

REDCHILLI

Fundamentals:

- Continue steady sentiment witnessed in Chilli market on Wednesday. Lower supply reported today as stocks reported lower current year.
- Good monsoon forecast pressurizes the Chilli market.
- In **Andhra Pradesh**, Chilli sown area is 422 hectares as on 21-06-2016, as against normal in season area of 118022 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	29-Jun-16	28-Jun-16	Change
NCDEX Quality	Guntur (A.P.) Benchmark market	12000	12000	Unch
LCA 334		11700	11700	Unch
Teja		12700	12700	Unch
No. 273		12700	12700	Unch
No. 5		14000	14000	Unch
Fatki		9000	9000	Unch
Byadgi		14000	14000	Unch
US 341		13500	13500	Unch
Denvor Delux		12500	12500	Unch
Teja		Warangal(Telangana)	13300	13300
Wonder Hot	14100		14100	Unch
341	13800		13800	Unch
Denvor Delux	13400		13400	Unch
Paprika	NA		NA	--
Fatki	8600		8600	Unch
No. 12	Bedia(M.P.)	15500	15500	Unch
Indu 2070		15500	15500	Unch
MICO (Teja)		14000	14000	Unch
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	13500	13500	Unch
M.P. Maco Teja		NA	NA	--
Pala 12		NA	NA	--
LCA 334		13000	13000	Unch
Fatki		9000	9000	Unch
Packing		13000	13000	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	29-Jun-16	28-Jun-16	Change
Arrivals	Guntur(A.P.)	50000	65000	-15000
Off-take		50000	65000	-15000
Arrivals	Warangal(Telangana)	1500	1500	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.6.16	28.6.16	28.6.16	27.6.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Steady to firm sentiment witnessed in Turmeric market on Wednesday. Lower supply supported the prices today.
- Expectations of good monsoon rainfall current year make market steady.
- Turmeric sowing started slowly in Andhra Pradesh state.
- If rainfall happens on time in growing regions Turmeric area may increase current year.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	29-Jun-16	28-Jun-16	Change
Nizam quality	Nizamabad(A.P.) Benchmark market	8700	8700	Unch
Double polish finger		9500	9500	Unch
Gattah (unpolished)		8200	8200	Unch
Gattah (double polished)		9000	9000	Unch
Bulb	Duggirala(A.P.)	7781	7731	50
Finger		7925	7900	25
Finger	Erode(T.N.)	9250	9150	100
Gattah		8950	8850	100
Sellem		9650	9550	100
Bulb	Salem(T.N.)	8480	8450	30
Finger		9120	9100	20
Rajpuri/Selam Finger	Sangli(Mah.)	8300	8300	Unch
Rajpuri Medium		7400	7400	Unch
Desi Kadappa		7500	7500	Unch
Finger	Warangal(Telangana)	8500	8400	100
Round		8500	8400	100
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	29-Jun-16	28-Jun-16	Change
Arrival	Nizamabad(A.P.)	500	2000	-1500
Off-take		500	2000	-1500
Arrival*	Duggirala(A.P.)	847	728	119
Arrival*	Salem(T.N.)	1	1	Unch
Arrival	Erode(T.N.)	5000	5000	Unch
Off-take		5000	5000	Unch
Arrival	Sangli(Mah.)	3000	NA	-
Arrival	Warangal(Telangana)	500	400	100
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-28	8378	8468	8310	8340
Aug- 16	-26	8418	8472	8300	8346
Sep- 16	-76	8462	8518	8374	8386

Contract	Volume	Change	OI	Change
July - 16	9,445	1,225	20,335	560
Aug- 16	8,095	2,630	17,385	2,395
Sep- 16	285	125	345	105

Spread	July-16	Aug-16	Sep-16
Basis	360		
July - 16		6	
Aug- 16			40

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 28.6.16	In-Process 28.6.16	Total 28.6.16	FED 27.6.16
Sangli	2929	0	2929	2919
Erode	139	0	139	139
Nizamabad	64	0	64	64
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady to weak sentiment witnessed in pepper market on Wednesday.
- Lower production current year leading to lesser stocks support prices in the spot market.
- Interstate dealers and processors reported active in the domestic market.
- Export prices were at \$10,750 a tonne c&f for Europe and \$11,000 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	29-Jun-16	28-Jun-16	Change
Ungarbled	Kochi(Ker.) Benchmark market	69100	69200	-100
Garbled		72100	72200	-100
Ungarbled	Chikmagalur(Kar.)	67000	68000	-1000
Unpolished	New Delhi	74000	74000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	29-Jun-16	28-Jun-16	Change
Arrivals	Kochi(Ker.)	NA	14	--
Off-take		NA	14	--
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15
--	--	--	--
--	--	--	--
--	--	--	--
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.6.16	28.6.16	28.6.16	27.6.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Mixed sentiment witnessed in Jeera market on Wednesday. Increasing supply reported today.
- Farmers releasing their stocks at higher prices level.
- Export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- China has imported around 12000 tons of Indian Cumin Seeds and is expected to import more 13000 tons of Indian Cumin Seeds for current year, which may further support Indian Jeera prices in spot market

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	29-Jun-16	28-Jun-16	Change
Local	Unjha (Guj.) Benchmark market	16300	16300	Unch
NCDEX Quality		17500	17500	Unch
Poojari type /Machine Cut		18400	18400	Unch
Local	Rajkot (Guj.)	16800	16605	195
Local	Patan (Guj.)	16700	16000	700
Local	Dhrol (Guj.)	15400	15175	225
Local	Gondal (Guj.)	17000	16875	125
Local	Jodhpur (Raj.)	18000	17200	800
Local	Merta City (Nagaur)(Raj.)	18500	18000	500
Local	Nagaur (Raj.)	18000	17500	500
Local	Anandpur Kalu(Raj.)	17500	17000	500
Ganesh	New Delhi	18500	18500	Unch
Poojari type / Machine Cut		19700	19700	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	29-Jun-16	28-Jun-16	Change
Arrival	Unjha(Guj.)	10000	12000	-2000
Off-take		10000	12000	-2000
Arrival*	Rajkot(Guj.)	210	340	-130
Arrival*	Patan(Guj.)	24	58	-34
Arrival*	Dhrol(Guj.)	17	15	2
Arrival	Gondal(Guj.)	600	700	-100
Arrival	Jodhpur (Raj.)	400	300	100
Arrival	Merta City(Nagaur)(Raj.)	1200	1800	-600
Arrival	Nagaur(Raj.)	100	400	-300
Arrival	Anandpur Kalu(Raj.)	60	NA	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-210.00	18395.00	18425.00	18040.00	18105.00
Aug- 16	-205.00	18710.00	18765.00	18350.00	18405.00
Sep- 16	-170.00	18935.00	18945.00	18600.00	18625.00

Spread	July-16	Aug-16	Sep-16
Basis	-605		
July - 16		300	
Aug- 16			220

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 28.6.16	In-Process 28.6.16	Total 28.6.16	FED 27.6.16
Jodhpur	245	36	281	245
Unjha	2764	245	3009	2689

(Quantity in MT)

Contract	Volume	Change	OI	Change
July - 16	13,245	1,443	11,409	-1,314
Aug- 16	7,188	261	14,532	1,395
Sep- 16	594	282	1,254	144

CARDAMOM

Fundamentals:

- Steady to weak sentiment witnessed in Cardamom spot market on Wednesday.
- Lower supply reported today. Buyers reported inactive when quality supply reported down in Auction center.
- However, exporters demand reported well for good quality supply.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		29-Jun-16	28-Jun-16	Change
Vandanmettu Benchmark market	Max price	1142	1252	-110
	Avg. Price	781	789	-8
New Delhi	Medium	590	590	Unch
	6.5 (Bold)	625	625	Unch
	7 (Bold)	725	725	Unch
	7.5 (Bold)	825	825	Unch
	8 (Bold)	1040	1040	Unch
Arrival & Off-take in Kg				
Parameter	Centre	29-Jun-16	28-Jun-16	Change
Arrivals	Vandanmettu	38164	41998	-3834
Off-take		37460	41287	-3827

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	+20.30	837.00	862.80	826.10	858.00
Aug- 16	+7.90	873.90	890.00	873.90	883.00
Sep- 16	+7.80	874.00	882.00	872.00	882.00

Spread	July-16	Aug-16	Sep-16
Basis	-77.00		
July - 16		25.00	
Aug- 16			-1.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
July - 16	784	61	759	-203
Aug- 16	234	64	796	57
Sep- 16	25	-6	209	11

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	28.6.16	28.6.16	28.6.16	28.6.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady witnessed in Coriander spot market reported on Wednesday. Lower supply reported today.
- Normal export demand reported in the domestic market.
- Coriander stocks reported in the spot market around 25 – 30 lakh bags till now.
- As per Agriwatch balance sheet, expected increase in Coriander stocks in the spot market due to increasing production current year, may cap prices at higher level.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	29-Jun-16	28-Jun-16	Change
Eagle	Kota (Raj.) Benchmark market	6600	6600	Unch
Eagle(Split)		6600	6600	Unch
Badami		6500	6500	Unch
Badami(Split)		6500	6500	Unch
Badami	Guna (M.P.)	6200	6100	100
Eagle		6500	6400	100
Scooter		6800	6800	Unch
Badami	Neemuch (M.P.)	6000	6000	Unch
Eagle		6300	6300	Unch
Scooter		NA	NA	--
Eagle	Ramganj (Raj.)	6800	6800	Unch
Eagle(Split)		6800	6800	Unch
Badami		6400	6400	Unch
Badami(Split)		6400	6400	Unch
Scooter		7000	7000	Unch
Eagle	Baran (Raj.)	6200	6200	Unch
Badami		6000	6000	Unch
Eagle	Bhawani (Raj.)	6300	6300	Unch
Badami		6100	6100	Unch
Scooter		6500	6500	Unch
Double Paroot		NA	NA	-
Badami	Gondal(Guj.)	6500	6750	-250
Eagle		6800	7000	-200
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	29-Jun-16	28-Jun-16	Change
Arrival	Kota (Raj.)	2500	2500	Unch
Offtake		2500	2500	Unch
Arrival	Guna (M.P.)	2000	3000	-1000
Offtake		2000	3000	-1000
Arrival	Neemuch (M.P.)	500	700	-200
Offtake		500	700	-200
Arrival	Ramganj (Raj.)	2500	2500	Unch
Offtake		2500	2500	Unch
Arrival	Baran (Raj.)	1800	1800	Unch
Offtake		1800	1800	Unch
Arrival	Bhawani (Raj.)	250	300	-50
Offtake		250	300	-50
Arrival	Gondal(Guj.)	800	500	300

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-49	7273	7295	7234	7235
Aug- 16	-61	7350	7360	7300	7300
Sep- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
July - 16	4,000	-720	12,260	-1,240
Aug- 16	2,760	1,460	6,950	590
Sep- 16	--	--	--	--

Spread	July-16	Aug-16	Sep-16
Basis	-635		
July - 16		65	
Aug- 16			--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures

NCDX- STOCK POSITION

Stocks	Demat 28.6.16	In-Process 28.6.16	Total 28.6.16	FED 27.6.16
Baran	30	10	40	30
Guna	--	--	--	--
Kota	--	--	--	--
Ramganj	596	0	596	596

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	29-Jun-16	28-Jun-16	Change
Kochi	Kerala	83000	81000	2000
Kattapana		75000	74000	1000
Idukki		NR	NR	--
Madagascar	Delhi	67000	65000	2000
Zanzibar	Delhi	69000	68000	1000

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					29.6.2016	28.6.2016
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	55000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			44000	44000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	59792
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					29.6.2016	28.6.2016
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	13700	--
			Guntur		12250	12250
			Local		--	--
			Mankattu		--	14500

	Karkala	Udupi	Byadgi	--	--	
	Mangalore	Dakshina Kannada	Other	15000	15000	
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					29.6.2016	28.6.2016
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	10500	--

-- refers to Not Available.

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