

REDCHILLI

Fundamentals:

- Mostly steady sentiment witnessed in Chilli market on Tuesday.
- Chilli sowing area likely to go up current year due to higher prices and good monsoon.
- In Andhra Pradesh, Chilli sown area is 1437 hectares as on 29-06-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 806 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	5-Jul-16	4-Jul-16	Change
NCDEX Quality	Guntur(A.P.) Benchmark market	13000	12000	1000
LCA 334		11600	11600	Unch
Teja		12500	12500	Unch
No. 273		12500	12700	-200
No. 5		13500	13500	Unch
Fatki		9000	9000	Unch
Byadgi		14000	14000	Unch
US 341		13000	13000	Unch
Denvor Delux		12500	12500	Unch
Teja		Warangal(Telangana)	13300	Closed
Wonder Hot	14100		Closed	-
341	13800		Closed	-
Denvor Delux	13400		Closed	-
Paprika	NA		Closed	-
Fatki	8600		Closed	-
No. 12	Bedia(M.P.)	16000	Closed	-
Indu 2070		16000	Closed	-
MICO (Teja)		13000	Closed	-
Jhankar		NA	Closed	-
Ganesh		NA	Closed	-
Teja(Khamam)	New Delhi	13500	Closed	-
M.P. Maco Teja		NA	Closed	-
Pala 12		NA	Closed	-
LCA 334		13000	Closed	-
Fatki		9000	Closed	-
Packing		13000	Closed	-
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	5-Jul-16	4-Jul-16	Change
Arrivals	Guntur(A.P.)	40000	50000	-10000
Off-take		40000	50000	-10000
Arrivals	Warangal(Telangana)	1000	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 4.7.16	In-Process 4.7.16	Total 4.7.16	FED 4.7.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Tuesday.
- Expectations of good monsoon rainfall current year may increase Turmeric area.
- Turmeric sowing started slowly in Andhra Pradesh state.
- In **Telangana** State, Turmeric sowing reported week ending 29/06/2016, around 17784 hectares as compared to last year same period 19682 hectares, normal in season 48083 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	5-Jul-16	4-Jul-16	Change
Nizam quality	Nizamabad(A.P.) Benchmark market	8500	Closed	-
Double polish finger		9400	Closed	-
Gattah (unpolished)		8000	Closed	-
Gattah (double polished)		8800	Closed	-
Bulb	Duggirala(A.P.)	7750	8580	-830
Finger		8100	9080	-980
Finger	Erode(T.N.)	8600	Closed	-
Gattah		8200	Closed	-
Sellem		9000	Closed	-
Bulb	Salem(T.N.)	8500	8580	-80
Finger		9100	9080	20
Rajpuri/Selam Finger	Sangli(Mah.)	9200	Closed	-
Rajpuri Medium		8700	Closed	-
Desi Kadappa		8200	Closed	-
Finger	Warangal(Telangana)	8500	Closed	-
Round		8500	Closed	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	5-Jul-16	4-Jul-16	Change
Arrival	Nizamabad(A.P.)	2000	Closed	-
Off-take		2000	Closed	-
Arrival*	Duggirala(A.P.)	916	1	915
Arrival*	Salem(T.N.)	1	1	Unch
Arrival	Erode(T.N.)	4500	Closed	-
Off-take		4500	Closed	-
Arrival	Sangli(Mah.)	2400	Closed	-
Arrival	Warangal(Telangana)	300	Closed	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	+22.00	7990	8120	7960	8068
Aug- 16	-44	7930	8000	7862	7950
Sep- 16	-72	8018	8026	7910	7986

Contract	Volume	Change	OI	Change
July - 16	6,940	-405	16,735	-1,805
Aug- 16	9,470	1,780	22,200	1,370
Sep- 16	700	-125	1,120	170

Spread	July-16	Aug-16	Sep-16
Basis	432		
July - 16		-118	
Aug- 16			36

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 4.7.16	In-Process 4.7.16	Total 4.7.16	FED 4.7.16
Sangli	2999	0	2999	2999
Erode	159	0	159	159
Nizamabad	64	0	64	64
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in pepper market on Tuesday.
- Lower production current year leading to lesser stocks support prices in the spot market.
- Interstate dealers and processors reported active in the domestic market.
- Export prices were at around \$10,750 a tone c&f for Europe and \$11,000 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	5-Jul-16	4-Jul-16	Change
Ungarbled	Kochi(Ker.) Benchmark market	69000	69000	Unch
Garbled		72000	72000	Unch
Ungarbled	Chikmagalur(Kar.)	68000	68000	Unch
Unpolished	New Delhi	74000	74000	Unch
Number 11.5		NA	NA	-
Arrivals & Off-take in Tonnes				
Parameter	Centre	5-Jul-16	4-Jul-16	Change
Arrivals	Kochi(Ker.)	16	14	2
Off-take		16	14	2
Arrivals	New Delhi	NA	NA	-
Off-take		NA	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	4.7.16	4.7.16	4.7.16	4.7.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Steady to weak sentiment witnessed in Jeera market on Tuesday. Buyers reported unresponsive at higher prices level.
- Export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- During the week period (20th June to 26th June 2016) Jeera export reports 2266 tonnes as compared to last week 1999 tonnes. Major export destinations are USA, Nepal, Vietnam, Morocco, Kuwait, UAE, Australia etc.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	5-Jul-16	4-Jul-16	Change
Local	Unjha (Guj.) Benchmark market	16200	16200	Unch
NCDEX Quality		17400	17400	Unch
Poojari type /Machine Cut		18300	18300	Unch
Local	Rajkot (Guj.)	16505	16925	-420
Local	Patan (Guj.)	14800	15000	-200
Local	Dhrol (Guj.)	NR	16250	-
Local	Gondal (Guj.)	NR	16500	-
Local	Jodhpur (Raj.)	16500	17000	-500
Local	Merta City (Nagaur)(Raj.)	17500	17500	Unch
Local	Nagaur (Raj.)	17000	17000	Unch
Local	Anandpur Kalu(Raj.)	16500	16500	Unch
Ganesh	New Delhi	18500	18500	Unch
Poojari type / Machine Cut		19500	19500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	5-Jul-16	4-Jul-16	Change
Arrival	Unjha(Guj.)	5000	5000	Unch
Off-take		5000	5000	Unch
Arrival*	Rajkot(Guj.)	245	450	-205
Arrival*	Patan(Guj.)	2	5	-3
Arrival*	Dhrol(Guj.)	NR	31	-
Arrival	Gondal(Guj.)	NR	500	-
Arrival	Jodhpur(Raj.)	400	100	300
Arrival	Merta City(Nagaur)(Raj.)	400	200	200
Arrival	Nagaur(Raj.)	200	200	Unch
Arrival	Anandpur Kalu(Raj.)	NA	NA	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	+160.00	17560.00	17680.00	17510.00	17680.00
Aug- 16	+180.00	17865.00	18040.00	17805.00	18000.00
Sep- 16	+180.00	18100.00	18240.00	18050.00	18240.00

Spread	July-16	Aug-16	Sep-16
Basis	-280		
July - 16		320	
Aug- 16			240

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 4.7.16	In-Process 4.7.16	Total 4.7.16	FED 4.7.16
Jodhpur	280	0	280	280
Unjha	3036	714	3750	3036

(Quantity in MT)

Contract	Volume	Change	OI	Change
July - 16	4,569	-1,944	6,801	-996
Aug- 16	8,166	-606	17,706	834
Sep- 16	606	-39	2,223	174

CARDAMOM

Fundamentals:

- Firm sentiment witnessed in Cardamom spot market on Tuesday.
- Increasing supply reported today. Buyers reported active when quality supply reported up in Auction center.
- Exporters demand reported well for good quality supply.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		5-Jul-16	4-Jul-16	Change
Kochi Benchmark market	Max price	1256	1076	180
	Avg. Price	815	748	67
New Delhi	Medium	610	590	20
	6.5 (Bold)	650	625	25
	7 (Bold)	750	725	25
	7.5 (Bold)	850	825	25
	8 (Bold)	1070	1040	30
Arrival & Off-take in Kg				
Parameter	Centre	5-Jul-16	4-Jul-16	Change
Arrivals	Kochi	43735	15768	27967
Off-take		42102	13377	28725

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-12.60	850.50	864.00	838.00	838.00
Aug- 16	+0.60	898.20	908.90	897.50	900.00
Sep- 16	-1.30	904.90	904.90	895.00	895.00

Contract	Volume	Change	OI	Change
July - 16	173	-69	300	-60
Aug- 16	302	-110	1,060	12
Sep- 16	39	-39	220	6

Spread	July-16	Aug-16	Sep-16
Basis	-23.00		
July - 16		62.00	
Aug- 16			-5.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	4.7.16	4.7.16	4.7.16	4.7.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady to weak witnessed in Coriander spot market reported on Tuesday.
- Increasing supply pressurizes the prices in the spot market.
- Masala miller already buying as per their requirement, so they were not interested to go for higher buying at higher prices level.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	5-Jul-16	4-Jul-16	Change
Eagle	Kota (Raj.) Benchmark market	6300	6500	-200
Eagle(Split)		6300	6500	-200
Badami		6100	6300	-200
Badami(Split)		6100	6300	-200
Badami	Guna (M.P.)	6200	Closed	-
Eagle		6400	Closed	-
Scooter		7000	Closed	-
Badami	Neemuch (M.P.)	6400	Closed	-
Eagle		6500	Closed	-
Scooter		NA	Closed	-
Eagle	Ramganj (Raj.)	6300	6350	-50
Eagle(Split)		6300	6350	-50
Badami		6100	6150	-50
Badami(Split)		6100	6150	-50
Scooter		6700	6750	-50
Eagle	Baran (Raj.)	5900	5900	Unch
Badami		5800	5800	Unch
Eagle	Bhawani (Raj.)	6300	Closed	-
Badami		6100	Closed	-
Scooter		6500	Closed	-
Double Paroot		NA	Closed	-
Badami	Gondal(Guj.)	NR	6500	-
Eagle		NR	7250	-
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	5-Jul-16	4-Jul-16	Change
Arrival	Kota (Raj.)	4000	2500	1500
Offtake		4000	2500	1500
Arrival	Guna (M.P.)	1000	Closed	-
Offtake		1000	Closed	-
Arrival	Neemuch (M.P.)	800	Closed	-
Offtake		800	Closed	-
Arrival	Ramganj (Raj.)	3000	2000	1000
Offtake		3000	2000	1000
Arrival	Baran (Raj.)	800	700	100
Offtake		800	700	100
Arrival	Bhawani (Raj.)	600	Closed	-
Offtake		600	Closed	-
Arrival	Gondal(Guj.)	NR	500	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-30	7184	7210	7135	7138
Aug- 16	-24	7199	7269	7197	7202
Sep- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
July - 16	2,950	1,670	10,730	-940
Aug- 16	2,950	1,640	8,560	350
Sep- 16	--	--	--	--

Spread	July-16	Aug-16	Sep-16
Basis	-838		
July - 16		64	
Aug- 16			--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures

NCDX- STOCK POSITION

Stocks	Demat 4.7.16	In-Process 4.7.16	Total 4.7.16	FED 4.7.16
Baran	40	0	40	40
Guna	--	--	--	--
Kota	--	--	--	--
Ramganj	686	10	696	686

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	5-Jul-16	4-Jul-16	Change
Kochi	Kerala	80000	80000	Unch
Kattapana		76000	76000	Unch
Idukki		NR	NR	-
Madagascar	Delhi	67000	67000	Unch
Zanzibar	Delhi	69000	69000	Unch

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					5.7.2016	4.7.2016
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			44000	44000
	Sirsi	Uttara Kannada			62767	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					5.7.2016	4.7.2016

Dry Chilies	Bangalore	Bangalore	Byadgi		14000	14000					
			Guntur		11750	11750					
			Local	Average	--	--					
	Mankattu	--	--								
	Karkala	Udupi	Byadgi		--	--					
	Mangalore	Dakshina Kannada	Other		15000	15000					
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)						
					Date						
					5.7.2016	4.7.2016					
					Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
						Bangalore	Bangalore	Turmeric Stick	Average	--	10400

-- refers to Not Available.

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