	254	6920	7180	6920	7162
Sep -15	278	7060	7292	7040	7290
Oct -15	280	7230	7412	7224	7410

Contract	Volume	Change	OI	Change
Aug -15	15,050	3,155	18,595	-320
Sep -15	8,580	3,540	9,700	2,305
Oct -15	495	380	615	155

Spread	Aug-15	Sep-15	Oct-15
Basis	138		
Aug -15		128	
Sep -15			120

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 29.7.15	In-Process 29.7.15	Total 29.7.15	FED 27.7.15
Sangli	2486	0	2486	2645
Erode	40	0	40	40
Nizamabad	2646	0	2646	3391
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Steady to firm sentiment witnessed in Black pepper market reported on Thursday.
- Lower pepper stocks reported in Kerala spot market. Availability of high bulk density pepper continued to stay tight.
- Harvest in Vietnam has been completed and the output was lower compared to previous year.
- Export prices were at \$10,800 a tonne c&f for Europe and \$11,000 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	30-Jul-15	29-Jul-15	Change
Ungarbled	Kochi(Ker.)	63300	62900	400
Garbled		66300	65900	400
Ungarbled	Chikmagalur(Kar.)	63000	63000	Unch
Unpolished	New Delhi	66000	66000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	30-Jul-15	29-Jul-15	Change
Arrival	Kochi(Ker.)	12	17	-5
Off-take		12	17	-5
Arrival	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 29.7.15	In-Process 29.7.15	Total 29.7.15	FED 27.7.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Mixed sentiment witnessed in Jeera key spot markets on Thursday. Patan, Naguar, Merta City and Anandpur Kalu market closed due to rainfall. Jodhpur market is closed due to "Jain Festival".
- Exporters reported inactive in the spot market due to quality concern. Highest warehouses stocks reported in the NCDEX platform put cap on prices.
- However, Buyers may active at lower price level in major Jeera domestic market. Prices in the coming months are likely to be supported by lower production in the current year due to damaged crop.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	30-Jul-15	29-Jul-15	Change
Local	Unjha (Guj.)	14975	Closed	--
NCDEX Quality		16175	Closed	--
Poojari type /Machine Cut		17175	Closed	--
Local	Rajkot (Guj.)	14400	NA	--
Local	Patan (Guj.)	NA	NA	--
Local	Dhrol (Guj.)	14900	13500	1400
Local	Gondal(Guj.)	15250	15000	250
Local	Jodhpur (Raj.)	Closed	14500	--
Local	Merta City(Nagaur)(Raj.)	Closed	NA	--
Local	Nagaur(Raj.)	Closed	NA	--
Local	Anandpur Kalu(Raj.)	Closed	15000	--
Ganesh	New Delhi	15200	15000	200
Poojari type / Machine Cut		17800	17800	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	30-Jul-15	29-Jul-15	Change
Arrival	Unjha(Guj.)	NA	Closed	--
Off-take		NA	Closed	--
Arrival*	Rajkot(Guj.)	105	NA	--
Arrival*	Patan(Guj.)	NA	NA	--
Arrival*	Dhrol(Guj.)	29	7	22
Arrival	Gondal(Guj.)	300	30	270
Arrival	Jodhpur(Raj.)	Closed	100	--
Arrival	Merta City(Nagaur)(Raj.)	Closed	NA	--
Arrival	Nagaur(Raj.)	Closed	NA	--
Arrival	Anandpur Kalu(Raj.)	Closed	NA	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	350.00	15010.00	15445.00	14925.00	15300.00
Sep -15	320.00	15245.00	15750.00	15230.00	15580.00
Oct -15	370.00	15615.00	16025.00	15615.00	15880.00

Spread	Aug-15	Sep-15	Oct-15
Basis	875		
Aug -15		280	
Sep -15			300

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	29.7.15	29.7.15	29.7.15	27.7.15
Jodhpur	2490	33	2523	2478
Unjha	14520	0	14520	14619

(Quantity in MT)

Contract	Volume	Change	OI	Change
Aug -15	7,620	-2,661	17,271	-1,122
Sep -15	3,378	585	9,192	432
Oct -15	447	138	2,505	84

CARDAMOM

Fundamentals:

- Steady to firm sentiment witnessed in Cardamom market on Thursday.
- Higher supply reported buyers reported active in the auction center today.
- Expectations of increasing production and early new crop expectations next year may cap on prices in coming days.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		30-Jul-15	29-Jul-15	Change
Idukki	Max price	955	918	37
	Avg. Price	622	621	1
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	690	690	Unch
	7.5 (Bold)	790	790	Unch
	8 (Bold)	920	920	Unch
Arrival & Off-take in Kg				
Parameter	Centre	30-Jul-15	29-Jul-15	Change
Arrival	Idukki	68161	50358	17803
Off-take		68161	48990	19171

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	+11.60	772.50	783.80	770.00	782.60
Sep -15	+7.60	772.50	777.80	770.10	777.00
Oct -15	+10.90	772.10	783.50	772.10	781.60

Spread	Aug-15	Sep-15	Oct-15
Basis	-160.60		
Aug -15		-5.6	
Sep -15			4.60

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -15	1,083	472	786	-105
Sep -15	201	94	544	46
Oct -15	24	21	151	-11

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	29.7.15	29.7.15	29.7.15	29.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Mixed sentiment witnessed in Coriander market on Thursday. Higher supply put cap on prices today.
- Increasing supply reported as stockists were releasing their stocks on expectations of lower prices in coming days. Normal demand reported, no major buyer's reported in the spot market.
- However, good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	30-Jul-15	29-Jul-15	Change
Badami	Guna (M.P.)	8600	8800	-200
Eagle		9800	10000	-200
Scooter		NA	NA	--
Badami	Neemuch (M.P.)	9500	9400	100
Eagle		10100	10000	100
Scooter		11100	11000	100
Eagle	Kota (Raj.)	9900	9900	Unch
Eagle(Split)		9900	9900	Unch
Badami		9000	9000	Unch
Badami(Split)		9000	9000	Unch
Eagle	Ramganj (Raj.)	9100	9450	-350
Eagle(Split)		9100	9450	-350
Badami		8600	8850	-250
Badami(Split)		8600	8850	-250
Scooter		12250	12250	Unch
Eagle	Baran (Raj.)	9900	9900	Unch
Badami		9400	9400	Unch
Eagle	Bhawani (Raj.)	9300	9400	-100
Badami		9100	9200	-100
Scooter		9700	9800	-100
Double Paroot		NA	NA	--
Badami	Gondal(Guj.)	NA	10250	--
Eagle		NA	10500	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	30-Jul-15	29-Jul-15	Change
Arrival	Guna (M.P.)	500	1000	-500
Offtake		500	1000	-500
Arrival	Neemuch (M.P.)	1000	400	600
Offtake		1000	400	600
Arrival	Kota (Raj.)	1000	1500	-500
Offtake		1000	1500	-500
Arrival	Ramganj (Raj.)	7000	5500	1500
Offtake		7000	5500	1500
Arrival	Baran (Raj.)	1700	1500	200
Offtake		1700	1500	200
Arrival	Bhawani (Raj.)	1500	900	600
Offtake		1500	900	600
Arrival	Gondal(Guj.)	NA	300	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-23	11340	11455	11270	11340
Sep -15	-23	11511	11628	11440	11511
Oct -15	-70	11692	11797	11639	11700

Contract	Volume	Change	OI	Change
Aug -15	20,710	-540	21,510	-7,620
Sep -15	16,540	4,960	39,490	8,340
Oct -15	1,040	-680	6,330	310

Spread	Aug-15	Sep-15	Oct-15
Basis	-1440		
Aug -15		171	
Sep -15			189

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	29.7.15	29.7.15	29.7.15	27.7.15
Baran	130	0	130	130
Guna	40	0	40	40
Kota	5992	80	6072	5982
Ramganj	368	0	368	368

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.7.2015	29.7.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi	Other	Average	--	--
	Mangalore	Dakshina Kannada			46000	46000
	Sirsi	Uttara Kannada			--	59500
	Yellapura	Uttara Kannada			54279	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.7.2015	29.7.2015
Dry Chillies			Byadgi		16000	16000
			Guntur		13000	13000
	Bangalore	Bangalore	Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.7.2015	29.7.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	9500

-- refers to Not Available,

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