

RED CHILLI**Fundamentals:**

- Mostly steady sentiment witnessed in chilli markets on Wednesday.
- Due to lower stocks in Guntur cold storage current year support the prices to move up.
- In Andhra Pradesh Chilli crop reported vegetative stage. Chilli area is likely to go up due to higher prices as compared to last year.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	5-Aug-15	4-Aug-15	Change
NCDEX Quality	Guntur(A.P.)	8900	8900	Unch
LCA 334		9200	9200	Unch
Teja		10000	10000	Unch
No. 273		9800	9800	Unch
No. 5		9600	9600	Unch
Fatki		7300	7300	Unch
Byadgi		9000	9000	Unch
US 341		9800	9800	Unch
Denvor Delux		9700	9700	Unch
Teja		Warangal(Telangana)	10000	9800
Wonder Hot	10500		10300	200
341	9800		9600	200
Denvor Delux	9800		9600	200
Paprika	NA		NA	--
Fatki	7400		7200	200
No. 12	Bedia(M.P.)	11800	11800	Unch
Indu 2070		11800	11800	Unch
MICO (Teja)		12000	12000	Unch
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	12000	12000	Unch
M.P. Maco Teja		9800	9800	Unch
Pala 12		9800	9800	Unch
LCA 334		8200	8200	Unch
Fatki		9800	9800	Unch
Packing		9800	9800	Unch
Dabbi	Haveri (Karnataka)	NA	NA	--
Thumps-UP Best		NA	NA	--
Thumps-UP- II		NA	NA	--
Thumps-UP Medium–I		NA	NA	--
Thumps-UP Medium–II		NA	NA	--
Janata		NA	NA	--
Ralies		NA	NA	--
Teja		NA	NA	--
Rayachur		NA	NA	--
Duplicate Byadgi		NA	NA	--
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	5-Aug-15	4-Aug-15	Change
Arrival	Guntur(A.P.)	50000	60000	-10000
Off-take		35000	60000	-25000
Arrival	Warangal(Telangana)	3000	3000	Unch
Arrival	Haveri (Karnataka)	NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-18	8912	8920	8840	8850
Sep -15	28	9130	9200	9122	9150
Oct -15	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug -15	360	260	1000	-110
Sep -15	330	250	490	200
Oct -15	--	--	--	--

Spread	Aug-15	Sep-15	Oct-15
Basis	1150		
Aug -15		300	
Sep -15			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	4.8.15	4.8.15	4.8.15	3.8.15
Guntur	1878	0	1878	1878

(Quantity in MT)

TURMERIC
Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Wednesday.
- In Erode region, buyers were not interested to go for higher buying due to low quality.
- As per current situation, Turmeric sowing area likely to go down in Maharashtra and Karnataka due to lower rainfall for last 15 – 20 days.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	5-Aug-15	4-Aug-15	Change
Nizam quality	Nizamabad(A.P.)	7500	7500	Unch
Double polish finger		8000	8000	Unch
Gattah (unpolished)		7000	7000	Unch
Gattah (double polished)		7600	7600	Unch
Bulb	Duggirala(A.P.)	6970	6925	45
Finger		6970	6950	20
Finger	Erode(T.N.)	7400	7500	-100
Gattah		7100	7200	-100
Sellem		7900	8000	-100
Bulb	Salem(T.N.)		NA	--
Finger			NA	--
Rajpuri/Selam Finger	Sangli(Mah.)	9000	9000	Unch
Rajpuri Medium		8500	8500	Unch
Desi Kadappa		7600	7600	Unch
Finger	Warangal(Telangana)	7200	7100	100
Round		7200	7100	100
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	5-Aug-15	4-Aug-15	Change
Arrival	Nizamabad(A.P.)	1000	1200	-200
Off-take		1000	1200	-200
Arrival*	Duggirala(A.P.)	295	395	-100
Arrival	Erode(T.N.)	8000	2000	6000
Off-take		8000	2000	6000
Arrival*	Salem(T.N.)		NA	--
Arrival	Sangli(Mah.)	800	1500	-700
Arrival	Warangal(Telangana)	200	200	Unch
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-168	7394	7400	7212	7240
Sep -15	-162	7534	7684	7382	7408
Oct -15	-176	7720	7720	7552	7562

Contract	Volume	Change	OI	Change
Aug -15	7,660	-10,465	12,765	-1,270
Sep -15	8,715	-2,445	12,260	500
Oct -15	1,000	-330	1,195	225

Spread	Aug-15	Sep-15	Oct-15
Basis	260		
Aug -15		168	
Sep -15			154

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	4.8.15	4.8.15	4.8.15	3.8.15
Sangli	2476	0	2476	2476
Erode	40	0	40	40
Nizamabad	2646	0	2646	2646
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Steady to weak sentiment witnessed in Black pepper market on Wednesday.
- Exporters reported inactive in the spot market.
- Export prices were at \$10,800 a tonne c&f for Europe and \$11,000 for the US.
- In Indonesia, Increase in arrival expected as harvesting is full swing; production is expected to be better than last year.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	5-Aug-15	4-Aug-15	Change
Ungarbled	Kochi(Ker.)	62600	63000	-400
Garbled		65600	66000	-400
Ungarbled	Chikmagalur (Kar.)	63000	63000	Unch
Unpolished	New Delhi	66000	66000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	5-Aug-15	4-Aug-15	Change
Arrival	Kochi(Ker.)	20	20	Unch
Off-take		20	20	Unch
Arrival	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15	---
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	4.8.15	4.8.15	4.8.15	3.8.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Mixed sentiment witnessed in Jeera key spot markets on Wednesday.
- Exporters reported inactive in the spot market due to lower quality.
- Highest warehouses stocks reported in the NCDEX platform put cap on prices.
- However, at lower prices level buyers may active in coming days due to expect of lower supply in long term.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	5-Aug-15	4-Aug-15	Change
Local	Unjha (Guj.)	14800	14925	-125
NCDEX Quality		15300	15425	-125
Poojari type /Machine Cut		16800	16925	-125
Local	Rajkot (Guj.)	14610	14785	-175
Local	Patan (Guj.)	14850	15075	-225
Local	Dhrol (Guj.)		NA	--
Local	Gondal(Guj.)	15750	15500	250
Local	Jodhpur (Raj.)	15000	15000	Unch
Local	Merta City(Nagaur)(Raj.)	NA	15800	--
Local	Nagaur(Raj.)	15000	15000	Unch
Local	Anandpur Kalu(Raj.)	15000	15000	Unch
Ganesh	New Delhi	15000	15100	-100
Poojari type / Machine Cut		17500	17500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	5-Aug-15	4-Aug-15	Change
Arrival	Unjha(Guj.)	2500	3000	-500
Off-take		2500	3000	-500
Arrival*	Rajkot(Guj.)	190	132	58
Arrival*	Patan(Guj.)	74	20	54
Arrival*	Dhrol(Guj.)		NA	--
Arrival	Gondal(Guj.)	200	250	-50
Arrival	Jodhpur(Raj.)	100	150	-50
Arrival	Merta City(Nagaur)(Raj.)	NA	225	--
Arrival	Nagaur(Raj.)	150	200	-50
Arrival	Anandpur Kalu(Raj.)	NA	NA	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-415.00	15215.00	15215.00	14770.00	14800.00
Sep -15	-415.00	15490.00	15490.00	15015.00	15050.00
Oct -15	-410.00	15715.00	15715.00	15290.00	15345.00

Spread	Aug-15	Sep-15	Oct-15
Basis	500		
Aug -15		250	
Sep -15			295

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	4.8.15	4.8.15	4.8.15	3.8.15
Jodhpur	2416	3	2419	2461
Unjha	13469	24	13493	13732

(Quantity in MT)

Contract	Volume	Change	OI	Change
Aug -15	7,176	1,815	13,617	-849
Sep -15	5,862	2,277	11,280	630
Oct -15	714	324	2,730	75

CARDAMOM
Fundamentals:

- Steady to weak sentiment witnessed in Cardamom market on Wednesday. Buyers reported inactive today due to lower supply.
- Expectations of increasing production and early new crop expectations next year may cap on prices in coming days.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		5-Aug-15	4-Aug-15	Change
Vandanmedu	Max price	894	952	-58
	Avg. Price	634	644	-10
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	690	690	Unch
	7.5 (Bold)	790	790	Unch
	8 (Bold)	920	920	Unch
Arrival & Off-take in Kg				
Parameter	Centre	5-Aug-15	4-Aug-15	Change
Arrival	Vandanmedu	54156	63786	-9630
Off-take		53831	62727	-8896

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-7.00	790.80	790.80	767.50	780.00
Sep -15	+0.80	783.90	784.00	776.50	781.80
Oct -15	-9.00	790.50	791.00	778.10	779.80

Contract	Volume	Change	OI	Change
Aug -15	793	-121	148	-290
Sep -15	612	81	863	119
Oct -15	136	103	216	49

Spread	Aug-15	Sep-15	Oct-15
Basis	-146.00		
Aug -15		1.8	
Sep -15			-2.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	4.8.15	4.8.15	4.8.15	4.8.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Mixed sentiment witnessed in Coriander market on Wednesday.
- Good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.
- Normal demand reported, no major buyer's reported in the spot market.
- Stockists may release their stocks on expectations of lower prices in coming days.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	5-Aug-15	4-Aug-15	Change
Badami	Guna (M.P.)	8500	8500	Unch
Eagle		9500	9500	Unch
Scooter		NA	NA	--
Badami	Neemuch (M.P.)	8800	9000	-200
Eagle		9400	9500	-100
Scooter		10500	10400	100
Eagle	Kota (Raj.)	9000	9000	Unch
Eagle(Split)		9000	9000	Unch
Badami		8400	8400	Unch
Badami(Split)		8400	8400	Unch
Eagle	Ramganj (Raj.)	9100	9000	100
Eagle(Split)		9100	9000	100
Badami		8500	8400	100
Badami(Split)		8500	8400	100
Scooter		12000	12000	Unch
Eagle	Baran (Raj.)	9500	9600	-100
Badami		9000	9300	-300
Eagle	Bhawani (Raj.)	8800	8800	Unch
Badami		8500	8500	Unch
Scooter		9200	9200	Unch
Double Paroot		NA	NA	--
Badami	Gondal(Guj.)	10500	10250	250
Eagle		10250	10125	125
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	5-Aug-15	4-Aug-15	Change
Arrival	Guna (M.P.)	500	300	200
Offtake		500	300	200
Arrival	Neemuch (M.P.)	1000	1500	-500
Offtake		1000	1500	-500
Arrival	Kota (Raj.)	1500	1500	Unch
Offtake		1500	1500	Unch
Arrival	Ramganj (Raj.)	7000	5000	2000
Offtake		7000	5000	2000
Arrival	Baran (Raj.)	1500	2000	-500
Offtake		1500	2000	-500
Arrival	Bhawani (Raj.)	1000	200	800
Offtake		1000	200	800
Arrival	Gondal(Guj.)	300	200	100

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -15	-438	10870	11050	10527	10527
Sep -15	-445	11109	11219	10702	10702
Oct -15	-452	11267	11386	10863	10863

Contract	Volume	Change	OI	Change
Aug -15	4,660	-4,240	5,590	-1,240
Sep -15	22,210	300	54,230	-420
Oct -15	2,760	370	8,890	710

Spread	Aug-15	Sep-15	Oct-15
Basis	-1527		
Aug -15		175	
Sep -15			161

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Stocks	Demat 4.8.15	In-Process 4.8.15	Total 4.8.15	FED 3.8.15
Baran	130	0	130	130
Guna	40	0	40	40
Kota	6093	110	6203	6073
Ramganj	368	0	368	368

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					5.8.2015	4.8.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	46000	46000
	Sirsi	Uttara Kannada			57350	57204
	Yellapura	Uttara Kannada			--	54569

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					5.8.2015	4.8.2015
Dry Chilies			Byadgi		17000	17000
			Guntur		--	14000
	Bangalore	Bangalore	Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					5.8.2015	4.8.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	--

-- refers to Not Available,

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.