

REDCHILLI

Fundamentals:

- Steady sentiment witnessed in Chilli market on Thursday. Increasing supply reported today.
- Chilli sowing area likely to go up current year due to higher prices and good monsoon.
- In Andhra Pradesh, Chilli sown area is 2741 hectares as on 06-07-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 992 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Centre	Grade	14-Jul-16	13-Jul-16	Change
Guntur(A.P.) Benchmark market	NCDEX Quality	11800	11500	300
	LCA 334	12200	12000	200
	Teja	13000	13000	Unch
	No. 273	12800	13000	-200
	No. 5	14000	14000	Unch
	Fatki	9000	9000	Unch
	Byadgi	14000	14000	Unch
	US 341	13500	13300	200
	Denvor Delux	13000	13000	Unch
Warangal (Telangana)	Teja	13600	13600	Unch
	Wonder Hot	14400	14400	Unch
	341	14100	14100	Unch
	Denvor Delux	13700	13700	Unch
	Paprika	NA	NA	-
	Fatki	8900	8900	Unch
Bedia(M.P.)	No. 12	16000	16000	Unch
	Indu 2070	16000	16000	Unch
	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
New Delhi	Teja(Khamam)	14000	14000	Unch
	M.P. Maco Teja	NA	NA	-
	Pala 12	NA	NA	-
	LCA 334	13000	13000	Unch
	Fatki	9500	9500	Unch
	Packing	13000	13000	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Centre	Parameter	14-Jul-16	13-Jul-16	Change
Guntur (A.P.)	Arrivals	50000	40000	10000
	Off-take	50000	40000	10000
Warangal (Telangana)	Arrivals	1700	2000	-300

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-16	-	-	-	-	-
July - 16	-	-	-	-	-
Aug- 16	-	-	-	-	-

Contract	Volume	Change	OI	Change
Jun-16	-	-	-	-
July - 16	-	-	-	-
Aug- 16	-	-	-	-

Spread	Jun-16	July-16	Aug-16
Basis	-	-	-
Jun-16	-	-	-
July - 16	-	-	-

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 13.7.16	In-Process 13.7.16	Total 13.7.16	FED 11.7.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Thursday. Sangli-Mandi is closed due to commission issue by Maharashtra Govt. and will open on 15th July.
- In **Telangana** State, Turmeric sowing reported week ending 06/07/2016, around 21028 hectares as compared to last year same period 25516 hectares, normal in season 48083 hectares.
- Good monsoon reported in growing regions likely to increase sowing area current year.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	14-Jul-16	13-Jul-16	Change
Nizamabad(A.P.) Benchmark market	Nizam quality	8400	8500	-100
	Double polish finger	9300	9300	Unch
	Gattah (unpolished)	7900	7900	Unch
	Gattah (double polished)	8700	8700	Unch
Duggirala(A.P.)	Bulb	8625	8250	375
	Finger	8500	7660	840
Erode(T.N.)	Finger	9000	8800	200
	Gattah	8600	8400	200
	Sellem	9500	9200	300
Salem(T.N.)	Bulb	8180	7900	280
	Finger	8520	8350	170
Sangli(Mah.)	Rajpuri/Selam Finger	Closed	Closed	-
	Rajpuri Medium	Closed	Closed	-
	Desi Kadappa	Closed	Closed	-
Warangal(Telangana)	Finger	8500	8500	Unch
	Round	8500	8500	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	14-Jul-16	13-Jul-16	Change
Nizamabad(A.P.)	Arrival	1200	1500	-300
	Off-take	1200	1500	-300
Duggirala(A.P.)	Arrival*	843	484	359
Salem(T.N.)	Arrival*	1	1	Unch
Erode(T.N.)	Arrival	4000	2500	1500
	Off-take	4000	2500	1500
Sangli(Mah.)	Arrival	Closed	Closed	-
Warangal(Telangana)	Arrival	200	200	Unch
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-36	8100	8180	8100	8128
Aug- 16	-76	8030	8066	7900	7974
Sep- 16	-90	8076	8084	7916	7986

Contract	Volume	Change	OI	Change
July - 16	905	275	11,020	-385
Aug- 16	7,585	880	24,540	-200
Sep- 16	1,055	210	3,530	600

Spread	July-16	Aug-16	Sep-16
Basis	272		
July - 16		-154	
Aug- 16			12

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 13.7.16	In-Process 13.7.16	Total 13.7.16	FED 11.7.16
Sangli	3009	0	3009	2989
Erode	159	0	159	159
Nizamabad	10	0	10	30
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady to firm sentiment witnessed in pepper market on Thursday. Increasing supply reported today.
- Lower production current year leading to lesser stocks support prices in the spot market.
- Interstate dealers and processors reported active in the domestic market.
- Export prices were at \$10,850 a tonne c&f for Europe and \$11,100 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Centre	Grade	14-Jul-16	13-Jul-16	Change
Kochi (Ker.) Benchmark market	Ungarbled	69500	69400	100
	Garbled	72500	72400	100
Chikmagalur (Kar.)	Ungarbled	69000	69000	Unch
New Delhi	Unpolished	74000	74000	Unch
	Number 11.5	NA	NA	-
Arrivals & Off-take in Tonnes				
Centre	Parameter	14-Jul-16	13-Jul-16	Change
Kochi(Ker.)	Arrivals	12	2	10
	Off-take	12	2	10

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	13.7.16	13.7.16	13.7.16	11.7.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Mixed sentiment witnessed in Jeera market on Thursday.
- Good export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- Jeera mainly export to Vietnam from Mundra port.
- During the week period (27th June to 03rd July 2016) Jeera export reports 2088 tonnes. Major export destinations are USA, Nepal, Vietnam, Morocco, Kuwait, UAE, Australia etc.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	14-Jul-16	13-Jul-16	Change
Unjha (Guj.) Benchmark market	Local	17100	17000	100
	NCDEX Quality	18500	18400	100
	Poojari type /Machine Cut	19200	19100	100
Rajkot (Guj.)	Local	17625	17675	-50
Patan (Guj.)	Local	17350	17075	275
Dhrol (Guj.)	Local	14175	16750	-2575
Gondal (Guj.)	Local	NR	17625	-
Jodhpur (Raj.)	Local	18000	18000	Unch
Merta City (Nagaur)(Raj.)	Local	18100	17500	600
Nagaur (Raj.)	Local	17200	17500	-300
Anandpur Kalu(Raj.)	Local	18000	NR	-
New Delhi	Ganesh	19500	19500	Unch
	Poojari type / Machine Cut	20500	20500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	14-Jul-16	13-Jul-16	Change
Unjha(Guj.)	Arrival	10000	10000	Unch
	Off-take	10000	10000	Unch
Rajkot (Guj.)	Arrival*	385	140	245
Patan(Guj.)	Arrival*	21	46	-25
Dhrol(Guj.)	Arrival*	15	32	-17
Gondal(Guj.)	Arrival	NR	500	-
Jodhpur(Raj.)	Arrival	150	400	-250
Merta City(Nagaur)(Raj.)	Arrival	1000	300	700
Nagaur(Raj.)	Arrival	250	500	-250
Anandpur Kalu(Raj.)	Arrival	NA	NR	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-395.00	18600.00	18705.00	18320.00	18340.00
Aug- 16	-395.00	18950.00	19160.00	18620.00	18695.00
Sep- 16	-400.00	19250.00	19450.00	18920.00	18990.00

Contract	Volume	Change	OI	Change
July - 16	102	-357	219	-195
Aug- 16	22,104	273	20,895	-1,698
Sep- 16	3,867	1,170	4,902	639

Spread	July-16	Aug-16	Sep-16
Basis	160		
July - 16		355	
Aug- 16			295

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	13.7.16	13.7.16	13.7.16	11.7.16
Jodhpur	265	9	274	286
Unjha	4279	522	4801	4114

(Quantity in MT)

CARDAMOM

Fundamentals:

- Steady to weak sentiment witnessed in Cardamom spot market on Thursday. Increasing supply reported today in the spot market.
- Exporters demand reported well for good quality supply.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		14-Jul-16	13-Jul-16	Change
Kumily Benchmark market	Max price	1121	1200	-79
	Avg. Price	801	812	-10
New Delhi	Medium	610	610	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	770	770	Unch
	7.5 (Bold)	870	870	Unch
	8 (Bold)	1100	1100	Unch
Arrival & Off-take in Kg				
Parameter	Centre	14-Jul-16	13-Jul-16	Change
Kumily	Arrivals	40024	39592	432
	Off-take	39104	39227	-123

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	0.00	0.00	0.00	0.00	0.00
Aug- 16	-10.90	905.90	905.90	885.90	889.90
Sep- 16	-12.10	900.00	900.00	888.00	888.00

Contract	Volume	Change	OI	Change
July - 16	0	-67	15	-53
Aug- 16	400	135	1,119	-52
Sep- 16	46	11	408	54

Spread	July-16	Aug-16	Sep-16
Basis	801.00		
July - 16		889.90	
Aug- 16			-1.90

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	13.7.16	13.7.16	13.7.16	11.7.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Mixed sentiment witnessed in Coriander spot market reported on Thursday. Increasing supply reported today in market
- During the week period (27th June to 03rd July 2016) Coriander reported export 649 tonnes as compared to last week 520 tonnes. Major export destinations are USA, UK, Canada, Qatar, Nepal, Malaysia, UAE etc.
- Masala miller already buying as per their requirement, so they were not interested to go for higher buying at higher prices level.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	14-Jul-16	13-Jul-16	Change
Kota (Raj.) Benchmark market	Eagle	6900	7000	-100
	Eagle(Split)	6900	7000	-100
	Badami	6800	6700	100
	Badami(Split)	6800	6700	100
Guna (M.P.)	Badami	6600	6800	-200
	Eagle	6800	6800	Unch
	Scooter	7400	7400	Unch
Neemuch (M.P.)	Badami	6700	6700	Unch
	Eagle	7000	7000	Unch
	Scooter	NA	NA	-
Ramganj (Raj.)	Eagle	6500	6600	-100
	Eagle(Split)	6500	6600	-100
	Badami	6300	6400	-100
	Badami(Split)	6300	6400	-100
	Scooter	6900	7000	-100
Baran (Raj.)	Eagle	7000	6500	500
	Badami	6800	6800	Unch
Bhawani (Raj.)	Eagle	6800	6600	200
	Badami	6700	6400	300
	Scooter	7200	6700	500
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	NR	7105	-
	Eagle	NR	7625	-
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		14-Jul-16	13-Jul-16	Change
Kota (Raj.)	Arrival	500	800	-300
	Offtake	500	800	-300
Guna (M.P.)	Arrival	1000	500	500
	Offtake	1000	500	500
Neemuch (M.P.)	Arrival	350	150	200
	Offtake	350	150	200
Ramganj (Raj.)	Arrival	5000	2000	3000
	Offtake	5000	2000	3000
Baran (Raj.)	Arrival	1200	200	1000
	Offtake	1200	200	1000
Bhawani (Raj.)	Arrival	600	300	300
	Offtake	600	300	300
Gondal(Guj.)	Arrival	NR	700	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	-88	7897	7850	7809	7809
Aug- 16	-91	7685	7715	7638	7638.00
Sep- 16	-57	7782	7750	7696	7725

Spread	July-16	Aug-16	Sep-16
Basis	-909		
July - 16		-171	
Aug- 16			87

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

Contract	Volume	Change	OI	Change
July - 16	220	-2,360	5,190	-1,260
Aug- 16	3,390	-6,380	17,800	340
Sep- 16	140	-610	760	760

NCDX- STOCK POSITION

Stocks	Demat 13.7.16	In-Process 13.7.16	Total 13.7.16	FED 11.7.16
Baran	30	0	30	30
Guna	--	--	--	--
Kota	--	--	--	--
Ramganj	806	0	806	806

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	14-Jul-16	13-Jul-16	Change
Kerala	Kochi	78000	78000	Unch
	Kattapana	75000	75000	Unch
	Idukki	NR	NR	-
Madagascar		67000	67000	Unch
Zanzibar		69000	69000	Unch

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					14.7.2016	13.7.2016
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	69000
	Karkala	Udupi	Other	Average	--	--
	Mangalore	Dakshina Kannada			45000	45000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					14.7.2016	13.7.2016
Dry Chilies			Byadgi		13850	13850
	Bangalore	Bangalore	Guntur		11750	11750
			Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		15000	15000
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					14.7.2016	13.7.2016
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	10400	10400

-- refers to Not Available.

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