

**RED CHILLI****Fundamentals:**

- Weak sentiment witnessed in Chilli domestic markets on Tuesday amid higher arrivals.
- In Madhya Pradesh major growing regions reported virus infection in Chilli plant which results curling of the Chilli leaf and adversely affects the yield.
- In Andhra Pradesh, Turmeric sown during Kharif 2015 week ending 05-08-2015 is 7406 hectares as compared to last year 7508 hectares.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	25-Aug-15	24-Aug-15	Change
NCDEX Quality	Guntur(A.P.)	9400	9400	Unch
LCA 334		10000	10000	Unch
Teja		10800	10800	Unch
No. 273		9800	9800	Unch
No. 5		9800	9800	Unch
Fatki		7800	7800	Unch
Byadgi		9200	9200	Unch
US 341		10200	10200	Unch
Denvor Delux		9800	9800	Unch
Teja	Warangal(Telangana)	10500	10550	-50
Wonder Hot		10900	11350	-450
341		10300	10650	-350
Denvor Delux		10300	10650	-350
Paprika		NA	NA	--
Fatki		7800	8250	-450
No. 12	Bedia(M.P.)	11700	11700	Unch
Indu 2070		12000	12000	Unch
MICO (Teja)		12200	12200	Unch
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	11900	11900	Unch
M.P. Maco Teja		NA	NA	--
Pala 12		10800	10800	Unch
LCA 334		10800	10800	Unch
Fatki		8500	8500	Unch
Packing		10800	10800	Unch
Dabbi	Haveri (Karnataka)	NA	NA	--
Thumps-UP Best		NA	NA	--
Thumps-UP- II		NA	NA	--
Thumps-UP Medium-I		NA	NA	--
Thumps-UP Medium-II		NA	NA	--
Janata		NA	NA	--
Ralies		NA	NA	--
Teja		NA	NA	--
Rayachur		NA	NA	--
Duplicate Byadgi		NA	NA	--
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	25-Aug-15	24-Aug-15	Change
Arrival	Guntur(A.P.)	55000	40000	15000
Off-take		45000	35000	10000
Arrival	Warangal(Telangana)	3500	3000	500
Arrival	Haveri (Karnataka)	NA	NA	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Sep -15	-54	9848	9848	9770	9770
Oct -15	16	10458	10550	10458	10550.00
Nov-15	16	10458	10550	10458	10550.00

Contract	Volume	Change	OI	Change
Sep -15	25	-30	785	-5
Oct -15	15	-20	145	0
Nov-15	15	15	145	140

Spread	Sep-15	Oct-15	Nov-15
Basis	1030		
Sep -15		780	
Oct -15			0

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	24.8.15	24.8.15	24.8.15	24.8.15
Guntur				

(Quantity in MT)

**TURMERIC**
**Fundamentals:**

- Turmeric market reported firm on Tuesday.
- Karnataka and Maharashtra 30% lower sowing area due to current low rainfall.
- In Erode market, new crop arrivals traded around 60 - 65% till date. Around 3 – 3.50 lakh bags traded in the Erode spot market.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	25-Aug-15	24-Aug-15	Change
Nizam quality	Nizamabad(A.P.)	7600	7600	Unch
Double polish finger		8100	8100	Unch
Gattah (unpolished)		7300	7200	100
Gattah (double polished)		7700	7600	100
Bulb	Duggirala(A.P.)	7100	6900	200
Finger		7100	6900	200
Finger	Erode(T.N.)	7400	7300	100
Gattah		7100	7000	100
Sellem		7900	7800	100
Bulb	Salem(T.N.)	NA	NA	--
Finger		NA	NA	--
Rajpuri/Selam Finger	Sangli(Mah.)	9500	Closed	--
Rajpuri Medium		8700	Closed	--
Desi Kadappa		8200	Closed	--
Finger	Warangal(Telangana)	7300	7200	100
Round		7300	7200	100
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	25-Aug-15	24-Aug-15	Change
Arrival	Nizamabad(A.P.)	900	700	200
Off-take		900	700	200
Arrival*	Duggirala(A.P.)	165	381	-216
Arrival	Erode(T.N.)	7000	5000	2000
Off-take		7000	5000	2000
Arrival*	Salem(T.N.)	NA	NA	--
Arrival	Sangli(Mah.)	NA	Closed	--
Arrival	Warangal(Telangana)	150	200	-50
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Sep -15	128	8350	8436	8064	8240
Oct -15	152	8370	8670	8312	8492
Nov-15	124	8670	8870	8590	8708

Contract	Volume	Change	OI	Change
Sep -15	28,505	8,930	26,560	1,325
Oct -15	7,210	540	8,340	880
Nov-15	335	-610	550	65

Spread	Sep-15	Oct-15	Nov-15
Basis	-640		
Sep -15		252	
Oct -15			216

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 24.8.15	In-Process 24.8.15	Total 24.8.15	FED 24.8.15
Sangli				
Erode				
Nizamabad				
Warangal				

(Quantity in MT)

**BLACKPEPPER**
**Fundamentals:**

- Steady to firm sentiment witnessed in Black pepper market on Tuesday.
- In India pepper production likely to go up during the current year due to favourable weather condition.
- Export prices were steady at \$10,450 a tonne c&f for Europe and \$10,700 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	25-Aug-15	24-Aug-15	Change
Ungarbled	Kochi(Ker.)	63700	63500	200
Garbled		66700	66500	200
Ungarbled	Chikmagalur(Kar.)	63500	63000	500
Unpolished	New Delhi	67000	67000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	25-Aug-15	24-Aug-15	Change
Arrival	Kochi(Ker.)	7	137	-130
Off-take		7	137	-130
Arrival	New Delhi	NA	NA	--
Off-take		NA	NA	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15	---
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 24.8.15	In-Process 24.8.15	Total 24.8.15	FED 24.8.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

### JEERA (CUMIN SEED)

**Fundamentals:**

- Weak sentiment witnessed in Jeera key spot markets on Tuesday.
- In Gujarat all mandis are closed due to 'Mega Patel Rally'
- Exporters reported active at lower price levels in the spot market.
- Jeera prices in the coming months are likely to go up as Jeera supply is expected to tighten in coming days as a result of lower production, lower stocks and new crop expected next year.
- Buyers reported active at lower price levels in the spot market.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	25-Aug-15	24-Aug-15	Change
Local	Unjha (Guj.)	Closed	14500	--
NCDEX Quality		Closed	14500	--
Poojari type /Machine Cut		Closed	15000	--
Local	Rajkot (Guj.)	Closed	14760	--
Local	Patan (Guj.)	Closed	14260	--
Local	Dhrol (Guj.)	Closed	14500	--
Local	Gondal(Guj.)	Closed	Closed	--
Local	Jodhpur (Raj.)	14500	15000	-500
Local	Merta City(Nagaur)(Raj.)	15600	16000	-400
Local	Nagaur(Raj.)	16000	15700	300
Local	Anandpur Kalu(Raj.)	16000	Closed	--
Ganesh	New Delhi	15800	15800	Unch
Poojari type / Machine Cut		17800	18000	-200
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	25-Aug-15	24-Aug-15	Change
Arrival	Unjha(Guj.)	Closed	6000	--
Off-take		Closed	6000	--
Arrival*	Rajkot(Guj.)	NA	380	--
Arrival*	Patan(Guj.)	Closed	10	--
Arrival*	Dhrol(Guj.)	Closed	49	--
Arrival	Gondal(Guj.)	Closed	Closed	--
Arrival	Jodhpur(Raj.)	500	2000	-1500
Arrival	Merta City(Nagaur)(Raj.)	600	400	200
Arrival	Nagaur(Raj.)	400	350	50
Arrival	Anandpur Kalu(Raj.)	10	Closed	--
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Sep -15	-180.00	15970.00	16100.00	15670.00	15700.00
Oct -15	-180.00	16225.00	16430.00	15995.00	16025.00
Nov-15	-200.00	16550.00	16690.00	16255.00	16285.00

Spread	Sep-15	Oct-15	Nov-15
Basis	-15700		
Sep -15		325	
Oct -15			260

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Contract	Volume	Change	OI	Change
Sep -15	8,910	-99	16,497	-255
Oct -15	2,172	-48	6,000	279

### CARDAMOM

#### Fundamentals:

- Steady sentiment witnessed in Cardamom New Delhi market on Tuesday.
- Increasing production and early new crop expectations next year may cap on prices in coming days.
- Exporters demand normal, they were unresponsive for any higher buying activity as they had already purchased for their needs.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		25-Aug-15	24-Aug-15	Change
Kochi	Max price	953	812	141
	Avg. Price	642	605	37
New Delhi	Medium	570	570	Unch
	6.5 (Bold)	580	580	Unch
	7 (Bold)	680	680	Unch
	7.5 (Bold)	780	780	Unch
	8 (Bold)	910	910	Unch
Arrival & Off-take in Kg				
Parameter	Centre	25-Aug-15	24-Aug-15	Change
Arrival	Kochi	73494	43929	29565
Off-take		73340	42924	30416

#### MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep -15	+8.30	771.00	788.80	771.00	782.00
Oct -15	+6.90	790.10	798.50	783.00	792.60
Nov-15	-0.30	798.00	805.00	798.00	804.50

Spread	Sep-15	Oct-15	Nov-15
Basis	-140.00		
Sep -15		10.6	
Oct -15			11.90

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Sep -15	791	1	899	-129
Oct -15	174	-23	380	15
Nov-15	6	3	57	-1

#### MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	24.8.15	24.8.15	24.8.15	24.8.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

### CORIANDER SEED

**Fundamentals:**

- Steady sentiment witnessed in Coriander market on Tuesday.
- In Coriander growing regions like Rajasthan, Madhya Pradesh and Gujarat good monsoon rainfall reported and expected favourable for sowing put cap on prices in coming days.
- Stockists may release their stocks on expectations of lower prices in coming days.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	25-Aug-15	24-Aug-15	Change
Badami	Guna (M.P.)	8800	Closed	--
Eagle		9700	Closed	--
Scooter		NA	Closed	--
Badami	Neemuch (M.P.)	9000	Closed	--
Eagle		9500	Closed	--
Scooter		11000	Closed	--
Eagle	Kota (Raj.)	9200	Closed	--
Eagle(Split)		9200	Closed	--
Badami		8700	Closed	--
Badami(Split)		8700	Closed	--
Eagle	Ramganj (Raj.)	9250	9250	Unch
Eagle(Split)		9250	9250	Unch
Badami		8650	8650	Unch
Badami(Split)		8650	8650	Unch
Scooter		13000	13000	Unch
Eagle	Baran (Raj.)	8900	Closed	--
Badami		8400	Closed	--
Eagle	Bhawani (Raj.)	9600	Closed	--
Badami		9300	Closed	--
Scooter		10100	Closed	--
Double Paroot		NA	Closed	--
Badami	Gondal(Guj.)	Closed	Closed	--
Eagle		Closed	Closed	--
	Arrival & Off-take in bags (1 bag = 40 kg)			
	Centre	25-Aug-15	24-Aug-15	Change
Arrival	Guna (M.P.)	1000	Closed	--
Offtake		1000	Closed	--
Arrival	Neemuch (M.P.)	1300	Closed	--
Offtake		1300	Closed	--
Arrival	Kota (Raj.)	700	Closed	--
Offtake		700	Closed	--
Arrival	Ramganj (Raj.)	6000	3500	2500
Offtake		6000	3500	2500
Arrival	Baran (Raj.)	2000	Closed	--
Offtake		2000	Closed	--
Arrival	Bhawani (Raj.)	900	Closed	--
Offtake		900	Closed	--
Arrival	Gondal(Guj.)	Closed	Closed	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Sep -15	3	10750	11168	10742	10742.00
Oct -15	-28	10980	11416	10930	10949.00
Nov-15	11	11342	11584	11150	11150.00

Contract	Volume	Change	OI	Change
Sep -15	29,220	20,350	50,970	-3,810
Oct -15	8,160	6,160	17,360	1,340
Nov-15	1,660	1,190	4,330	80

Spread	Sep-15	Oct-15	Nov-15
Basis	-1542		
Sep -15		207	
Oct -15			201

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

**NCDX- STOCK POSITION**

Stocks	Demat 24.8.15	In-Process 24.8.15	Total 24.8.15	FED 24.8.15
Baran				
Guna				
Kota				
Ramganj				

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					25.8.2015	24.8.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	46500	46500
	Sirsi	Uttara Kannada			57525	57734
	Yellapura	Uttara Kannada			55665	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					25.8.2015	24.8.2015
Dry Chillies			Byadgi		15000	15000
			Guntur		13000	13000
	Bangalore	Bangalore	Local		--	--
			Mankattu	Average	11000	11000
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					25.8.2015	24.8.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	8169
	Bangalore	Bangalore	Turmeric Stick	Average	9500	9500

-- refers to Not Available,

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.

