

REDCHILLI

Fundamentals:

- Steady sentiment witnessed in Chilli market on Friday.
- Good monsoon rainfall in major growing regions and higher prices compared to competitive crop likely to increase Chilli sowing area current year.
- In Karnataka, Chilli sown area is 10854.17 hectares as on 11-07-2016, as against targeted area of 68100 hectares. Last year area coverage for the same period was 36046.30 hectares.
- Red Chilli area increased in Pakistan current year.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Centre	Grade	22-Jul-16	21-Jul-16	Change
Guntur(A.P.) Benchmark market	NCDEX Quality	11700	11700	Unch
	LCA 334	12100	12100	Unch
	Teja	12900	12900	Unch
	No. 273	12700	12700	Unch
	No. 5	13900	13900	Unch
	Fatki	8900	8900	Unch
	Byadgi	13900	13900	Unch
	US 341	13400	13400	Unch
Warangal (Telangana)	Denvor Delux	12900	12900	Unch
	Teja	13600	13600	Unch
	Wonder Hot	14400	14400	Unch
	341	14100	14100	Unch
	Denvor Delux	13700	13700	Unch
	Paprika	NA	NA	-
Bedia(M.P.)	Fatki	8900	8900	Unch
	No. 12	16300	16300	Unch
	Indu 2070	16000	16000	Unch
	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
New Delhi	Ganesh	NA	NA	-
	Teja(Khamam)	14000	14000	Unch
	M.P. Maco Teja	NA	NA	-
	Pala 12	NA	NA	-
	LCA 334	13000	13000	Unch
	Fatki	9500	9500	Unch
	Packing	13000	13000	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Centre	Parameter	22-Jul-16	21-Jul-16	Change
Guntur (A.P.)	Arrivals	40000	40000	Unch
	Off-take	30000	30000	Unch
Warangal (Telangana)	Arrivals	2500	1000	1500

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 21.7.16	In-Process 21.7.16	Total 21.7.16	FED 18.7.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Mostly steady sentiment witnessed in Turmeric market on Friday. Sangli mandi is closed due to commission issue by Maharashtra Govt.
- In **Telangana** State, Turmeric sowing reported week ending 13/07/2016, around 28068 hectares as compared to last year same period 29359 hectares, normal in season 48083 hectares.
- In Maharashtra, Turmeric sowing around complete by 95% current year.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	22-Jul-16	21-Jul-16	Change
Nizamabad(A.P.) Benchmark market	Nizam quality	8500	8500	Unch
	Double polish finger	9400	9400	Unch
	Gattah (unpolished)	8000	8000	Unch
	Gattah (double polished)	8800	8800	Unch
Duggirala(A.P.)	Bulb	8000	8100	-100
	Finger	8100	8100	Unch
Erode(T.N.)	Finger	9200	9200	Unch
	Gattah	8700	8700	Unch
	Sellem	9500	9500	Unch
Salem(T.N.)	Bulb	NR	8230	-
	Finger	NR	8520	-
Sangli(Mah.)	Rajpuri/Selam Finger	Closed	Closed	-
	Rajpuri Medium	Closed	Closed	-
	Desi Kadappa	Closed	Closed	-
Warangal(Telangana)	Finger	8550	8550	Unch
	Round	8550	8550	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	22-Jul-16	21-Jul-16	Change
Nizamabad(A.P.)	Arrival	1300	1000	300
	Off-take	1300	1000	300
Duggirala(A.P.)	Arrival*	272	533	-261
Salem(T.N.)	Arrival*	NR	1	-
Erode(T.N.)	Arrival	2800	2500	300
	Off-take	2800	2500	300
Sangli(Mah.)	Arrival	Closed	Closed	-
Warangal(Telangana)	Arrival	200	150	50
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+4.00	8298	8330	8210	8292
Sep- 16	+6.00	8308	8334	8234	8300
Oct- 16	-2.00	8376	8396	8340	8356

Contract	Volume	Change	OI	Change
Aug- 16	6,720	-750	20,565	-35
Sep- 16	2,480	-1,025	8,575	490
Oct- 16	85	20	95	25

Spread	Aug-16	Sep-16	Oct-16
Basis	208		
Aug- 16		8	
Sep- 16			56

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 21.7.16	In-Process 21.7.16	Total 21.7.16	FED 18.7.16
Sangli	3360	0	3360	3090
Erode	249	0	249	209
Nizamabad	10	0	10	10
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady to weak sentiment witnessed in pepper market on Friday. At higher prices buyers reported unresponsive today.
- Lower production current year leading to lesser stocks support prices in the spot market.
- During the week period (04th July to 10th July 2016) Black Pepper reported export 386 tonnes as compared to last week 376 tonnes. Major export destinations are USA, UK, Canada, Saudi, Kuwait, Sweden, Australia etc.
- Interstate dealers and processors reported active in the domestic market.
- Indian export prices were at \$10,950 a tonne c&f for Europe and \$11,200 a tonne c&f for US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Centre	Grade	22-Jul-16	21-Jul-16	Change
Kochi (Ker.) Benchmark market	Ungarbled	69300	69500	-200
	Garbled	72300	72500	-200
Chikmagalur(Kar.)	Ungarbled	69000	69000	Unch
New Delhi	Unpolished	74000	74000	Unch
	Number 11.5	NA	NA	-
Arrivals & Off-take in Tonnes				
Centre	Parameter	22-Jul-16	21-Jul-16	Change
Kochi(Ker.)	Arrivals	10	21	-11
	Off-take	10	21	-11

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 21.7.16	In-Process 21.7.16	Total 21.7.16	FED 18.7.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Continue mixed sentiment witnessed in Jeera market on Friday.
- At higher levels buyers reported unresponsive today. However, Jeera August future market up by 3.80% (High – 19930/Qtl) on Friday.
- Overall good export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- During the week period (04th July to 10th July 2016) Jeera export reports 1625 tonnes.
- Vietnam and China are the major buyers for Indian Jeera during the period.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	22-Jul-16	21-Jul-16	Change
Unjha (Guj.) Benchmark market	Local	17500	17500	Unch
	NCDEX Quality	18800	18800	Unch
	Poojari type /Machine Cut	19500	19500	Unch
Rajkot (Guj.)	Local	17560	18300	-740
Patan (Guj.)	Local	17700	17505	195
Dhrol (Guj.)	Local	18000	17125	875
Gondal (Guj.)	Local	Closed	18000	-
Jodhpur (Raj.)	Local	18500	18000	500
Merta City (Nagaur)(Raj.)	Local	18300	18300	Unch
Nagaur (Raj.)	Local	18800	18800	Unch
Anandpur Kalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	20000	20000	Unch
	Poojari type / Machine Cut	21200	21200	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	22-Jul-16	21-Jul-16	Change
Unjha(Guj.)	Arrival	10000	10000	Unch
	Off-take	10000	10000	Unch
Rajkot(Guj.)	Arrival*	260	530	-270
Patan(Guj.)	Arrival*	105	142	-37
Dhrol(Guj.)	Arrival*	4	11	-7
Gondal(Guj.)	Arrival	Closed	500	-
Jodhpur(Raj.)	Arrival	100	800	-700
Merta City(Nagaur)(Raj.)	Arrival	400	650	-250
Nagaur(Raj.)	Arrival	200	350	-150
Anandpur Kalu(Raj.)	Arrival	NR	NR	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+730.00	19125.00	19930.00	19125.00	19930.00
Sep- 16	+745.00	19430.00	20280.00	19430.00	20250.00
Oct- 16	+605.00	19845.00	20450.00	19845.00	20420.00

Spread	Aug-16	Sep-16	Oct-16
Basis	-1130		
Aug- 16		320	
Sep- 16			170

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 21.7.16	In-Process 21.7.16	Total 21.7.16	FED 18.7.16
Jodhpur	274	0	274	274
Unjha	4732	402	5134	4537

(Quantity in MT)

Contract	Volume	Change	OI	Change
Aug- 16	26,298	12,012	20,826	108
Sep- 16	6,048	3,201	6,984	885
Oct- 16	594	426	618	150

CARDAMOM

Fundamentals:

- Mixed sentiment witnessed in Small Cardamom spot market on Friday. Lower supply reported today.
- Large cardamom market reported steady today.
- Buyers reported unresponsive due to lower supply.
- During the week period Export Scenario (04th July to 10th July 2016) Cardamom reported export 54 tonnes compared to last week 66 tonnes. Major export destinations are USA, UK, Canada, Qatar etc.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		22-Jul-16	21-Jul-16	Change
Kochi, Kerala Benchmark market	Max price	1042	1140	-98
	Avg. Price	792	789	3
New Delhi	Medium	610	610	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	770	770	Unch
	7.5 (Bold)	870	870	Unch
	8 (Bold)	1100	1100	Unch
Arrival & Off-take in Kg				
Parameter	Centre	22-Jul-16	21-Jul-16	Change
Kochi	Arrivals	15809	43833	-28025
	Off-take	12346	42696	-30349
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	22-Jul-16	21-Jul-16	Change
Singtam,Sikkim	Badadana	1250	1250	Unch
Singtam	Chotadana	1150	1150	Unch
Gangtok,Sikkim	Badadana	1200	1200	Unch
Gangtok	Chotadana	1150	1150	Unch

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+19.70	929.90	948.00	926.10	946.00
Sep- 16	+1.20	900.00	901.50	896.00	900.00
Oct- 16	-8.90	895.00	895.00	895.00	895.00

Spread	Aug-16	Sep-16	Oct-16
Basis	-154.00		
Aug- 16		-46.00	
Sep- 16			-5.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug- 16	827	-480	1,056	-46
Sep- 16	332	62	882	182
Oct- 16	3	-8	49	3

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	21.7.16	21.7.16	21.7.16	18.7.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady sentiment witnessed in Coriander spot market reported on Friday.
- Increasing supply reported today and pressurizes the market.
- However, exporters reported active in the spot market due to good quality supply current year.
- Export demand reported up during the week.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	22-Jul-16	21-Jul-16	Change
Kota (Raj.) Benchmark market	Eagle	7000	7000	Unch
	Eagle(Split)	7000	7000	Unch
	Badami	6700	6700	Unch
	Badami(Split)	6700	6700	Unch
Guna (M.P.)	Badami	6600	6600	Unch
	Eagle	6800	6800	Unch
	Scooter	7400	7200	200
Neemuch (M.P.)	Badami	6700	6700	Unch
	Eagle	7000	7000	Unch
	Scooter	NA	NA	-
Ramganj (Raj.)	Eagle	6350	6350	Unch
	Eagle(Split)	6350	6350	Unch
	Badami	6300	6300	Unch
	Badami(Split)	6300	6300	Unch
	Scooter	6900	6900	Unch
Baran (Raj.)	Eagle	7150	7200	-50
	Badami	6850	6900	-50
Bhawani (Raj.)	Eagle	6800	6800	Unch
	Badami	6700	6700	Unch
	Scooter	7100	7100	Unch
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	Closed	7500	-
	Eagle	Closed	7750	-
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		22-Jul-16	21-Jul-16	Change
Kota (Raj.)	Arrival	20000	10000	10000
	Offtake	20000	10000	10000
Guna (M.P.)	Arrival	3000	3000	Unch
	Offtake	3000	3000	Unch
Neemuch (M.P.)	Arrival	300	350	-50
	Offtake	300	350	-50
Ramganj (Raj.)	Arrival	10000	10000	Unch
	Offtake	10000	10000	Unch
Baran (Raj.)	Arrival	1500	1500	Unch
	Offtake	1500	1500	Unch
Bhawani (Raj.)	Arrival	400	800	-400
	Offtake	400	800	-400
Gondal(Guj.)	Arrival	Closed	700	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+23.00	7652	7745	7632	7670
Sep- 16	+44.00	7640	7746	7640	7681
Oct- 16	+59.00	7725	7781	7725	7746

Spread	Aug-16	Sep-16	Oct-16
Basis	-670		
Aug- 16		11	
Sep- 16			65

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

Contract	Volume	Change	OI	Change
Aug- 16	3,620	-3,590	19,870	-490
Sep- 16	1,180	-1,840	3,860	200
Oct- 16	70	-160	220	220

NCDX- STOCK POSITION

Stocks	Demat 21.7.16	In-Process 21.7.16	Total 21.7.16	FED 18.7.16
Baran	30	0	30	30
Guna	--	--	--	--
Kota	20	0	20	20
Ramganj	896	160	1056	806

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	22-Jul-16	21-Jul-16	Change
Kerala	Kochi	78000	78000	Unch
	Kattapana	75000	75000	Unch
	Idukki	NR	NR	-
Madagascar		67000	67000	Unch
Zanzibar		69000	69000	Unch

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					22.7.2016	21.7.2016
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			55000	52000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			45000	45000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					22.7.2016	21.7.2016
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	13850	--
			Guntur		11750	11750

			Local		--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		16000	16000
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					22.7.2016	21.7.2016
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	10400	10400

-- refers to Not Available.

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