

### RED CHILLI

**Fundamentals:**

- Steady sentiment witnessed in chilli markets on Monday.
- In Karnataka, Chilli sown area is 45568.7 hectares as on 03-08-2015, as against targeted area of 29055 hectares. Last year area coverage for the same period was 30256 hectares.
- In Andhra Pradesh, Turmeric sown during Kharif 2015 week ending 05-08-2015 is 7406 hectares as compared to last year 7508 hectares.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	17-Aug-15	14-Aug-15	Change
NCDEX Quality	Guntur(A.P.)	9000	9000	Unch
LCA 334		9300	9300	Unch
Teja		10500	10400	100
No. 273		9800	9800	Unch
No. 5		9700	9700	Unch
Fatki		7500	7500	Unch
Byadgi		9200	9200	Unch
US 341		9900	9900	Unch
Denvor Delux		9700	9700	Unch
Teja		Warangal(Telangana)	10100	Closed
Wonder Hot	10900		Closed	-
341	10200		Closed	-
Denvor Delux	10200		Closed	-
Paprika	NA		Closed	-
Fatki	7800		Closed	-
No. 12	Bedia(M.P.)	11700	11700	Unch
Indu 2070		12000	12000	Unch
MICO (Teja)		12200	12200	Unch
Jhankar		NA	NA	-
Ganesh		NA	NA	-
Teja(Khamam)	New Delhi	11700	11700	Unch
M.P. Maco Teja		NA	NA	-
Pala 12		10100	10100	Unch
LCA 334		10100	10100	Unch
Fatki		8500	8500	Unch
Packing		10100	10100	Unch
Dabbi	Haveri (Karnataka)	NA	NA	-
Thumps-UP Best		NA	NA	-
Thumps-UP- II		NA	NA	-
Thumps-UP Medium–I		NA	NA	-
Thumps-UP Medium–II		NA	NA	-
Janata		NA	NA	-
Ralies		NA	NA	-
Teja		NA	NA	-
Rayachur		NA	NA	-
Duplicate Byadgi		NA	NA	-
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	17-Aug-15	14-Aug-15	Change
Arrival	Guntur(A.P.)	40000	40000	Unch
Off-take		30000	35000	-5000
Arrival	Warangal(Telangana)	4000	Closed	-
Arrival	Haveri (Karnataka)	NA	NA	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug -15	--	--	--	--	--
Sep -15	108	9602	9870	9602	9700
Oct -15	338	10196	10360	10196	10300

Contract	Volume	Change	OI	Change
Aug -15	--	--	--	--
Sep -15	440	335	770	20
Oct -15	155	120	150	60

Spread	Aug-15	Sep-15	Oct-15
Basis	--		
Aug -15		810	
Sep -15			600

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 14.8.15	In-Process 14.8.15	Total 14.8.15	FED 10.8.15
Guntur	1048	0	1048	1088

(Quantity in MT)

**TURMERIC**
**Fundamentals:**

- Mixed sentiment witnessed in Turmeric market on Monday.
- In Andhra Pradesh, Turmeric sown during Kharif 2015 week ending 05-08-2015 is 7406 hectares as compared to last year 7508 hectares.
- In Telangana state, Turmeric sown during Kharif 2015 week ending 29-07-2015 is 35548 hectares as compared to last year 36738 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	17-Aug-15	14-Aug-15	Change
Nizam quality	Nizamabad(A.P.)	7600	Closed	-
Double polish finger		8100	Closed	-
Gattah (unpolished)		7100	Closed	-
Gattah (double polished)		7600	Closed	-
Bulb	Duggirala(A.P.)	6578	Closed	-
Finger		6578	Closed	-
Finger	Erode(T.N.)	7200	Closed	-
Gattah		6900	Closed	-
Sellem		7700	Closed	-
Bulb	Salem(T.N.)	NA	Closed	-
Finger		NA	Closed	-
Rajpuri/Selam Finger	Sangli(Mah.)	NA	Closed	-
Rajpuri Medium		NA	Closed	-
Desi Kadappa		NA	Closed	-
Finger	Warangal(Telangana)	7100	Closed	-
Round		7100	Closed	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	17-Aug-15	14-Aug-15	Change
Arrival	Nizamabad(A.P.)	800	Closed	-
Off-take		800	Closed	-
Arrival*	Duggirala(A.P.)	36	Closed	-
Arrival	Erode(T.N.)	4000	Closed	-
Off-take		4000	Closed	-
Arrival*	Salem(T.N.)	NA	Closed	-
Arrival	Sangli(Mah.)	NA	Closed	-
Arrival	Warangal(Telangana)	100	Closed	-
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug -15	104	7320	7400	7266	7334
Sep -15	298	7568	7796	7506	7796
Oct -15	306	7730	7980	7674	7980

Contract	Volume	Change	OI	Change
Aug -15	290	195	285	15
Sep -15	19,035	5,195	24,695	2,085
Oct -15	2,155	475	3,590	310

Spread	Aug-15	Sep-15	Oct-15
Basis	266		
Aug -15		462	
Sep -15			184

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 14.8.15	In-Process 14.8.15	Total 14.8.15	FED 10.8.15
Sangli	2506	0	2506	2526
Erode	40	0	40	40
Nizamabad	2676	0	2676	2676
Warangal	20	0	20	20

(Quantity in MT)

**BLACKPEPPER**
**Fundamentals:**

- Steady to firm sentiment witnessed in Black pepper market on Monday.
- Exporters reported active in the spot market. In Indonesia, Pepper harvest is on the peak season.
- In Indonesia, Increase in arrival expected as harvesting is full swing; production is expected to be better than last year.
- Export prices declined to \$10,450 a tonne c and f Europe and \$10,700 for the US. Indonesia reduced its price to \$9,920, while Vietnam was quoting \$10,150.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	17-Aug-15	14-Aug-15	Change
Ungarbled	Kochi(Ker.)	62700	62500	200
Garbled		65700	65500	200
Ungarbled	Chikmagalur(Kar.)	NA	61000	--
Unpolished	New Delhi	65000	65000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	17-Aug-15	14-Aug-15	Change
Arrival	Kochi(Ker.)	8	8	Unch
Off-take		8	8	Unch
Arrival	New Delhi	8	NA	--
Off-take		NA	NA	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15	---
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 14.8.15	In-Process 14.8.15	Total 14.8.15	FED 10.8.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

**JEERA (CUMIN SEED)**
**Fundamentals:**

- Firm sentiment witnessed in Jeera key spot markets on Monday.
- Buyers reported active in the spot market.
- Due to clear weather in Gujarat Jeera growing regions farmers released their produce and pressurize the prices.
- However, at lower prices level buyers may active in coming days due to expect of lower supply in long term.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	17-Aug-15	14-Aug-15	Change
Local	Unjha (Guj.)	14500	14450	50
NCDEX Quality		15600	15450	150
Poojari type /Machine Cut		15600	15450	150
Local	Rajkot (Guj.)	NA	14305	-
Local	Patan (Guj.)	14400	14105	295
Local	Dhrol (Guj.)	NA	NR	-
Local	Gondal(Guj.)	Closed	14500	-
Local	Jodhpur (Raj.)	Closed	Closed	-
Local	Merta City(Nagaur)(Raj.)	Closed	NA	-
Local	Nagaur(Raj.)	Closed	NA	-
Local	Anandpur Kalu(Raj.)	Closed	14500	-
Ganesh	New Delhi	15500	15200	300
Poojari type / Machine Cut		17700	17300	400
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	17-Aug-15	14-Aug-15	Change
Arrival	Unjha(Guj.)	3000	3000	Unch
Off-take		3000	3000	Unch
Arrival*	Rajkot(Guj.)	NA	145	-
Arrival*	Patan(Guj.)	26	18	8
Arrival*	Dhrol(Guj.)	NR	NR	-
Arrival	Gondal(Guj.)	Closed	200	-
Arrival	Jodhpur(Raj.)	250	Closed	-
Arrival	Merta City(Nagaur)(Raj.)	NA	NA	-
Arrival	Nagaur(Raj.)	NA	NA	-
Arrival	Anandpur Kalu(Raj.)	NA	NA	-
				Arrival * Qtl

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug -15	605.00	15335.00	15845.00	15335.00	15845
Sep -15	610.00	15395.00	15960.00	15350.00	15960
Oct -15	625.00	15720.00	16280.00	15710.00	16280

Spread	Aug-15	Sep-15	Oct-15
Basis	-245		
Aug -15		115	
Sep -15			320

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	14.8.15	14.8.15	14.8.15	10.8.15
Jodhpur	1779	18	1797	2193
Unjha	9942	24	9966	11475

(Quantity in MT)

Contract	Volume	Change	OI	Change
Aug -15	57	-174	318	-27
Sep -15	8,016	1,788	17,601	153
Oct -15	1,146	213	4,623	135

### CARDAMOM

**Fundamentals:**

- Steady to weak sentiment witnessed in Cardamom market on Monday.
- Prospect of increasing production and early new crop expectations next year may cap on prices in coming days.
- Exporters buying reported due to non-availability of exportable variety of cardamom in the spot market.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		17-Aug-15	14-Aug-15	Change
Santhanpara	Max price	853	920	-67
	Avg. Price	615	641	-26
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	690	690	Unch
	7.5 (Bold)	790	790	Unch
	8 (Bold)	920	920	Unch
Arrival & Off-take in Kg				
Parameter	Centre	17-Aug-15	14-Aug-15	Change
Arrival	Santhanpara	47610	64686	-17076
Off-take		46504	63931	-17427

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Sep -15	+8.40	810.00	819.80	795.00	819.80
Oct -15	+7.30	810.00	822.80	808.60	817.90
Nov-15	+3.40	814.80	821.90	813.50	818.00

Spread	Sep-15	Oct-15	Nov-15
Basis	-195.00		
Sep -15		3.2	
Oct -15			4.80

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Sep -15	1,112	1,096	1,348	1,322
Oct -15	70	-994	300	-1,039
Nov-15	15	-45	45	-232

**MCX- STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	17.8.15	17.8.15	17.8.15	17.8.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

**CORIANDER SEED****Fundamentals:**

- Steady sentiment witnessed in Coriander market on Monday. Exporters reported inactive in the domestic market due to low quality.
- In Coriander growing regions like Rajasthan, Madhya Pradesh and Gujarat good monsoon rainfall reported and expected favourable for sowing put cap on prices in coming days.
- Stockists may release their stocks on expectations of lower prices in coming days.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	17-Aug-15	14-Aug-15	Change
Badami	Guna (M.P.)	8200	Closed	-
Eagle		9200	Closed	-
Scooter		NA	Closed	-
Badami	Neemuch (M.P.)	Closed	Closed	-
Eagle		Closed	Closed	-
Scooter		Closed	Closed	-
Eagle	Kota (Raj.)	9000	9000	Unch
Eagle(Split)		9000	9000	Unch
Badami		8400	8400	Unch
Badami(Split)		8400	8400	Unch
Eagle	Ramganj (Raj.)	Closed	9050	-
Eagle(Split)		Closed	9050	-
Badami		Closed	8450	-
Badami(Split)		Closed	8450	-
Scooter		Closed	12000	-
Eagle	Baran (Raj.)	Closed	9300	-
Badami		Closed	8825	-
Eagle	Bhawani (Raj.)	Closed	Closed	-
Badami		Closed	Closed	-
Scooter		Closed	Closed	-
Double Paroot		Closed	Closed	-
Badami	Gondal(Guj.)	Closed	9000	-
Eagle		Closed	9250	-
	Arrival & Off-take in bags (1 bag = 40 kg)			
	Centre	17-Aug-15	14-Aug-15	Change
Arrival	Guna (M.P.)	200	Closed	-
Offtake		200	Closed	-
Arrival	Neemuch (M.P.)	Closed	Closed	-
Offtake		Closed	Closed	-
Arrival	Kota (Raj.)	100	500	-400
Offtake		100	500	-400
Arrival	Ramganj (Raj.)	Closed	3000	-
Offtake		Closed	3000	-
Arrival	Baran (Raj.)	Closed	800	-
Offtake		Closed	800	-
Arrival	Bhawani (Raj.)	Closed	Closed	-
Offtake		Closed	Closed	-
Arrival	Gondal(Guj.)	Closed	300	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Sep -15	374	10150	10499	10130	10470
Oct -15	385	10234	10732	10234	10705
Nov-15	420	10432	10925	10430	10925

Contract	Volume	Change	OI	Change
Sep -15	390	-910	830	20
Oct -15	18,910	-3,200	56,650	-810
Nov-15	4,180	850	14,340	930

Spread	Sep-15	Oct-15	Nov-15
Basis	-1090		
Sep -15		215	
Oct -15			211

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

**NCDX- STOCK POSITION**

Stocks	Demat 14.8.15	In-Process 14.8.15	Total 14.8.15	FED 10.8.15
Baran	130	0	130	130
Guna	40	0	40	40
Kota	6531	0	6531	6461
Ramganj	368	0	368	368

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					17.8.2015	14.8.2015
<b>Black Pepper</b>	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			50000	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	46200	46000
	Sirsi	Uttara Kannada			--	57981
	Yellapura	Uttara Kannada			55415	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					17.8.2015	14.8.2015
<b>Dry Chillies</b>			Byadgi		15000	17000
			Guntur		13000	14000
			Local		--	--
			Mankattu	Average	11000	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					17.8.2015	14.8.2015
<b>Turmeric</b>	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	9500

-- refers to Not Available,

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.