

REDCHILLI

Fundamentals:

- Steady sentiment witnessed in Chilli market on Monday. Mostly market reported closed due to Amavashya.
- Good monsoon forecast pressurizes the Chilli market.
- In **Andhra Pradesh**, Chilli sown area is 422 hectares as on 21-06-2016, as against normal in season area of 118022 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	4-Jul-16	2-Jul-16	Change
NCDEX Quality	Guntur(A.P.) Benchmark market	12000	Closed	--
LCA 334		11600	Closed	--
Teja		12500	Closed	--
No. 273		12700	Closed	--
No. 5		13500	Closed	--
Fatki		9000	Closed	--
Byadgi		14000	Closed	--
US 341		13000	Closed	--
DenvorDelux		12500	Closed	--
Teja		Warangal(Telangana)	Closed	Closed
Wonder Hot	Closed		Closed	--
341	Closed		Closed	--
DenvorDelux	Closed		Closed	--
Paprika	Closed		Closed	--
Fatki	Closed		Closed	--
No. 12	Bedia(M.P.)	Closed	15500	--
Indu 2070		Closed	15500	--
MICO (Teja)		Closed	14000	--
Jhankar		Closed	NA	--
Ganesh		Closed	NA	--
Teja(Khamam)	New Delhi	Closed	Closed	--
M.P. MacoTeja		Closed	Closed	--
Pala 12		Closed	Closed	--
LCA 334		Closed	Closed	--
Fatki		Closed	Closed	--
Packing		Closed	Closed	--
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	4-Jul-16	2-Jul-16	Change
Arrivals	Guntur(A.P.)	50000	Closed	--
Off-take		50000	Closed	--
Arrivals	Warangal(Telangana)	Closed	Closed	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 2.7.16	In-Process 2.7.16	Total 2.7.16	FED 27.6.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Firm sentiment witnessed in Turmeric market on Monday. Mostly market reported closed today due to Amavashya.
- Expectations of good monsoon rainfall current year make market steady.
- Turmeric sowing started slowly in Andhra Pradesh state.
- If rainfall happens on time in growing regions Turmeric area may increase current year.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	4-Jul-16	2-Jul-16	Change
Nizam quality	Nizamabad(A.P.) Benchmark market	Closed	Closed	--
Double polish finger		Closed	Closed	--
Gattah (unpolished)		Closed	Closed	--
Gattah (double polished)		Closed	Closed	--
Bulb	Duggirala(A.P.)	8580	7850	730
Finger		9080	7850	1230
Finger	Erode(T.N.)	Closed	Closed	--
Gattah		Closed	Closed	--
Sellem		Closed	Closed	--
Bulb	Salem(T.N.)	8580	NR	--
Finger		9080	NR	--
Rajpuri/Selam Finger	Sangli(Mah.)	Closed	9500	--
Rajpuri Medium		Closed	9000	--
DesiKadappa		Closed	8500	--
Finger	Warangal(Telangana)	Closed	Closed	--
Round		Closed	Closed	--
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	4-Jul-16	2-Jul-16	Change
Arrival	Nizamabad(A.P.)	Closed	Closed	--
Off-take		Closed	Closed	--
Arrival*	Duggirala(A.P.)	1	2	-1
Arrival*	Salem(T.N.)	1	NR	--
Arrival	Erode(T.N.)	Closed	Closed	--
Off-take		Closed	Closed	--
Arrival	Sangli(Mah.)	Closed	NA	--
Arrival	Warangal(Telangana)	Closed	Closed	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-252	8250	8250	7980	7980
Aug- 16	-256	8200	8200	7920	7920
Sep- 16	-244	8202	8212	7992	7992

Contract	Volume	Change	OI	Change
July - 16	7,345	2,560	18,540	-770
Aug- 16	7,690	2,840	20,830	1,925
Sep- 16	825	515	950	400

Spread	July-16	Aug-16	Sep-16
Basis	--		
July - 16		-60	
Aug- 16			72

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 2.7.16	In-Process 2.7.16	Total 2.7.16	FED 27.6.16
Sangli	2979	0	2979	2919
Erode	139	0	139	139
Nizamabad	64	0	64	64
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in pepper market on Monday.
- Lower production current year leading to lesser stocks support prices in the spot market.
- Interstate dealers and processors reported active in the domestic market.
- Export prices were at around \$10,750 a tone c&f for Europe and \$11,000 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	4-Jul-16	2-Jul-16	Change
Ungarbled	Kochi (Ker.) Benchmark market	69000	Closed	-
Garbled		72000	Closed	-
Ungarbled	Chikmagalur(Kar.)	68000	67000	1000
Unpolished	New Delhi	74000	74000	Unch
Number 11.5		NA	NA	-
Arrivals & Off-take in Tonnes				
Parameter	Centre	4-Jul-16	2-Jul-16	Change
Arrivals	Kochi(Ker.)	14	Closed	-
Off-take		14	Closed	-
Arrivals	New Delhi	NA	NA	-
Off-take		NA	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 2.7.16	In-Process 2.7.16	Total 2.7.16	FED 27.6.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Mixed sentiment witnessed in Jeera market on Monday. Buyers reported unresponsive at higher prices level.
- Export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- During the week period (20th June to 26th June 2016) Jeera export reports 2266 tonnes as compared to last week 1999 tonnes. Major export destinations are USA, Nepal, Vietnam, Morocco, Kuwait, UAE, Australia etc.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	4-Jul-16	2-Jul-16	Change
Local	Unjha (Guj.) Benchmark market	16200	16200	Unch
NCDEX Quality		17400	17400	Unch
Poojari type /Machine Cut		18300	18300	Unch
Local	Rajkot (Guj.)	16925	16350	575
Local	Patan (Guj.)	15000	14655	345
Local	Dhrol (Guj.)	16250	15500	750
Local	Gondal (Guj.)	16500	NR	--
Local	Jodhpur (Raj.)	17000	17300	-300
Local	Merta City (Nagaur)(Raj.)	17500	17200	300
Local	Nagaur (Raj.)	17000	17000	Unch
Local	AnandpurKalu(Raj.)	16500	16500	Unch
Ganesh	New Delhi	18500	18500	Unch
Poojari type / Machine Cut		19500	19500	Unch
Parameter	Centre	4-Jul-16	2-Jul-16	Change
Arrival	Unjha(Guj.)	5000	6000	-1000
Off-take		5000	6000	-1000
Arrival*	Rajkot(Guj.)	450	290	160
Arrival*	Patan(Guj.)	5	3	2
Arrival*	Dhrol(Guj.)	31	14	17
Arrival	Gondal(Guj.)	500	NR	--
Arrival	Jodhpur(Raj.)	100	100	Unch
Arrival	MertaCity(Nagaur)(Raj.)	200	500	-300
Arrival	Nagaur(Raj.)	200	400	-200
Arrival	AnandpurKalu(Raj.)	NA	NA	--
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	+10.00	17600.00	17665.00	17380.00	17540.00
Aug- 16	+15.00	17975.00	17980.00	17655.00	17840.00
Sep- 16	+35.00	18120.00	18195.00	17910.00	18090.00

Spread	July-16	Aug-16	Sep-16
Basis	-140		
July - 16		300	
Aug- 16			250

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 2.7.16	In-Process 2.7.16	Total 2.7.16	FED 27.6.16
Jodhpur	280	0	280	245
Unjha	2964	657	3621	2689

(Quantity in MT)

Contract	Volume	Change	OI	Change
July - 16	6,513	-4,080	7,797	-927
Aug- 16	8,772	-3,054	16,872	384
Sep- 16	645	-150	2,049	303

CARDAMOM

Fundamentals:

- Steady to weak sentiment witnessed in Cardamom spot market on Monday.
- Lower supply reported today. Buyers reported inactive when quality supply reported down in Auction center.
- However, exporters demand reported well for good quality supply.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		4-Jul-16	2-Jul-16	Change
Santhanpara Benchmark market	Max price	1076	1142	-66
	Avg. Price	748	785	-37
New Delhi	Medium	590	590	Unch
	6.5 (Bold)	625	625	Unch
	7 (Bold)	725	725	Unch
	7.5 (Bold)	825	825	Unch
	8 (Bold)	1040	1040	Unch
Arrival & Off-take in Kg				
Parameter	Centre	4-Jul-16	2-Jul-16	Change
Arrivals	Santhanpara	15768	56530	-40762
Off-take		13377	54821	-41444

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-10.80	837.00	865.90	837.00	851.10
Aug- 16	+6.60	890.50	912.10	890.50	898.50
Sep- 16	+5.10	880.00	907.00	880.00	894.00

Contract	Volume	Change	OI	Change
July - 16	242	-81	360	-139
Aug- 16	412	188	1,048	74
Sep- 16	78	38	214	11

Spread	July-16	Aug-16	Sep-16
Basis	-103.10		
July - 16		47.40	
Aug- 16			-4.50

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	2.7.16	2.7.16	2.7.16	1.7.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady witnessed in Coriander spot market reported on Monday. Mostly market closed due to Amavashya.
- Masala miller already buying as per their requirement, so they were not interested to go for higher buying at higher prices level.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	4-Jul-16	2-Jul-16	Change
Eagle	Kota (Raj.) Benchmark market	Closed	6500	--
Eagle(Split)		Closed	6500	--
Badami		Closed	6300	--
Badami(Split)		Closed	6300	--
Badami	Guna (M.P.)	Closed	6200	--
Eagle		Closed	6400	--
Scooter		Closed	6600	--
Badami	Neemuch (M.P.)	Closed	6300	--
Eagle		Closed	6400	--
Scooter		Closed	NA	--
Eagle	Ramganj (Raj.)	Closed	6350	--
Eagle(Split)		Closed	6350	--
Badami		Closed	6150	--
Badami(Split)		Closed	6150	--
Scooter		Closed	6750	--
Eagle	Baran (Raj.)	5900	5900	Unch
Badami		5800	5800	Unch
Eagle	Bhawani (Raj.)	Closed	6300	--
Badami		Closed	6100	--
Scooter		Closed	6500	--
Double Paroot		Closed	NA	--
Badami	Gondal(Guj.)	6500	NR	--
Eagle		7250	NR	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	4-Jul-16	2-Jul-16	Change
Arrival	Kota (Raj.)	Closed	2500	--
Offtake		Closed	2500	--
Arrival	Guna (M.P.)	Closed	1000	--
Offtake		Closed	1000	--
Arrival	Neemuch (M.P.)	Closed	500	--
Offtake		Closed	500	--
Arrival	Ramganj (Raj.)	Closed	2000	--
Offtake		Closed	2000	--
Arrival	Baran (Raj.)	700	1500	-800
Offtake		700	1500	-800
Arrival	Bhawani (Raj.)	Closed	300	--
Offtake		Closed	300	--
Arrival	Gondal(Guj.)	500	NR	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-39	7207	7220	7150	7150
Aug- 16	-31	7264	7278	7210	7212
Sep- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
July - 16	1,280	-840	11,670	-380
Aug- 16	1,310	-110	8,210	-160
Sep- 16	--	--	--	--

Spread	July-16	Aug-16	Sep-16
Basis	-650		--
July - 16		62	--
Aug- 16			--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	2.7.16	2.7.16	2.7.16	27.6.16
Baran	40	0	40	30
Guna	--	--	--	--
Kota	--	--	--	--
Ramganj	686	10	696	596

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	4-Jul-16	2-Jul-16	Change
Kochi	Kerala	80000	83000	-3000
Kattapana		76000	75000	1000
Idukki		NR	NR	--
Madagascar	Delhi	67000	67000	Unch
Zanzibar	Delhi	69000	69000	Unch

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					4.7.2016	2.7.2016
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			44000	44000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					4.7.2016	2.7.2016
Dry	Bangalore	Bangalore	Byadgi	Average	14000	13700



Chilies			Guntur		11750	12250
			Local		--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		15000	15000
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
Turmeric					4.7.2016	2.7.2016
	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	10400	10500

-- refers to Not Available.

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2016 Indian Agribusiness Systems Pvt Ltd.