

RED CHILLI**Fundamentals:**

- Continuing steady sentiment witnessed in chilli markets on Friday. Lower supply reported today.
- Expectations of increasing sowing area during the current period put cap on prices at higher levels.
- In Madhya Pradesh, current year Red Chilli transplanting has been completed. Lower area reported current year.
- However, lower cold storage stocks reported in Guntur market likely to support the prices in coming days.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	31-Jul-15	30-Jul-15	Change
NCDEX Quality	Guntur(A.P.)	8600	8600	Unch
LCA 334		9000	9000	Unch
Teja		9800	9800	Unch
No. 273		9700	9700	Unch
No. 5		9600	9600	Unch
Fatki		7200	7200	Unch
Byadgi		9100	9100	Unch
US 341		9800	9800	Unch
Denvor Delux		9700	9700	Unch
Teja		Warangal(Telangana)	9800	9800
Wonder Hot	10200		10200	Unch
341	9700		9700	Unch
Denvor Delux	9500		9500	Unch
Paprika	NA		NA	-
Fatki	6800		6800	Unch
No. 12	Bedia(M.P.)		11800	11800
Indu 2070		12000	12000	Unch
MICO (Teja)		12300	12300	Unch
Jhankar		NA	NA	-
Ganesh		NA	NA	-
Teja(Khamam)	New Delhi	11300	11300	Unch
M.P. Maco Teja		NA	NA	-
Pala 12		9900	9900	Unch
LCA 334		10200	10200	Unch
Fatki		8200	8200	Unch
Packing		10200	10200	Unch
Dabbi		Haveri (Karnataka)	NA	NA
Thumps-UP Best	NA		NA	-
Thumps-UP- II	NA		NA	-
Thumps-UP Medium-I	NA		NA	-
Thumps-UP Medium-II	NA		NA	-
Janata	NA		NA	-
Ralies	NA		NA	-
Teja	NA		NA	-
Rayachur	NA		NA	-
Duplicate Byadgi	NA		NA	-
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	31-Jul-15	30-Jul-15	Change
Arrivals	Guntur(A.P.)	25000	50000	-25000
Off-take		25000	50000	-25000
Arrivals	Warangal(Telangana)	2000	2500	-500
Arrivals	Haveri (Karnataka)	NA	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	8	8948	8948	8870	8920
Sep -15	-18	9248	9248	9204	9204
Oct -15	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug -15	35	-210	1140	-15
Sep -15	20	-200	235	15
Oct -15	--	--	--	--

Spread	Aug-15	Sep-15	Oct-15
Basis	880		
Aug -15		284	
Sep -15			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.7.15	30.7.15	30.7.15	27.7.15
Guntur	1878	0	1878	1938

(Quantity in MT)

TURMERIC
Fundamentals:

- Steady to firm sentiment witnessed in Turmeric market on Friday. Sangli market closed due to higher rainfall.
- In Maharashtra Turmeric area reported down due to lower rainfall from last 15 – 20 days.
- In **Andhra Pradesh**, Turmeric sown during Kharif 2015 week ending 22-07-2015 is 4942 hectares as compared to last year 4041 hectares. In **Telangana** state, Turmeric sown during Kharif 2015 week ending 22-07-2015 is 31279 hectares as compared to last year 34050 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	31-Jul-15	30-Jul-15	Change
Nizam quality	Nizamabad(A.P.)	7400	7300	100
Double polish finger		8000	7900	100
Gattah (unpolished)		6800	6800	Unch
Gattah (double polished)		7400	7400	Unch
Bulb	Duggirala(A.P.)	7075	NA	-
Finger		7075	NA	-
Finger	Erode(T.N.)	7300	Closed	-
Gattah		7000	Closed	-
Sellem		7800	Closed	-
Bulb	Salem(T.N.)	NA	NA	-
Finger		NA	NA	-
Rajpuri/Selam Finger	Sangli(Mah.)	NA	8900	-
Rajpuri Medium		NA	8300	-
Desi Kadappa		NA	7600	-
Finger	Warangal(Telangana)	6750	6750	Unch
Round		6750	6750	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	31-Jul-15	30-Jul-15	Change
Arrival	Nizamabad(A.P.)	1300	400	900
Off-take		1300	400	900
Arrival*	Duggirala(A.P.)	206	NA	-
Arrival*	Salem(T.N.)	NA	Closed	-
Arrival	Erode(T.N.)	7000	Closed	-
Off-take		7000	NA	-
Arrival	Sangli(Mah.)	NA	1500	-
Arrival	Warangal(Telangana)	200	250	-50
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-104	7096	7170	6986	7060
Sep -15	-82	7240	7318	7136	7208
Oct -15	-14	7354	7414	7280	7346

Contract	Volume	Change	OI	Change
Aug -15	12,000	-3,050	17,860	-735
Sep -15	5,800	-2,780	10,365	665
Oct -15	590	95	710	95

Spread	Aug-15	Sep-15	Oct-15
Basis	340		
Aug -15		148	
Sep -15			138

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 30.7.15	In-Process 30.7.15	Total 30.7.15	FED 27.7.15
Sangli	2476	0	2476	2645
Erode	40	0	40	40
Nizamabad	2646	0	2646	3391
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Steady sentiment witnessed in Black pepper market reported on Friday.
- Lower pepper stocks reported in Kerala spot market. Availability of high bulk density pepper continued to stay tight.
- Harvest in Vietnam has been completed and the output was lower compared to previous year.
- Export prices were at \$10,750 a tonne c&f for Europe and \$10,950 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	31-Jul-15	30-Jul-15	Change
Ungarbled	Kochi(Ker.)	63300	63300	Unch
Garbled		66300	66300	Unch
Ungarbled	Chikmagalur(Kar.)	63000	63000	Unch
Unpolished	New Delhi	66000	66000	Unch
Number 11.5		NA	NA	-
Arrivals & Off-take in Tonnes				
Parameter	Centre	31-Jul-15	30-Jul-15	Change
Arrivals	Kochi(Ker.)	26	12	14
Off-take		26	12	14
Arrivals	New Delhi	NA	NA	-
Off-take		NA	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 30.7.15	In-Process 30.7.15	Total 30.7.15	FED 27.7.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Mixed sentiment witnessed in Jeera key spot markets on Friday. Patan, Jodhpur and Patan market closed due to rainfall.
- Exporters reported inactive in the spot market due to quality concern. Highest warehouses stocks reported in the NCDEX platform put cap on prices.
- However, Buyers may active at lower price level in major Jeera domestic market. Prices in the coming months are likely to be supported by lower production in the current year due to damaged crop.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	31-Jul-15	30-Jul-15	Change
Local	Unjha (Guj.)	15000	14975	25
NCDEX Quality		15500	16175	-675
Poojari type /Machine Cut		17000	17175	-175
Local	Rajkot (Guj.)	NA	14400	--
Local	Patan (Guj.)	NA	NA	--
Local	Dhrol (Guj.)	14875	14900	-25
Local	Gondal (Guj.)	15750	15250	500
Local	Jodhpur (Raj.)	NA	Closed	--
Local	Merta City (Nagaur)(Raj.)	15500	Closed	--
Local	Nagaur (Raj.)	15500	Closed	--
Local	Anandpur Kalu(Raj.)	15000	Closed	--
Ganesh	New Delhi	15500	15200	300
Poojari type / Machine Cut		17500	17800	-300
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	31-Jul-15	30-Jul-15	Change
Arrival	Unjha(Guj.)	NA	NA	--
Off-take		NA	NA	--
Arrival*	Rajkot(Guj.)	NA	105	--
Arrival*	Patan(Guj.)	NA	NA	--
Arrival*	Dhrol(Guj.)	10	29	-19
Arrival	Gondal(Guj.)	200	300	-100
Arrival	Jodhpur(Raj.)	NA	Closed	--
Arrival	Merta City(Nagaur)(Raj.)	300	Closed	--
Arrival	Nagaur(Raj.)	200	Closed	--
Arrival	Anandpur Kalu(Raj.)	NA	Closed	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-310.00	15300.00	15350.00	15050.00	15050.00
Sep -15	-305.00	15570.00	15625.00	15340.00	15350.00
Oct -15	-300.00	15880.00	15920.00	15645.00	15645.00

Spread	Aug-15	Sep-15	Oct-15
Basis	450		
Aug -15		300	
Sep -15			295

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 30.7.15	In-Process 30.7.15	Total 30.7.15	FED 27.7.15
Jodhpur	2520	24	2544	2478
Unjha	14448	0	14448	14619

(Quantity in MT)

Contract	Volume	Change	OI	Change
Aug -15	7,437	-183	16,230	-1,041
Sep -15	3,027	-351	9,549	357
Oct -15	555	108	2,565	60

CARDAMOM

Fundamentals:

- Steady to weak sentiment witnessed in Cardamom market on Friday.
- Lower supply reported buyers reported unresponsive in the auction center today.
- Expectations of increasing production and early new crop expectations next year may cap on prices in coming days.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		31-Jul-15	30-Jul-15	Change
Kochi	Max price	916	955	-39
	Avg. Price	619	622	-3
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	690	690	Unch
	7.5 (Bold)	790	790	Unch
	8 (Bold)	920	920	Unch
Arrival & Off-take in Kg				
Parameter	Centre	31-Jul-15	30-Jul-15	Change
Arrivals	Kochi	45221	68161	-22940
Off-take		44109	68161	-24052

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	+10.70	787.00	809.90	780.00	793.00
Sep -15	+9.30	780.00	793.40	780.00	786
Oct -15	+8.90	793.00	793.10	786.20	791.00

Spread	Aug-15	Sep-15	Oct-15
Basis	-174.00		
Aug -15		-7	
Sep -15			5.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -15	1,253	170	683	-103
Sep -15	227	26	571	27
Oct -15	23	-1	150	-1

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	30.7.15	30.7.15	30.7.15	29.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Mostly steady sentiment witnessed in Coriander market on Friday. Lower supply reported today.
- Stockists may release their stocks on expectations of lower prices in coming days. Normal demand reported, no major buyer's reported in the spot market.
- Good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	31-Jul-15	30-Jul-15	Change
Badami	Guna (M.P.)	9000	8600	400
Eagle		10000	9800	200
Scooter		NA	NA	-
Badami	Neemuch (M.P.)	9300	9500	-200
Eagle		9800	10100	-300
Scooter		11100	11100	Unch
Eagle	Kota (Raj.)	9900	9900	Unch
Eagle(Split)		9900	9900	Unch
Badami		9000	9000	Unch
Badami(Split)		9000	9000	Unch
Eagle	Ramganj (Raj.)	9100	9100	Unch
Eagle(Split)		9100	9100	Unch
Badami		8600	8600	Unch
Badami(Split)		8600	8600	Unch
Scooter		NA	12250	-
Eagle		9900	9900	Unch
Badami	Baran (Raj.)	9400	9400	Unch
Eagle	Bhawani (Raj.)	9300	9300	Unch
Badami		9100	9100	Unch
Scooter		9700	9700	Unch
Double Paroot		NA	NA	-
Badami		Gondal(Guj.)	10250	NA
Eagle		9750	NA	-
	Arrival & Off-take in bags (1 bag = 40 kg)			
	Centre	31-Jul-15	30-Jul-15	Change
Arrival	Guna (M.P.)	200	500	-300
Offtake		200	500	-300
Arrival	Neemuch (M.P.)	1100	1000	100
Offtake		1100	1000	100
Arrival	Kota (Raj.)	1500	1000	500
Offtake		1500	1000	500
Arrival	Ramganj (Raj.)	6000	7000	-1000
Offtake		6000	7000	-1000
Arrival	Baran (Raj.)	800	1700	-900
Offtake		800	1700	-900
Arrival	Bhawani (Raj.)	1000	1500	-500
Offtake		1000	1500	-500
Arrival	Gondal(Guj.)	350	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-118	11400	11400	11225	11226
Sep -15	-113	11571	11571	11388	11400
Oct -15	-133	11740	11746	11572	11576

Contract	Volume	Change	OI	Change
Aug -15	18,870	-1,840	17,030	-4,480
Sep -15	14,970	-1,570	45,220	5,730
Oct -15	1,620	580	7,000	670

Spread	Aug-15	Sep-15	Oct-15
Basis	-1326		
Aug -15		174	
Sep -15			176

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.7.15	30.7.15	30.7.15	27.7.15
Baran	130	0	130	130
Guna	40	0	40	40
Kota	6053	30	6083	5982
Ramganj	368	0	368	368

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					31.7.2015	30.7.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	46000	46000
	Sirsi	Uttara Kannada			57304	--
	Yellapura	Uttara Kannada			55507	54279
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					31.7.2015	30.7.2015
Dry Chillies			Byadgi		16000	16000
			Guntur		13000	13000
	Bangalore	Bangalore	Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					31.7.2015	30.7.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	9500

-- refers to Not Available,

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