

REDCHILLI

Fundamentals:

- Steady sentiment witnessed in Chilli market on Saturday. Mostly market closed due to weekend.
- At higher levels buyers reported unresponsive. *Increase in sowing area also pressurizes the prices.*
- In Andhra Pradesh, Chilli sown area is 11247 hectares as on 20-07-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 2032 hectares.

Red	Chilli Spot Market Prices	: (Rs/QtI)				
Centre	Grade	30-Jul-16	29-Jul-16	Change		
	NCDEX Quality	Closed	11100			
	LCA 334	Closed	11600	-		
	Teja	Closed	12600	-		
Guntur(A.P.)	No. 273	Closed	12300	-		
Benchmark market	No. 5	Closed	13400	-		
Benchinark market	Fatki	Closed	8400	-		
	Byadgi	Closed	13300	-		
	US 341	Closed	12900	-		
	Denvor Delux	Closed	12500	-		
	Teja	Closed	13000	-		
	Wonder Hot	Closed	13500	-		
Warengel (Telengene)	341	Closed	13500	-		
Warangal (Telangana)	Denvor Delux	Closed	13000	-		
	Paprika	Closed	NA	-		
	Fatki	Closed	8500	-		
	No. 12	16300	16300	Unch		
	Indu 2070	16000	16000	Unch		
Bedia(M.P.)	MICO (Teja)	13000	13000	Unch		
	Jhankar	NA	NA	-		
	Ganesh	NA	NA	-		
	Teja(Khamam)	Closed	14000	-		
	M.P. Maco Teja	Closed	NA	-		
New Delhi	Pala 12	Closed	NA	-		
New Deini	LCA 334	Closed	13000	-		
	Fatki	Closed	9500	-		
	Packing	Closed	13000	-		
Arrivals & Off-take in bags (1 bag = 45 Kg)						
Centre	Parameter	30-Jul-16	29-Jul-16	Change		
Guntur (A.B.)	Arrivals	Closed	30000	-		
Guntur (A.P.)	Off-take	Closed	25000	-		
Warangal (Telangana)	Arrivals	Closed	2500	-		

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Jun-16					
July - 16					
Aug- 16					

Contract	Volume	Change	OI	Change
Jun-16				
July - 16				
Aug- 16				

Spread	Jun-16	July-16	Aug-16
Basis			
Jun-16			
July - 16			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices—Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process Total		FED
Stocks	29.7.16	29.7.16	29.7.16	25.7.16
Guntur				



TURMERIC

Fundamentals:

- Steady sentiment witnessed in Turmeric spot market on Saturday.
- Turmeric area likely to increase current year as compared to last year.
- In **Telangana** State, Turmeric sowing reported week ending 20/07/2016, around 30068 hectares as compared to last year same period 31279 hectares, normal in season 48083 hectares.

Т	urmeric Spot Market Prices(Loose): (F	Rs/QtI)		
Centre	Grade	30-Jul-16	29-Jul-16	Change
	Nizam quality	Closed	8400	-
Nizamabad(A.P.)	Double polish finger	Closed	9400	-
Benchmark market	Gattah (unpolished)	Closed	7900	-
	Gattah (double polished)	Closed	8700	-
Duggirala(A.P.)	Bulb	8500	8500	Unch
Duggiraia(A.F.)	Finger	8600	8600	Unch
	Finger	Closed	9400	•
Erode(T.N.)	Gattah	Closed	8900	•
	Sellem	Closed	9700	•
Salem(T.N.)	Bulb	NR	NR	•
Salem(1.14.)	Finger	NR	NR	-
	Rajpuri/Selam Finger	NA	NA	•
Sangli(Mah.)	Rajpuri Medium	NA	NA	•
	Desi Kadappa	NA	NA	•
Warangal(Telangana)	Finger	Closed	8500	-
vvarangai(1 ciangana)	Round	Closed	8500	-
	Arrival & Off-take in bags (1 bag = 75			
Centre	Parameter	30-Jul-16	29-Jul-16	Change
Nizamabad(A.P.)	Arrival	Closed	1500	-
` '	Off-take	Closed	1500	-
Duggirala(A.P.)	Arrival*	0.2	663	-662.8
Salem(T.N.)	Arrival*	NR	NR	-
Erode(T.N.)	Arrival	Closed	8000	•
• •	Off-take	Closed	8000	•
Sangli(Mah.)	Arrival	NA	NA	-
Warangal(Telangana)	Arrival	Closed	200	-
	Arrival * Qtl			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug- 16					-
Sep- 16					
Oct- 16					-

Contract	Volume	Change	OI	Change
Aug- 16				
Sep- 16				
Oct- 16				

Spread	Aug-16	Sep-16	Oct-16
Basis			
Aug- 16			
Sep- 16			

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIUCKS	29.7.16	29.7.16	29.7.16	25.7.16
Sangli	3470	0	3470	3470
Erode	249	0	249	249
Nizamabad	10	0	10	10
Warangal				



BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in pepper market on Saturday. Kochi market reported closed due to weekend.
- Buyers reported unresponsive at higher prices level.
- During the week period (11th July to 17th July 2016) Black Pepper reported export 846 tonnes as compared to last week 386 tonnes. Major export destinations are USA, UK, Canada, Saudi, Kuwait, Sweden, Australia etc.
- Export prices were at \$10,950 a tonne c&f for Europe and \$11,200 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)						
Centre	Grade	30-Jul-16	29-Jul-16	Change		
Kochi(Ker.)	Ungarbled	Closed	69000	-		
Benchmark market	Garbled	Closed	72000	-		
Chikmagalur(Kar.)	Ungarbled	69000	69000	Unch		
New Delhi	Unpolished	74000	74000	Unch		
New Deilli	Number 11.5	NA	NA	-		
Arrivals & Off-take in Tonnes						
Centre	Parameter	30-Jul-16	29-Jul-16	Change		
Kochi(Ker.)	Arrivals	Closed	9	-		
Nociii(Nei.)	Off-take	Closed	9	-		

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
		1			
					•

Contract	Volume	Change	OI	Change

Spread	Nov-14	Dec-14	Jan-15

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures. **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED		
Otocks	29.7.16	29.7.16	29.7.16	25.7.16		
Calicut						
Kochi						



JEERA (CUMIN SEED)

Fundamentals:

- Firm sentiment witnessed in Jeera market on Saturday.
- Increasing supply reported today, farmers only interested to releasing their stocks at lower prices level.
- Good export demand reported as compared to last year in the spot market due to good quality supply.
 Exporters reported active in the domestic market.
- Vietnam and China are the major buyers for Indian Jeera during the period.

Centre	Grade	30-Jul-16	29-Jul-16	Change
	Local	18200	17800	400
Unjha (Guj.) Benchmark market	NCDEX Quality	19400	18800	600
Benchmark market	Poojari type /Machine Cut	20500	19900	600
Rajkot (Guj.)	Local	18650	18700	-50
Patan (Guj.)	Local	17505	17455	50
Dhrol (Guj.)	Local	17000	NR	-
Gondal (Guj.)	Local	19000	18250	750
Jodhpur (Raj.)	Local	19000	18300	700
Merta City (Nagaur)(Raj.)	Local	19500	18400	1100
Nagaur (Raj.)	Local	19600	19000	600
Anandpur Kalu(Raj.)	Local	NR	NR	-
	Ganesh	20200	19800	400
New Delhi	Poojari type / Machine Cut	21800	21500	300
	Arrival & Off-take in bags (1 bag = 5	55 kg)		
Centre	Parameter	30-Jul-16	29-Jul-16	Change
Uniba/Gui \	Arrival	7000	5000	2000
Unjha(Guj.)	Off-take	7000	5000	2000
Rajkot(Guj.)	Arrival*	420	370	50
Patan(Guj.)	Arrival*	51	31	20
Dhrol(Guj.)	Arrival*	40	NR	-
Gondal(Guj.)	Arrival	300	200	100
Jodhpur(Raj.)	Arrival	400	400	Unch
Merta City(Nagaur)(Raj.)	Arrival	400	300	100
Nagaur(Raj.)	Arrival	500	250	250
Anandpur Kalu(Raj.)	Arrival	NR	NR	-

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug- 16		ŀ			ŀ
Sep- 16					
Oct- 16					

Contract	Volume	Change	OI	Change
Aug- 16				
Sep- 16				
Oct- 16				

Spread	Aug-16	Sep-16	Oct-16
Basis			
Aug- 16			
Sep- 16			

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Otocks	29.7.16	29.7.16	29.7.16	25.7.16
Jodhpur	191	0	191	250
Unjha	5626	506	6132	4693



CARDAMOM

Fundamentals:

- Steady to firm sentiment witnessed in Small Cardamom spot market on Saturday.
- Increasing supply reported today. Buyers reported active today.
- Cardamom picking activity one month delay due to drought condition earlier. (April and May month)
- During the week period Export Scenario (04th July to 10th July 2016) Cardamom reported export 54 tonnes compared to last week 66 tonnes. Major export destinations are USA, UK, Canada, Qatar etc.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)					
Auction Price	Auction Price			Change	
Vandanmettu,Kerala	Max price	1192	1062	130	
Benchmark market	Avg. Price	788	775	13	
	Medium	610	610	Unch	
	6.5 (Bold)	670	670	Unch	
New Delhi	7 (Bold)	770	770	Unch	
	7.5 (Bold)	880	880	Unch	
	8 (Bold)	1120	1120	Unch	
	Arrival & Off-take	in Kg			
Parameter	Centre	30-Jul-16	29-Jul-16	Change	
Vandanmettu	Arrivals	56584	18429	38155	
Vandaninettu	Off-take	48158	14781	33377	
Large C	Cardamom Spot Mark	et Prices: (Rs/Kg)		
Center	Type	30-Jul-16	29-Jul-16	Change	
Singtam,Sikkim	Badadana	NA	1200	-	
Singtam	Chotadana	NA	1100	-	
Gangtok,Sikkim	Badadana	NA	1150	-	
Gangtok	Chotadana	NA	1100	-	

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug- 16					
Sep- 16	-	1	1		1
Oct- 16		-	-		-

Contract	Volume	Change	OI	Change
Aug- 16				
Sep- 16				
Oct- 16				

Spread	Aug-16	Sep-16	Oct-16
Basis			
Aug- 16			
Sep- 16			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

MCX-STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	29.7.16	29.7.16	29.7.16	25.7.16
Vandanmedu				
T.N.(Bodi)				



CORIANDER SEED

Fundamentals:

- Steady to firm sentiment witnessed in Coriander spot market reported on Saturday. Lower supply supported the prices today.
- Domestic buyers from South India coming to the market. Exporters reported active in the spot market due to good quality supply current year.
- Farmers and Stockists were releasing their stocks at higher prices level.
- During the week period (11th July to 17th July 2016) Coriander reported export 606 tonnes as compared to last week 425 tonnes. Major export destinations are USA, UK, Canada, Qatar, Nepal, Malaysia, UAE etc.

Coriander Spot Market Prices(Loose): (Rs/QtI)						
Centre	Grade (New)	30-Jul-16	29-Jul-16	Change		
	Eagle	7000	7000	Unch		
Kota (Raj.)	Eagle(Split)	7000	7000	Unch		
Benchmark market	Badami	6700	6700	Unch		
	Badami(Split)	6700	6700	Unch		
	Badami	7000	6600	400		
Guna (M.P.)	Eagle	7200	6800	400		
	Scooter	7600	7400	200		
	Badami	7300	6900	400		
Neemuch (M.P.)	Eagle	7800	7400	400		
	Scooter	NA	NA	-		
	Eagle	6150	6100	50		
	Eagle(Split)	6150	6100	50		
Ramganj (Raj.)	Badami	6050	6000	50		
	Badami(Split)	6050	6000	50		
	Scooter	6550	6500	50		
Baran (Raj.)	Eagle	7500	7400	100		
Baran (Naj.)	Badami	7200	7000	200		
	Eagle	Closed	6700	-		
Bhawani (Raj.)	Badami	Closed	6600	-		
Bilawaili (Naj.)	Scooter	Closed	7000	-		
	Double Paroot	Closed	NA	-		
Gondal(Guj.)	Badami	7625	7500	125		
Gondan(Guj.)	Eagle	7750	7750	Unch		
	Arrival & Off-take in bag	- , . 				
Centr		30-Jul-16	29-Jul-16	Change		
Kota (Raj.)	Arrival	2000	4000	-2000		
riota (riaj.)	Offtake	2000	4000	-2000		
Guna (M.P.)	Arrival	2500	1500	1000		
Curia (Mili I)	Offtake	2500	1500	1000		
Neemuch (M.P.)	Arrival	300	300	Unch		
Hoomaon (m.i)	Offtake	300	300	Unch		
Ramganj (Raj.)	Arrival	3000	4000	-1000		
raniganj (raj.)	Offtake	3000	4000	-1000		
Baran (Raj.)	Arrival	1500	1500	Unch		
Daran (raj.)	Offtake	1500	1500	Unch		
Bhawani (Raj.)	Arrival	Closed	1200	-		
,	Offtake	Closed	1200	-		
Gondal(Guj.)	Arrival	600	200	400		



NCDEX-FUTURES MARKET

Dry

Chilies

Bangalore

Bangalore

Contract	+/-\$	Open	High	Low	Close
Aug- 16	ŀ	ŀ	ŀ	ŀ	
Sep- 16					
Oct- 16					

Spread	Aug-16	Sep-16	Oct-16
Basis			
Aug- 16			
Sep- 16			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

Contract	Volume	Change	OI	Change
Aug- 16				
Sep- 16				
Oct- 16				

NCDX- STOCK POSITION

Т	1102/1 010				
	Stocks	Demat	In-Process	Total	FED
	Otocks	29.7.16	29.7.16	29.7.16	25.7.16
	Baran	30	0	30	30
	Guna				
	Kota	20	50	70	20
	Ramganj	1276	120	1396	1047

14250

11750

14250

11750

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)								
Centre Grade 30-Jul-16 29-Jul-16 Chang								
	Kochi	78000	78000	Unch				
Kerala	Kattapana	75000	75000	Unch				
	ldukki	NR	NR	-				
Mada	ngascar	67000	67000	Unch				
Zar	nzibar	69000	69000	Unch				

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	ate
-			-		30.7.2016	29.7.2016
Black	Belthangadi	Dakshina Kannada	Other			
	Gonikoppal	Kodagu				
	Karkala	Udupi		Average		
Pepper	Mangalore	Dakshina Kannada				45000
	Sirsi	Uttara Kannada				62684
	Yellapura	Uttara Kannada				62790
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	ate
					30.7.2016	29.7.2016

Byadgi

Guntur

Local

Average



Spices-Daily-Fundamental-Report 1 August 2016

			Mankattu			
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other			16000
	Market District/State		Variety		Modal Price (Rs/Quintal)	
Spice				Grade	Da	te
					30.7.2016	29.7.2016
	Gundlupet	Chamarajanagar	Local	Average		
Turmeric	Bangalore	Bangalore	Turmeric Stick	Average	10400	

⁻⁻ refers to Not Available.

Disclaime

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