

REDCHILLI

Fundamentals:

- Steady sentiment witnessed in Chilli market on Friday. Arrival has decreased in market reported.
- At higher levels buyers reported unresponsive. ***Increase in sowing area also pressurizes the prices.***
- In Andhra Pradesh, Chilli sown area is 20069 hectares as on 27-07-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 7611 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Centre	Grade	5-Aug-16	4-Aug-16	Change
Guntur(A.P.) Benchmark market	NCDEX Quality	11400	11400	Unch
	LCA 334	11600	11800	-200
	Teja	12900	12900	Unch
	No. 273	12600	12600	Unch
	No. 5	13600	13600	Unch
	Fatki	9100	9100	Unch
	Byadgi	13600	13600	Unch
	US 341	13100	13100	Unch
Warangal (Telangana)	Denvor Delux	12600	12600	Unch
	Teja	13000	13000	Unch
	Wonder Hot	13300	13300	Unch
	341	13300	13300	Unch
	Denvor Delux	12800	12800	Unch
	Paprika	NA	NA	-
Bedia(M.P.)	Fatki	8300	8300	Unch
	No. 12	16500	16500	Unch
	Indu 2070	16500	16500	Unch
	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
New Delhi	Ganesh	NA	NA	-
	Teja(Khamam)	14000	14000	Unch
	M.P. Maco Teja	NA	NA	-
	Pala 12	NA	NA	-
	LCA 334	13000	13000	Unch
	Fatki	9500	9500	Unch
	Packing	13000	13000	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Centre	Parameter	5-Aug-16	4-Aug-16	Change
Guntur (A.P.)	Arrivals	50000	70000	-20000
	Off-take	25000	40000	-15000
Warangal (Telangana)	Arrivals	2500	3000	-500

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-16	--	--	--	--	--
July - 16	--	--	--	--	--
Aug- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Jun-16	--	--	--	--
July - 16	--	--	--	--
Aug- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Jun-16	--	--	--
July - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	4.8.16	4.8.16	4.8.16	1.8.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC**Fundamentals:**

- Steady firm sentiment witnessed in Turmeric spot market on Friday. Nizamabad market reported less arrival.
- Turmeric area is likely to increase current year as compared to last year.***
- In **Telangana** State, Turmeric sowing reported week ending 27/07/2016, around 41177 hectares as compared to last year same period 35548 hectares, normal in season 48083 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	5-Aug-16	4-Aug-16	Change
Nizamabad(A.P.) Benchmark market	Nizam quality	8500	8400	100
	Double polish finger	9400	9300	100
	Gattah (unpolished)	8000	8000	Unch
	Gattah (double polished)	9000	8800	200
Duggirala(A.P.)	Bulb	8500	NR	-
	Finger	8511	NR	-
Erode(T.N.)	Finger	9450	9450	Unch
	Gattah	8950	8950	Unch
	Sellem	9750	9750	Unch
Salem(T.N.)	Bulb	7800	NR	-
	Finger	8900	NR	-
Sangli(Mah.)	Rajpuri/Selam Finger	Closed	8000	-
	Rajpuri Medium	Closed	8200	-
	Desi Kadappa	Closed	9800	-
Warangal(Telangana)	Finger	8600	8600	Unch
	Round	8600	8600	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	5-Aug-16	4-Aug-16	Change
Nizamabad(A.P.)	Arrival	1500	1100	400
	Off-take	1500	1100	400
Duggirala(A.P.)	Arrival*	633	NR	-
Salem(T.N.)	Arrival*	1	NR	-
Erode(T.N.)	Arrival	6000	5000	1000
	Off-take	6000	5000	1000
Sangli(Mah.)	Arrival	Closed	NA	-
Warangal(Telangana)	Arrival	400	300	100
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+94.00	8250	8450	8240	8340.00
Sep- 16	+44.00	8100	8260	8100	8194.00
Oct- 16	+24.00	8114	8240	8114	8180.00

Contract	Volume	Change	OI	Change
Aug- 16	11,320	7,285	8,440	-2,945
Sep- 16	9,670	6,070	17,730	910
Oct- 16	1,340	730	2,175	655

Spread	Aug-16	Sep-16	Oct-16
Basis	160		
Aug- 16		-146	
Sep- 16			-14

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 4.8.16	In-Process 4.8.16	Total 4.8.16	FED 1.8.16
Sangli	3470	0	3470	3470

BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in pepper market on Friday. In Kochi market arrival has decreased as reported.
- Buyers reported unresponsive at higher prices level.
- During the week period (18th July to 24th July 2016) Black Pepper reported export 624 tonnes as compared to last week 846 tonnes.
- Export prices were at \$10,950 a tonne c&f for Europe and \$11,200 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Centre	Grade	5-Aug-16	4-Aug-16	Change
Kochi(Ker.) Benchmark market	Ungarbled	69000	69000	Unch
	Garbled	72000	72000	Unch
Chikmagalur(Kar.)	Ungarbled	69000	69000	Unch
New Delhi	Unpolished	74000	74000	Unch
	Number 11.5	NA	NA	-
Arrivals & Off-take in Tonnes				
Centre	Parameter	5-Aug-16	4-Aug-16	Change
Kochi(Ker.)	Arrivals	3	9	-6
	Off-take	3	9	-6

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	4.8.16	4.8.16	4.8.16	1.8.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Firm sentiment witnessed in Jeera market on Friday. Buyers reported increased arrival in market.
- Increasing supply reported today, farmers only interested to releasing their stocks at lower prices level.
- However, good export demand reported as compared to last year in the spot market due to good quality supply. Exporters reported active in the domestic market.
- Vietnam and China are the major buyers for Indian Jeera during the period.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	5-Aug-16	4-Aug-16	Change
Unjha (Guj.) Benchmark market	Local	18200	18000	200
	NCDEX Quality	19500	19200	300
	Poojari type /Machine Cut	20600	20300	300
Rajkot (Guj.)	Local	18480	18510	-30
Patan (Guj.)	Local	NA	17250	-
Dhrol (Guj.)	Local	NA	NA	-
Gondal (Guj.)	Local	19000	18500	500
Jodhpur (Raj.)	Local	19000	18500	500
Merta City (Nagaur)(Raj.)	Local	19000	18800	200
Nagaur (Raj.)	Local	19200	18700	500
Anandpur Kalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	20200	19800	400
	Poojari type / Machine Cut	21500	21300	200
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	5-Aug-16	4-Aug-16	Change
Unjha(Guj.)	Arrival	4000	3000	1000
	Off-take	4000	3000	1000
Rajkot(Guj.)	Arrival*	120	135	-15
Patan(Guj.)	Arrival*	NA	34	-
Dhrol(Guj.)	Arrival*	NA	NA	-
Gondal(Guj.)	Arrival	200	300	-100
Jodhpur(Raj.)	Arrival	500	400	100
Merta City(Nagaur)(Raj.)	Arrival	250	300	-50
Nagaur(Raj.)	Arrival	250	150	100
Anandpur Kalu(Raj.)	Arrival	NR	NR	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-140.00	19490.00	19585.00	19260.00	19310.00
Sep- 16	-125.00	19890.00	20000.00	19655.00	19715.00
Oct- 16	-115.00	20130.00	20165.00	19895.00	19945.00

Spread	Aug-16	Sep-16	Oct-16
Basis	190		
Aug- 16		405	
Sep- 16			230

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
Aug- 16	6,288	-963	5,718	-930
Sep- 16	13,554	555	20,424	936
Oct- 16	432	-273	1,515	36

Stocks	Demat 4.8.16	In-Process 4.8.16	Total 4.8.16	FED 1.8.16
Jodhpur	185	0	185	191
Unjha	6162	117	6279	5902

(Quantity in MT)

CARDAMOM

Fundamentals:

- New Delhi market has reported steady weak sentiments in Small Cardamom spot market on Friday.
- **Cardamom picking activity one month delay due to drought condition earlier. (April and May month)**
- However, Cardamom exporters reported active in the spot market.
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		5-Aug-16	4-Aug-16	Change
Kochi,Kerala Benchmark market	Max price	996	1107	-111
	Avg. Price	757	804	-47
New Delhi	Medium	610	610	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	770	770	Unch
	7.5 (Bold)	880	880	Unch
	8 (Bold)	1120	1120	Unch
Arrival & Off-take in Kg				
Parameter	Centre	5-Aug-16	4-Aug-16	Change
Koch	Arrivals	12938	31908	-18970
	Off-take	8600	30745	-22144
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	5-Aug-16	4-Aug-16	Change
Singtam,Sikkim	Badadana	NA	NA	-
Singtam	Chotadana	NA	NA	-
Gangtok,Sikkim	Badadana	NA	NA	-
Gangtok	Chotadana	NA	NA	-

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	+27.50	962.80	980.50	955.20	980.00
Sep- 16	+10.00	954.00	966.70	952.00	963.00
Oct- 16	+17.90	952.00	971.00	950.00	962.50

Contract	Volume	Change	OI	Change
Aug- 16	338	135	257	-174
Sep- 16	687	381	2,008	185
Oct- 16	9	-1	75	4

Spread	Aug-16	Sep-16	Oct-16
Basis	-223.00		
Aug- 16		-17.00	
Sep- 16			-0.50

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	4.8.16	4.8.16	4.8.16	1.8.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady sentiment witnessed in Coriander spot market reported on Friday. Kota mandi same arrival reported.
- ***Domestic buyers from South India coming to the market. Exporters reported active in the spot market due to good quality supply current year.***
- Farmers and Stockists were releasing their stocks at higher prices level.
- During the week period (11th July to 17th July 2016) Coriander reported export 606 tonnes as compared to last week 425 tonnes. Major export destinations are USA, UK, Canada, Qatar, Nepal, Malaysia, UAE etc.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	5-Aug-16	4-Aug-16	Change
Kota (Raj.) Benchmark market	Eagle	7100	7100	Unch
	Eagle(Split)	7100	7100	Unch
	Badami	6800	6800	Unch
	Badami(Split)	6800	6800	Unch
Guna (M.P.)	Badami	NR	6900	-
	Eagle	NR	7200	-
	Scooter	NR	7500	-
Neemuch (M.P.)	Badami	6500	6500	Unch
	Eagle	7000	7000	Unch
	Scooter	NA	NA	-
Ramganj (Raj.)	Eagle	6400	6400	Unch
	Eagle(Split)	6400	6400	Unch
	Badami	6200	6200	Unch
	Badami(Split)	6200	6200	Unch
	Scooter	6800	6800	Unch
Baran (Raj.)	Eagle	7600	7600	Unch
	Badami	7300	7300	Unch
Bhawani (Raj.)	Eagle	Closed	Closed	-
	Badami	Closed	Closed	-
	Scooter	Closed	Closed	-
	Double Paroot	Closed	Closed	-
Gondal(Guj.)	Badami	7525	7625	-100
	Eagle	7650	7750	-100
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		5-Aug-16	4-Aug-16	Change
Kota (Raj.)	Arrival	2000	2000	Unch
	Offtake	2000	2000	Unch
Guna (M.P.)	Arrival	NR	2000	-
	Offtake	NR	2000	-
Neemuch (M.P.)	Arrival	350	400	-50
	Offtake	350	400	-50
Ramganj (Raj.)	Arrival	4000	3500	500
	Offtake	4000	3500	500
Baran (Raj.)	Arrival	1500	1000	500
	Offtake	1500	1000	500
Bhawani (Raj.)	Arrival	Closed	Closed	-
	Offtake	Closed	Closed	-
Gondal(Guj.)	Arrival	200	300	-100

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-128	8511	8550	8390	8410.00
Sep- 16	-76	8388	8388	8255	8290
Oct- 16	-137	8331	8340	8250	8250

Contract	Volume	Change	OI	Change
Aug- 16	3,510	-800	12,750	-430
Sep- 16	1,640	-2,320	10,150	310
Oct- 16	110	-270	950	950

Spread	Aug-16	Sep-16	Oct-16
Basis	-1310		
Aug- 16		-120	
Sep- 16			-40

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat 4.8.16	In-Process 4.8.16	Total 4.8.16	FED 1.8.16
Baran	30	0	30	30
Guna	--	--	--	--
Kota	20	10	30	20
Ramganj	1287	110	1397	1287

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	5-Aug-16	4-Aug-16	Change
Kerala	Kochi	80000	80000	Unch
	Kattapana	77000	77000	Unch
	Idukki	NR	NR	-
Madagascar		68000	68000	Unch
Zanzibar		71000	71000	Unch

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					5.8.2016	4.8.2016
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			45000	45000
	Sirsi	Uttara Kannada			63067	--
	Yellapura	Uttara Kannada			--	--
Dry	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					5.8.2016	4.8.2016
	Bangalore	Bangalore	Byadgi	Average	14500	14500



Chilies			Guntur		12750	12750
			Local		--	--
			Mankattu		14250	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		16000	16000
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
Turmeric					5.8.2016	4.8.2016
	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	10400

-- refers to Not Available.

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