

# **REDCHILLI**

#### **Fundamentals:**

- Steady sentiment witnessed in Chilli market on Monday.
- Chilli sowing area likely to go up current year due to higher prices and good monsoon.
- In Andhra Pradesh, Chilli sown area is 2741 hectares as on 06-07-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 992 hectares.

Red	Chilli Spot Market Prices	s: (Rs/QtI)		
Centre	Grade	11-Jul-16	9-Jul-16	Change
	NCDEX Quality	11500	Closed	-
	LCA 334	12000	Closed	-
	Teja	13000	Closed	-
Cuntur(A.B.)	No. 273	13000	Closed	-
Guntur(A.P.) Benchmark market	No. 5	14000	Closed	-
Delicililark market	Fatki	9000	Closed	-
	Byadgi	14000	Closed	-
	US 341	13300	Closed	-
	Denvor Delux	13000	Closed	-
	Teja	13500	Closed	-
	Wonder Hot	14300	Closed	-
Warangal (Telangana)	341	14000	Closed	-
Walangai (Telangalia)	Denvor Delux	13600	Closed	-
	Paprika	NA	Closed	-
	Fatki	8800	Closed	-
	No. 12	16000	16000	Unch
	Indu 2070	16000	16000	Unch
Bedia(M.P.)	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
	Teja(Khamam)	14000	Closed	-
	M.P. Maco Teja	NA	Closed	-
New Delhi	Pala 12	NA	Closed	-
New Deilli	LCA 334	13000	Closed	-
	Fatki	9500	Closed	-
	Packing	13000	Closed	-
Arriva	ls & Off-take in bags (1 b	ag = 45 Kg)		
Centre	Parameter	11-Jul-16	9-Jul-16	Change
Cuntur (A.B.)	Arrivals	50000	Closed	-
Guntur (A.P.)	Off-take	50000	Closed	-
Warangal (Telangana)	Arrivals	2000	Closed	-

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Jun-16					1
July - 16					1
Aug- 16					

Contract	Volume	Change	OI	Change
Jun-16				
July - 16				
Aug- 16	-			

Spread	Jun-16	July-16	Aug-16
Basis		-	
Jun-16		1	
July - 16		-	

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices— Near month futures.

# **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	9.7.16	9.7.16	9.7.16	4.7.16
Guntur			-	



# **TURMERIC**

#### **Fundamentals:**

- Steady sentiment witnessed in Turmeric market on Monday due to weekend. Sangli-Mandi is closed due to commission issue by Maharashtra Govt. and will open on 15th July.
- In **Telangana** State, Turmeric sowing reported week ending 06/07/2016, around 21028 hectares as compared to last year same period 25516 hectares, normal in season 48083 hectares.
- Good monsoon reported in growing regions likely to increase sowing area current year.

	urmeric Spot Market Prices(Loose):	•	0.1.140	
Centre	Grade	11-Jul-16	9-Jul-16	Change
	Nizam quality	8500	Closed	-
Nizamabad(A.P.)	Double polish finger	9400	Closed	-
Benchmark market	Gattah (unpolished)	7900	Closed	-
	Gattah (double polished)	8800	Closed	-
Duggirala(A.P.)	Bulb	8200	NR	-
Duggirala(A.F.)	Finger	8200	NR	-
	Finger	8600	Closed	-
Erode(T.N.)	Gattah	8200	Closed	-
` ,	Sellem	9000	Closed	-
Salam/T N )	Bulb	8160	NR	-
Salem(T.N.)	Finger	8690	NR	-
	Rajpuri/Selam Finger	Closed	9200	-
Sangli(Mah.)	Rajpuri Medium	Closed	8700	-
	Desi Kadappa	Closed	8200	-
Worangel/Telengene)	Finger	8500	Closed	-
Warangal(Telangana)	Round	8500	Closed	-
	Arrival & Off-take in bags (1 bag = 7	′5 Kg)		
Centre	Parameter	11-Jul-16	9-Jul-16	Chang
Nizamahad/A B \	Arrival	2000	Closed	-
Nizamabad(A.P.)	Off-take	2000	Closed	-
Duggirala(A.P.)	Arrival*	494	NR	-
Salem(T.N.)	Arrival*	1	NR	-
Erode(T.N.)	Arrival	2000	Closed	-
Eroue(r.N.)	Off-take	2000	Closed	-
Sangli(Mah.)	Arrival	Closed	NA	-
Warangal(Telangana)	Arrival	200	Closed	-
	Arrival * Qtl	•		

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
July - 16	+26.00	8054	8124	7910	8080
Aug- 16	-6.00	7970	8000	7828	7980
Sep- 16	+6.00	7978	8040	7872	8038

Contract	Volume	Change	OI	Change
July - 16	4,750	-605	12,095	-2,085
Aug- 16	10,300	2,305	24,965	460
Sep- 16	730	-1,305	2,625	195

Spread	July-16	Aug-16	Sep-16
Basis	420		
July - 16		-100	
Aug- 16			58

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

# **NCDEX- STOCK POSITION**

Stooks	Demat	In-Process	Total	FED
Stocks	9.7.16	9.7.16	9.7.16	4.7.16
Sangli	2969	0	2969	2999
Erode	159	0	159	159
Nizamabad	30	0	30	64
Warangal				



# **BLACKPEPPER**

#### **Fundamentals:**

- Steady sentiment witnessed in pepper market on Monday.
- Lower production current year leading to lesser stocks support prices in the spot market.
- Interstate dealers and processors reported active in the domestic market.
- Export prices were at \$10,850 a tonne c&f for Europe and \$11,100 for the US.

Bla	Black Pepper Spot Market Prices: (Rs/Qtl)						
Centre	Grade	11-Jul-16	9-Jul-16	Change			
Kochi(Ker.)	Ungarbled	69100	Closed	-			
Benchmark market	Garbled	72100	Closed	-			
Chikmagalur(Kar.)	Ungarbled	69000	69000	Unch			
New Delhi	Unpolished	74000	74000	Unch			
New Dellii	Number 11.5	NA	NA	-			
	Arrivals & Off-take in	n Tonnes					
Centre	Parameter	11-Jul-16	9-Jul-16	Change			
V h:/// \	Arrivals	75	Closed	-			
Kochi(Ker.)	Off-take	75	Closed	-			

# **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close

Contract	Volume	Change	OI	Change

Spread	Nov-14	Dec-14	Jan-15

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures. **NCDEX-STOCK POSITION** 

Stocks	Demat	In-Process	Total	FED
Otocks	9.7.16	9.7.16	9.7.16	4.7.16
Calicut				
Kochi				
70				



# **JEERA (CUMIN SEED)**

#### **Fundamentals:**

- Mostly firm sentiment witnessed in Jeera market on Monday. Lower supply supported the prices today.
- Good export demand reported as compared to last year in the spot market due to good quality supply.
   Exporters reported active in the domestic market.
- Jeera mainly export to Vietnam from Mundra port.
- During the week period (27<sup>th</sup> June to 03<sup>rd</sup> July 2016) Jeera export reports 2088 tonnes. Major export destinations are USA, Nepal, Vietnam, Morocco, Kuwait, UAE, Australia etc.

0 1	(Cumin Seed) Spot Market Prices(Loc		0 1 1 4 2	
Centre	Grade	11-Jul-16	9-Jul-16	Change
Unjha (Guj.)	Local	17200	16700	500
Benchmark market	NCDEX Quality	18500	17800	700
Benomiark market	Poojari type /Machine Cut	19200	18500	700
Rajkot (Guj.)	Local	17350	17200	150
Patan (Guj.)	Local	16675	15330	1345
Dhrol (Guj.)	Local	16500	NR	-
Gondal (Guj.)	Local	17500	17000	500
Jodhpur (Raj.)	Local	18600	18000	600
Merta City (Nagaur)(Raj.)	Local	18400	18000	400
Nagaur (Raj.)	Local	18800	18500	300
Anandpur Kalu(Raj.)	Local	18000	17500	500
New Delhi	Ganesh	19500	19500	Unch
New Deini	Poojari type / Machine Cut	20500	20500	Unch
	Arrival & Off-take in bags (1 bag = 5	55 kg)		
Centre	Parameter	11-Jul-16	9-Jul-16	Change
Uniba(Cui )	Arrival	12000	15000	-3000
Unjha(Guj.)	Off-take	12000	15000	-3000
Rajkot(Guj.)	Arrival*	270	140	130
Patan(Guj.)	Arrival*	11	3	8
Dhrol(Guj.)	Arrival*	19	NR	-
Gondal(Guj.)	Arrival	200	500	-300
Jodhpur(Raj.)	Arrival	200	350	-150
Merta City(Nagaur)(Raj.)	Arrival	1000	1000	Unch
Nagaur(Raj.)	Arrival	150	300	-150
Anandpur Kalu(Raj.)	Arrival	20	NA	-
• • • • • • • • • • • • • • • • • • • •	Arrival * Qtl	•		.=

# **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
July - 16	+140.00	18680.00	18680.00	18440.00	18455.00
Aug- 16	+80.00	18770.00	19165.00	18770.00	18870.00
Sep- 16	+50.00	19060.00	19480.00	19060.00	19150.00

Contract	Volume	Change	OI	Change
July - 16	3,159	-2,640	1,098	-1,443
Aug- 16	19,116	534	22,197	558
Sep- 16	1,776	285	3,789	441

Spread	July-16	Aug-16	Sep-16
Basis	45		
July - 16		415	
Aug- 16			280

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

#### **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
Stocks	9.7.16	9.7.16	9.7.16	4.7.16
Jodhpur	286	3	289	280
Unjha	3798	510	4308	3036



# **CARDAMOM**

### **Fundamentals:**

- Steady sentiment witnessed in Cardamom spot market on Monday.
- Exporters demand reported well for good quality supply.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

	Cardamom Spot Mar	ket Prices: (Rs/Kg)		
Auction Pric	е	11-Jul-16	9-Jul-16	Change
Santhanpara	Max price	1063	NR	-
Benchmark market	Avg. Price	747	NR	-
	Medium	610	610	Unch
	6.5 (Bold)	650	650	Unch
New Delhi	7 (Bold)	750	750	Unch
	7.5 (Bold)	850	850	Unch
	8 (Bold)	1070	1070	Unch
	Arrival & Off-	take in Kg		
Parameter	Centre	11-Jul-16	9-Jul-16	Change
Santhannara	Arrivals	16826	NR	-
Santhanpara	Off-take	12798	NR	-

# **MCX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
July - 16	-12.20	815.00	816.00	805.00	806
Aug- 16	+2.20	905.50	922.30	898.00	906
Sep- 16	-6.10	909.00	910.00	890.50	895

Contract	Volume	Change	OI	Change
July - 16	20	-32	123	-19
Aug- 16	611	169	1,186	55
Sep- 16	94	35	345	55

Spread	July-16	Aug-16	Sep-16
Basis	-59.00		
July - 16		100.00	
Aug- 16			-11.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

# **MCX-STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	9.7.16	9.7.16	9.7.16	4.7.16
Vandanmedu				
T.N.(Bodi)		-		-



# **CORIANDER SEED**

### **Fundamentals:**

- Steady to firm sentiment witnessed in Coriander spot market reported on Monday.
- Lower supply supported the prices in the spot market.
- Masala miller already buying as per their requirement, so they were not interested to go for higher buying at higher prices level.

	Coriander Spot Market Pri	ces(Loose): (Rs/Qtl	)	
Centre	Grade (New)	11-Jul-16	9-Jul-16	Change
	Eagle	6800	6500	300
Kota (Raj.)	Eagle(Split)	6800	6500	300
Benchmark market	Badami	6500	6300	200
	Badami(Split)	6500	6300	200
	Badami	NA	Closed	-
Guna (M.P.)	Eagle	NA	Closed	-
	Scooter	NA	Closed	-
	Badami	6700	Closed	-
Neemuch (M.P.)	Eagle	6900	Closed	-
, ,	Scooter	NA	Closed	-
	Eagle	6400	6400	Unch
	Eagle(Split)	6400	6400	Unch
Ramganj (Raj.)	Badami	6200	6200	Unch
=	Badami(Split)	6200	6200	Unch
	Scooter	6800	6800	Unch
Danan (Dail)	Eagle	6300	6100	200
Baran (Raj.)	Badami	6200	6000	200
Bhawani (Raj.)	Eagle	6400	6400	Unch
	Badami	6200	6200	Unch
	Scooter	6600	6600	Unch
	Double Paroot	NA	NA	-
Candal(Cod)	Badami	6850	6600	250
Gondal(Guj.)	Eagle	7250	7000	250
	Arrival & Off-take in bag	gs (1 bag = 40 kg)		
Cent	re	11-Jul-16	9-Jul-16	Change
Veta (Bei )	Arrival	1000	2000	-1000
Kota (Raj.)	Offtake	1000	2000	-1000
Guna (M.B.)	Arrival	NA	Closed	-
Guna (M.P.)	Offtake	NA	Closed	-
Neemuch (M.P.)	Arrival	400	Closed	-
Neemuch (W.F.)	Offtake	400	Closed	-
Pamgani (Pai )	Arrival	2500	2500	Unch
Ramganj (Raj.)	Offtake	2500	2500	Unch
Paran (Pail)	Arrival	600	1000	-400
Baran (Raj.)	Offtake	600	1000	-400
Phowani (Pai )	Arrival	100	250	-150
Bhawani (Raj.)	Offtake	100	250	-150
Gondal(Guj.)	Arrival	800	1200	-400



# Spices-Daily-Fundamental-Report 12 July 2016

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
July - 16	+290.00	7299	7558	7299	7558
Aug- 16	+275.00	7340	7630	7340	7625
Sep- 16	+211.00	7396	7625	7396	7622

July-16	Aug-16	Sep-16
-758		
	67	
		-3
	-758	-758 67

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

Contract	Volume	Change	OI	Change
July - 16	5,250	560	6,750	-1,400
Aug- 16	8,810	3,620	16,030	2,820
Sep- 16	150	-30	230	230

### **NCDX- STOCK POSITION**

1	Stocks	Demat	Demat In-Process		FED					
	. Otoons	9.7.16	9.7.16	9.7.16	4.7.16					
	Baran	30	0	30	40					
	Guna									
	Kota									
	Ramganj	806	0	806	686					

11.7.2016

8.7.2016

# **CLOVE**

Clove Spot Market Prices(Loose): (Rs/QtI)							
Centre Grade 11-Jul-16 9-Jul-16 C							
	Kochi	78000	78000	Unch			
Kerala	Kattapana	75000	75000	Unch			
	ldukki	NR	NR	-			
Mada	gascar	67000	67000	Unch			
Zan	zibar	69000	69000	Unch			

### WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal) Date	
Spice						
					11.7.2016	8.7.2016
	Belthangadi	Dakshina Kannada	Other	Average		
Black Pepper	Gonikoppal	Kodagu			68400	
	Karkala	Udupi				
	Mangalore	Dakshina Kannada				44000
	Sirsi	Uttara Kannada				
	Yellapura	Uttara Kannada				
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Date	



# Spices-Daily-Fundamental-Report 12 July 2016

Dry Chilies	Bangalore Karkala	Bangalore Udupi	Byadgi Guntur Local Mankattu Byadgi	Average	13850 11750   13500	13850   
	Mangalore	Dakshina Kannada	Other			15000
					Modal Price (	Rs/Quintal)
Spice	Market District/State		Variety	Grade	Date	
					11.7.2016	8.7.2016
Turmeric	Gundlupet	Chamarajanagar	Local	Average		8430
	Bangalore	Bangalore	Turmeric Stick	Average	10400	

<sup>--</sup> refers to Not Available.

#### Disclaime

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2016 Indian Agribusiness Systems Pvt Ltd.