

#### **REDCHILLI**

#### Fundamentals:

- Steady sentiment witnessed in Chilli market on Saturday. Mostly market reported closed due to weekend.
- Good monsoon forecast pressurizes the Chilli market.
- In Andhra Pradesh, Chilli sown area is 422 hectares as on 21-06-2016, as against normal in season area of 118022 hectares.

	Red Chilli Spot Market Price	s: (Rs/Qtl)		
Grade	Centre	2-Jul-16	1-Jul-16	Change
NCDEX Quality		Closed	12000	-
LCA 334		Closed	11500	-
Теја		Closed	12500	-
No. 273		Closed	12800	-
No. 5	Guntur(A.P.) Benchmark market	Closed	13500	-
Fatki	Denemiark market	Closed	9000	-
Byadgi		Closed	13000	-
US 341		Closed	13000	-
Denvor Delux		Closed	12500	-
Теја		Closed	13300	-
Wonder Hot		Closed	14100	-
341	Warangal(Telangana)	Closed	13800	-
Denvor Delux		Closed	13400	-
Paprika		Closed	NA	-
Fatki		Closed	8600	-
No. 12		15500	15500	Unch
Indu 2070		15500	15500	Unch
MICO (Teja)	Bedia(M.P.)	14000	14000	Unch
Jhankar		NA	NA	-
Ganesh		NA	NA	-
Teja(Khamam)		Closed	13500	-
М.Р. Масо Теја		Closed	NA	-
Pala 12	New Delhi	Closed	NA	-
LCA 334		Closed	13000	-
Fatki		Closed	9000	-
Packing		Closed	13000	-
	Arrivals & Off-take in bags (1 k	oag = 45 Kg)		
Parameter	Centre	2-Jul-16	1-Jul-16	Change
Arrivals	Guntur(A.P.)	Closed	40000	-
Off-take	. ,	Closed	40000	-
Arrivals	Warangal(Telangana)	Closed	1000	-

#### NCDEX-FUTURES MARKET

Contract	+/-\$	Open	Open High I		Close
Jun-16					
July - 16					
Aug- 16					

Contract	Volume	Change	OI	Change
Jun-16				
July - 16				
Aug- 16				

Spread	Jun-16	July-16	Aug-16
Basis			
Jun-16			
July - 16			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

#### **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	1.7.16	1.7.16	1.7.16	27.6.16
Guntur				



#### **TURMERIC**

#### **Fundamentals:**

- Steady sentiment witnessed in Turmeric market on Saturday. Mostly market reported closed today due to weekend.
- Expectations of good monsoon rainfall current year make market steady.
- Turmeric sowing started slowly in Andhra Pradesh state.
- If rainfall happens on time in growing regions Turmeric area may increase current year.

Turr	neric Spot Market Prices(Loose): (			
Grade	Centre	2-Jul-16	1-Jul-16	Change
Nizam quality		Closed	8600	-
Double polish finger	Nizamabad(A.P.)	Closed	9400	-
Gattah (unpolished)	Benchmark market	Closed	8000	-
Gattah (double polished)		Closed	8800	-
Bulb		7850	7850	Unch
Finger	Duggirala(A.P.)	7850	7850	Unch
Finger		Closed	8600	-
Gattah	Erode(T.N.)	Closed	8200	-
Sellem		Closed	9000	-
Bulb	Salem(T.N.)	NR	NR	-
Finger		NR	NR	-
Rajpuri/Selam Finger	Sangli(Mah.)	9500	9500	Unch
Rajpuri Medium		9000	9000	Unch
Desi Kadappa		8500	8500	Unch
Finger		Closed	8500	-
Round	Warangal(Telangana)	Closed	8500	-
Ai	rival & Off-take in bags (1 bag = 7	5 Kg)	•	
Parameter	Centre	2-Jul-16	1-Jul-16	Change
Arrival	Nizamabad(A.P.)	Closed	1500	-
Off-take	Nizailiabau(A.F.)	Closed	1500	-
Arrival*	Duggirala(A.P.)	2	2	Unch
Arrival*	Salem(T.N.)	NR	1	-
Arrival	Erode(T.N.)	Closed	7200	-
Off-take		Closed	7200	-
Arrival	Sangli(Mah.)	NA	2000	-
Arrival	Warangal(Telangana)	Closed	200	-
	Arrival * Qtl			

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
July - 16					
Aug- 16					
Sep- 16					

Spread	July-16	Aug-16	Sep-16
Basis			
July - 16			
Aug- 16			

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDFX-	STOCK	POSITION
NODEA	01001	1 00111014

Stocks	Demat	In-Process	Total	FED
SIUCKS	1.7.16	1.7.16	1.7.16	27.6.16
Sangli	2979	0	2979	2919
Erode	139	0	139	139
Nizamabad	64	0	64	64
Warangal				

Contract Volume Change ΟΙ Change July - 16 -----------Aug- 16 ------------Sep- 16 ------------



#### **BLACKPEPPER**

#### Fundamentals:

- Steady sentiment witnessed in pepper market on Saturday. Kochi market reported closed due to weekend.
- Lower production current year leading to lesser stocks support prices in the spot market.
- Interstate dealers and processors reported active in the domestic market.
- Export prices were at around \$10,750 a tonec&f for Europe and \$11,000 for the US.

	Black Pepper Spot Market Prices: (Rs/Qtl)						
Grade	Centre	2-Jul-16	1-Jul-16	Change			
Ungarbled	Kochi(Ker.)	Closed	69000	-			
Garbled	Benchmark market	Closed	72000	-			
Ungarbled	Chikmagalur(Kar.)	67000	67000	Unch			
Unpolished	New Delhi	74000	74000	Unch			
Number 11.5	New Deini	NA	NA	-			
	Arrivals & Off-tak	e in Tonnes					
Parameter	Centre	2-Jul-16	1-Jul-16	Change			
Arrivals	Kaabi(Kar)	Closed	NA	-			
Off-take	Kochi(Ker.)	Closed	NA	-			
Arrivals	New Delhi	NA	NA	-			
Off-take	New Deini	NA	NA	-			

#### NCDEX-FUTURES MARKET

Contract	+/-\$	Open	Hi	gh	Lov	N	Close
			-	-	-		
			-	-			
			-	-			
			-	-			
Contract	Volume	e Char	nge	C	DI	(	Change

Spread	Nov-14	Dec-14	Jan-15

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures. **NCDEX- STOCK POSITION** 

Stocks	Demat	In-Process	Total	FED
OLUCIAS	1.7.16	1.7.16	1.7.16	27.6.16
Calicut				
Kochi				
(A) (1)				



#### JEERA (CUMIN SEED)

#### **Fundamentals:**

- Mixed sentiment witnessed in Jeera market on Saturday. Buyers reported unresponsive at higher prices level.
- During the week period (13th June to 19th June 2016) Jeera export reports 1999 tonnes as compared to last week 2248 tonnes. Major export destinations are USA, Nepal, Vietnam, Morocco, Kuwait, UAE, Australia etc.
- Export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.

Jeera(Cu	min Seed) Spot Market Prices(	Loose): (Rs/Qtl	)	
Grade	Centre	2-Jul-16	1-Jul-16	Change
Local		16200	16200	Unch
NCDEX Quality	Unjha (Guj.) Benchmark market	17400	17400	Unch
Poojari type /Machine Cut	Delicilliark Illarket	18300	18300	Unch
Local	Rajkot (Guj.)	16350	16660	-310
Local	Patan (Guj.)	14655	16275	-1620
Local	Dhrol (Guj.)	15500	14525	975
Local	Gondal (Guj.)	NR	NR	-
Local	Jodhpur (Raj.)	17300	17000	300
Local	Merta City (Nagaur)(Raj.)	17200	17000	200
Local	Nagaur (Raj.)	17000	17000	Unch
Local	Anandpur Kalu(Raj.)	16500	16700	-200
Ganesh	New Delki	18500	18500	Unch
Poojari type / Machine Cut	New Delhi	19500	19700	-200
	rrival & Off-take in bags (1 bag	= 55 kg)	•	
Parameter	Centre	2-Jul-16	1-Jul-16	Change
Arrival		6000	9000	-3000
Off-take	– Unjha(Guj.)	6000	9000	-3000
Arrival*	Rajkot(Guj.)	290	300	-10
Arrival*	Patan(Guj.)	3	22	-19
Arrival*	Dhrol(Guj.)	14	7	7
Arrival	Gondal(Guj.)	NR	NR	-
Arrival	Jodhpur(Raj.)	100	150	-50
Arrival	Merta City(Nagaur)(Raj.)	500	300	200
Arrival	Nagaur(Raj.)	400	400	Unch
Arrival	Anandpur Kalu(Raj.)	NA	NA	-
	Arrival * Qtl			

#### NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July - 16					
Aug- 16					
Sep- 16					

Contract	Volume	Change	OI	Change
July - 16				
Aug- 16				
Sep- 16				

Spread	read July-16 Aug		Sep-16
Basis			
July - 16			
Aug- 16			

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

#### NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIUCKS	1.7.16	1.7.16	1.7.16	27.6.16
Jodhpur	277	3	280	245
Unjha	2881	564	3445	2689
(O	NAT)			



#### **CARDAMOM**

#### Fundamentals:

- Steady to firm sentiment witnessed in Cardamom spot market on Saturday.
- Increasing supply reported today. Buyers reported active when quality supply reported up in Auction center.
- Exporters demand reported well for good quality supply.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

	Cardamom Spot Mar	ket Prices: (Rs/Kg)		
Auctio	n Price	2-Jul-16	1-Jul-16	Change
Vandanmettu	Max price	1142	1090	52
Benchmark market	Avg. Price	785	741	44
	Medium	590	590	Unch
	6.5 (Bold)	625	625	Unch
New Delhi	7 (Bold)	725	725	Unch
	7.5 (Bold)	825	825	Unch
	8 (Bold)	1040	1040	Unch
	Arrival & Off	-take in Kg		
Parameter	Centre	2-Jul-16	1-Jul-16	Change
Arrivals	Vandanmettu	56530	18513	38017
Off-take	vandanmettu	54821	17185	37636

#### **MCX-FUTURES MARKET**

Volume

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Contract

July - 16

Aug- 16

Sep- 16

Contract	+/-\$	Open	High	Low	Close
July - 16					
Aug- 16					
Sep- 16					

Change

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Spread	July-16	Aug-16	Sep-16
Basis			
July - 16			
Aug- 16			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Change	MCX- STOCK I	
	MCA- STOCK FOSITIO	
		Physical

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Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	1.7.16	1.7.16	1.7.16	1.7.16
Vandanmedu				
T.N.(Bodi)				



#### CORIANDER SEED

#### **Fundamentals:**

- Steady to weak witnessed in Coriander spot market reported on Saturday. Mostly lower supply reported today.
- Masala miller already buying as per their requirement, so they were not interested to go for higher buying at higher prices level.
- As per Agriwatch balance sheet, expected increase in Coriander stocks in the spot market due to increasing production current year, may cap prices at higher level.
- Buyers reported unresponsive at higher levels as coriander stocks reported higher in the spot market around 22 25 lakh bags till now.

Coriander Spot Market Prices(Loose): (Rs/QtI)							
Grade (New)	Centre	2-Jul-16	1-Jul-16	Change			
Eagle		6500	6500	Unch			
Eagle(Split)	Kota (Raj.)	6500	6500	Unch			
Badami	Benchmark market	6300	6300	Unch			
Badami(Split)		6300	6300	Unch			
Badami		6200	6400	-200			
Eagle	Guna (M.P.)	6400	6600	-200			
Scooter		6600	7000	-400			
Badami		6300	Closed	-			
Eagle	Neemuch (M.P.)	6400	Closed	-			
Scooter		NA	Closed	-			
Eagle		6350	6500	-150			
Eagle(Split)		6350	6500	-150			
Badami	Ramganj (Raj.)	6150	6300	-150			
Badami(Split)		6150	6300	-150			
Scooter		6750	6900	-150			
Eagle	Baran (Bai)	5900	6200	-300			
Badami	— Baran (Raj.)	5800	6000	-200			
Eagle		6300	6300	Unch			
Badami	Bhawani (Raj.)	6100	6100	Unch			
Scooter	Bilawalli (Naj.)	6500	6500	Unch			
Double Paroot		NA	NA	-			
Badami	Gondal(Guj.)	NR	NR	-			
Eagle		NR	NR	-			
	Arrival & Off-take in ba						
	Centre	2-Jul-16	1-Jul-16	Change			
Arrival	– Kota (Raj.)	2500	2500	Unch			
Offtake		2500	2500	Unch			
Arrival	Guna (M.P.)	1000	1000	Unch			
Offtake		1000	1000	Unch			
Arrival	Neemuch (M.P.)	500	Closed	-			
Offtake		500	Closed	-			
Arrival	Ramganj (Raj.)	2000	2500	-500			
Offtake	itaniganj (itaji)	2000	2500	-500			
Arrival	Baran (Raj.)	1500	1500	Unch			
Offtake		1500	1500	Unch			
Arrival	Bhawani (Raj.)	300	200	100			
Offtake	Bhawann (Ruj.)	300	200	100			



## Spices-Daily-Fundamental-Report

4 July 2016

Arrival Gondal(Guj.)	NR	NR	-
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Change

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#### NCDEX-FUTURES MARKET

Volume

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Contract

July - 16

Aug- 16

Sep- 16

Contract	+/-\$	Open	High	Low	Close
July - 16					
Aug- 16					
Sep- 16					

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Change

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Spread	July-16	Aug-16	Sep-16
Basis			
July - 16			
Aug- 16			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

**NCDX- STOCK POSITION** 

Stocks	Demat	In-Process	Total	FED
Olocks	1.7.16	1.7.16	1.7.16	27.6.16
Baran	40	0	40	30
Guna				
Kota				
Ramganj	686	10	696	596

### <u>CLOVE</u>

	Clove Spot Market Prices(Loose): (Rs/Qtl)							
Grade	Grade Centre 2-Jul-16 1-Jul-16 Change							
Kochi		83000	83000	Unch				
Kattapana	Kerala	75000	75000	Unch				
ldukki		NR	NR	-				
Madagascar	Delhi	67000	67000	Unch				
Zanzibar	Delhi	69000	69000	Unch				

#### WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

		Variety	Grade	Modal Price (Rs/Quintal)		
Market Dis	District/State			Date		
				2.7.2016	1.7.2016	
Belthangadi	Dakshina Kannada					
Gonikoppal	Kodagu	Other Av			86200	
Black Karkala	Udupi		Average			
Mangalore	Dakshina Kannada			44000	44000	
Sirsi	Uttara Kannada					
Yellapura	Uttara Kannada					
	t District/State	Variety	ety Grade	Modal Price	(Rs/Quintal)	
Market				Da	ate	
				2.7.2016	1.7.2016	
	Belthangadi Gonikoppal Karkala Mangalore Sirsi Yellapura	Belthangadi Dakshina Kannada Gonikoppal Kodagu Karkala Udupi Mangalore Dakshina Kannada Sirsi Uttara Kannada Yellapura Uttara Kannada	Belthangadi Dakshina Kannada Gonikoppal Kodagu Karkala Udupi Mangalore Dakshina Kannada Sirsi Uttara Kannada Yellapura Uttara Kannada	Belthangadi Dakshina Kannada Gonikoppal Kodagu Karkala Udupi Mangalore Dakshina Kannada Sirsi Uttara Kannada Yellapura Uttara Kannada	MarketDistrict/StateVarietyGradeDistrict/StateVarietyGrade2.7.2016BelthangadiDakshina Kannada86200GonikoppalKodagu86200KarkalaUdupi44000MangaloreDakshina Kannada44000SirsiUttara KannadaYellapuraUttara KannadaMarketDistrict/StateVarietyGradeDateMarketDistrict/StateVarietyGradeDate	



# Spices-Daily-Fundamental-Report

4 July 2016

Dry Chilies	Bangalore Karkala Mangalore	Bangalore Udupi Dakshina Kannada	Byadgi Guntur Local Mankattu Byadgi Other	Average	14000 11750  13750  15000	13700 12250    15000
Spice	Market	District/State	Variety	Grade	Modal Price	, , , , , , , , , , , , , , , , , , , ,
Spice	Warket	District/State	variety	Grade	2.7.2016	1.7.2016
	Gundlupet	Chamarajanagar	Local	Average	7000	
Turmeric	Bangalore	Bangalore	Turmeric Stick	Average		10500

-- refers to Not Available.

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