

REDCHILLI

Fundamentals:

- Steady sentiment witnessed in Chilli market on Tuesday. Increasing supply reported today.
- Good monsoon rainfall in major growing regions and higher prices compared to competitive crop likely to increase Chilli sowing area current year.
- In Karnataka, Chilli sown area is 10854.17 hectares as on 11-07-2016, as against targeted area of 68100 hectares. Last year area coverage for the same period was 36046.30 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Centre	Grade	19-Jul-16	18-Jul-16	Change
Guntur(A.P.) Benchmark market	NCDEX Quality	11800	11800	Unch
	LCA 334	12200	12200	Unch
	Teja	13000	13000	Unch
	No. 273	12800	12800	Unch
	No. 5	14000	14000	Unch
	Fatki	9000	9000	Unch
	Byadgi	14000	14000	Unch
	US 341	13500	13500	Unch
	Denvor Delux	13000	13000	Unch
Warangal (Telangana)	Teja	13600	13600	Unch
	Wonder Hot	14400	14400	Unch
	341	14100	14100	Unch
	Denvor Delux	13700	13700	Unch
	Paprika	NA	NA	-
	Fatki	8900	8900	Unch
Bedia(M.P.)	No. 12	16300	16300	Unch
	Indu 2070	16000	16000	Unch
	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
New Delhi	Teja(Khamam)	14000	14000	Unch
	M.P. Maco Teja	NA	NA	-
	Pala 12	NA	NA	-
	LCA 334	13000	13000	Unch
	Fatki	9500	9500	Unch
	Packing	13000	13000	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Centre	Parameter	19-Jul-16	18-Jul-16	Change
Guntur (A.P.)	Arrivals	90000	60000	30000
	Off-take	60000	45000	15000
Warangal (Telangana)	Arrivals	1500	1200	300

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 18.7.16	In-Process 18.7.16	Total 18.7.16	FED 18.7.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Tuesday. Nizamabad-Mandi is closed due to Guru Purnima. Sangli mandi is closed due to commission issue by Maharashtra Govt.
- In **Telangana** State, Turmeric sowing reported week ending 13/07/2016, around 28068 hectares as compared to last year same period 29359 hectares, normal in season 48083 hectares.
- In Maharashtra, Turmeric sowing around complete by 95% current year.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	19-Jul-16	18-Jul-16	Change
Nizamabad (A.P.) Benchmark market	Nizam quality	Closed	Closed	-
	Double polish finger	Closed	Closed	-
	Gattah (unpolished)	Closed	Closed	-
	Gattah (double polished)	Closed	Closed	-
Duggirala(A.P.)	Bulb	8450	7760	690
	Finger	7950	8701	-751
Erode(T.N.)	Finger	9000	8800	200
	Gattah	8500	8400	100
	Sellem	9300	9200	100
Salem(T.N.)	Bulb	8280	8230	50
	Finger	8550	8580	-30
Sangli(Mah.)	Rajpuri/Selam Finger	Closed	Closed	-
	Rajpuri Medium	Closed	Closed	-
	Desi Kadappa	Closed	Closed	-
Warangal(Telangana)	Finger	8550	8500	50
	Round	8550	8500	50
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	19-Jul-16	18-Jul-16	Change
Nizamabad(A.P.)	Arrival	Closed	Closed	-
	Off-take	Closed	Closed	-
Duggirala(A.P.)	Arrival*	482	771	-289
Salem(T.N.)	Arrival*	1	1	Unch
Erode(T.N.)	Arrival	2000	2000	Unch
	Off-take	2000	2000	Unch
Sangli(Mah.)	Arrival	Closed	Closed	-
Warangal(Telangana)	Arrival	150	200	-50
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	+80.00	8374	8574	8370	8532
Aug- 16	+122.00	8188	8330	8120	8290
Sep- 16	+98.00	8200	8346	8150	8298

Contract	Volume	Change	OI	Change
July - 16	940	-1,995	7,095	-1,690
Aug- 16	8,235	-5,325	22,575	185
Sep- 16	2,315	-155	5,050	495

Spread	July-16	Aug-16	Sep-16
Basis	--		
July - 16		-242	
Aug- 16			8

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 18.7.16	In-Process 18.7.16	Total 18.7.16	FED 18.7.16
Sangli	3090	0	3090	3090
Erode	209	0	209	209
Nizamabad	10	0	10	10
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in pepper market on Tuesday.
- Lower production current year leading to lesser stocks support prices in the spot market.
- During the week period (04th July to 10th July 2016) Black Pepper reported export 386 tonnes as compared to last week 376 tonnes. Major export destinations are USA, UK, Canada, Saudi, Kuwait, Sweden, Australia etc.
- Interstate dealers and processors reported active in the domestic market.
- Export prices were at \$11,000 a tonne c&f for Europe and \$11,250 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Centre	Grade	19-Jul-16	18-Jul-16	Change
Kochi (Ker.) Benchmark market	Ungarbled	69600	69600	Unch
	Garbled	72600	72600	Unch
Chikmagalur(Kar.)	Ungarbled	69000	69000	Unch
New Delhi	Unpolished	74000	74000	Unch
	Number 11.5	NA	NA	--
Arrivals & Off-take in Tonnes				
Centre	Parameter	19-Jul-16	18-Jul-16	Change
Kochi(Ker.)	Arrivals	15	0	--
	Off-take	15	0	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
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Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
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Spread	Nov-14	Dec-14	Jan-15
--	--	--	--
--	--	--	--
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	18.7.16	18.7.16	18.7.16	18.7.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Mixed sentiment witnessed in Jeera market on Tuesday. Patan mandi is closed due to Guru Purnima.
- At higher levels buyers reported unresponsive today.
- Overall good export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- During the week period (04th July to 10th July 2016) Jeera export reports 1625 tonnes.
- Vietnam and China are the major buyers for Indian Jeera during the period.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	19-Jul-16	18-Jul-16	Change
Unjha (Guj.) Benchmark market	Local	17500	17800	-300
	NCDEX Quality	18800	19100	-300
	Poojari type /Machine Cut	19500	19700	-200
Rajkot (Guj.)	Local	18255	18250	5
Patan (Guj.)	Local	Closed	16785	-
Dhrol (Guj.)	Local	17500	16450	1050
Gondal (Guj.)	Local	18500	18000	500
Jodhpur (Raj.)	Local	18500	Closed	-
Merta City (Nagaur)(Raj.)	Local	18700	Closed	-
Nagaur (Raj.)	Local	18300	Closed	-
Anandpur Kalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	19800	20000	-200
	Poojari type / Machine Cut	21000	21200	-200
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	19-Jul-16	18-Jul-16	Change
Unjha(Guj.)	Arrival	12000	7000	5000
	Off-take	12000	7000	5000
Rajkot(Guj.)	Arrival*	480	360	120
Patan(Guj.)	Arrival*	Closed	18	-
Dhrol(Guj.)	Arrival*	5	20	-15
Gondal(Guj.)	Arrival	500	700	-200
Jodhpur(Raj.)	Arrival	1000	Closed	-
Merta City(Nagaur)(Raj.)	Arrival	700	Closed	-
Nagaur(Raj.)	Arrival	300	Closed	-
Anandpur Kalu(Raj.)	Arrival	NR	NR	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	+45.00	19000.00	19100.00	18700.00	18935.00
Aug- 16	-40.00	19235.00	19450.00	19020.00	19340.00
Sep- 16	-25.00	19530.00	19760.00	19350.00	19650.00

Spread	July-16	Aug-16	Sep-16
Basis	-135		
July - 16		405	
Aug- 16			310

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 18.7.16	In-Process 18.7.16	Total 18.7.16	FED 18.7.16
Jodhpur	274	0	274	274
Unjha	4537	416	4953	4537

(Quantity in MT)

Contract	Volume	Change	OI	Change
July - 16	105	102	123	-9
Aug- 16	16,260	2,772	20,913	-228
Sep- 16	2,370	600	5,466	312

CARDAMOM

Fundamentals:

- Steady to firm sentiment witnessed in Small Cardamom spot market on Tuesday. Increasing supply reported today in the spot market.
- Large cardamom market reported down today.
- Buyers reported unresponsive due to lower supply.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		19-Jul-16	18-Jul-16	Change
Kochi, Kerala Benchmark market	Max price	1200	986	214
	Avg. Price	812	735	77
New Delhi	Medium	610	610	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	770	770	Unch
	7.5 (Bold)	870	870	Unch
	8 (Bold)	1100	1100	Unch
Arrival & Off-take in Kg				
Parameter	Centre	19-Jul-16	18-Jul-16	Change
Kumily	Arrivals	42857	15823	27034
	Off-take	41669	14536	27133
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	19-Jul-16	18-Jul-16	Change
Singtam,Sikkim	Badadana	1250	1250	-
Singtam	Chotadana	1150	1150	-
Gangtok,Sikkim	Badadana	1200	1225	-25
Gangtok	Chotadana	1100	1125	-25

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+1.80	889.90	896.00	882.00	892.50
Sep- 16	+3.00	886.00	890.50	878.10	890.40
Oct- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug- 16	259	-171	1,060	-31
Sep- 16	170	81	595	77
Oct- 16	--	--	--	--

Spread	Aug-16	Sep-16	Oct-16
Basis	-80.50		
Aug- 16		-2.10	
Sep- 16			--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	18.7.16	18.7.16	18.7.16	18.7.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady sentiment witnessed in Coriander spot market reported on Tuesday. Few markets closed due to Guru Purnima.
- Increasing supply reported today in market.
- Exporters reported active in the spot market due to good quality supply current year.
- Export demand reported up during the week.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	19-Jul-16	18-Jul-16	Change
Kota (Raj.) Benchmark market	Eagle	7000	7000	Unch
	Eagle(Split)	7000	7000	Unch
	Badami	6700	6700	Unch
	Badami(Split)	6700	6700	Unch
Guna (M.P.)	Badami	Closed	6700	-
	Eagle	Closed	6900	-
	Scooter	Closed	7500	-
Neemuch (M.P.)	Badami	Closed	6800	-
	Eagle	Closed	7200	-
	Scooter	Closed	NA	-
Ramganj (Raj.)	Eagle	6550	6550	Unch
	Eagle(Split)	6550	6550	Unch
	Badami	6400	6400	Unch
	Badami(Split)	6400	6400	Unch
	Scooter	7000	7000	Unch
Baran (Raj.)	Eagle	7400	7400	Unch
	Badami	7100	7100	Unch
Bhawani (Raj.)	Eagle	Closed	6900	-
	Badami	Closed	6800	-
	Scooter	Closed	7200	-
	Double Paroot	Closed	NA	-
Gondal(Guj.)	Badami	7500	NA	-
	Eagle	7750	NA	-
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		19-Jul-16	18-Jul-16	Change
Kota (Raj.)	Arrival	20000	5000	15000
	Offtake	20000	5000	15000
Guna (M.P.)	Arrival	Closed	3000	-
	Offtake	Closed	3000	-
Neemuch (M.P.)	Arrival	Closed	400	-
	Offtake	Closed	400	-
Ramganj (Raj.)	Arrival	7000	6000	1000
	Offtake	7000	6000	1000
Baran (Raj.)	Arrival	1500	1500	Unch
	Offtake	1500	1500	Unch
Bhawani (Raj.)	Arrival	Closed	500	-
	Offtake	Closed	500	-
Gondal(Guj.)	Arrival	300	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July - 16	+19	8020	8204	8000	8100
Aug- 16	-78	7894	7894	7750	7761
Sep- 16	-86	7870	7870	7750	7775

Contract	Volume	Change	OI	Change
July - 16	760	530	4,600	-250
Aug- 16	6,670	-1,190	20,330	710
Sep- 16	1,460	-390	2,750	2,750

Spread	July-16	Aug-16	Sep-16
Basis	-1100		
July - 16		-339	
Aug- 16			14

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat 18.7.16	In-Process 18.7.16	Total 18.7.16	FED 18.7.16
Baran	30	0	30	30
Guna	--	--	--	--
Kota	20	10	30	20
Ramganj	806	0	806	806

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	19-Jul-16	18-Jul-16	Change
Kerala	Kochi	78000	78000	Unch
	Kattapana	75000	75000	Unch
	Idukki	NR	NR	-
Madagascar		67000	67000	Unch
Zanzibar		69000	69000	Unch

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					19.7.2016	18.7.2016
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			45000	45000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			63019	61519
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					19.7.2016	18.7.2016

Dry Chilies	Bangalore	Bangalore	Byadgi		13950	13950
			Guntur		11750	11750
			Local		--	--
	Karkala	Udupi	Mankattu	Average	--	--
			Byadgi		--	--
			Other		16000	15000
Turmeric	Gundlupet	Chamarajanagar	Local	Average	Modal Price (Rs/Quintal)	
					Date	
					19.7.2016	18.7.2016
	Bangalore	Bangalore	Turmeric Stick	Average	8100	--
					10400	10400

-- refers to Not Available.

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