

### REDCHILLI

**Fundamentals:**

- Mixed sentiment witnessed in Chilli market on Monday. Today markets are closed due to local reason reported.
- At higher levels buyers reported unresponsive. ***Increase in sowing area also pressurizes the prices.***
- In Andhra Pradesh, Chilli sown area is 20069 hectares as on 27-07-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 7611 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Centre	Grade	2-Aug-16	1-Aug-16	Change
<b>Guntur(A.P.)</b> <b>Benchmark market</b>	<b>NCDEX Quality</b>	Closed	11300	-
	<b>LCA 334</b>	Closed	11700	-
	<b>Teja</b>	Closed	12800	-
	<b>No. 273</b>	Closed	12500	-
	<b>No. 5</b>	Closed	13500	-
	<b>Fatki</b>	Closed	9000	-
	<b>Byadgi</b>	Closed	13500	-
	<b>US 341</b>	Closed	13000	-
	<b>Denvor Delux</b>	Closed	12500	-
<b>Warangal (Telangana)</b>	<b>Teja</b>	Closed	13000	-
	<b>Wonder Hot</b>	Closed	13300	-
	<b>341</b>	Closed	13300	-
	<b>Denvor Delux</b>	Closed	12800	-
	<b>Paprika</b>	Closed	NA	-
	<b>Fatki</b>	Closed	8300	-
<b>Bedia(M.P.)</b>	<b>No. 12</b>	Closed	16500	-
	<b>Indu 2070</b>	Closed	16500	-
	<b>MICO (Teja)</b>	Closed	13000	-
	<b>Jhankar</b>	Closed	NA	-
	<b>Ganesh</b>	Closed	NA	-
<b>New Delhi</b>	<b>Teja(Khamam)</b>	Closed	14000	-
	<b>M.P. Maco Teja</b>	Closed	NA	-
	<b>Pala 12</b>	Closed	NA	-
	<b>LCA 334</b>	Closed	13000	-
	<b>Fatki</b>	Closed	9500	-
	<b>Packing</b>	Closed	13000	-
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Centre	Parameter	2-Aug-16	1-Aug-16	Change
<b>Guntur (A.P.)</b>	<b>Arrivals</b>	Closed	80000	-
	<b>Off-take</b>	Closed	40000	-
<b>Warangal (Telangana)</b>	<b>Arrivals</b>	Closed	2000	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 1.8.16	In-Process 1.8.16	Total 1.8.16	FED 1.8.16
Guntur	--	--	--	--

(Quantity in MT)

## TURMERIC

**Fundamentals:**

- Mixed sentiment witnessed in Turmeric spot market on Tuesday. Nizamabad market closed due to local festival.
- Turmeric area likely to increase current year as compared to last year.*
- In **Telangana** State, Turmeric sowing reported week ending 27/07/2016, around 41177 hectares as compared to last year same period 35548 hectares, normal in season 48083 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	2-Aug-16	1-Aug-16	Change
<b>Nizamabad(A.P.)</b> <b>Benchmark market</b>	Nizam quality	Closed	Closed	-
	Double polish finger	Closed	Closed	-
	Gattah (unpolished)	Closed	Closed	-
	Gattah (double polished)	Closed	Closed	-
<b>Duggirala(A.P.)</b>	Bulb	NR	NR	-
	Finger	NR	NR	-
<b>Erode(T.N.)</b>	Finger	Closed	9400	-
	Gattah	Closed	8900	-
	Sellem	Closed	9700	-
<b>Salem(T.N.)</b>	Bulb	7870	NR	-
	Finger	9120	NR	-
<b>Sangli(Mah.)</b>	Rajpuri/Selam Finger	Closed	8000	-
	Rajpuri Medium	Closed	8200	-
	Desi Kadappa	Closed	9800	-
<b>Warangal(Telangana)</b>	Finger	Closed	8500	-
	Round	Closed	8500	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	2-Aug-16	1-Aug-16	Change
<b>Nizamabad(A.P.)</b>	Arrival	Closed	Closed	-
	Off-take	Closed	Closed	-
<b>Duggirala(A.P.)</b>	Arrival*	NR	NR	-
<b>Salem(T.N.)</b>	Arrival*	1	NR	-
<b>Erode(T.N.)</b>	Arrival	Closed	6000	-
	Off-take	Closed	6000	-
<b>Sangli(Mah.)</b>	Arrival	Closed	3000	-
<b>Warangal(Telangana)</b>	Arrival	Closed	200	-
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+124.00	8120	8300	8106	8262
Sep- 16	+84.00	8116	8264	8090	8200
Oct- 16	+102.00	8154	8268	8152	8240

Contract	Volume	Change	OI	Change
Aug- 16	6,910	2,660	13,965	-1,200
Sep- 16	4,735	1,760	14,430	1,025
Oct- 16	565	235	1,055	275

Spread	Aug-16	Sep-16	Oct-16
Basis	138		
Aug- 16		-62	
Sep- 16			40

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 1.8.16	In-Process 1.8.16	Total 1.8.16	FED 1.8.16
<b>Sangli</b>	3470	0	3470	3470
<b>Erode</b>	249	0	249	249
<b>Nizamabad</b>	10	0	10	10
<b>Warangal</b>	--	--	--	--

(Quantity in MT)

## BLACKPEPPER

**Fundamentals:**

- Steady sentiment witnessed in pepper market on Monday. In Kochi market less arrival reported.
- Buyers reported unresponsive at higher prices level.
- During the week period (18th July to 24th July 2016) Black Pepper reported export 624 tonnes as compared to last week 846 tonnes.
- Export prices were at \$10,950 a tonne c&f for Europe and \$11,200 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Centre	Grade	2-Aug-16	1-Aug-16	Change
Kochi(Ker.) <b>Benchmark market</b>	Ungarbled	69000	69000	Unch
	Garbled	72000	72000	Unch
Chikmagalur(Kar.)	Ungarbled	68500	69000	-500
New Delhi	Unpolished	74000	74000	Unch
	Number 11.5	NA	NA	-
Arrivals & Off-take in Tonnes				
Centre	Parameter	2-Aug-16	1-Aug-16	Change
Kochi(Ker.)	Arrivals	99	NA	-
	Off-take	99	NA	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15
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**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	1.8.16	1.8.16	1.8.16	1.8.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

### JEERA (CUMIN SEED)

**Fundamentals:**

- Mix sentiment witnessed in Jeera market on Monday. Buyers reported same arrival today market.
- Increasing supply reported today, farmers only interested to releasing their stocks at lower prices level.
- However, good export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- Vietnam and China are the major buyers for Indian Jeera during the period.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	2-Aug-16	1-Aug-16	Change
<b>Unjha (Guj.)</b> <b>Benchmark market</b>	Local	18000	18200	-200
	NCDEX Quality	19200	19400	-200
	Poojari type /Machine Cut	20300	20500	-200
Rajkot (Guj.)	Local	18650	18425	225
Patan (Guj.)	Local	18105	18005	100
Dhrol (Guj.)	Local	18150	15000	3150
Gondal (Guj.)	Local	NR	18500	-
Jodhpur (Raj.)	Local	18850	19000	-150
Merta City (Nagaur)(Raj.)	Local	19200	19000	200
Nagaur (Raj.)	Local	19000	19000	Unch
Anandpur Kalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	20000	20200	-200
	Poojari type / Machine Cut	21600	21800	-200
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	2-Aug-16	1-Aug-16	Change
Unjha(Guj.)	Arrival	9000	9000	Unch
	Off-take	9000	9000	Unch
Rajkot(Guj.)	Arrival*	180	190	-10
Patan(Guj.)	Arrival*	57	47	10
Dhrol(Guj.)	Arrival*	14	7	7
Gondal(Guj.)	Arrival	NR	100	-
Jodhpur(Raj.)	Arrival	600	1500	-900
Merta City(Nagaur)(Raj.)	Arrival	200	500	-300
Nagaur(Raj.)	Arrival	300	300	Unch
Anandpur Kalu(Raj.)	Arrival	NR	NR	-
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-130.00	19500.00	19700.00	19415.00	19470.00
Sep- 16	-110.00	19910.00	20100.00	19805.00	19860.00
Oct- 16	-180.00	20105.00	20330.00	20050.00	20090.00

Contract	Volume	Change	OI	Change
Aug- 16	10,125	-1,830	8,517	-774
Sep- 16	12,612	972	17,550	897
Oct- 16	912	519	1,185	132

Spread	Aug-16	Sep-16	Oct-16
Basis	-270		
Aug- 16		390	
Sep- 16			230

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 1.8.16	In-Process 1.8.16	Total 1.8.16	FED 1.8.16
Jodhpur	191	6	197	191
Unjha	5902	317	6219	5902

(Quantity in MT)

### CARDAMOM

#### Fundamentals:

- Steady to firm sentiment witnessed in Small Cardamom spot market on Monday. The high arrival reported in kochi market.
- Lower supply reported today. Buyers are coming to the market when quality supply reported.
- **Cardamom picking activity one month delay due to drought condition earlier. (April and May month)**
- However, Cardamom exporters reported active in the spot market.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		2-Aug-16	1-Aug-16	Change
Kochi, Kerala <b>Benchmark market</b>	Max price	1164.5	920	244.5
	Avg. Price	821	768	53
New Delhi	Medium	610	610	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	770	770	Unch
	7.5 (Bold)	880	880	Unch
	8 (Bold)	1120	1120	Unch
Arrival & Off-take in Kg				
Parameter	Centre	2-Aug-16	1-Aug-16	Change
Kochi	Arrivals	49177	15360	33816
	Off-take	47462	9572	37890
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	2-Aug-16	1-Aug-16	Change
Singtam, Sikkim	Badadana	NA	NA	-
Singtam	Chotadana	NA	NA	-
Gangtok, Sikkim	Badadana	NA	NA	-
Gangtok	Chotadana	NA	NA	-

#### MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-7.10	953.00	962.00	931.00	949.00
Sep- 16	+11.70	938.00	947.00	936.10	946.70
Oct- 16	+14.70	934.90	935.20	926.00	935.20

Contract	Volume	Change	OI	Change
Aug- 16	597	378	618	-144
Sep- 16	426	142	1,646	115
Oct- 16	22	10	67	10

Spread	Aug-16	Sep-16	Oct-16
Basis	-128.00		
Aug- 16		-2.30	
Sep- 16			-11.50

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

#### MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	1.8.16	1.8.16	1.8.16	1.8.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

### CORIANDER SEED

#### Fundamentals:

- Steady sentiment witnessed in Coriander spot market reported on Monday. Kota and Bhawani mandi closed due to some local reason.
- Domestic buyers from South India coming to the market. Exporters reported active in the spot market due to good quality supply current year.**
- Farmers and Stockists were releasing their stocks at higher prices level.
- During the week period (11th July to 17th July 2016) Coriander reported export 606 tonnes as compared to last week 425 tonnes. Major export destinations are USA, UK, Canada, Qatar, Nepal, Malaysia, UAE etc.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	2-Aug-16	1-Aug-16	Change
Kota (Raj.) Benchmark market	Eagle	Closed	Closed	-
	Eagle(Split)	Closed	Closed	-
	Badami	Closed	Closed	-
	Badami(Split)	Closed	Closed	-
Guna (M.P.)	Badami	Closed	7000	-
	Eagle	Closed	7200	-
	Scooter	Closed	7600	-
Neemuch (M.P.)	Badami	Closed	7300	-
	Eagle	Closed	7800	-
	Scooter	Closed	NA	-
Ramganj (Raj.)	Eagle	6400	6400	Unch
	Eagle(Split)	6400	6400	Unch
	Badami	6200	6200	Unch
	Badami(Split)	6200	6200	Unch
	Scooter	6800	6800	Unch
Baran (Raj.)	Eagle	7600	7500	100
	Badami	7300	7200	100
Bhawani (Raj.)	Eagle	Closed	Closed	-
	Badami	Closed	Closed	-
	Scooter	Closed	Closed	-
	Double Paroot	Closed	Closed	-
Gondal(Guj.)	Badami	NR	7625	-
	Eagle	NR	7750	-
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		2-Aug-16	1-Aug-16	Change
Kota (Raj.)	Arrival	Closed	Closed	-
	Offtake	Closed	Closed	-
Guna (M.P.)	Arrival	Closed	2500	-
	Offtake	Closed	2500	-
Neemuch (M.P.)	Arrival	Closed	300	-
	Offtake	Closed	300	-
Ramganj (Raj.)	Arrival	4000	3500	500
	Offtake	4000	3500	500
Baran (Raj.)	Arrival	1000	800	200
	Offtake	1000	800	200
Bhawani (Raj.)	Arrival	Closed	Closed	-
	Offtake	Closed	Closed	-
Gondal(Guj.)	Arrival	NR	600	-

## NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+82	8533	8730	8532	8600.00
Sep- 16	-6	8420	8520	8367	8400.00
Oct- 16	-20	8500	8513	8370	8370.00

Contract	Volume	Change	OI	Change
Aug- 16	4,300	1,360	15,570	60
Sep- 16	5,400	2,910	9,720	400
Oct- 16	560	380	880	880

Spread	Aug-16	Sep-16	Oct-16
Basis	-1600		
Aug- 16		-200	
Sep- 16			-30

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

## NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	1.8.16	1.8.16	1.8.16	1.8.16
Baran	30	20	50	30
Guna	--	--	--	--
Kota	20	0	20	20
Ramganj	1287	10	1297	1287

## CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	2-Aug-16	1-Aug-16	Change
Kerala	Kochi	80000	80000	Unch
	Kattapana	77000	77000	Unch
	Idukki	NR	NR	-
Madagascar		68000	68000	Unch
Zanzibar		71000	71000	Unch

## WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					2.8.2016	1.8.2016
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			69000	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	45000	45000
	Sirsi	Uttara Kannada			--	60705
	Yellapura	Uttara Kannada			--	62899
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	

					Date	
					2.8.2016	1.8.2016
Dry Chilies	Bangalore	Bangalore	Byadgi		14500	--
			Guntur		--	12750
			Local		--	--
			Mankattu	Average	--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		16000	16000
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
Turmeric	Gundlupet	Chamarajanagar	Local	Average	2.8.2016	1.8.2016
					--	--
	Bangalore	Bangalore	Turmeric Stick	Average	10400	--

-- refers to Not Available.

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