

REDCHILLI

Fundamentals:

- Steady sentiment witnessed in Chilli market on Thursday. Lower supply reported today.
- Good monsoon rainfall in major growing regions and higher prices compared to competitive crop likely to increase Chilli sowing area current year.
- In Karnataka, Chilli sown area is 10854.17 hectares as on 11-07-2016, as against targeted area of 68100 hectares. Last year area coverage for the same period was 36046.30 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Centre	Grade	21-Jul-16	20-Jul-16	Change
Guntur(A.P.) Benchmark market	NCDEX Quality	11700	11700	Unch
	LCA 334	12100	12100	Unch
	Teja	12900	12900	Unch
	No. 273	12700	12700	Unch
	No. 5	13900	13900	Unch
	Fatki	8900	8900	Unch
	Byadgi	13900	13900	Unch
	US 341	13400	13400	Unch
	Denvor Delux	12900	12900	Unch
Warangal (Telangana)	Teja	13600	13600	Unch
	Wonder Hot	14400	14400	Unch
	341	14100	14100	Unch
	Denvor Delux	13700	13700	Unch
	Paprika	NA	NA	-
	Fatki	8900	8900	Unch
Bedia(M.P.)	No. 12	16300	16300	Unch
	Indu 2070	16000	16000	Unch
	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
	Teja(Khamam)	14000	14000	Unch
New Delhi	M.P. Maco Teja	NA	NA	-
	Pala 12	NA	NA	-
	LCA 334	13000	13000	Unch
	Fatki	9500	9500	Unch
	Packing	13000	13000	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Centre	Parameter	21-Jul-16	20-Jul-16	Change
Guntur (A.P.)	Arrivals	40000	80000	-40000
	Off-take	30000	50000	-20000
Warangal (Telangana)	Arrivals	1000	2000	-1000

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 20.7.16	In-Process 20.7.16	Total 20.7.16	FED 18.7.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Mostly steady sentiment witnessed in Turmeric market on Thursday. Sangli mandi is closed due to commission issue by Maharashtra Govt.
- In **Telangana** State, Turmeric sowing reported week ending 13/07/2016, around 28068 hectares as compared to last year same period 29359 hectares, normal in season 48083 hectares.
- In Maharashtra, Turmeric sowing around complete by 95% current year.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	21-Jul-16	20-Jul-16	Change
Nizamabad(A.P.) Benchmark market	Nizam quality	8500	8500	Unch
	Double polish finger	9400	9400	Unch
	Gattah (unpolished)	8000	8000	Unch
	Gattah (double polished)	8800	8800	Unch
Duggirala(A.P.)	Bulb	8100	7975	125
	Finger	8100	8250	-150
Erode(T.N.)	Finger	9200	9200	Unch
	Gattah	8700	8700	Unch
	Sellem	9500	9500	Unch
Salem(T.N.)	Bulb	8230	8230	Unch
	Finger	8520	8520	Unch
Sangli(Mah.)	Rajpuri/Selam Finger	Closed	Closed	-
	Rajpuri Medium	Closed	Closed	-
	Desi Kadappa	Closed	Closed	-
Warangal(Telangana)	Finger	8550	8550	Unch
	Round	8550	8550	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	21-Jul-16	20-Jul-16	Change
Nizamabad(A.P.)	Arrival	1000	1500	-500
	Off-take	1000	1500	-500
Duggirala(A.P.)	Arrival*	533	697	-164
Salem(T.N.)	Arrival*	1	1	Unch
Erode(T.N.)	Arrival	2500	3000	-500
	Off-take	2500	3000	-500
Sangli(Mah.)	Arrival	Closed	Closed	-
Warangal(Telangana)	Arrival	150	150	Unch
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-34	8310	8376	8252	8288
Sep- 16	-32	8346	8382	8260	8298
Oct- 16	-30	8360	8370	8338	8370

Contract	Volume	Change	OI	Change
Aug- 16	7,470	600	20,600	19,850
Sep- 16	3,505	-13,755	8,085	-12,600
Oct- 16	65	-4,150	70	-6,335

Spread	Aug-16	Sep-16	Oct-16
Basis	212		
Aug- 16		10	
Sep- 16			72

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 20.7.16	In-Process 20.7.16	Total 20.7.16	FED 18.7.16
Sangli	3200	0	3200	3090
Erode	249	0	249	209
Nizamabad	10	0	10	10
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady to weak sentiment witnessed in pepper market on Thursday.
- Lower production current year leading to lesser stocks support prices in the spot market.
- During the week period (04th July to 10th July 2016) Black Pepper reported export 386 tonnes as compared to last week 376 tonnes. Major export destinations are USA, UK, Canada, Saudi, Kuwait, Sweden, Australia etc.
- Interstate dealers and processors reported active in the domestic market.
- Export prices were at \$11,025 a tonne C&F Europe and \$11,275 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Centre	Grade	21-Jul-16	20-Jul-16	Change
Kochi(Ker.) Benchmark market	Ungarbled	69500	69600	-100
	Garbled	72500	72600	-100
Chikmagalur(Kar.)	Ungarbled	69000	69000	Unch
New Delhi	Unpolished	74000	74000	Unch
	Number 11.5	NA	NA	-
Arrivals & Off-take in Tonnes				
Centre	Parameter	21-Jul-16	20-Jul-16	Change
Kochi(Ker.)	Arrivals	21	20	1
	Off-take	21	20	1

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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--	--	--	--	--	--
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 20.7.16	In-Process 20.7.16	Total 20.7.16	FED 18.7.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Continue mixed sentiment witnessed in Jeera market on Thursday.
- At higher levels buyers reported unresponsive today.
- Overall good export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- During the week period (04th July to 10th July 2016) Jeera export reports 1625 tonnes.
- Vietnam and China are the major buyers for Indian Jeera during the period.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	21-Jul-16	20-Jul-16	Change
Unjha (Guj.) Benchmark market	Local	17500	17500	Unch
	NCDEX Quality	18800	18800	Unch
	Poojari type /Machine Cut	19500	19500	Unch
Rajkot (Guj.)	Local	18300	17825	475
Patan (Guj.)	Local	17505	17640	-135
Dhrol (Guj.)	Local	17125	NA	-
Gondal (Guj.)	Local	18000	18500	-500
Jodhpur (Raj.)	Local	18000	18500	-500
Merta City (Nagaur)(Raj.)	Local	18300	18700	-400
Nagaur (Raj.)	Local	18800	18300	500
Anandpur Kalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	20000	20000	Unch
	Poojari type / Machine Cut	21200	21400	-200
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	21-Jul-16	20-Jul-16	Change
Unjha(Guj.)	Arrival	10000	10000	Unch
	Off-take	10000	10000	Unch
Rajkot(Guj.)	Arrival*	530	480	50
Patan(Guj.)	Arrival*	142	76	66
Dhrol(Guj.)	Arrival*	11	NA	-
Gondal(Guj.)	Arrival	500	500	Unch
Jodhpur(Raj.)	Arrival	800	600	200
Merta City(Nagaur)(Raj.)	Arrival	650	500	150
Nagaur(Raj.)	Arrival	350	125	225
Anandpur Kalu(Raj.)	Arrival	NR	NR	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-85.00	19330.00	19420.00	19090.00	19195.00
Sep- 16	-80.00	19630.00	19720.00	19385.00	19505.00
Oct- 16	-75.00	19815.00	19900.00	19600.00	19720.00

Spread	Aug-16	Sep-16	Oct-16
Basis	-395		
Aug- 16		310	
Sep- 16			215

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
Aug- 16	14,286	14,193	20,718	20,610
Sep- 16	2,847	-14,061	6,099	-14,946
Oct- 16	168	-2,661	468	-5,211

Stocks	Demat	In-Process	Total	FED
	20.7.16	20.7.16	20.7.16	18.7.16
Jodhpur	274	0	274	274
Unjha	4678	234	4912	4537

(Quantity in MT)

CARDAMOM

Fundamentals:

- Steady sentiment witnessed in Small Cardamom spot market on Thursday.
- Large cardamom market reported steady today.
- Buyers reported unresponsive due to lower supply.
- During the week period Export Scenario (04th July to 10th July 2016) Cardamom reported export 54 tonnes compared to last week 66 tonnes. Major export destinations are USA, UK, Canada, Qatar etc.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		21-Jul-16	20-Jul-16	Change
Kochi,Kerala Benchmark market	Max price	1140	NA	-
	Avg. Price	789	NA	-
New Delhi	Medium	610	610	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	770	770	Unch
	7.5 (Bold)	870	870	Unch
	8 (Bold)	1100	1100	Unch
Arrival & Off-take in Kg				
Parameter	Centre	21-Jul-16	20-Jul-16	Change
Kochi	Arrivals	43833	NA	-
	Off-take	42696	NA	-
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	21-Jul-16	20-Jul-16	Change
Singtam,Sikkim	Badadana	NA	1250	-
Singtam	Chotadana	NA	1150	-
Gangtok,Sikkim	Badadana	NA	1200	-
Gangtok	Chotadana	NA	1150	-

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+13.70	917.00	940.00	914.00	929.00
Sep- 16	-6.50	904.00	912.90	896.00	896.00
Oct- 16	-5.70	901.00	908.40	895.00	895.00

Spread	Aug-16	Sep-16	Oct-16
Basis	-140.00		
Aug- 16		-33.00	
Sep- 16			-1.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug- 16	1,307	371	1,102	-74
Sep- 16	270	55	700	49
Oct- 16	11	-8	46	5

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	20.7.16	20.7.16	20.7.16	18.7.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady to weak sentiment witnessed in Coriander spot market reported on Thursday.
- Increasing supply reported today and pressurizes the market.
- However, exporters reported active in the spot market due to good quality supply current year.
- Export demand reported up during the week.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	21-Jul-16	20-Jul-16	Change
Kota (Raj.) Benchmark market	Eagle	7000	7000	Unch
	Eagle(Split)	7000	7000	Unch
	Badami	6700	6700	Unch
	Badami(Split)	6700	6700	Unch
Guna (M.P.)	Badami	6600	6600	Unch
	Eagle	6800	6800	Unch
	Scooter	7200	7500	-300
Neemuch (M.P.)	Badami	6700	7000	-300
	Eagle	7000	7300	-300
	Scooter	NA	NA	-
Ramganj (Raj.)	Eagle	6350	6450	-100
	Eagle(Split)	6350	6450	-100
	Badami	6300	6400	-100
	Badami(Split)	6300	6400	-100
	Scooter	6900	7000	-100
Baran (Raj.)	Eagle	7200	7400	-200
	Badami	6900	7100	-200
Bhawani (Raj.)	Eagle	6800	7000	-200
	Badami	6700	6900	-200
	Scooter	7100	7300	-200
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	7500	7750	-250
	Eagle	7750	8000	-250
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		21-Jul-16	20-Jul-16	Change
Kota (Raj.)	Arrival	10000	10000	Unch
	Offtake	10000	10000	Unch
Guna (M.P.)	Arrival	3000	3000	Unch
	Offtake	3000	3000	Unch
Neemuch (M.P.)	Arrival	350	400	-50
	Offtake	350	400	-50
Ramganj (Raj.)	Arrival	10000	7000	3000
	Offtake	10000	7000	3000
Baran (Raj.)	Arrival	1500	1200	300
	Offtake	1500	1200	300
Bhawani (Raj.)	Arrival	800	800	Unch
	Offtake	800	800	Unch
Gondal(Guj.)	Arrival	700	100	600

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-194	7890	7890	7610	7638
Sep- 16	-215	7862	7862	7598	7617
Oct- 16	-320	7981	7981	7687	7687

Contract	Volume	Change	OI	Change
Aug- 16	7,210	6,660	20,360	16,270
Sep- 16	3,020	-2,250	3,660	-16,770
Oct- 16	230	-740	210	210

Spread	Aug-16	Sep-16	Oct-16
Basis	-638		
Aug- 16		-21	
Sep- 16			70

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat 20.7.16	In-Process 20.7.16	Total 20.7.16	FED 18.7.16
Baran	30	0	30	30
Guna	--	--	--	--
Kota	20	0	20	20
Ramganj	806	250	1056	806

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	21-Jul-16	20-Jul-16	Change
Kerala	Kochi	78000	78000	Unch
	Kattapana	75000	75000	Unch
	Idukki	NR	NR	-
Madagascar		67000	67000	Unch
Zanzibar		69000	69000	Unch

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					21.7.2016	20.7.2016
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			52000	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	45000	45000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					21.7.2016	20.7.2016
Dry Chillies			Byadgi		--	13950
	Bangalore	Bangalore	Guntur	Average	11750	11750
			Local		--	--
			Mankattu		--	--



	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		16000	16000
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					21.7.2016	20.7.2016
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	10400	10400

-- refers to Not Available.

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