

# **REDCHILLI**

#### **Fundamentals:**

- Steady to weak sentiment witnessed in Chilli market on Tuesday. At higher levels buyers reported unresponsive.
- In Andhra Pradesh, Chilli sown area is 11247 hectares as on 20-07-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 2032 hectares.

Red	<b>Chilli Spot Market Prices:</b>	(Rs/QtI)					
Centre	Grade	26-Jul-16	25-Jul-16	Change			
	NCDEX Quality	11300	11700	-400			
	LCA 334	11800	12100	-300			
	Teja	12800	12900	-100			
Country (A.B.)	No. 273	12500	12700	-200			
Guntur(A.P.) Benchmark market	No. 5	13600	13900	-300			
Delicilliaik Illaiket	Fatki	8600	8900	-300			
	Byadgi	13500	13900	-400			
	US 341	13100	13400	-300			
	Denvor Delux	12700	12900	-200			
	Teja	13000	13500	-500			
	Wonder Hot	13500	14300	-800			
Warangal (Telangana)	341	13500	14000	-500			
warangar (Telangana)	Denvor Delux	13000	13600	-600			
	Paprika	NA	NA	•			
	Fatki	8500	8800	-300			
	No. 12	16300	16300	Unch			
	Indu 2070	16000	16000	Unch			
Bedia(M.P.)	MICO (Teja)	13000	13000	Unch			
	Jhankar	NA	NA	•			
	Ganesh	NA	NA	•			
	Teja(Khamam)	14000	14000	Unch			
	M.P. Maco Teja	NA	NA	ı			
New Delhi	Pala 12	NA	NA	•			
MCM Dellii	LCA 334	13000	13000	Unch			
	Fatki	9500	9500	Unch			
	Packing	13000	13000	Unch			
Arriva	Arrivals & Off-take in bags (1 bag = 45 Kg)						
Centre	Parameter	26-Jul-16	25-Jul-16	Change			
Guntur (A.P.)	Arrivals	80000	60000	20000			
,	Off-take	60000	40000	20000			
Warangal (Telangana)	Arrivals	2500	2500	Unch			

#### NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Jun-16			1		
July - 16					
Aug- 16			1		

Contract	Volume	Change	OI	Change
Jun-16	-	-	-	-
July - 16	-	-	-	-
Aug- 16				

Spread	Jun-16	July-16	Aug-16
Basis			
Jun-16			
July - 16			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices—Near month futures.

#### **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	25.7.16	25.7.16	25.7.16	25.7.16
Guntur		-		
/ <b>6</b> .1. 1				



# **TURMERIC**

#### **Fundamentals:**

- Mixed sentiment witnessed in Turmeric spot market on Tuesday. Sangli mandi is closed due to commission issue by Maharashtra Govt.
- In **Telangana** State, Turmeric sowing reported week ending 20/07/2016, around 30068 hectares as compared to last year same period 31279 hectares, normal in season 48083 hectares.

	Turmeric Spot Market Prices(Loose):	(Rs/QtI)		
Centre	Grade	26-Jul-16	25-Jul-16	Change
	Nizam quality	8500	8500	Unch
Nizamabad(A.P.)	Double polish finger	9400	9500	-100
Benchmark market	Gattah (unpolished)	8000	8000	Unch
	Gattah (double polished)	8900	8800	100
Duggirala(A.P.)	Bulb	8531	8075	456
Duggiraia(A.F.)	Finger	8531	8550	-19
	Finger	9500	9200	300
Erode(T.N.)	Gattah	9000	8700	300
	Sellem	9800	9500	300
Salem(T.N.)	Bulb	7900	7950	-50
Salem(1.N.)	Finger	8800	8850	-50
	Rajpuri/Selam Finger	Closed	Closed	-
Sangli(Mah.)	Rajpuri Medium	Closed	Closed	•
	Desi Kadappa	Closed	Closed	-
Warangal(Telangana)	Finger	8500	8550	-50
wai ai igai( i eiai igai ia)	Round	8500	8550	-50
	Arrival & Off-take in bags (1 bag = 7	75 Kg)		
Centre	Parameter	26-Jul-16	25-Jul-16	Change
Nizamabad(A.P.)	Arrival	1100	1500	-400
` '	Off-take	1100	1500	-400
Duggirala(A.P.)	Arrival*	344	1151	-807
Salem(T.N.)	Arrival*	1	1	Unch
Erode(T.N.)	Arrival	2500	2500	Unch
` ,	Off-take	2500	2500	Unch
Sangli(Mah.)	Arrival	Closed	Closed	-
Warangal(Telangana)	Arrival	200	200	Unch
	Arrival * Qtl	·		

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug- 16	-86	8342	8392	8260	8278
Sep- 16	-74	8320	8382	8262	8282
Oct- 16	-52	8382	8398	8330	8330

Contract	Volume	Change	OI	Change
Aug- 16	6,420	-2,965	19,255	-970
Sep- 16	2,345	-1,625	10,055	430
Oct- 16	30	-35	145	-5

Spread	Aug-16	Sep-16	Oct-16
Basis	222		
Aug- 16		4	
Sep- 16			48

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

#### **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
SIUCKS	25.7.16	25.7.16	25.7.16	25.7.16
Sangli	3470	0	3470	3470
Erode	249	0	249	249
Nizamabad	10	0	10	10
Warangal	-		-	
/O	^			



# **BLACKPEPPER**

#### **Fundamentals:**

- Steady to weak sentiment witnessed in pepper market on Tuesday.
- Buyers reported unresponsive at higher prices level.
- During the week period (04th July to 10th July 2016) Black Pepper reported export 386 tonnes as compared to last week 376 tonnes. Major export destinations are USA, UK, Canada, Saudi, Kuwait, Sweden, Australia etc.
- Export prices were at \$10,950 a tonne c&f for Europe and \$11,200 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)							
Centre	Grade	26-Jul-16	25-Jul-16	Change			
Kochi(Ker.)	Ungarbled	69000	69100	-100			
Benchmark market	Garbled	72000	72100	-100			
Chikmagalur(Kar.)	Ungarbled	69000	69000	Unch			
New Delhi	Unpolished	74000	74000	Unch			
New Dellii	Number 11.5	NA	NA				
	Arrivals & Off-take in Tonnes						
Centre	Parameter	26-Jul-16	25-Jul-16				
Kashi(Kar)	Arrivals	7	15	-8			
Kochi(Ker.)	Off-take	7	15	-8			

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
		1			-

Contract	Volume	Change	OI	Change

Spread	Nov-14	Dec-14	Jan-15

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures. **NCDEX-STOCK POSITION** 

Stocks	Demat	In-Process	Total	FED
Otooks	25.7.16	25.7.16	25.7.16	25.7.16
Calicut				
Kochi				
/0 ///				



# **JEERA (CUMIN SEED)**

#### **Fundamentals:**

- Steady to weak sentiment witnessed in Jeera market on Tuesday. Buyers reported inactive today.
- Good export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- During the week period (04th July to 10th July 2016) Jeera export reports 1625 tonnes.
- Vietnam and China are the major buyers for Indian Jeera during the period.

	(Cumin Seed) Spot Market Prices(Loc		05 1 1 40	
Centre	Grade	26-Jul-16	25-Jul-16	Change
Unjha (Guj.)	Local	18000	18000	Unch
Benchmark market	NCDEX Quality	19500	19500	Unch
Deficilitat & market	Poojari type /Machine Cut	20500	20500	Unch
Rajkot (Guj.)	Local	18475	18630	-155
Patan (Guj.)	Local	18100	18375	-275
Dhrol (Guj.)	Local	18050	18000	50
Gondal (Guj.)	Local	18500	18500	Unch
Jodhpur (Raj.)	Local	18500	19000	-500
Merta City (Nagaur)(Raj.)	Local	19000	19300	-300
Nagaur (Raj.)	Local	18700	19200	-500
Anandpur Kalu(Raj.)	Local	NR	NR	-
N. D. II.	Ganesh	20500	20500	Unch
New Delhi	Poojari type / Machine Cut	21500	21500	Unch
	Arrival & Off-take in bags (1 bag = 5	i5 kg)		
Centre	Parameter	26-Jul-16	25-Jul-16	Chang
Unibo(Cui )	Arrival	15000	15000	Unch
Unjha(Guj.)	Off-take	15000	15000	Unch
Rajkot(Guj.)	Arrival*	530	850	-320
Patan(Guj.)	Arrival*	101	117	-16
Dhrol(Guj.)	Arrival*	1	23	-22
Gondal(Guj.)	Arrival	400	1500	-1100
Jodhpur(Raj.)	Arrival	500	400	100
Merta City(Nagaur)(Raj.)	Arrival	400	500	-100
Nagaur(Raj.)	Arrival	700	300	400
Anandpur Kalu(Raj.)	Arrival	NR	NR	_

# NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug- 16	-65.00	19780.00	19830.00	19545.00	19665.00
Sep- 16	-60.00	20010.00	20195.00	19880.00	20025.00
Oct- 16	-120.00	20285.00	20425.00	20120.00	20260.00

Contract	Volume	Change	OI	Change
Aug- 16	14,991	-9,858	17,613	-1,653
Sep- 16	6,126	-801	9,888	1,512
Oct- 16	243	-141	741	66

Spread	Aug-16	Sep-16	Oct-16
Basis	-165		
Aug- 16		360	
Sep- 16			235

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

#### **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
Stocks	25.7.16	25.7.16	25.7.16	25.7.16
Jodhpur	250	0	250	250
Unjha	4693	972	5665	4693



# **CARDAMOM**

#### **Fundamentals:**

- Steady to firm sentiment witnessed in Small Cardamom spot market on Tuesday. Large Cardamom reported steady.
- Buyers reported active today due to higher supply. Buyers waiting for supply as picking activity one month delay due to drought condition earlier.
- During the week period Export Scenario (04th July to 10th July 2016) Cardamom reported export 54 tonnes compared to last week 66 tonnes. Major export destinations are USA, UK, Canada, Qatar etc.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)					
Auction Price	Auction Price			Change	
Kochi,Kerala	Max price	1193	979	214	
Benchmark market	Avg. Price	819	735	84	
	Medium	610	610	Unch	
	6.5 (Bold)	670	670	Unch	
New Delhi	7 (Bold)	770	770	Unch	
	7.5 (Bold)	870	870	Unch	
	8 (Bold)	1100	1100	Unch	
	Arrival & Off-ta	ke in Kg			
Parameter	Centre	26-Jul-16	25-Jul-16	Change	
Kochi	Arrivals	45881	11001	34880	
Rociii	Off-take	45049	10012	35037	
Larg	e Cardamom Spot Ma	rket Prices: (Rs/K	g)		
Center	Type	26-Jul-16	25-Jul-16	Change	
Singtam,Sikkim	Badadana	1250	1250	Unch	
Singtam	Chotadana	1150	1150	Unch	
Gangtok,Sikkim	Badadana	1200	1200	Unch	
Gangtok	Chotadana	1150	1150	Unch	

#### **MCX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug- 16	-1.40	937.00	942.00	930.20	934
Sep- 16	-2.30	899.00	902.90	894.00	895.00
Oct- 16	-2.00	891.00	891.00	888.00	888.00

Contract	Volume	Change	OI	Change
Aug- 16	410	-55	936	-48
Sep- 16	203	46	1,028	103
Oct- 16	4	-2	53	1

Spread	Aug-16	Sep-16	Oct-16
Basis	-115.00		
Aug- 16		-39.00	
Sep- 16			-7.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

#### MCX- STOCK POSITION

mox order	000			
	Physical	Physical stock Demat stock Valid Total Stocks		FED
Stocks	stock			
	25.7.16	25.7.16	25.7.16	25.7.16
Vandanmedu				-
T.N.(Bodi)				



# **CORIANDER SEED**

#### **Fundamentals:**

- Steady to firm sentiment witnessed in Coriander spot market reported on Tuesday. Lower supply supported today.
- Coriander August future market up by 3.81% (High 8024/Qtl) on Tuesday.
- Exporters reported active in the spot market due to good quality supply current year.
- During the week period (11th July to 17th July 2016) Coriander reported export 606 tonnes as compared to last week 425 tonnes. Major export destinations are USA, UK, Canada, Qatar, Nepal, Malaysia, UAE etc.

	Coriander Spot Market Pri	ces(Loose): (Rs/Qt	l)	
Centre	Grade (New)	26-Jul-16	25-Jul-16	Change
	Eagle	7000	7000	Unch
Kota (Raj.)	Eagle(Split)	7000	7000	Unch
Benchmark market	Badami	6700	6700	Unch
	Badami(Split)	6700	6700	Unch
	Badami	6500	6200	300
Guna (M.P.)	Eagle	6800	6600	200
	Scooter	7400	7000	400
	Badami	7000	7000	Unch
Neemuch (M.P.)	Eagle	7300	7300	Unch
	Scooter	NA	NA	-
	Eagle	6250	6250	Unch
	Eagle(Split)	6250	6250	Unch
Ramganj (Raj.)	Badami	6200	6200	Unch
	Badami(Split)	6200	6200	Unch
	Scooter	6800	6800	Unch
Baran (Raj.)	Eagle	7150	7150	Unch
Baran (Kaj.)	Badami	6850	6850	Unch
	Eagle	6800	6800	Unch
Bhawani (Raj.)	Badami	6700	6700	Unch
Bilawaili (Naj.)	Scooter	7100	7100	Unch
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	NA	NA	-
Goridai(Guj.)	Eagle	NA	NA	-
	Arrival & Off-take in bag	gs (1 bag = 40 kg)		
Centre		26-Jul-16	25-Jul-16	Change
Kota (Raj.)	Arrival	8000	12000	-4000
Rota (Naj.)	Offtake	8000	12000	-4000
Guna (M.P.)	Arrival	2000	2000	Unch
Gulia (W.F.)	Offtake	2000	2000	Unch
Neemuch (M.P.)	Arrival	800	800	Unch
Neemach (M.F.)	Offtake	800	800	Unch
Pamgani (Pai )	Arrival	4000	7000	-3000
Ramganj (Raj.)	Offtake	4000	7000	-3000
Baran (Raj.)	Arrival	1200	2000	-800
Daran (Naj.)	Offtake	1200	2000	-800
Bhawani (Raj.)	Arrival	400	1000	-600
,	Offtake	400	1000	-600
Gondal(Guj.)	Arrival	NA	NA	-



#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug- 16	+292.00	7726	8024	7726	8008
Sep- 16	+158.00	7700	7923	7700	7906
Oct- 16	+148.00	7900	7900	7900	7900

Spread	Aug-16	Sep-16	Oct-16
Basis	-1008		
Aug- 16		-102	
Sep- 16			-6

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices—Near month futures

Contract	Volume	Change	OI	Change
Aug- 16	10,820	6,660	18,050	-1,370
Sep- 16	3,140	2,350	4,770	760
Oct- 16	10	0	200	200

### **NCDX- STOCK POSITION**

十	HODA- OTO	CIX I COITICIA			
_	Stocks	Demat	In-Process	Total	FED
	Otocks	25.7.16	25.7.16	25.7.16	25.7.16
	Baran	30	0	30	30
	Guna				
	Kota	20	0	20	20
	Ramganj	1047	30	1077	1047

# **CLOVE**

	Clove Spot Marke	t Prices(Loose): (Rs/0	QtI)	
Centre	Grade	26-Jul-16	25-Jul-16	Change
	Kochi	78000	78000	Unch
Kerala	Kattapana	75000	75000	Unch
	ldukki	NR	NR	-
Mada	gascar	67000	67000	Unch
Zan	zibar	69000	69000	Unch

# WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	ate
·			-		26.7.2016	25.7.2016
	Belthangadi	Dakshina Kannada				
	Gonikoppal	Kodagu				50000
Black	Karkala	Udupi	O(1)	Δ		
Pepper	Mangalore	Dakshina Kannada	Other	Average	45000	
	Sirsi	Uttara Kannada			62199	62999
	Yellapura	Uttara Kannada				
					Modal Price	(Rs/Quintal)

					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	ate
					26.7.2016	25.7.2016
Dry	Pongoloro	Pangaloro	Byadgi	Average	14250	13350
Chilies	Bangalore	Bangalore	Guntur	Average	11750	11750



# Spices-Daily-Fundamental-Report 27 July 2016

			Local			
			Mankattu			
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		16000	
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Modal Price Da	. ,
Spice	Market	District/State	Variety	Grade		. ,
Spice Turmeric	<b>Market</b> Gundlupet	<b>District/State</b> Chamarajanagar	Variety Local	<b>Grade</b> Average	Da	te

<sup>--</sup> refers to Not Available.

#### Disclaime

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2016 Indian Agribusiness Systems Pvt Ltd.