

### REDCHILLI

**Fundamentals:**

- Mixed sentiment witnessed in Chilli market on Monday.
- At higher levels buyers reported unresponsive. ***Increase in sowing area also pressurizes the prices.***
- In Andhra Pradesh, Chilli sown area is 20069 hectares as on 27-07-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 7611 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Centre	Grade	1-Aug-16	30-Jul-16	Change
Guntur(A.P.) Benchmark market	NCDEX Quality	11300	Closed	-
	LCA 334	11700	Closed	-
	Teja	12800	Closed	-
	No. 273	12500	Closed	-
	No. 5	13500	Closed	-
	Fatki	9000	Closed	-
	Byadgi	13500	Closed	-
	US 341	13000	Closed	-
	Denvor Delux	12500	Closed	-
Warangal (Telangana)	Teja	13000	Closed	-
	Wonder Hot	13300	Closed	-
	341	13300	Closed	-
	Denvor Delux	12800	Closed	-
	Paprika	NA	Closed	-
	Fatki	8300	Closed	-
Bedia(M.P.)	No. 12	16500	16300	200
	Indu 2070	16500	16000	500
	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
New Delhi	Teja(Khamam)	14000	Closed	-
	M.P. Maco Teja	NA	Closed	-
	Pala 12	NA	Closed	-
	LCA 334	13000	Closed	-
	Fatki	9500	Closed	-
	Packing	13000	Closed	-
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Centre	Parameter	1-Aug-16	30-Jul-16	Change
Guntur (A.P.)	Arrivals	80000	Closed	-
	Off-take	40000	Closed	-
Warangal (Telangana)	Arrivals	2000	Closed	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	30.7.16	30.7.16	30.7.16	25.7.16
Guntur	--	--	--	--

(Quantity in MT)

## TURMERIC

**Fundamentals:**

- Mixed sentiment witnessed in Turmeric spot market on Monday. Nizamabad market closed due to local festival.
- Turmeric area likely to increase current year as compared to last year.*
- In **Telangana** State, Turmeric sowing reported week ending 27/07/2016, around 41177 hectares as compared to last year same period 35548 hectares, normal in season 48083 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	1-Aug-16	30-Jul-16	Change
<b>Nizamabad(A.P.)</b> <b>Benchmark market</b>	Nizam quality	Closed	Closed	-
	Double polish finger	Closed	Closed	-
	Gattah (unpolished)	Closed	Closed	-
	Gattah (double polished)	Closed	Closed	-
<b>Duggirala(A.P.)</b>	Bulb	NR	8500	-
	Finger	NR	8600	-
<b>Erode(T.N.)</b>	Finger	9400	Closed	-
	Gattah	8900	Closed	-
	Sellem	9700	Closed	-
<b>Salem(T.N.)</b>	Bulb	NR	NR	-
	Finger	NR	NR	-
<b>Sangli(Mah.)</b>	Rajpuri/Selam Finger	8000	NA	-
	Rajpuri Medium	8200	NA	-
	Desi Kadappa	9800	NA	-
<b>Warangal(Telangana)</b>	Finger	8500	Closed	-
	Round	8500	Closed	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	1-Aug-16	30-Jul-16	Change
<b>Nizamabad(A.P.)</b>	Arrival	Closed	Closed	-
	Off-take	Closed	Closed	-
<b>Duggirala(A.P.)</b>	Arrival*	NR	0.2	-
<b>Salem(T.N.)</b>	Arrival*	NR	NR	-
<b>Erode(T.N.)</b>	Arrival	6000	Closed	-
	Off-take	6000	Closed	-
<b>Sangli(Mah.)</b>	Arrival	3000	NA	-
<b>Warangal(Telangana)</b>	Arrival	200	Closed	-
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-22	8052	8170	8030	8132
Sep- 16	-24	8198	8290	8090	8106
Oct- 16	-24	8204	8204	8122	8132

Contract	Volume	Change	OI	Change
Aug- 16	4,250	-1,825	15,165	-1,380
Sep- 16	2,975	330	13,405	1,165
Oct- 16	330	-195	780	130

Spread	Aug-16	Sep-16	Oct-16
Basis	268		
Aug- 16		-26	
Sep- 16			26

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 30.7.16	In-Process 30.7.16	Total 30.7.16	FED 25.7.16
<b>Sangli</b>	3470	0	3470	3470
<b>Erode</b>	249	0	249	249
<b>Nizamabad</b>	10	0	10	10
<b>Warangal</b>	--	--	--	--

(Quantity in MT)

## BLACKPEPPER

**Fundamentals:**

- Steady sentiment witnessed in pepper market on Monday. Kochi market reported closed due to weekend.
- Buyers reported unresponsive at higher prices level.
- During the week period (18th July to 24th July 2016) Black Pepper reported export 624 tonnes as compared to last week 846 tonnes.
- Export prices were at \$10,950 a tonne c&f for Europe and \$11,200 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Centre	Grade	1-Aug-16	30-Jul-16	Change
Kochi(Ker.) <b>Benchmark market</b>	Ungarbled	69000	Closed	-
	Garbled	72000	Closed	-
Chikmagalur(Kar.)	Ungarbled	69000	69000	Unch
New Delhi	Unpolished	74000	74000	Unch
	Number 11.5	NA	NA	-
Arrivals & Off-take in Tonnes				
Centre	Parameter	1-Aug-16	30-Jul-16	Change
Kochi(Ker.)	Arrivals	NA	Closed	-
	Off-take	NA	Closed	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

  

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	30.7.16	30.7.16	30.7.16	25.7.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

## JEERA (CUMIN SEED)

### Fundamentals:

- Steady to weak sentiment witnessed in Jeera market on Monday. Buyers reported inactive today.
- Increasing supply reported today, farmers only interested to releasing their stocks at lower prices level.
- However, good export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- Vietnam and China are the major buyers for Indian Jeera during the period.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	1-Aug-16	30-Jul-16	Change
Unjha (Guj.) Benchmark market	Local	18200	18200	Unch
	NCDEX Quality	19400	19400	Unch
	Poojari type /Machine Cut	20500	20500	Unch
Rajkot (Guj.)	Local	18425	18650	-225
Patan (Guj.)	Local	18005	17505	500
Dhrol (Guj.)	Local	15000	17000	-2000
Gondal (Guj.)	Local	18500	19000	-500
Jodhpur (Raj.)	Local	19000	19000	Unch
Merta City (Nagaur)(Raj.)	Local	19000	19500	-500
Nagaur (Raj.)	Local	19000	19600	-600
Anandpur Kalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	20200	20200	Unch
	Poojari type / Machine Cut	21800	21800	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	1-Aug-16	30-Jul-16	Change
Unjha(Guj.)	Arrival	9000	7000	2000
	Off-take	9000	7000	2000
Rajkot(Guj.)	Arrival*	190	420	-230
Patan(Guj.)	Arrival*	47	51	-4
Dhrol(Guj.)	Arrival*	7	40	-33
Gondal(Guj.)	Arrival	100	300	-200
Jodhpur(Raj.)	Arrival	1500	400	1100
Merta City(Nagaur)(Raj.)	Arrival	500	400	100
Nagaur(Raj.)	Arrival	300	500	-200
Anandpur Kalu(Raj.)	Arrival	NR	NR	-
Arrival * Qtl				

### NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-140.00	19700.00	19865.00	19460.00	19560.00
Sep- 16	-105.00	20125.00	20260.00	19840.00	19970.00
Oct- 16	-125.00	20325.00	20500.00	20100.00	20210.00

Contract	Volume	Change	OI	Change
Aug- 16	11,955	-9,873	9,291	-1,332
Sep- 16	11,640	-5,523	16,653	1,203
Oct- 16	393	-165	1,053	69

Spread	Aug-16	Sep-16	Oct-16
Basis	-160		
Aug- 16		410	
Sep- 16			240

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

### NCDEX- STOCK POSITION

Stocks	Demat 30.7.16	In-Process 30.7.16	Total 30.7.16	FED 25.7.16
Jodhpur	191	0	191	250
Unjha	5800	294	6094	4693

(Quantity in MT)

### CARDAMOM

#### Fundamentals:

- Steady to weak sentiment witnessed in Small Cardamom spot market on Monday.
- Lower supply reported today. Buyers are coming to the market when quality supply reported.
- **Cardamom picking activity one month delay due to drought condition earlier. (April and May month)**
- However, Cardamom exporters reported active in the spot market.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		1-Aug-16	30-Jul-16	Change
Santhanpara,Kerala Benchmark market	Max price	920	1192	-272
	Avg. Price	768	788	-20
New Delhi	Medium	610	610	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	770	770	Unch
	7.5 (Bold)	880	880	Unch
	8 (Bold)	1120	1120	Unch
Arrival & Off-take in Kg				
Parameter	Centre	1-Aug-16	30-Jul-16	Change
Santhanpara	Arrivals	15360	56584	-41224
	Off-take	9572	48158	-38586
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	1-Aug-16	30-Jul-16	Change
Singtam,Sikkim	Badadana	NA	NA	-
Singtam	Chotadana	NA	NA	-
Gangtok,Sikkim	Badadana	NA	NA	-
Gangtok	Chotadana	NA	NA	-

#### MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-8.50	945.10	964.00	945.00	951.20
Sep- 16	+4.50	925.30	936.50	920.00	935.00
Oct- 16	+4.70	918.00	922.00	918.00	922.00

Contract	Volume	Change	OI	Change
Aug- 16	219	-286	762	-34
Sep- 16	284	-109	1,531	71
Oct- 16	12	2	57	7

Spread	Aug-16	Sep-16	Oct-16
Basis	-183.20		
Aug- 16		-16.20	
Sep- 16			-13.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

#### MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	30.7.16	30.7.16	30.7.16	25.7.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

**CORIANDER SEED****Fundamentals:**

- Steady to firm sentiment witnessed in Coriander spot market reported on Monday. Kota and Bhawani mandi closed due to some local reason.
- Domestic buyers from South India coming to the market. Exporters reported active in the spot market due to good quality supply current year.**
- Farmers and Stockists were releasing their stocks at higher prices level.
- During the week period (11th July to 17th July 2016) Coriander reported export 606 tonnes as compared to last week 425 tonnes. Major export destinations are USA, UK, Canada, Qatar, Nepal, Malaysia, UAE etc.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	1-Aug-16	30-Jul-16	Change
Kota (Raj.) Benchmark market	Eagle	Closed	7000	-
	Eagle(Split)	Closed	7000	-
	Badami	Closed	6700	-
	Badami(Split)	Closed	6700	-
Guna (M.P.)	Badami	7000	7000	Unch
	Eagle	7200	7200	Unch
	Scooter	7600	7600	Unch
Neemuch (M.P.)	Badami	7300	7300	Unch
	Eagle	7800	7800	Unch
	Scooter	NA	NA	-
Ramganj (Raj.)	Eagle	6400	6150	250
	Eagle(Split)	6400	6150	250
	Badami	6200	6050	150
	Badami(Split)	6200	6050	150
	Scooter	6800	6550	250
Baran (Raj.)	Eagle	7500	7500	Unch
	Badami	7200	7200	Unch
Bhawani (Raj.)	Eagle	Closed	Closed	-
	Badami	Closed	Closed	-
	Scooter	Closed	Closed	-
	Double Paroot	Closed	Closed	-
Gondal(Guj.)	Badami	7625	7625	Unch
	Eagle	7750	7750	Unch
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		1-Aug-16	30-Jul-16	Change
Kota (Raj.)	Arrival	Closed	2000	-
	Offtake	Closed	2000	-
Guna (M.P.)	Arrival	2500	2500	Unch
	Offtake	2500	2500	Unch
Neemuch (M.P.)	Arrival	300	300	Unch
	Offtake	300	300	Unch
Ramganj (Raj.)	Arrival	3500	3000	500
	Offtake	3500	3000	500
Baran (Raj.)	Arrival	800	1500	-700
	Offtake	800	1500	-700
Bhawani (Raj.)	Arrival	Closed	Closed	-
	Offtake	Closed	Closed	-
Gondal(Guj.)	Arrival	600	600	Unch

## NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-15.00	8425	8566	8420	8511
Sep- 16	+16.00	8330	8480	8307	8400
Oct- 16	-20.00	8349	8410	8320	8340

Contract	Volume	Change	OI	Change
Aug- 16	2,940	-8,750	15,510	-20
Sep- 16	2,490	-3,700	9,320	10
Oct- 16	180	-410	670	670

Spread	Aug-16	Sep-16	Oct-16
Basis	--		
Aug- 16		-111	
Sep- 16			-60

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

## NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.7.16	30.7.16	30.7.16	25.7.16
Baran	30	0	30	30
Guna	--	--	--	--
Kota	20	50	70	20
Ramganj	1287	110	1397	1047

## CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	1-Aug-16	30-Jul-16	Change
Kerala	Kochi	80000	78000	2000
	Kattapana	77000	75000	2000
	Idukki	NR	NR	-
Madagascar		68000	67000	1000
Zanzibar		71000	69000	2000

## WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					1.8.2016	30.7.2016
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi	Other	Average	--	--
	Mangalore	Dakshina Kannada			45000	--
	Sirsi	Uttara Kannada			60705	--
	Yellapura	Uttara Kannada			62899	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					1.8.2016	30.7.2016
Dry Chillies	Bangalore	Bangalore	Byadgi		--	14250
			Guntur	Average	12750	11750
			Local		--	--



			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		16000	--
Spice	Market	District/State	Variety	Grade	<i>Modal Price (Rs/Quintal)</i>	
					Date	
					1.8.2016	30.7.2016
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	10400

-- refers to Not Available.

### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2016 Indian Agribusiness Systems Pvt Ltd.