

RED CHILLI
Fundamentals:

- Continuing steady sentiment witnessed in chilli markets on Monday.
- In Andhra Pradesh Chilli crop reported vegetative stage. Chilli area is likely to go up due to higher prices as compared to last year.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	3-Aug-15	1-Aug-15	Change
NCDEX Quality	Guntur(A.P.)	8600	Closed	--
LCA 334		9000	Closed	--
Teja		9800	Closed	--
No. 273		9700	Closed	--
No. 5		9600	Closed	--
Fatki		7200	Closed	--
Byadgi		9100	Closed	--
US 341		9800	Closed	--
Denvor Delux		9700	Closed	--
Teja		Warangal(Telangana)	9800	Closed
Wonder Hot	10300		Closed	--
341	9700		Closed	--
Denvor Delux	9500		Closed	--
Paprika	NA		Closed	--
Fatki	6800		Closed	--
No. 12	Bedia(M.P.)	11800	11800	Unch
Indu 2070		11800	12000	-200
MICO (Teja)		12000	12300	-300
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	11300	11300	Unch
M.P. Maco Teja		NA	NA	--
Pala 12		9900	9900	Unch
LCA 334		10200	10200	Unch
Fatki		8200	8200	Unch
Packing		10200	10200	Unch
Dabbi	Haveri (Karnataka)	NA	NA	--
Thumps-UP Best		NA	NA	--
Thumps-UP- II		NA	NA	--
Thumps-UP Medium-I		NA	NA	--
Thumps-UP Medium-II		NA	NA	--
Janata		NA	NA	--
Ralies		NA	NA	--
Teja		NA	NA	--
Rayachur		NA	NA	--
Duplicate Byadgi		NA	NA	--
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	3-Aug-15	1-Aug-15	Change
Arrival	Guntur(A.P.)	20000	Closed	--
Off-take		20000	Closed	--
Arrival	Warangal(Telangana)	3000	Closed	--
Arrival	Haveri (Karnataka)	NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	24	8750	9098	8750	8946
Sep -15	-70	9048	9250	9048	9166
Oct -15	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug -15	40	5	1130	-10
Sep -15	35	15	240	5
Oct -15	--	--	--	--

Spread	Aug-15	Sep-15	Oct-15
Basis	854		
Aug -15		220	
Sep -15			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	31.7.15	31.7.15	31.7.15	27.7.15
Guntur	1878	0	1878	1938

(Quantity in MT)

TURMERIC
Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Monday. Erode market closed due to local festival.
- As per current situation, Turmeric sowing area likely to go down in Maharashtra and Karnataka due to lower rainfall for last 15 – 20 days.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	3-Aug-15	1-Aug-15	Change
Nizam quality	Nizamabad(A.P.)	7500	Closed	--
Double polish finger		8000	Closed	--
Gattah (unpolished)		7000	Closed	--
Gattah (double polished)		7600	Closed	--
Bulb	Duggirala(A.P.)	NA	7075	--
Finger		6800	7075	-275
Finger	Erode(T.N.)	Closed	Closed	--
Gattah		Closed	Closed	--
Sellem		Closed	Closed	--
Bulb	Salem(T.N.)	6480	NA	--
Finger		6580	NA	--
Rajpuri/Selam Finger	Sangli(Mah.)	8900	NA	--
Rajpuri Medium		8300	NA	--
Desi Kadappa		7800	NA	--
Finger	Warangal(Telangana)	6750	Closed	--
Round		6750	Closed	--
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	3-Aug-15	1-Aug-15	Change
Arrival	Nizamabad(A.P.)	1500	Closed	--
Off-take		1500	Closed	--
Arrival*	Duggirala(A.P.)	654	1	653
Arrival	Erode(T.N.)	1	Closed	--
Off-take		1	Closed	--
Arrival*	Salem(T.N.)	NA	NA	--
Arrival	Sangli(Mah.)	1500	NA	--
Arrival	Warangal(Telangana)	200	Closed	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	280	7100	7328	7100	7328
Sep -15	286	7188	7482	7188	7482
Oct -15	294	7482	7646	7482	7646

Contract	Volume	Change	OI	Change
Aug -15	12,015	15	16,310	-1,550
Sep -15	7,945	2,145	10,735	370
Oct -15	290	-300	760	50

Spread	Aug-15	Sep-15	Oct-15
Basis	172		
Aug -15		154	
Sep -15			164

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 31.7.15	In-Process 31.7.15	Total 31.7.15	FED 27.7.15
Sangli	2476	0	2476	2645
Erode	40	0	40	40
Nizamabad	2646	0	2646	3391
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Steady sentiment witnessed in Black pepper market on Monday.
- Exporters reported active in the spot market. Lower stock of Malabar black has been reported.
- Export prices moved up to \$10,825 for Europe and \$11,100 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	3-Aug-15	1-Aug-15	Change
Ungarbled	Kochi(Ker.)	63300	Closed	--
Garbled		66300	Closed	--
Ungarbled	Chikmagalur(Kar.)	63000	63000	Unch
Unpolished	New Delhi	66000	66000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	3-Aug-15	1-Aug-15	Change
Arrival	Kochi(Ker.)	20	Closed	--
Off-take		20	Closed	--
Arrival	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15	---
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 31.7.15	In-Process 31.7.15	Total 31.7.15	FED 27.7.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)**Fundamentals:**

- Steady to firm sentiment witnessed in Jeera key spot markets on Monday.
- Lower supply reported due to flood in growing regions supported the prices to move up.
- However, exporters reported inactive in the spot market due to quality concern. Highest warehouses stocks reported in the NCDEX platform put cap on prices.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	3-Aug-15	1-Aug-15	Change
Local	Unjha (Guj.)	15000	15000	Unch
NCDEX Quality		15500	15500	Unch
Poojari type /Machine Cut		17000	17000	Unch
Local	Rajkot (Guj.)	14845	14505	340
Local	Patan (Guj.)	13480	NA	--
Local	Dhrol (Guj.)	14750	14525	225
Local	Gondal(Guj.)	14750	NA	--
Local	Jodhpur (Raj.)	15000	15000	Unch
Local	Merta City(Nagaur)(Raj.)	15300	Closed	--
Local	Nagaur(Raj.)	15000	Closed	--
Local	Anandpur Kalu(Raj.)	15000	15000	Unch
Ganesh	New Delhi	15000	15000	Unch
Poojari type / Machine Cut		17500	17500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	3-Aug-15	1-Aug-15	Change
Arrival	Unjha(Guj.)	NA	500	--
Off-take		NA	500	--
Arrival*	Rajkot(Guj.)	144	151	-7
Arrival*	Patan(Guj.)	1	NA	--
Arrival*	Dhrol(Guj.)	7	17	-10
Arrival	Gondal(Guj.)	60	NA	--
Arrival	Jodhpur(Raj.)	250	150	100
Arrival	Merta City(Nagaur)(Raj.)	500	Closed	--
Arrival	Nagaur(Raj.)	200	Closed	--
Arrival	Anandpur Kalu(Raj.)	NA	NA	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	115.00	15100.00	15300.00	15060.00	15230.00
Sep -15	125.00	15435.00	15540.00	15280.00	15510.00
Oct -15	50.00	15750.00	15800.00	15570.00	15720.00

Spread	Aug-15	Sep-15	Oct-15
Basis	270		
Aug -15		280	
Sep -15			210

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	31.7.15	31.7.15	31.7.15	27.7.15
Jodhpur	2488	0	2488	2478
Unjha	14134	0	14134	14619

(Quantity in MT)

Contract	Volume	Change	OI	Change
Aug -15	7,773	336	15,393	-837
Sep -15	5,010	1,983	10,275	726
Oct -15	897	342	2,607	42

CARDAMOM**Fundamentals:**

- Steady to weak sentiment witnessed in Cardamom market on Monday. Buyers reported inactive due to lower supply.
- Expectations of increasing production and early new crop expectations next year may cap on prices in coming days.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		3-Aug-15	1-Aug-15	Change
Santhanpara	Max price	840	933	-93
	Avg. Price	601	617	-16
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	690	690	Unch
	7.5 (Bold)	790	790	Unch
	8 (Bold)	920	920	Unch
Arrival & Off-take in Kg				
Parameter	Centre	3-Aug-15	1-Aug-15	Change
Arrival	Santhanpara	40182	58081	-17899
Off-take		38740	56112	-17372

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-2.80	791.90	798.00	783.00	789.90
Sep -15	-5.60	778.00	787.00	776.10	781.00
Oct -15	+4.00	782.50	797.00	779.10	793.00

Spread	Aug-15	Sep-15	Oct-15
Basis	-188.90		
Aug -15		-8.9	
Sep -15			12.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -15	738	-515	589	-94
Sep -15	375	148	672	101
Oct -15	70	47	159	9

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	31.7.15	31.7.15	31.7.15	31.7.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady to weak sentiment witnessed in Coriander market on Monday. Increasing supply put cap on prices today.
- Stockists may release their stocks on expectations of lower prices in coming days. Normal demand reported, no major buyer's reported in the spot market.
- Good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	3-Aug-15	1-Aug-15	Change
Badami	Guna (M.P.)	8500	8500	Unch
Eagle		9500	9600	-100
Scooter		NA	NA	--
Badami	Neemuch (M.P.)	8900	9100	-200
Eagle		9800	9600	200
Scooter		10600	10900	-300
Eagle	Kota (Raj.)	9400	9900	-500
Eagle(Split)		9400	9900	-500
Badami		8500	9000	-500
Badami(Split)		8500	9000	-500
Eagle	Ramganj (Raj.)	9100	9100	Unch
Eagle(Split)		9100	9100	Unch
Badami		8600	8600	Unch
Badami(Split)		8600	8600	Unch
Scooter		12250	12250	Unch
Eagle		Baran (Raj.)	9700	9900
Badami	9200		9400	-200
Eagle	Bhawani (Raj.)	9200	9200	Unch
Badami		9000	9000	Unch
Scooter		9600	9600	Unch
Double Paroot		NA	NA	--
Badami	Gondal(Guj.)	10250	NA	--
Eagle		10500	NA	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	3-Aug-15	1-Aug-15	Change
Arrival	Guna (M.P.)	700	500	200
Offtake		700	500	200
Arrival	Neemuch (M.P.)	1300	1500	-200
Offtake		1300	1500	-200
Arrival	Kota (Raj.)	1500	1500	Unch
Offtake		1500	1500	Unch
Arrival	Ramganj (Raj.)	7000	5500	1500
Offtake		7000	5500	1500
Arrival	Baran (Raj.)	3000	1500	1500
Offtake		3000	1500	1500
Arrival	Bhawani (Raj.)	700	1700	-1000
Offtake		700	1700	-1000
Arrival	Gondal(Guj.)	300	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-450	11210	11257	10813	10813
Sep -15	-457	11481	11481	10976	10976
Oct -15	-464	11660	11660	11136	11136

Contract	Volume	Change	OI	Change
Aug -15	15,700	-3,170	9,690	-7,340
Sep -15	24,800	9,830	52,620	7,400
Oct -15	2,130	510	7,430	430

Spread	Aug-15	Sep-15	Oct-15
Basis	-1413		
Aug -15		163	
Sep -15			160

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	31.7.15	31.7.15	31.7.15	27.7.15
Baran	130	0	130	130
Guna	40	0	40	40
Kota	6063	180	6243	5982
Ramganj	368	0	368	368

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					3.8.2015	1.8.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			60000	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	46000	46000
	Sirsi	Uttara Kannada			58258	--
	Yellapura	Uttara Kannada			55590	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					3.8.2015	1.8.2015
Dry Chillies			Byadgi		16000	16000
			Guntur		13000	13000
			Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					3.8.2015	1.8.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	8000
	Bangalore	Bangalore	Turmeric Stick	Average	9500	9500

-- refers to Not Available,

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.