

REDCHILLI

Fundamentals:

- Mostly steady sentiment witnessed in Chilli market on Thursday. Slightly increasing supply reported today.
- Good monsoon forecast pressurizes the Chilli market.
- In **Andhra Pradesh**, Chilli sown area is 422 hectares as on 21-06-2016, as against normal in season area of 118022 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-Jun-16	29-Jun-16	Change
NCDEX Quality	Guntur(A.P.) Benchmark market	11500	12000	-500
LCA 334		11500	11700	-200
Teja		12700	12700	Unch
No. 273		12800	12700	100
No. 5		14000	14000	Unch
Fatki		9000	9000	Unch
Byadgi		13500	14000	-500
US 341		13000	13500	-500
DenvorDelux		12500	12500	Unch
Teja		Warangal(Telangana)	13300	13300
Wonder Hot	14100		14100	Unch
341	13800		13800	Unch
DenvorDelux	13400		13400	Unch
Paprika	NA		NA	--
Fatki	8600		8600	Unch
No. 12	Bedia(M.P.)	15500	15500	Unch
Indu 2070		15500	15500	Unch
MICO (Teja)		14000	14000	Unch
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	13500	13500	Unch
M.P. MacoTeja		NA	NA	--
Pala 12		NA	NA	--
LCA 334		13000	13000	Unch
Fatki		9000	9000	Unch
Packing		13000	13000	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	30-Jun-16	29-Jun-16	Change
Arrivals	Guntur(A.P.)	50000	50000	Unch
Off-take		50000	50000	Unch
Arrivals	Warangal(Telangana)	2000	1500	500

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	29.6.16	29.6.16	29.6.16	27.6.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Steady to weak sentiment witnessed in Turmeric market on Thursday. Increasing supply reported today.
- Stockists were releasing their stocks at higher prices level.
- Expectations of good monsoon rainfall current year make market steady.
- Turmeric sowing started slowly in Andhra Pradesh state.
- If rainfall happens on time in growing regions Turmeric area may increase current year.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	30-Jun-16	29-Jun-16	Change
Nizam quality	Nizamabad(A.P.) Benchmark market	8600	8700	-100
Double polish finger		9400	9500	-100
Gattah (unpolished)		8100	8200	-100
Gattah (double polished)		8900	9000	-100
Bulb	Duggirala(A.P.)	7850	7781	69
Finger		7850	7925	-75
Finger	Erode(T.N.)	9250	9250	Unch
Gattah		8950	8950	Unch
Sellem		9650	9650	Unch
Bulb	Salem(T.N.)	8520	8480	40
Finger		9080	9120	-40
Rajpuri/Selam Finger	Sangli(Mah.)	8300	8300	Unch
Rajpuri Medium		7400	7400	Unch
DesiKadappa		7500	7500	Unch
Finger	Warangal(Telangana)	8500	8500	Unch
Round		8500	8500	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	30-Jun-16	29-Jun-16	Change
Arrival	Nizamabad(A.P.)	1500	500	1000
Off-take		1500	500	1000
Arrival*	Duggirala(A.P.)	415	847	-432
Arrival*	Salem(T.N.)	1	1	Unch
Arrival	Erode(T.N.)	6500	5000	1500
Off-take		6500	5000	1500
Arrival	Sangli(Mah.)	NA	3000	--
Arrival	Warangal(Telangana)	400	500	-100
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-30	8342	8342	8264	8302
Aug- 16	-48	8340	8340	8260	8278
Sep- 16	-38	8370	8392	8336	8344

Contract	Volume	Change	OI	Change
July - 16	4,585	-4,860	20,000	-335
Aug- 16	3,790	-4,305	18,960	1,575
Sep- 16	160	-125	395	50

Spread	July-16	Aug-16	Sep-16
Basis	298		
July - 16		-24	
Aug- 16			66

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 29.6.16	In-Process 29.6.16	Total 29.6.16	FED 27.6.16
Sangli	2959	0	2959	2919
Erode	139	0	139	139
Nizamabad	64	0	64	64
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady to weak sentiment witnessed in pepper market on Thursday.
- Lower production current year leading to lesser stocks support prices in the spot market.
- Interstate dealers and processors reported active in the domestic market.
- Export prices were at around \$10,750 a tone c&f for Europe and \$11,000 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-Jun-16	29-Jun-16	Change
Ungarbled	Kochi(Ker.) Benchmark market	69000	69100	-100
Garbled		72000	72100	-100
Ungarbled	Chikmagalur(Kar.)	67000	67000	Unch
Unpolished	New Delhi	74000	74000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	30-Jun-16	29-Jun-16	Change
Arrivals	Kochi(Ker.)	16	NA	--
Off-take		16	NA	--
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	29.6.16	29.6.16	29.6.16	27.6.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Continue mixed sentiment witnessed in Jeera market on Thursday.
- During the week period (13th June to 19th June 2016) Jeera export reports 1999 tonnes as compared to last week 2248 tonnes. Major export destinations are USA, Nepal, Vietnam, Morocco, Kuwait, UAE, Australia etc.
- Export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	30-Jun-16	29-Jun-16	Change
Local	Unjha (Guj.) Benchmark market	16200	16300	-100
NCDEX Quality		17400	17500	-100
Poojari type /Machine Cut		18300	18400	-100
Local	Rajkot (Guj.)	16525	16800	-275
Local	Patan (Guj.)	16690	16700	-10
Local	Dhrol (Guj.)	16225	15400	825
Local	Gondal (Guj.)	NR	17000	--
Local	Jodhpur (Raj.)	17500	18000	
Local	Merta City (Nagaur)(Raj.)	17000	18500	-1500
Local	Nagaur (Raj.)	17500	18000	-500
Local	AnandpurKalu(Raj.)	17500	17500	Unch
Ganesh	New Delhi	18500	18500	Unch
Poojari type / Machine Cut		19700	19700	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	30-Jun-16	29-Jun-16	Change
Arrival	Unjha(Guj.)	8000	10000	-2000
Off-take		8000	10000	-2000
Arrival*	Rajkot(Guj.)	320	210	110
Arrival*	Patan(Guj.)	67	24	43
Arrival*	Dhrol(Guj.)	33	17	16
Arrival	Gondal(Guj.)	NR	600	--
Arrival	Jodhpur (Raj.)	600	400	-400
Arrival	MertaCity(Nagaur)(Raj.)	600	1200	-600
Arrival	Nagaur(Raj.)	300	100	200
Arrival	AnandpurKalu(Raj.)	NA	60	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-130.00	18200.00	18290.00	17950.00	17990.00
Aug- 16	-125.00	18495.00	18620.00	18275.00	18300.00
Sep- 16	-100.00	18735.00	18835.00	18515.00	18550.00

Spread	July-16	Aug-16	Sep-16
Basis	-590		
July - 16		310	
Aug- 16			250

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 29.6.16	In-Process 29.6.16	Total 29.6.16	FED 27.6.16
Jodhpur	245	36	281	245
Unjha	2806	260	3066	2689

(Quantity in MT)

Contract	Volume	Change	OI	Change
July - 16	12,189	-1,056	9,876	-1,533
Aug- 16	9,162	1,974	16,383	1,851
Sep- 16	564	-30	1,512	258

CARDAMOM

Fundamentals:

- Mixed sentiment witnessed in Cardamom spot market on Thursday.
- Lower supply reported today. Buyers reported inactive when quality supply reported down in Auction center.
- However, exporters demand reported well for good quality supply.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		30-Jun-16	29-Jun-16	Change
Vandanmettu Benchmark market	Max price	1146	1142	4
	Avg. Price	731	781	-50
New Delhi	Medium	590	590	Unch
	6.5 (Bold)	625	625	Unch
	7 (Bold)	725	725	Unch
	7.5 (Bold)	825	825	Unch
	8 (Bold)	1040	1040	Unch
Arrival & Off-take in Kg				
Parameter	Centre	30-Jun-16	29-Jun-16	Change
Arrivals	Vandanmettu	37639	38164	-525
Off-take		37639	37460	179

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	+17.60	859.00	880.00	856.50	876.00
Aug- 16	+5.80	881.00	893.80	881.00	892.00
Sep- 16	+9.00	880.90	887.00	880.90	887.00

Contract	Volume	Change	OI	Change
July - 16	555	-229	645	-114
Aug- 16	285	51	932	136
Sep- 16	25	0	186	-23

Spread	July-16	Aug-16	Sep-16
Basis	-145.00		
July - 16		16.00	
Aug- 16			-5.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	29.6.16	29.6.16	29.6.16	28.6.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady to weak witnessed in Coriander spot market reported on Thursday. Lower supply reported today.
- Masala miller already buying as per their requirement, so they were not interested to go for higher buying at higher prices level.
- As per Agriwatch balance sheet, expected increase in Coriander stocks in the spot market due to increasing production current year, may cap prices at higher level.
- Buyers reported unresponsive at higher levels as coriander stocks reported higher in the spot market around 22 – 25 lakh bags till now.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	30-Jun-16	29-Jun-16	Change
Eagle	Kota (Raj.) Benchmark market	6600	6600	Unch
Eagle(Split)		6600	6600	Unch
Badami		6500	6500	Unch
Badami(Split)		6500	6500	Unch
Badami		Guna (M.P.)	6100	6200
Eagle	6400		6500	-100
Scooter	6800		6800	Unch
Badami	Neemuch (M.P.)		6000	6000
Eagle		6300	6300	Unch
Scooter		NA	NA	--
Eagle	Ramganj (Raj.)	6600	6800	-200
Eagle(Split)		6600	6800	-200
Badami		6400	6400	Unch
Badami(Split)		6400	6400	Unch
Scooter		7000	7000	Unch
Eagle	Baran (Raj.)	6200	6200	Unch
Badami		6000	6000	Unch
Eagle	Bhawani (Raj.)	6300	6300	Unch
Badami		6100	6100	Unch
Scooter		6500	6500	Unch
Double Paroot		NA	NA	--
Badami	Gondal(Guj.)	NR	6500	--
Eagle		NR	6800	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	30-Jun-16	29-Jun-16	Change
Arrival	Kota (Raj.)	2000	2500	-500
Offtake		2000	2500	-500
Arrival	Guna (M.P.)	2000	2000	Unch
Offtake		2000	2000	Unch
Arrival	Neemuch (M.P.)	500	500	Unch
Offtake		500	500	Unch
Arrival	Ramganj (Raj.)	2500	2500	Unch
Offtake		2500	2500	Unch
Arrival	Baran (Raj.)	1500	1800	-300
Offtake		1500	1800	-300
Arrival	Bhawani (Raj.)	150	250	-100
Offtake		150	250	-100
Arrival	Gondal(Guj.)	NR	800	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-26	7260	7336	7225	7225
Aug- 16	-34	7325	7402	7283	7283
Sep- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
July - 16	4,280	280	12,200	-60
Aug- 16	3,180	420	8,090	1,140
Sep- 16	--	--	--	--

Spread	July-16	Aug-16	Sep-16
Basis	-625		
July - 16		58	
Aug- 16			--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	29.6.16	29.6.16	29.6.16	27.6.16
Baran	30	10	40	30
Guna	--	--	--	--
Kota	--	--	--	--
Ramganj	596	100	696	596

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	30-Jun-16	29-Jun-16	Change
Kochi	Kerala	83000	83000	Unch
Kattapana		75000	75000	Unch
Idukki		NR	NR	--
Madagascar	Delhi	67000	67000	Unch
Zanzibar	Delhi	69000	69000	Unch

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.6.2016	29.6.2016
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			44000	44000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.6.2016	29.6.2016
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	13700	13700
			Guntur		12250	12250
			Local		--	--



			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		15000	15000
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.6.2016	29.6.2016
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	10500	10500

-- refers to Not Available.

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2016 Indian Agribusiness Systems Pvt Ltd.