

REDCHILLI

Fundamentals:

- Mostly Firm sentiment witnessed in Chilli market on Thursday. Arrival has increased in market reported.
- At higher levels buyers reported unresponsive. ***Increase in sowing area also pressurizes the prices.***
- In Andhra Pradesh, Chilli sown area is 20069 hectares as on 27-07-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 7611 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Centre	Grade	4-Aug-16	3-Aug-16	Change
Guntur(A.P.) Benchmark market	NCDEX Quality	11400	11300	100
	LCA 334	11800	11700	100
	Teja	12900	12800	100
	No. 273	12600	12500	100
	No. 5	13600	13500	100
	Fatki	9100	9000	100
	Byadgi	13600	13500	100
	US 341	13100	13000	100
Warangal (Telangana)	Denvor Delux	12600	12500	100
	Teja	13000	13000	Unch
	Wonder Hot	13300	13300	Unch
	341	13300	13300	Unch
	Denvor Delux	12800	12800	Unch
	Paprika	NA	NA	-
Bedia(M.P.)	Fatki	8300	8300	Unch
	No. 12	16500	16500	Unch
	Indu 2070	16500	16500	Unch
	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
New Delhi	Ganesh	NA	NA	-
	Teja(Khamam)	14000	14000	Unch
	M.P. Maco Teja	NA	NA	-
	Pala 12	NA	NA	-
	LCA 334	13000	13000	Unch
	Fatki	9500	9500	Unch
	Packing	13000	13000	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Centre	Parameter	4-Aug-16	3-Aug-16	Change
Guntur (A.P.)	Arrivals	70000	60000	10000
	Off-take	40000	35000	5000
Warangal (Telangana)	Arrivals	3000	1500	1500

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	3.8.16	3.8.16	3.8.16	1.8.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC**Fundamentals:**

- Mix sentiment witnessed in Turmeric spot market on Wednesday. Nizamabad market reported less arrival.
- *Turmeric area is likely to increase current year as compared to last year.*
- In **Telangana** State, Turmeric sowing reported week ending 27/07/2016, around 41177 hectares as compared to last year same period 35548 hectares, normal in season 48083 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	4-Aug-16	3-Aug-16	Change
Nizamabad(A.P.) Benchmark market	Nizam quality	8400	8500	-100
	Double polish finger	9300	9500	-200
	Gattah (unpolished)	8000	8000	Unch
	Gattah (double polished)	8800	8800	Unch
Duggirala(A.P.)	Bulb	NR	8031	-
	Finger	NR	8100	-
Erode(T.N.)	Finger	9450	9400	50
	Gattah	8950	8900	50
	Sellem	9750	9700	50
Salem(T.N.)	Bulb	NR	7880	-
	Finger	NR	9150	-
Sangli(Mah.)	Rajpuri/Selam Finger	8000	8000	Unch
	Rajpuri Medium	8200	8200	Unch
	Desi Kadappa	9800	9800	Unch
Warangal(Telangana)	Finger	8600	8500	100
	Round	8600	8500	100
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	4-Aug-16	3-Aug-16	Change
Nizamabad(A.P.)	Arrival	1100	1500	-400
	Off-take	1100	1500	-400
Duggirala(A.P.)	Arrival*	NR	59.9	-
Salem(T.N.)	Arrival*	NR	1	-
Erode(T.N.)	Arrival	5000	1500	3500
	Off-take	5000	1500	3500
Sangli(Mah.)	Arrival	NA	2500	-
Warangal(Telangana)	Arrival	300	100	200
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-12	8222	8290	8222	8250
Sep- 16	-16	8124	8200	8110	8154
Oct- 16	-44	8200	8216	8144	8146

Contract	Volume	Change	OI	Change
Aug- 16	4,035	-2,340	11,385	-730
Sep- 16	3,600	-1,565	16,820	1,020
Oct- 16	610	25	1,520	295

Spread	Aug-16	Sep-16	Oct-16
Basis	150		
Aug- 16		-96	
Sep- 16			-8

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 3.8.16	In-Process 3.8.16	Total 3.8.16	FED 1.8.16
Sangli	3470	0	3470	3470
Erode	308	0	308	249
Nizamabad	10	0	10	10
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in pepper market on Thursday. In Kochi market arrival has decreased as reported.
- Buyers reported unresponsive at higher prices level.
- During the week period (18th July to 24th July 2016) Black Pepper reported export 624 tonnes as compared to last week 846 tonnes.
- Export prices were at \$10,950 a tonne c&f for Europe and \$11,200 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Centre	Grade	4-Aug-16	3-Aug-16	Change
Kochi(Ker.) Benchmark market	Ungarbled	69000	69000	Unch
	Garbled	72000	72000	Unch
Chikmagalur(Kar.)	Ungarbled	69000	69000	Unch
New Delhi	Unpolished	74000	74000	Unch
	Number 11.5	NA	NA	-
Arrivals & Off-take in Tonnes				
Centre	Parameter	4-Aug-16	3-Aug-16	Change
Kochi(Ker.)	Arrivals	9	12	
	Off-take	9	12	

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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--	--	--	--	--
--	--	--	--	--
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Spread	Nov-14	Dec-14	Jan-15
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	3.8.16	3.8.16	3.8.16	1.8.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Steady sentiment witnessed in Jeera market on Thursday. Buyers reported same arrival in market.
- Increasing supply reported today, farmers only interested to releasing their stocks at lower prices level.
- However, good export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- Vietnam and China are the major buyers for Indian Jeera during the period.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	4-Aug-16	3-Aug-16	Change
Unjha (Guj.) Benchmark market	Local	18000	18000	Unch
	NCDEX Quality	19200	19200	Unch
	Poojari type /Machine Cut	20300	20300	Unch
Rajkot (Guj.)	Local	18510	18750	-240
Patan (Guj.)	Local	17250	17880	-630
Dhrol (Guj.)	Local	NA	NA	-
Gondal (Guj.)	Local	18500	NR	-
Jodhpur (Raj.)	Local	18500	18500	Unch
Merta City (Nagaur)(Raj.)	Local	18800	18800	Unch
Nagaur (Raj.)	Local	18700	18700	Unch
Anandpur Kalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	19800	19800	Unch
	Poojari type / Machine Cut	21300	21300	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	4-Aug-16	3-Aug-16	Change
Unjha(Guj.)	Arrival	3000	3000	Unch
	Off-take	3000	3000	Unch
Rajkot(Guj.)	Arrival*	135	175	-40
Patan(Guj.)	Arrival*	34	33	1
Dhrol(Guj.)	Arrival*	NA	NA	-
Gondal(Guj.)	Arrival	300	NR	-
Jodhpur(Raj.)	Arrival	400	800	-400
Merta City(Nagaur)(Raj.)	Arrival	300	300	Unch
Nagaur(Raj.)	Arrival	150	150	Unch
Anandpur Kalu(Raj.)	Arrival	NR	NR	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+385.00	19070.00	19525.00	19040.00	19410.00
Sep- 16	+375.00	19450.00	19935.00	19425.00	19810.00
Oct- 16	+330.00	19725.00	20170.00	19680.00	20025.00

Contract	Volume	Change	OI	Change
Aug- 16	7,251	-1,857	6,648	-1,218
Sep- 16	12,999	-1,836	19,488	1,425
Oct- 16	705	-111	1,479	120

Spread	Aug-16	Sep-16	Oct-16
Basis	-210		
Aug- 16		400	
Sep- 16			215

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 3.8.16	In-Process 3.8.16	Total 3.8.16	FED 1.8.16
Jodhpur	179	6	185	191
Unjha	6114	174	6288	5902

(Quantity in MT)

CARDAMOM

Fundamentals:

- New Delhi market has reported steady weak sentiments in Small Cardamom spot market on Wednesday.
- **Cardamom picking activity one month delay due to drought condition earlier. (April and May month)**
- However, Cardamom exporters reported active in the spot market.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		4-Aug-16	3-Aug-16	Change
Kumily, Kerala Benchmark market	Max price	1107	1176	-69
	Avg. Price	804	807	-4
New Delhi	Medium	610	610	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	770	770	Unch
	7.5 (Bold)	880	880	Unch
	8 (Bold)	1120	1120	Unch
Arrival & Off-take in Kg				
Parameter	Centre	4-Aug-16	3-Aug-16	Change
Kumily	Arrivals	31908	44568	-12660
	Off-take	30745	42567	-11822
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	4-Aug-16	3-Aug-16	Change
Singtam, Sikkim	Badadana	NA	NA	-
Singtam	Chotadana	NA	NA	-
Gangtok, Sikkim	Badadana	NA	NA	-
Gangtok	Chotadana	NA	NA	-

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+2.60	924.00	955.00	924.00	955.00
Sep- 16	+3.50	942.90	955.00	941.00	954.00
Oct- 16	+2.60	940.00	948.00	940.00	946.00

Contract	Volume	Change	OI	Change
Aug- 16	203	-9	431	-77
Sep- 16	306	-158	1,823	79
Oct- 16	10	1	71	1

Spread	Aug-16	Sep-16	Oct-16
Basis	-151.00		
Aug- 16		-1.00	
Sep- 16			-8.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	3.8.16	3.8.16	3.8.16	1.8.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady sentiment witnessed in Coriander spot market reported on Thursday. Kota mandi same arrival reported.
- Domestic buyers from South India coming to the market. Exporters reported active in the spot market due to good quality supply current year.**
- Farmers and Stockists were releasing their stocks at higher prices level.
- During the week period (11th July to 17th July 2016) Coriander reported export 606 tonnes as compared to last week 425 tonnes. Major export destinations are USA, UK, Canada, Qatar, Nepal, Malaysia, UAE etc.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	4-Aug-16	3-Aug-16	Change
Kota (Raj.) Benchmark market	Eagle	7100	7100	Unch
	Eagle(Split)	7100	7100	Unch
	Badami	6800	6800	Unch
	Badami(Split)	6800	6800	Unch
Guna (M.P.)	Badami	6900	6900	Unch
	Eagle	7200	7200	Unch
	Scooter	7500	7500	Unch
Neemuch (M.P.)	Badami	6500	6500	Unch
	Eagle	7000	7000	Unch
	Scooter	NA	NA	-
Ramganj (Raj.)	Eagle	6400	6400	Unch
	Eagle(Split)	6400	6400	Unch
	Badami	6200	6200	Unch
	Badami(Split)	6200	6200	Unch
	Scooter	6800	6800	Unch
Baran (Raj.)	Eagle	7600	7600	Unch
	Badami	7300	7300	Unch
Bhawani (Raj.)	Eagle	Closed	Closed	-
	Badami	Closed	Closed	-
	Scooter	Closed	Closed	-
	Double Paroot	Closed	Closed	-
Gondal(Guj.)	Badami	7625	NR	-
	Eagle	7750	NR	-
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		4-Aug-16	3-Aug-16	Change
Kota (Raj.)	Arrival	2000	2000	Unch
	Offtake	2000	2000	Unch
Guna (M.P.)	Arrival	2000	1000	1000
	Offtake	2000	1000	1000
Neemuch (M.P.)	Arrival	400	400	Unch
	Offtake	400	400	Unch
Ramganj (Raj.)	Arrival	3500	3500	Unch
	Offtake	3500	3500	Unch
Baran (Raj.)	Arrival	1000	1000	Unch
	Offtake	1000	1000	Unch
Bhawani (Raj.)	Arrival	Closed	Closed	-
	Offtake	Closed	Closed	-
Gondal(Guj.)	Arrival	300	NR	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-19	8535	8605	8450	8524
Sep- 16	-42	8440	8458	8250	8361
Oct- 16	-69	8420	8417	8239	8351

Contract	Volume	Change	OI	Change
Aug- 16	4,310	1,280	13,180	-1,630
Sep- 16	3,960	2,210	9,840	110
Oct- 16	380	210	920	920

Spread	Aug-16	Sep-16	Oct-16
Basis	-1424		
Aug- 16		-163	
Sep- 16			-10

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	3.8.16	3.8.16	3.8.16	1.8.16
Baran	30	20	50	30
Guna	--	--	--	--
Kota	20	51	71	20
Ramganj	1287	70	1357	1287

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	4-Aug-16	3-Aug-16	Change
Kerala	Kochi	80000	80000	Unch
	Kattapana	77000	77000	Unch
	Idukki	NR	NR	-
Madagascar		68000	68000	Unch
Zanzibar		71000	71000	Unch

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					4.8.2016	3.8.2016
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi	Other	Average	--	--
	Mangalore	Dakshina Kannada			45000	45000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					4.8.2016	3.8.2016
Dry Chilies			Byadgi		14500	14500
	Bangalore	Bangalore	Guntur		12750	12750
			Local	Average	--	--
			Mankattu		--	14250
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		16000	16000
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					4.8.2016	3.8.2016
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	10400	10400

-- refers to Not Available.

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