

# **RED CHILLI**

### **Fundamentals:**

- Steady to firm sentiment witnessed in chilli markets on Wednesday. Delhi market closed due to Mandi is closed due to Last day of Kavad.
- In Telangana and Andhra Pradesh Turmeric crop reported vegetative stage.
- In Andhra Pradesh, Turmeric sown during Kharif 2015 week ending 05-08-2015 is 7406 hectares as compared to last year 7508 hectares.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)						
Grade	Centre	12-Aug-15	11-Aug-15	Change		
NCDEX Quality		9000	Closed	-		
LCA 334	7	9300	Closed	-		
Teja		10400	Closed	-		
No. 273		9800	Closed	-		
No. 5	Guntur(A.P.)	9700	Closed	-		
Fatki		7500	Closed	-		
Byadgi		9200	Closed	-		
US 341	7	9900	Closed	-		
Denvor Delux		9700	Closed	-		
Teja		10400	10200	200		
Wonder Hot		10800	10700	100		
341	<b>一 、</b>	10100	10000	100		
Denvor Delux		10100	10000	100		
Paprika		NA	NA	-		
Fatki		7700	7600	100		
No. 12		11500	11500	Unch		
Indu 2070		12000	12000	Unch		
MICO (Teja)	Bedia(M.P.)	12200	12200	Unch		
Jhankar		NA	NA	-		
Ganesh		NA	NA	-		
Teja(Khamam)		Closed	13000	-		
M.P. Maco Teja		Closed	NA	-		
Pala 12	Name Ball !	Closed	9800	-		
LCA 334	New Delhi	Closed	9800	-		
Fatki		Closed	8200	-		
Packing		Closed	9800	-		
Dabbi		NA	NA	-		
Thumps-UP Best		NA	NA	-		
Thumps-UP- II		NA	NA	-		
Thumps-UP Medium-I		NA	NA	-		
Thumps-UP Medium-II		NA	NA	-		
 Janata	Haveri (Karnataka)	NA	NA	-		
Ralies		NA	NA	-		
Teja		NA	NA	-		
Rayachur		NA	NA	-		
Duplicate Byadgi		NA	NA	-		
	Arrivals & Off-take in bags (1	bag = 45 Kg)				
Parameter	Centre	12-Aug-15	11-Aug-15	Change		
Arrival	Countrie (A.D.)	60000	Closed	-		
Off-take	Guntur(A.P.)	60000	Closed	-		
Arrival	Warangal(Telangana)	3500	3000	500		
Arrival	Haveri (Karnataka)	NA	NA	-		
	· · · · · · · · · · · · · · · · · · ·					



# **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug -15	72	8772	8850	8772	8850
Sep -15	138	9450	9580	9450	9580
Oct -15	184	9918	9940	9918	9940

Contract	Volume	Change	OI	Change
Aug -15	10	-355	40	-345
Sep -15	95	-85	760	-20
Oct -15	25	15	75	20

Spread	Aug-15	Sep-15	Oct-15
Basis	1550		
Aug -15		730	
Sep -15			360

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices— Near month futures.

# **NCDEX- STOCK POSITION**

Ctoolso	Demat	In-Process	Total	FED
Stocks	11.8.15	11.8.15	11.8.15	10.8.15
Guntur	1088	0	1088	1088

(Quantity in MT)

# **TURMERIC**

# **Fundamentals:**

- Steady to weak sentiment witnessed in Turmeric market on Wednesday.
- Due to lower quality arrivals buyers reported inactive in the spot market.
- In Telangana and Andhra Pradesh Turmeric crop reported vegetative stage.
- In Telangana state, Turmeric sown during Kharif 2015 week ending 29-07-2015 is 35548 hectares as compared to last year 36738 hectares.

Grade	Centre	12-Aug-15	11-Aug-15	Change
Nizam quality		7500	7400	100
Double polish finger		8000	8000	Unch
Gattah (unpolished)	Nizamabad(A.P.)	6900	6900	Unch
Gattah (double polished)		7400	7500	-100
Bulb	December 1. (A. D.)	5400	6800	-1400
Finger	Duggirala(A.P.)	5400	6800	-1400
Finger		7300	7300	Unch
Gattah	Erode(T.N.)	7000	7000	Unch
Sellem		7800	7800	Unch
Bulb	Salam/T N )	NA	NA	-
Finger	Salem(T.N.)	NA	NA	-
Rajpuri/Selam Finger		NA	NA	-
Rajpuri Medium	Sangli(Mah.)	NA	NA	-
Desi Kadappa		NA	NA	-
Finger	Warangal/Talangana)	7100	7100	Unch
Round	Warangal(Telangana)	7100	7100	Unch
Arr	ival & Off-take in bags (1 bag =	75 Kg)		
Parameter	Centre	12-Aug-15	11-Aug-15	Change
Arrival	Nizemahad/A.D.)	800	1200	-400
Off-take	Nizamabad(A.P.)	800	1200	-400
Arrival*	Duggirala(A.P.)	127	1	126
Arrival*	Salem(T.N.)	NA	NA	-
Arrival	Fire Le (T.N.)	6000	10000	-4000
Off-take	Erode(T.N.)	6000	10000	-
Arrival	Sangli(Mah.)	NA	NA	-
Arrival	Warangal(Telangana)	100	200	-100



# **Spices-Daily-Fundamental-Report**

13 August, 2015

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug -15	24	7128	7200	7040	7184
Sep -15	-82	7450	7470	7228	7350
Oct -15	-42	7474	7628	7374	7534

Contract	Volume	Change	OI	Change
Aug -15	450	-5,310	385	-355
Sep -15	17,465	-2,995	22,960	970
Oct -15	2,320	835	2,690	620

Spread	Aug-15	Sep-15	Oct-15
Basis	316		
Aug -15		166	
Sep -15			184

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

### **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
SIOCKS	11.8.15	11.8.15	11.8.15	10.8.15
Sangli	2526	0	2526	2526
Erode	40	0	40	40
Nizamabad	2676	0	2676	2676
Warangal	20	0	20	20

(Quantity in MT)

# **BLACKPEPPER**

# **Fundamentals:**

- Continue steady sentiment witnessed in Black pepper market on Wednesday.
- Exporters reported inactive in the spot market. In Indonesia, Pepper harvest is on the peak season.
- Export prices were at \$10,700 a tonne c&f for Europe and \$10,950 for the US.
- In Indonesia, Increase in arrival expected as harvesting is full swing; production is expected to be better than last year.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)						
Grade	Centre	12-Aug-15	11-Aug-15	Change		
Ungarbled	Kochi(Ker.)	62000	62000	Unch		
Garbled	Kociii(Ker.)	65000	65000	Unch		
Ungarbled	Chikmagalur(Kar.)	61500	61500	Unch		
Unpolished	New Delhi	Closed	65000	-		
Number 11.5	New Dellii	Closed	NA	-		
	Arrivals & Off-take in Tonnes					
Parameter	Centre	12-Aug-15	11-Aug-15	Change		
Arrival	Kochi(Ker.)	15	10	5		
Off-take	Rociii(Rei.)	15	10	5		
Arrival	New Delhi	Closed	NA	-		
Off-take	new Deini	Closed	NA	-		

### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close

Contract	Volume	Change	OI	Change

Spread	Nov-14	Dec-14	Jan-15	

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures. **NCDEX-STOCK POSITION** 

Stocks	Demat	In-Process	Total	FED
	11.8.15	11.8.15	11.8.15	10.8.15
Calicut				
Kochi				

(Quantity in MT)



# **JEERA (CUMIN SEED)**

### **Fundamentals:**

- Mixed sentiment witnessed in Jeera key spot markets on Wednesday.
- Due to clear weather in Gujarat Jeera growing regions farmers released their produce and pressurize the prices.
- However, at lower prices level buyers may active in coming days due to expect of lower supply in long term.

Grade	Centre	12-Aug-15	11-Aug-15	Chang
Local		14400	14400	Unch
NCDEX Quality	Unjha (Guj.)	14800	14800	Unch
Poojari type /Machine Cut		14800	14800	Unch
Local	Rajkot (Guj.)	14755	NA	-
Local	Patan (Guj.)	14255	14255	Unch
Local	Dhrol (Guj.)	NR	NR	-
Local	Gondal(Guj.)	14500	15255	-755
Local	Jodhpur (Raj.)	15200	15000	200
Local	Merta City(Nagaur)(Raj.)	16000	16000	Unch
Local	Nagaur(Raj.)	15000	15000	Unch
Local	Anandpur Kalu(Raj.)	14500	14500	Unch
Ganesh	New Delhi	Closed	15000	-
Poojari type / Machine Cut	New Delili	Closed	17300	-
Arr	ival & Off-take in bags (1 bag =	: 55 kg)		
Parameter	Centre	12-Aug-15	11-Aug-15	Chang
Arrival	Unjha(Guj.)	2500	5000	-2500
Off-take	Offina(Guj.)	2500	5000	-2500
Arrival*	Rajkot(Guj.)	140	NA	-
Arrival*	Patan(Guj.)	42	16	26
Arrival*	Dhrol(Guj.)	NR	NR	-
Arrival	Gondal(Guj.)	250	80	170
Arrival	Jodhpur(Raj.)	150	200	-50
Arrival	Merta City(Nagaur)(Raj.)	600	500	100
Arrival	Nagaur(Raj.)	250	200	50
Arrival	Anandpur Kalu(Raj.)	NA	NA	_

# **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug -15	515.00	14805.00	15375.00	14760.00	15300.00
Sep -15	310.00	15180.00	15635.00	15080.00	15485.00
Oct -15	335.00	15510.00	15970.00	15430.00	15830.00

Spread	Aug-15	Sep-15	Oct-15
Basis	-500		
Aug -15		185	
Sep -15			345

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

Contract	Volume	Change	OI	Change
Aug -15	2,118	-5,250	696	-1,005
Sep -15	16,896	5,184	17,517	-1,413
Oct -15	2,823	1,626	4,314	624

# **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	11.8.15	11.8.15	11.8.15	10.8.15
Jodhpur	1999	6	2005	2193
Unjha	11170	36	11206	11475

(Quantity in MT)



# **CARDAMOM**

# **Fundamentals:**

- Weak sentiment witnessed in Cardamom market on Wednesday. Delhi market closed due to Mandi is closed due to Last day of Kavad.
- Prospect of increasing production and early new crop expectations next year may cap on prices in coming days.
- Exporters buying reported due to non-availability of exportable variety of cardamom in the spot market.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auctio	on Price	12-Aug-15	11-Aug-15	Change
Kochi	Max price	931	958	-28
Kociii	Avg. Price	652	666	-14
	Medium	Closed	580	-
	6.5 (Bold)	Closed	590	-
New Delhi	7 (Bold)	Closed	690	-
	7.5 (Bold)	Closed	790	-
	8 (Bold)	Closed	920	-
	Ar	rival & Off-take in Kg		
Parameter	Centre	12-Aug-15	11-Aug-15	Change
Arrival	l/ a a b i	63490	73736	-10246
Off-take	Kochi	63490	73736	-10246

# **MCX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug -15	-16.10	810.00	810.00	807.00	807.00
Sep -15	-9.20	821.00	826.00	807.00	810.40
Oct -15	-7.80	817.50	817.50	810.00	810.50

Spread	Aug-15	Sep-15	Oct-15
Basis	-155.00		
Aug -15		3.4	
Sep -15			0.10

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

Contract	Volume	Change	OI	Change
Aug -15	3	-17	51	2
Sep -15	865	-1,252	1,341	-34
Oct -15	31	-105	260	14

## **MCX-STOCK POSITION**

	Stocks	Physical stock	Demat stock Valid Total Stocks		FED
		11.8.15	11.8.15	11.8.15	11.8.15
	Vandanmedu				
	T.N.(Bodi)				



# **CORIANDER SEED**

### **Fundamentals:**

- Steady to weak sentiment witnessed in Coriander market on Wednesday.
- Exporters reported inactive in the domestic market due to low quality.
- In Coriander growing regions like Rajasthan, Madhya Pradesh and Gujarat good monsoon rainfall reported and expected favourable for sowing put cap on prices in coming days.
- Stockists may release their stocks on expectations of lower prices in coming days.

Coriander Spot Market Prices(Loose): (Rs/Qtl)						
Grade (New)	Centre	12-Aug-15	11-Aug-15	Change		
Badami		8000	8200	-200		
Eagle	Guna (M.P.)	9200	9500	-300		
Scooter		NA	NA	-		
Badami		8600	8700	-100		
Eagle	Neemuch (M.P.)	9500	9000	500		
Scooter		10500	10300	200		
Eagle		9000	9000	Unch		
Eagle(Split)	Kota (Raj.)	9000	9000	Unch		
Badami	Rota (Raj.)	8400	8400	Unch		
Badami(Split)		8400	8400	Unch		
Eagle		9050	9050	Unch		
Eagle(Split)		9050	9050	Unch		
Badami	Ramganj (Raj.)	8450	8450	Unch		
Badami(Split)		8450	8450	Unch		
Scooter		12000	12000	Unch		
Eagle	Baran (Raj.)	9300	9300	Unch		
Badami	Daran (Kaj.)	8825	8825	Unch		
Eagle		8700	8800	-100		
Badami	Bhawani (Raj.)	8500	8600	-100		
Scooter	Bilawaili (Naj.)	9100	9200	-100		
Double Paroot		NA	NA	-		
Badami	Gondal(Guj.)	9250	10250	-1000		
Eagle	` ',	9750	10000	-250		
	Arrival & Off-take in bags (1 bag = 40 kg)			1		
	Centre	12-Aug-15	11-Aug-15	Change		
Arrival	Guna (M.P.)	250	500	-250		
Offtake	Guna (iiii i)	250	500	-250		
Arrival	Neemuch (M.P.)	600	1000	-400		
Offtake	Neemach (Mil !)	600	1000	-400		
Arrival	Koto (Beil)	500	1000	-500		
Offtake	Kota (Raj.)	500	1000	-500		
Arrival	Ramganj (Raj.)	3000	3000	Unch		
Offtake	raniganj (raj.)	3000	3000	Unch		
Arrival	Paran (Pai \	1200	1000	200		
Offtake	Baran (Raj.)	1200	1000	200		
Arrival	Phower: (Po: )	400	600	-200		
Offtake	Bhawani (Raj.)	400	600	-200		
Arrival	Gondal(Guj.)	250	30	220		



# **Spices-Daily-Fundamental-Report**

13 August, 2015

### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug -15	79	10110	10221	9980	10208
Sep -15	54	10350	10411	10015	10385
Oct -15	58	10505	10611	10300	10572

Contract	Volume	Change	OI	Change
Aug -15	1,920	-1,700	1,150	-1,080
Sep -15	21,730	-1,880	57,210	550
Oct -15	2,600	-3,430	12,950	230

Spread	Aug-15	Sep-15	Oct-15
Basis	-1208		
Aug -15		177	
Sep -15			187

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

#### NCDX- STOCK POSITION

	Stocks	Demat	In-Process	Total	FED
Siocks		11.8.15	11.8.15	11.8.15	10.8.15
	Baran	130	0	130	130
	Guna	40	0	40	40
_	Kota	6502	10	6512	6461
	Ramganj	368	0	368	368

#### WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

1	*****	DLESALE PRICES FOR I	IIAOON OI IO	LO IN ITARINA		(Ps/Quintal)
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)  Date	
Spice	wai ket			Graue	12.8.2015	11.8.2015
	Belthangadi	Dakshina Kannada				
	Gonikoppal	Kodagu			40000	
Black	Karkala	Udupi	Other	<b>A</b>		
Pepper	Mangalore	Dakshina Kannada		Average	46000	46000
	Sirsi	Uttara Kannada				55978
	Yellapura	Uttara Kannada				54219
		District/State	Variety	Grade	Modal Price (Rs/Quintal)	
Spice	Market				Date	
					12.8.2015	11.8.2015
	Pangalora	Bangalore	Byadgi	Average	17000	17000
			Guntur		14000	14000
Dry	Bangalore		Local			
Chilies			Mankattu			
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		12500	12500
				_	Modal Price (Rs/Quintal)	
Spice	Market District/State		Variety	Grade	Date	e
					12.8.2015	11.8.2015
Turmeric	Gundlupet	Chamarajanagar	Local Turmeric	Average		
i di ilici ic	Bangalore	Bangalore	Stick	Average	9500	10000

<sup>--</sup> refers to Not Available,

#### Disclaime

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2015 Indian Agribusiness Systems Pvt Ltd.