

## **REDCHILLI**

#### **Fundamentals:**

- Steady sentiment witnessed in Chilli market on Friday. Decreasing supply reported today in market.
- Chilli sowing area likely to go up current year due to higher prices and good monsoon.
- In Andhra Pradesh, Chilli sown area is 2741 hectares as on 06-07-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 992 hectares.

Red	Chilli Spot Market Prices:	: (Rs/QtI)		
Centre	Grade	15-Jul-16	14-Jul-16	Change
	NCDEX Quality	11800	11800	Unch
	LCA 334	12200	12200	Unch
	Teja	13000	13000	Unch
Comton(A.B.)	No. 273	12800	12800	Unch
Guntur(A.P.)  Benchmark market	No. 5	14000	14000	Unch
Deliciillaik illaiket	Fatki	9000	9000	Unch
	Byadgi	14000	14000	Unch
	US 341	13500	13500	Unch
	Denvor Delux	13000	13000	Unch
	Teja	13600	13600	Unch
	Wonder Hot	14400	14400	Unch
Warangal (Telangana)	341	14100	14100	Unch
warangar (Telangana)	Denvor Delux	13700	13700	Unch
	Paprika	NA	NA	•
	Fatki	8900	8900	Unch
	No. 12	16000	16000	Unch
	Indu 2070	16000	16000	Unch
Bedia(M.P.)	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	•
	Ganesh	NA	NA	•
	Teja(Khamam)	14000	14000	Unch
	М.Р. Масо Теја	NA	NA	•
New Delhi	Pala 12	NA	NA	•
INEW Dellii	LCA 334	13000	13000	Unch
	Fatki	9500	9500	Unch
	Packing	13000	13000	Unch
	s & Off-take in bags (1 ba	<u> </u>		
Centre	Parameter	15-Jul-16	14-Jul-16	Change
Guntur (A.P.)	Arrivals	30000	50000	-20000
` ,	Off-take	30000	50000	-20000
Warangal (Telangana)	Arrivals	1500	1700	-200

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Jun-16	0	12924	12924	12924	12924.00
July - 16	0	12996	12996	12996	12996
Aug- 16	0	13074	13074	13074	13074

Contract	Volume	Change	OI	Change
Jun-16	0	0	0	0
July - 16	0	0	0	0
Aug- 16	0	0	0	0

Spread	Jun-16	July-16	Aug-16
Basis	-1124		
Jun-16		72	
July - 16			78

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices— Near month futures.

### NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Stocks	14.7.16	14.7.16	14.7.16	11.7.16
Guntur				



## **TURMERIC**

### **Fundamentals:**

- Mixed sentiment witnessed in Turmeric market on Friday. Sangli-Mandi is closed due to commission issue by Maharashtra Govt. and will open on 15th July.
- In **Telangana** State, Turmeric sowing reported week ending 06/07/2016, around 21028 hectares as compared to last year same period 25516 hectares, normal in season 48083 hectares.
- Good monsoon reported in growing regions likely to increase sowing area current year.

Centre	Grade	15-Jul-16	14-Jul-16	Chang
	Nizam quality	8400	8400	Unch
Nizamabad(A.P.)	Double polish finger	9300	9300	Unch
Benchmark market	Gattah (unpolished)	7900	7900	Unch
	Gattah (double polished)	8700	8700	Unch
	Bulb	7725	8625	-900
Duggirala(A.P.)	Finger	7950	8500	-550
	Finger	8700	9000	-300
Erode(T.N.)	Gattah	8300	8600	-300
` '	Sellem	9100	9500	-400
Colore/T N )	Bulb	8200	8180	20
Salem(T.N.)	Finger	8540	8520	20
	Rajpuri/Selam Finger	Closed	Closed	-
Sangli(Mah.)	Rajpuri Medium	Closed	Closed	-
	Desi Kadappa	Closed	Closed	-
Marangal/Talangana)	Finger	8500	8500	Unch
Warangal(Telangana)	Round	8500	8500	Unch
	Arrival & Off-take in bags (1 bag =	75 Kg)		
Centre	Parameter	15-Jul-16	14-Jul-16	Chang
Nizamahad/A D )	Arrival	1200	1200	Unch
Nizamabad(A.P.)	Off-take	1200	1200	Unch
Duggirala(A.P.)	Arrival*	403	843	-440
Salem(T.N.)	Arrival*	1	1	Unch
Frado/T N )	Arrival	5500	4000	1500
Erode(T.N.)	Off-take	5500	4000	1500
Sangli(Mah.)	Arrival	Closed	Closed	_
Warangal(Telangana)	Arrival	200	200	Unch

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
July - 16	+244.00	8100	8366	8104	8366
Aug- 16	+158.00	7984	8114	7966	8114.00
Sep- 16	+236.00	7998	8200	7990	8200.00

Contract	Volume	Change	OI	Change
July - 16	560	-70	10,530	-875
Aug- 16	8,230	1,525	24,285	-455
Sep- 16	2,260	1,415	4,120	1,190

Spread	July-16	Aug-16	Sep-16
Basis	34		
July - 16		-252	
Aug- 16			86

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices—Near month futures.

## **NCDEX-STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
SIUCKS	14.7.16	14.7.16	14.7.16	11.7.16
Sangli	3029	0	3029	2989
Erode	159	0	159	159
Nizamabad	10	0	10	30
Warangal				



## **BLACKPEPPER**

#### **Fundamentals:**

- Steady to firm sentiment witnessed in pepper market on Friday. Decreasing supply reported today.
- Lower production current year leading to lesser stocks support prices in the spot market.
- Interstate dealers and processors reported active in the domestic market.
- Export prices were at \$10,850 a tonne c&f for Europe and \$11,100 for the US.

	Black Pepper Spot Market Prices: (Rs/Qtl)						
Centre	Grade	15-Jul-16	14-Jul-16	Change			
Kochi(Ker.)	Ungarbled	69600	69500	100			
Benchmark market	Garbled	72600	72500	100			
Chikmagalur(Kar.)	Ungarbled	69000	69000	Unch			
New Delhi	Unpolished	74000	74000	Unch			
New Dellii	Number 11.5	NA	NA	-			
	Arrivals & Off-take	in Tonnes					
Centre	Parameter	15-Jul-16	14-Jul-16	Change			
Kochi(Ker.)	Arrivals	11	12	-1			
Rociii(Rei.)	Off-take	11	12	-1			

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	Hi	gh	Lo	W	Close		
			-	-					
			-	-					
			-	-					
			-	-					
Contract	Volume	e Char	nge	(	OI		Change		
					-				
		•				•			

Spread	Nov-14	Dec-14	Jan-15
	1	-	-

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures. **NCDEX-STOCK POSITION** 

Stocks	Demat	In-Process	Total	FED
Otocks	14.7.16	14.7.16	14.7.16	11.7.16
Calicut				
Kochi				



## **JEERA (CUMIN SEED)**

#### **Fundamentals:**

- Mixed sentiment witnessed in Jeera market on Friday. Decreasing supply reported today in markets.
- Good export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- Jeera mainly export to Vietnam from Mundra port.
- During the week period (27<sup>th</sup> June to 03<sup>rd</sup> July 2016) Jeera export reports 2088 tonnes. Major export destinations are USA, Nepal, Vietnam, Morocco, Kuwait, UAE, Australia etc.

Jeer	a(Cumin Seed) Spot Market Prices(Loc	ose): (Rs/QtI)		
Centre	Grade	15-Jul-16	14-Jul-16	Change
Uniba (C.:i)	Local	17100	17100	Unch
Unjha (Guj.) Benchmark market	NCDEX Quality	18500	18500	Unch
Benciillark illarket	Poojari type /Machine Cut	19200	19200	Unch
Rajkot (Guj.)	Local	17200	17625	-425
Patan (Guj.)	Local	16650	17350	-700
Dhrol (Guj.)	Local	16675	14175	2500
Gondal (Guj.)	Local	NR	NR	-
Jodhpur (Raj.)	Jodhpur (Raj.) Local		18000	Unch
Merta City (Nagaur)(Raj.)	Local	18100	18100	Unch
Nagaur (Raj.)	Local	17200	17200	Unch
Anandpur Kalu(Raj.)	Local	18500	18000	500
New Delhi	Ganesh	19500	19500	Unch
New Deini	Poojari type / Machine Cut	20500	20500	Unch
	Arrival & Off-take in bags (1 bag = 5	55 kg)		
Centre	Parameter	15-Jul-16	14-Jul-16	Chang
Uniba/Cui \	Arrival	8000	10000	-2000
Unjha(Guj.)	Off-take	8000	10000	-2000
Rajkot(Guj.)	Arrival*	360	385	-25
Patan(Guj.)	Arrival*	23	21	2
Dhrol(Guj.)	Arrival*	35	15	20
Gondal(Guj.)	Arrival	NR	NR	-
Jodhpur(Raj.)	Arrival	150	150	Unch
Merta City(Nagaur)(Raj.)	Arrival	1000	1000	Unch
Nagaur(Raj.)	Arrival	250	250	Unch
Anandpur Kalu(Raj.)	Arrival	NA	NA	-
	Arrival * Qtl	-	•	-

## **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close	
July - 16	18425.00	18550.00	18410.00	18550.00	18425.00	
Aug- 16	18715.00	19040.00	18700.00	18935.00	18715.00	L.
Sep- 16	19070.00	19310.00	19020.00	19220.00	19070.00	Ŀ

Spread	July-16	Aug-16	Sep-16
Basis	-50		
July - 16		385	
Aug- 16			285

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

Contract	Volume	Change	OI	Change
July - 16	102	0	219	0
Aug- 16	22,104	0	20,895	0
Sep- 16	3,867	0	4,902	0

## **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	14.7.16	14.7.16	14.7.16	11.7.16
Jodhpur	268	6	274	286
Unjha	4291	684	4975	4114



## **CARDAMOM**

### **Fundamentals:**

- Steady to weak sentiment witnessed in Cardamom spot market on Friday. Decreasing supply reported today in the spot market.
- Exporters demand reported well for good quality supply.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)					
Auction Price		15-Jul-16	14-Jul-16	Change	
Kumily	Max price	1162	1121	41	
Benchmark market	Avg. Price	797	801	-4	
	Medium	610	610	Unch	
	6.5 (Bold)	670	670	Unch	
New Delhi	7 (Bold)	770	770	Unch	
	7.5 (Bold)	870	870	Unch	
	8 (Bold)	1100	1100	Unch	
	Arrival & Off-ta	ke in Kg			
Parameter	Centre	15-Jul-16	14-Jul-16	Change	
Kumily	Arrivals	16162	40024	-23862	
Rulliny	Off-take	14466	39104	-24638	
Larg	e Cardamom Spot Ma	rket Prices: (Rs/K	g)		
Center	Type	15-Jul-16	14-Jul-16	Change	
Singtam,Sikkim	Badadana	1250	1150	100	
Singtam	Chotadana	1150	1238	-88	
Gangtok,Sikkim	Badadana	1225	1225	Unch	
Gangtok	Chotadana	1125	1163	-38	

#### **MCX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
July - 16	+8.90	812.00	815.00	800.10	815.00
Aug- 16	+3.10	889.00	900.00	883.20	895.00
Sep- 16	0.00	888.00	897.50	886.10	895.00

Contract	Volume	Change	OI	Change
July - 16	0	0	15	0
Aug- 16	400	0	1,119	0
Sep- 16	46	0	408	0

Spread	July-16	Aug-16	Sep-16
Basis	-18.00		
July - 16		80.00	
Aug- 16			0.00
Aug- 16			0.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

#### MCX- STOCK POSITION

mox or controll						
Stocks	Physical stock	Demat stock	Valid Total Stocks	FED		
	14.7.16	14.7.16	14.7.16	11.7.16		
Vandanmedu						
T.N.(Bodi)						



## **CORIANDER SEED**

### **Fundamentals:**

- Mixed sentiment witnessed in Coriander spot market reported on Friday. Increasing supply reported today in market.
- During the week period (27th June to 03rd July 2016) Coriander reported export 649 tonnes as compared to last week 520 tonnes. Major export destinations are USA, UK, Canada, Qatar, Nepal, Malaysia, UAE etc.
- Masala miller already buying as per their requirement, so they were not interested to go for higher buying at higher prices level.

	Coriander Spot Market Pri	ces(Loose): (Rs/Qtl		
Centre	Grade (New)	15-Jul-16	14-Jul-16	Change
	Eagle	7000	6900	100
Kota (Raj.)	Eagle(Split)	7000	6900	100
Benchmark market	Badami	6700	6800	-100
	Badami(Split)	6700	6800	-100
	Badami	6500	6600	-100
Guna (M.P.)	Eagle	6700	6800	-100
	Scooter	7400	7400	Unch
	Badami	6700	6700	Unch
Neemuch (M.P.)	Eagle	7000	7000	Unch
	Scooter	NA	NA	-
	Eagle	6450	6500	-50
	Eagle(Split)	6450	6500	-50
Ramganj (Raj.)	Badami	6300	6300	Unch
	Badami(Split)	6300	6300	Unch
	Scooter	6900	6900	Unch
Baran (Raj.)	Eagle	7000	7000	Unch
Baran (Naj.)	Badami	6800	6800	Unch
	Eagle	6800	6800	Unch
Bhawani (Raj.)	Badami	6700	6700	Unch
Briawarii (Kaj.)	Scooter	7200	7200	Unch
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	NR	NR	-
	Eagle	NR	NR	-
	Arrival & Off-take in bag			
Cen		15-Jul-16	14-Jul-16	Change
Kota (Raj.)	Arrival	1000	500	500
riota (riaji)	Offtake	1000	500	500
Guna (M.P.)	Arrival	3000	1000	2000
Guna (iiii i)	Offtake	3000	1000	2000
Neemuch (M.P.)	Arrival	350	350	Unch
	Offtake	350	350	Unch
Ramganj (Raj.)	Arrival	7000	5000	2000
	Offtake	7000	5000	2000
Baran (Raj.)	Arrival	1200	1200	Unch
	Offtake	1200	1200	Unch
Bhawani (Raj.)	Arrival	600	600	Unch
, ,,	Offtake	600	600	Unch
Gondal(Guj.)	Arrival	NR	NR	-



# Spices-Daily-Fundamental-Report 16 July 2016

### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
July - 16	+17.00	7850	7925	7850	7850.00
Aug- 16	+108.00	7641	7760	7600	7760
Sep- 16	+63.00	7725	7789	7670	0

Contract	Volume	Change	OI	Change
July - 16	220	0	5,190	0
Aug- 16	3,390	0	17,800	0
Sep- 16	140	0	760	760

Spread	July-16	Aug-16	Sep-16
Basis	-1150		
July - 16		-90	
Aug- 16			-7760

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

## NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Otocks	14.7.16	14.7.16	14.7.16	11.7.16
Baran	30	0	30	30
Guna				
Kota				
Ramganj	806	0	806	806



## **CLOVE**

Clove Spot Market Prices(Loose): (Rs/Qtl)							
Centre Grade 15-Jul-16 14-Jul-16 Chang							
	Kochi	78000	78000	Unch			
Kerala	Kattapana	75000	75000	Unch			
	ldukki	NR	NR	-			
Madagascar		67000	67000	Unch			
Zanzibar		69000	69000	Unch			

## WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

		District/State	Variety	Grade	Modal Price (Rs/Quintal)	
Spice	Market				Date	
-			-		15.7.2016	14.7.2016
	Belthangadi	Dakshina Kannada		Average		
	Gonikoppal	Kodagu				
Black	Karkala	Udupi	Other			
Pepper	Mangalore	Dakshina Kannada	Other		45000	45000
	Sirsi	Uttara Kannada			63349	
	Yellapura	Uttara Kannada			62495	
					Modal Price (Rs/Quintal)	
Spice	Market	District/State	Variety	Grade	Da	ate
					15.7.2016	14.7.2016
		Bangalore	Byadgi		13950	13850
	Bangalore		Guntur		11750	11750
Dry	g	g	Local Average	Average		
Chilies			Mankattu	, wordgo		
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		15000	15000
			Variety	Grade	Modal Price (Rs/Quintal)	
Spice	Market District/State	Da <sup>-</sup> 15.7.2016			te 14.7.2016	
	Gundlupet	Chamarajanagar	Local	Average	6600	
Turmeric	Bangalore	Bangalore	Turmeric Stick	Average		10400

<sup>--</sup> refers to Not Available.



## Spices-Daily-Fundamental-Report 16 July 2016

#### Disclaim

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2016 Indian Agribusiness Systems Pvt Ltd.