

REDCHILLI

Fundamentals:

- Mostly steady sentiment witnessed in Chilli market on Friday. Slightly increasing supply reported today.
- Good monsoon forecast pressurizes the Chilli market.
- In **Andhra Pradesh**, Chilli sown area is 422 hectares as on 21-06-2016, as against normal in season area of 118022 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	01-July-16	30-Jun-16	Change
NCDEX Quality	Guntur(A.P.) Benchmark market	12000	11500	500
LCA 334		11500	11500	Unch
Teja		12500	12700	-200
No. 273		12800	12800	Unch
No. 5		13500	14000	-500
Fatki		9000	9000	Unch
Byadgi		13000	13500	-500
US 341		13000	13000	Unch
DenvorDelux		12500	12500	Unch
Teja		Warangal(Telangana)	13300	13300
Wonder Hot	14100		14100	Unch
341	13800		13800	Unch
DenvorDelux	13400		13400	Unch
Paprika	NA		NA	--
Fatki	8600		8600	Unch
No. 12	Bedia(M.P.)	15500	15500	Unch
Indu 2070		15500	15500	Unch
MICO (Teja)		14000	14000	Unch
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	13500	13500	Unch
M.P. MacoTeja		NA	NA	--
Pala 12		NA	NA	--
LCA 334		13000	13000	Unch
Fatki		9000	9000	Unch
Packing		13000	13000	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	01-July-16	30-Jun-16	Change
Arrivals	Guntur(A.P.)	40000	50000	-10000
Off-take		40000	50000	-10000
Arrivals	Warangal(Telangana)	1000	2000	-1000

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.6.16	30.6.16	30.6.16	27.6.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Friday. Increasing supply reported today.
- Stockists were releasing their stocks at higher prices level.
- Expectations of good monsoon rainfall current year make market steady.
- Turmeric sowing started slowly in Andhra Pradesh state.
- If rainfall happens on time in growing regions Turmeric area may increase current year.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	01-July-16	30-Jun-16	Change
Nizam quality	Nizamabad(A.P.) Benchmark market	8600	8600	Unch
Double polish finger		9400	9400	Unch
Gattah (unpolished)		8000	8100	-100
Gattah (double polished)		8800	8900	-100
Bulb	Duggirala(A.P.)	7850	7850	Unch
Finger		7850	7850	Unch
Finger	Erode(T.N.)	8600	9250	-650
Gattah		8200	8950	-750
Sellem		9000	9650	-650
Bulb	Salem(T.N.)	NA	8520	--
Finger		NA	9080	--
Rajpuri/Selam Finger	Sangli (Mah.)	9500	8300	1200
Rajpuri Medium		9000	7400	1600
DesiKadappa		8500	7500	1000
Finger	Warangal (Telangana)	8500	8500	Unch
Round		8500	8500	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	01-July-16	30-Jun-16	Change
Arrival	Nizamabad (A.P.)	1500	1500	Unch
Off-take		1500	1500	Unch
Arrival*	Duggirala (A.P.)	2	415	-413
Arrival*	Salem(T.N.)	NA	1	--
Arrival	Erode(T.N.)	7200	6500	700
Off-take		7200	6500	700
Arrival	Sangli (Mah.)	2000	NA	--
Arrival	Warangal(Telangana)	200	400	-200
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-62	8310	8338	8212	8230
Aug- 16	-98	8338	8338	8162	8176
Sep- 16	-110	8334	8334	8218	8238

Contract	Volume	Change	OI	Change
July - 16	4,785	200	19,310	-690
Aug- 16	4,850	1,060	18,905	-55
Sep- 16	310	150	550	155

Spread	July-16	Aug-16	Sep-16
Basis	370		
July - 16		-54	
Aug- 16			62

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 30.6.16	In-Process 30.6.16	Total 30.6.16	FED 27.6.16
Sangli	2979	0	2979	2919
Erode	139	0	139	139
Nizamabad	64	0	64	64
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in pepper market on Friday.
- Lower production current year leading to lesser stocks support prices in the spot market.
- Interstate dealers and processors reported active in the domestic market.
- Export prices were at around \$10,750 a tonec&f for Europe and \$11,000 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	01-July-16	30-Jun-16	Change
Ungarbled	Kochi(Ker.) Benchmark market	69000	69000	Unch
Garbled		72000	72000	Unch
Ungarbled	Chikmagalur(Kar.)	67000	67000	Unch
Unpolished	New Delhi	74000	74000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	01-July-16	30-Jun-16	Change
Arrivals	Kochi(Ker.)	NA	16	--
Off-take		NA	16	--
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.6.16	30.6.16	30.6.16	27.6.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Steady to weak sentiment witnessed in Jeera market on Friday. Buyers reported unresponsive at higher prices level.
- During the week period (13th June to 19th June 2016) Jeera export reports 1999 tonnes as compared to last week 2248 tonnes. Major export destinations are USA, Nepal, Vietnam, Morocco, Kuwait, UAE, Australia etc.
- Export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	01-July-16	30-Jun-16	Change
Local	Unjha (Guj.) Benchmark market	16200	16200	Unch
NCDEX Quality		17400	17400	Unch
Poojari type /Machine Cut		18300	18300	Unch
Local	Rajkot (Guj.)	16660	16525	135
Local	Patan (Guj.)	16275	16690	-415
Local	Dhrol (Guj.)	14525	16225	-1700
Local	Gondal (Guj.)	NR	NR	--
Local	Jodhpur (Raj.)	17000	17500	-500
Local	Merta City (Nagaur)(Raj.)	17000	17000	Unch
Local	Nagaur (Raj.)	17000	17500	-500
Local	AnandpurKalu(Raj.)	16700	17500	-800
Ganesh	New Delhi	18500	18500	Unch
Poojari type / Machine Cut		19700	19700	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	01-July-16	30-Jun-16	Change
Arrival	Unjha(Guj.)	9000	8000	1000
Off-take		9000	8000	1000
Arrival*	Rajkot(Guj.)	300	320	-20
Arrival*	Patan(Guj.)	22	67	-45
Arrival*	Dhrol(Guj.)	7	33	-26
Arrival	Gondal(Guj.)	NR	NR	--
Arrival	Jodhpur (Raj.)	150	600	-450
Arrival	MertaCity(Nagaur)(Raj.)	300	600	-300
Arrival	Nagaur(Raj.)	400	300	100
Arrival	AnandpurKalu(Raj.)	NA	NA	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-510.00	18125.00	18125.00	17490.00	17530.00
Aug- 16	-550.00	18450.00	18450.00	17780.00	17810.00
Sep- 16	-560.00	18470.00	18535.00	18005.00	18040.00

Spread	July-16	Aug-16	Sep-16
Basis	-130		
July - 16		280	
Aug- 16			230

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 30.6.16	In-Process 30.6.16	Total 30.6.16	FED 27.6.16
Jodhpur	277	3	280	245
Unjha	2827	375	3202	2689

(Quantity in MT)

Contract	Volume	Change	OI	Change
July - 16	10,593	-1,596	8,724	-1,152
Aug- 16	11,826	2,664	16,488	105
Sep- 16	795	231	1,746	234

CARDAMOM

Fundamentals:

- Mixed sentiment witnessed in Cardamom spot market on Friday.
- Lower supply reported today. Buyers reported inactive when quality supply reported down in Auction center.
- However, exporters demand reported well for good quality supply.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		01-July-16	30-Jun-16	Change
Vandanmettu Benchmark market	Max price	1090	1146	-56
	Avg. Price	741	731	10
New Delhi	Medium	590	590	Unch
	6.5 (Bold)	625	625	Unch
	7 (Bold)	725	725	Unch
	7.5 (Bold)	825	825	Unch
	8 (Bold)	1040	1040	Unch
Arrival & Off-take in Kg				
Parameter	Centre	01-July-16	30-Jun-16	Change
Arrivals	Vandanmettu	18513	37639	-19126
Off-take		17185	37639	-20454

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-7.90	874.00	878.00	855.00	866
Aug- 16	+2.60	889.10	902.00	888.00	892.10
Sep- 16	-2.40	890.00	894.00	884.00	884.00

Spread	July-16	Aug-16	Sep-16
Basis	-125.00		
July - 16		26.10	
Aug- 16			-8.10

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
July - 16	323	-232	499	-146
Aug- 16	224	-61	974	42
Sep- 16	40	15	203	17

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	30.6.16	30.6.16	30.6.16	28.6.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Mixed witnessed in Coriander spot market reported on Friday. Mostly lower supply reported today.
- Masala miller already buying as per their requirement, so they were not interested to go for higher buying at higher prices level.
- As per Agriwatch balance sheet, expected increase in Coriander stocks in the spot market due to increasing production current year, may cap prices at higher level.
- Buyers reported unresponsive at higher levels as coriander stocks reported higher in the spot market around 22 – 25 lakh bags till now.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	01-July-16	30-Jun-16	Change
Eagle	Kota (Raj.) Benchmark market	6500	6600	-100
Eagle(Split)		6500	6600	-100
Badami		6300	6500	-200
Badami(Split)		6300	6500	-200
Badami		Guna (M.P.)	6400	6100
Eagle	6600		6400	200
Scooter	7000		6800	200
Badami	Neemuch (M.P.)		Closed	6000
Eagle		Closed	6300	--
Scooter		Closed	NA	--
Eagle	Ramganj (Raj.)	6500	6600	-100
Eagle(Split)		6500	6600	-100
Badami		6300	6400	-100
Badami(Split)		6300	6400	-100
Scooter		6900	7000	-100
Eagle	Baran (Raj.)	6200	6200	Unch
Badami		6000	6000	Unch
Eagle	Bhawani (Raj.)	6300	6300	Unch
Badami		6100	6100	Unch
Scooter		6500	6500	Unch
Double Paroot		NA	NA	--
Badami	Gondal(Guj.)	NR	NR	--
Eagle		NR	NR	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	01-July-16	30-Jun-16	Change
Arrival	Kota (Raj.)	2500	2000	500
Offtake		2500	2000	500
Arrival	Guna (M.P.)	1000	2000	-1000
Offtake		1000	2000	-1000
Arrival	Neemuch (M.P.)	Closed	500	--
Offtake		Closed	500	--
Arrival	Ramganj (Raj.)	2500	2500	Unch
Offtake		2500	2500	Unch
Arrival	Baran (Raj.)	1500	1500	Unch
Offtake		1500	1500	Unch
Arrival	Bhawani (Raj.)	200	150	50
Offtake		200	150	50
Arrival	Gondal(Guj.)	NR	NR	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-76	7225	7261	7160	7185
Aug- 16	-74	7275	7326	7222	7240
Sep- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
July - 16	2,120	-2,160	12,050	-150
Aug- 16	1,420	-1,760	8,370	280
Sep- 16	--	--	--	--

Spread	July-16	Aug-16	Sep-16
Basis	-685		
July - 16		55	
Aug- 16			--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat 30.6.16	In-Process 30.6.16	Total 30.6.16	FED 27.6.16
Baran	40	0	40	30
Guna	--	--	--	--
Kota	--	--	--	--
Ramganj	686	10	696	596

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	01-July-16	30-Jun-16	Change
Kochi	Kerala	83000	83000	Unch
Kattapana		75000	75000	Unch
Idukki		NR	NR	--
Madagascar	Delhi	67000	67000	Unch
Zanzibar	Delhi	69000	69000	Unch

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					01.7.2016	30.6.2016
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			44000	44000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					01.7.2016	30.6.2016
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	13700	13700
			Guntur		12250	12250
			Local		--	--

			Mankattu		--	--					
	Karkala	Udupi	Byadgi		--	--					
	Mangalore	Dakshina Kannada	Other		15000	15000					
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)						
					Date						
					01.7.2016	30.6.2016					
					Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
						Bangalore	Bangalore	Turmeric Stick	Average	10500	10500

-- refers to Not Available.

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