

REDCHILLI

Fundamentals:

- Steady sentiment witnessed in Chilli market on Saturday. Mostly market reported closed due to weekend.
- Chilli sowing area likely to go up current year due to higher prices and good monsoon.
- In Andhra Pradesh, Chilli sown area is 1437 hectares as on 29-06-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 806 hectares.

R	ed Chilli Spot Market Price	s: (Rs/QtI)		
Centre	Grade	9-Jul-16	8-Jul-16	Change
	NCDEX Quality	Closed	11300	-
	LCA 334	Closed	11800	-
	Teja	Closed	12700	-
	No. 273	Closed	12700	-
Guntur(A.P.)	No. 5	Closed	13500	-
Benchmark market	Fatki	Closed	9000	-
	Byadgi	Closed	13500	-
	US 341	Closed	13000	-
	DenvorDelux	Closed	12500	-
	Teja	Closed	Closed	-
	Wonder Hot	Closed	Closed	-
Movement (Tolon come)	341	Closed	Closed	-
Warangal (Telangana)	DenvorDelux	Closed	Closed	-
	Paprika	Closed	Closed	-
	Fatki	Closed	Closed	-
	No. 12	16000	16000	Unch
	Indu 2070	16000	16000	Unch
Bedia(M.P.)	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
	Teja(Khamam)	Closed	Closed	-
	М.Р. МасоТеја	Closed	Closed	-
New Delhi	Pala 12	Closed	Closed	-
New Dellii	LCA 334	Closed	Closed	-
	Fatki	Closed	Closed	-
	Packing	Closed	Closed	-
Arri	vals & Off-take in bags (1 k	oag = 45 Kg)		
Centre	Parameter	9-Jul-16	8-Jul-16	Change
Guntur (A.P.)	Arrivals	Closed	25000	-
Guillai (A.F.)	Off-take	Closed	25000	-
Warangal (Telangana)	Arrivals	Closed	Closed	-

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Jun-16					
July - 16					
Aug- 16					

Contract	Volume	Change	OI	Change
Jun-16				
July - 16				
Aug- 16				

Spread	Jun-16	July-16	Aug-16
Basis	-		
Jun-16			
July - 16	-		

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stooks	Demat	In-Process	Total	FED
Stocks	8.7.16	8.7.16 8.7.16		4.7.16
Guntur		-	-	-
/				



TURMERIC

Fundamentals:

• Turmeric market reported closed on Saturday due to weekend.

Centre	O I -			
	Grade	9-Jul-16	8-Jul-16	Change
	Nizam quality	Closed	Closed	-
Nizamabad(A.P.)	Double polish finger	Closed	Closed	-
Benchmark market	Gattah (unpolished)	Closed	Closed	-
	Gattah (double polished)	Closed	Closed	-
Duggirala(A.P.)	Bulb	NR	7700	-
Duggiraia(A.F.)	Finger	NR	7775	-
	Finger	Closed	8600	-
Erode(T.N.)	Gattah	Closed	8200	-
	Sellem	Closed	9000	-
Solom/T N)	Bulb	NR	8150	-
Salem(T.N.)	Finger	NR	8750	-
	Rajpuri/Selam Finger	9200	Closed	-
Sangli(Mah.)	Rajpuri Medium	8700	Closed	-
	DesiKadappa	8200	Closed	-
More rel/Telemone)	Finger	Closed	Closed	-
Warangal(Telangana)	Round	Closed	Closed	-
	Arrival & Off-take in bags (1 bag =	75 Kg)		
Centre	Parameter	9-Jul-16	8-Jul-16	Chang
Nizamahad(A.B.)	Arrival	Closed	Closed	-
Nizamabad(A.P.)	Off-take	Closed	Closed	_
Duggirala(A.P.)	Arrival*	NR	765	-
Salem(T.N.)	Arrival*	NR	1	-
Fredo/T N)	Arrival	Closed	5000	-
Erode(T.N.)	Off-take	Closed	5000	-
Sangli(Mah.)	Arrival	NA	Closed	-
Warangal(Telangana)	Arrival	Closed	Closed	

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July - 16	1			1	
Aug- 16	-			1	
Sep- 16					

Contract	Volume	Change	OI	Change
July - 16				
Aug- 16				
Sep- 16				

Spread	July-16	Aug-16	Sep-16
Basis			
July - 16			
Aug- 16			

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIOCKS	8.7.16	8.7.16	8.7.16	4.7.16
Sangli	2969	0	2969	2999
Erode	159	0	159	159
Nizamabad	30	0	30	64
Warangal				

Spices-Daily-Fundamental-Report 11 July 2016

BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in pepper market on Saturday. Kochi market reported closed due to weekend.
- Lower production current year leading to lesser stocks support prices in the spot market.

Close

- Interstate dealers and processors reported active in the domestic market.
- Export prices were at around \$10,750 a tonec&f for Europe and \$11,000 for the US.

Bla	Black Pepper Spot Market Prices: (Rs/Qtl)						
Centre	Grade	9-Jul-16	8-Jul-16	Change			
Kochi(Ker.)	Ungarbled	Closed	69000				
Benchmark market	Garbled	Closed	72000				
Chikmagalur(Kar.)	Ungarbled	69000	69000	Unch			
New Delhi	Unpolished	74000	74000	Unch			
New Dellii	Number 11.5	NA	NA	-			
	Arrivals & Off-take in Tonnes						
Centre	Parameter	9-Jul-16	8-Jul-16	Change			
Kochi(Ker.)	Arrivals	Closed	Closed				
Nociii(Nei.)	Off-take	Closed	Closed				

NCDEX-FUTURES MARKET +/-\$

Contract

				•			
		-		-			
Contract	Volume	Change		()I	(Change
					-		

High

Low

Open

Spread	Nov-14	Dec-14	Jan-15

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices – Near month futures. **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
Otocks	8.7.16	8.7.16	8.7.16	4.7.16
Calicut				
Kochi	-		-	



JEERA (CUMIN SEED)

Fundamentals:

- Mixed sentiment witnessed in Jeera market on Saturday. Increasing supply reported today.
- Good export demand reported as compared to last year in the spot market due to good quality supply.
 Exporters reported active in the domestic market.
- Jeera mainly export to Vietnam from Mundra port.
- During the week period (20th June to 26th June 2016) Jeera export reports 2266 tonnes as compared to last week 1999 tonnes. Major export destinations are USA, Nepal, Vietnam, Morocco, Kuwait, UAE, Australia etc.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)							
Centre	Grade	9-Jul-16	8-Jul-16	Change			
Uniba (C.:i)	Local	16700	16700	Unch			
Unjha (Guj.) Benchmark market	NCDEX Quality	17800	17800	Unch			
Delicilliark market	Poojari type /Machine Cut	18500	18500	Unch			
Rajkot (Guj.)	Local	17200	17090	110			
Patan (Guj.)	Local	15330	16495	-1165			
Dhrol (Guj.)	Local	NR	14575	-			
Gondal (Guj.)	Local	17000	17000	Unch			
Jodhpur (Raj.)	Local	18000	17000	1000			
Merta City (Nagaur)(Raj.)	Local	18000	17500	500			
Nagaur (Raj.)	Local	18500	17700	800			
AnandpurKalu(Raj.)	Local	17500	17500	Unch			
New Delhi	Ganesh	19500	19000	500			
New Deini	Poojari type / Machine Cut	20500	20000	500			
	Arrival & Off-take in bags (1 bag = 5	5 kg)					
Centre	Parameter	9-Jul-16	8-Jul-16	Change			
Unibo(Cui)	Arrival	15000	10000	5000			
Unjha(Guj.)	Off-take	15000	10000	5000			
Rajkot(Guj.)	Arrival*	140	200	-60			
Patan(Guj.)	Arrival*	3	52	-49			
Dhrol(Guj.)	Arrival*	NR	16	-			
Gondal(Guj.)	Arrival	500	400	100			
Jodhpur(Raj.)	Arrival	350	300	50			
MertaCity(Nagaur)(Raj.)	Arrival	1000	500	500			
Nagaur(Raj.)	Arrival	300	250	50			
AnandpurKalu(Raj.)	Arrival	NA	10	-			
	Arrival * Qtl						

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July - 16	ŀ		ı		1
Aug- 16	1		1		1
Sep- 16					

Contract	Volume	Change	OI	Change
July - 16				
Aug- 16				
Sep- 16				

Spread	July-16	Aug-16	Sep-16
Basis			
July - 16			
Aug- 16			

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Otocks	8.7.16	8.7.16	8.7.16	4.7.16
Jodhpur	286	3	289	280
Unjha	3636	573	4209	3036



CARDAMOM

Fundamentals:

- Steady sentiment witnessed in Cardamom spot market on Saturday. Kochi market reported closed due to weekend.
- Exporters demand reported well for good quality supply.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Cardamom Spot Market Prices: (Rs/Kg)					
Auction Price	9-Jul-16	8-Jul-16	Change		
Vandanmettu	Max price	NR	1062	•	
Benchmark market	Avg. Price	NR	780	-	
	Medium	610	610	Unch	
	6.5 (Bold)	650	650	Unch	
New Delhi	7 (Bold)	750	750	Unch	
	7.5 (Bold)	850	850	Unch	
	8 (Bold)	1070	1070	Unch	
	Arrival & Off-t	ake in Kg			
Parameter	Centre	9-Jul-16	8-Jul-16	Change	
Vandanmettu	Arrivals	NR	11447	•	
vanuammettu	Off-take	NR	11171	-	

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July - 16					
Aug- 16					
Sep- 16					

Contract	Volume	Change	OI	Change
July - 16	-		-	
Aug- 16				
Sep- 16				

Spread	July-16	Aug-16	Sep-16
Basis			
July - 16			
Aug- 16			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

MCX-STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	8.7.16	8.7.16	8.7.16	4.7.16
Vandanmedu				-
T.N.(Bodi)				



CORIANDER SEED

Fundamentals:

- Mostly steady sentiment witnessed in Coriander spot market reported on Saturday.
- Lower supply reported in the spot market.
- Masala miller already buying as per their requirement, so they were not interested to go for higher buying at higher prices level.

	Coriander Spot Market Pri	ces(Loose): (Rs/Qtl		
Centre	Grade (New)	9-Jul-16	8-Jul-16	Change
	Eagle	6500	6500	Unch
Kota (Raj.)	Eagle(Split)	6500	6500	Unch
Benchmark market	Badami	6300	6300	Unch
Benchmark market	Badami(Split)	6300	6300	Unch
	Badami	Closed	6400	-
Guna (M.P.)	Eagle	Closed	6600	-
	Scooter	Closed	7200	-
	Badami	Closed	6400	-
Neemuch (M.P.)	Eagle	Closed	6700	-
	Scooter	Closed	NA	-
	Eagle	6400	6400	Unch
	Eagle(Split)	6400	6400	Unch
Ramganj (Raj.)	Badami	6200	6200	Unch
	Badami(Split)	6200	6200	Unch
	Scooter	6800	6800	Unch
Baran (Raj.)	Eagle	6100	6100	Unch
Baran (Kaj.)	Badami	6000	6000	Unch
	Eagle	6400	6300	100
Phawani (Bai)	Badami	6200	6100	100
Bhawani (Raj.)	Scooter	6600	6500	100
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	6600	6600	Unch
Gondai(Guj.)	Eagle	7000	7000	Unch
	Arrival & Off-take in bag	gs (1 bag = 40 kg)		
Cent	re	9-Jul-16	8-Jul-16	Change
Kota (Raj.)	Arrival	2000	2000	Unch
Kota (Kaj.)	Offtake	2000	2000	Unch
Guna (M.P.)	Arrival	Closed	2000	-
Gulia (W.F.)	Offtake	Closed	2000	-
Neemuch (M.P.)	Arrival	Closed	600	-
Neemach (M.F.)	Offtake	Closed	600	-
Ramganj (Raj.)	Arrival	2500	3000	-500
Railiyalij (Raj.)	Offtake	2500	3000	-500
Baran (Raj.)	Arrival	1000	1200	-200
Daiaii (Raj.)	Offtake	1000	1200	-200
Bhawani (Raj.)	Arrival	250	400	-150
Dilawalli (Raj.)	Offtake	250	400	-150
Gondal(Guj.)	Arrival	1200	400	800



Spices-Daily-Fundamental-Report 11 July 2016

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July - 16					
Aug- 16					
Sep- 16					

Spread	July-16	Aug-16	Sep-16
Basis		-	
July - 16			
Aug- 16			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

Contract	Volume	Change	OI	Change
July - 16				
Aug- 16				
Sep- 16				

Bangalore

Chilies

Bangalore

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
_ Clocks	8.7.16	8.7.16	8.7.16	4.7.16
Baran	30	0	30	40
Guna				
Kota				
Ramganj	806	0	806	686

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)								
Centre	Centre Grade 9-Jul-16 8-Jul-16 Change							
	Kochi	78000	80000	Unch				
Kerala	Kattapana	75000	75000	Unch				
	ldukki	NR	NR	-				
Mada	gascar	67000	67000	Unch				
Zan	zibar	69000	69000	Unch				

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

	Market District/State				Modal Price (Rs/Quintal)		
Spice Market		Variety	Grade	Date			
			•		8.7.2016	7.7.2016	
Beltha	Belthangadi	Dakshina Kannada	da				
	Gonikoppal	Kodagu					
Black Pepper Karkala Mangalore Sirsi Yellapura	Udupi	Other	Average				
	Dakshina Kannada			44000	44000		
	Sirsi	Uttara Kannada					
	Uttara Kannada						
					Modal Price	(Rs/Quintal)	
Spice	Market	District/State	Variety	Grade	Da	ate	
					8.7.2016	7.7.2016	
D			Byadgi		13850		
Dry	Rangalore	Rangalore	Guntur	Average			

Guntur

Local

Average



Spices-Daily-Fundamental-Report 11 July 2016

			Mankattu			
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		15000	15000
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	te
					8.7.2016	7.7.2016
	Gundlupet	Chamarajanagar	Local	Average	8430	
Turmeric	Bangalore	Bangalore	Turmeric Stick	Average		10400

⁻⁻ refers to Not Available.

Disclaime

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2016 Indian Agribusiness Systems Pvt Ltd.