

# **REDCHILLI**

#### **Fundamentals:**

- Mostly steady sentiment witnessed in Chilli market on Friday.
- Lower supply reported today, stocks reported lower. Stockists expected higher prices for releasing their stocks.
- Due to increase in sowing area buyers reported unresponsive at higher prices level.
- In **Telanagana**, Chilli sowing area reported around 2809 hectares as compared to last year 1351 hectares as on 03-08-2016. Normal in season 59955 hectares.

Re	d Chilli Spot Market Prices			
Centre	Grade	12-Aug-16	11-Aug-16	Change
	NCDEX Quality	11200	11200	Unch
	LCA 334	11600	11600	Unch
Comton/A D	Teja	13000	13000	Unch
	No. 273	12500	12500	Unch
Guntur(A.P.)  Benchmark market	No. 5	14500	14500	Unch
Delicillia k Illa ket	Fatki	9000	9000	Unch
	Byadgi	14500	14500	Unch
	US 341	13000	13000	Unch
	Denvor Delux	12500	12500	Unch
	Teja	12500	12500	Unch
	Wonder Hot	12900	12900	Unch
Marangal (Talangana)	341	13100	13100	Unch
Warangal (Telangana)	Denvor Delux	12500	12500	Unch
	Paprika	NA	NA	-
	Fatki	8000	8000	Unch
	No. 12	16500	16500	Unch
	Indu 2070	16500	16500	Unch
Bedia(M.P.)	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
	Teja(Khamam)	14000	14000	Unch
	M.P. Maco Teja	NA	NA	-
New Delhi	Pala 12	NA	NA	-
New Dellii	LCA 334	13000	13000	Unch
	Fatki	9500	9500	Unch
	Packing	13000	13000	Unch
Arriv	als & Off-take in bags (1 b	ag = 45 Kg)		
Centre	Parameter	12-Aug-16	11-Aug-16	Change
Guntur (A.P.)	Arrivals	45000	60000	-15000
<u> </u>	Off-take	30000	30000	Unch
Warangal (Telangana)	Arrivals	2000	2000	Unch

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Jun-16			1	1	1
July - 16					
Aug- 16			1	-	-

Contract	Volume	Change	OI	Change
Jun-16				
July - 16				
Aug- 16		-		

Spread	Jun-16	July-16	Aug-16
Basis		-	
Jun-16		-	
July - 16			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices—Near month futures.

## NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	11.8.16	11.8.16	11.8.16	8.8.16
Guntur				



### **TURMERIC**

#### **Fundamentals:**

- Mostly steady sentiment witnessed in Turmeric market on Friday. Lower supply reported today.
- Turmeric area is likely to increase current year as compared to last year.
- In Telangana State, Turmeric sowing reported week ending 03-08-2016, around 43256 hectares as compared to last year same period 37780 hectares, normal in season 48083 hectares.
- Stockists were also holding back their stocks expecting higher prices.

	Furmeric Spot Market Prices(Loose):	·		
Centre	Grade	12-Aug-16	11-Aug-16	Chang
	Nizam quality	8500	8500	Unch
Nizamabad (A.P.)	Double polish finger	9400	9400	Unch
Benchmark market	Gattah (unpolished)	7900	7900	Unch
	Gattah (double polished)	8900	8900	Unch
Duggirala(A.P.)	Bulb	8250	8000	250
Duggirala(A.i .)	Finger	8250	8050	200
	Finger	9350	9350	Uncl
Erode(T.N.)	Gattah	8850	8850	Uncl
	Sellem	9650	9650	Uncl
Salem(T.N.)	Bulb	7830	7830	Uncl
	Finger	8850	8850	Uncl
Sangli(Mah.)	Rajpuri/Selam Finger	7900	7900	Uncl
	Rajpuri Medium	8100	8100	Uncl
	Desi Kadappa	9700	9700	Uncl
Warangal(Telangana)	Finger	8500	8500	Uncl
warangai(reiangana)	Round	8500	8500	Uncl
	Arrival & Off-take in bags (1 bag = 7	'5 Kg)		
Centre	Parameter	12-Aug-16	11-Aug-16	Chang
Nizamabad(A.P.)	Arrival	1500	1800	-300
Nizailiabau(A.F.)	Off-take	1500	1800	-300
Duggirala(A.P.)	Arrival*	357	633	-276
Salem(T.N.)	Arrival*	1	1	Uncl
Erode(T.N.)	Arrival	6000	6000	Uncl
Eroue(r.iv.)	Off-take	6000	6000	Uncl
Sangli (Mah.)	Arrival	1400	NA	-
Warangal(Telangana)	Arrival	200	200	Uncl

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug- 16	-164	8434	8400	8188	8270
Sep- 16	-172	8120	8130	7902	7948
Oct- 16	-156	8104	8132	7902	7948

Contract	Volume	Change	OI	Change
Aug- 16	1,705	-2,025	2,695	-1,020
Sep- 16	11,750	5,300	23,185	1,915
Oct- 16	2,845	1,175	6,950	1,590

Spread	Aug-16	Sep-16	Oct-16
Basis	230		
Aug- 16		-322	
Sep- 16			

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

#### NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Stocks	11.8.16	11.8.16	11.8.16	8.8.16
Sangli	3500	0	3500	3470
Erode	308	0	308	308
Nizamabad	10	0	10	10
Warangal				



# **BLACK PEPPER**

#### **Fundamentals:**

- Steady sentiment witnessed in pepper market on Friday. Buyers reported unresponsive at higher prices level.
- Stockists were interested to releasing their stocks at higher prices level.
- Rainfall in major growing regions in Kerala and Tamil Nadu revived pepper plant which is badly affected by drought in April and May month pressurizing the prices at higher levels.
- Export prices were at \$10,950 a tonne c&f for Europe and \$11,200 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)						
Centre	Grade	12-Aug-16	11-Aug-16	Change		
Kochi (Ker.)	Ungarbled	69000	69000	Unch		
Benchmark market	Garbled	72000	72000	Unch		
Chikmagalur (Kar.)	Ungarbled	68500	68500	Unch		
New Delhi	Unpolished	74000	74000	Unch		
New Deilli	Number 11.5	NA	NA			
	Arrivals & Off-take in	Tonnes				
Centre	Parameter	12-Aug-16	11-Aug-16	Change		
Kashi/Kar \	Arrivals	NA	NA			
Kochi(Ker.)	Off-take	NA	NA			

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close

Contract	Volume	Change	OI	Change

Spread	Nov-14	Dec-14	Jan-15

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures. **NCDEX-STOCK POSITION** 

Stocks	Demat	In-Process	Total	FED		
Otocks	11.8.16	11.8.16	11.8.16	8.8.16		
Calicut						
Kochi						
7.0	(0 414 1 547)					



# **JEERA (CUMIN SEED)**

#### **Fundamentals:**

- Mixed sentiment witnessed in Jeera market on Friday. Rajasthan market reported closed due to heavy rainfall.
- Due to heavy rainfall in Gujarat buyers reported unresponsive
- Lower supply reported as prices come down, farmers not releasing their produce at current price level.
- At higher prices Exporters also reported inactive in the domestic market. Lower export quantity reported in July month.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/QtI)						
Centre	Grade	12-Aug-16	11-Aug-16	Change		
Unibo (Cui )	Local	17700	17700	Unch		
Unjha (Guj.) Benchmark market	NCDEX Quality	18700	18700	Unch		
Delicillia k market	Poojari type /Machine Cut	19900	19900	Unch		
Rajkot (Guj.)	Local	17750	18085	-335		
Patan (Guj.)	Local	16500	16880	-380		
Dhrol (Guj.)	Local	16875	16025	850		
Gondal (Guj.)	Local	17750	17750	Unch		
Jodhpur (Raj.)	Local	Closed	NA	-		
Merta City (Nagaur)(Raj.)	Local	NA	NA	-		
Nagaur (Raj.)	Local	NA	NA	-		
Anandpur Kalu(Raj.)	Local	NA	NA	-		
New Delhi	Ganesh	20000	20000	Unch		
New Dellii	Poojari type / Machine Cut	21200	21200	Unch		
	Arrival & Off-take in bags (1 bag = 5	55 kg)				
Centre	Parameter	12-Aug-16	11-Aug-16	Change		
Unjha(Guj.)	Arrival	1000	2000	-1000		
Offina(Odj.)	Off-take	1000	2000	-1000		
Rajkot(Guj.)	Arrival*	240	135	105		
Patan(Guj.)	Arrival*	25	10	15		
Dhrol(Guj.)	Arrival*	14	14	Unch		
Gondal(Guj.)	Arrival	300	300	Unch		
Jodhpur(Raj.)	Arrival	Closed	NA	-		
Merta City(Nagaur)(Raj.)	Arrival	NA	NA	-		
Nagaur(Raj.)	Arrival	NA	NA	-		
Anandpur Kalu(Raj.)	Arrival	NA	NA	-		
	Arrival * Qtl					

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug- 16	-95.00	18395.00	18600.00	18250.00	18300.00
Sep- 16	-175.00	18725.00	18910.00	18440.00	18550.00
Oct- 16	-215.00	18965.00	19125.00	18700.00	18750.00

Contract	Volume	Change	OI	Change
Aug- 16	567	-1,059	375	-345
Sep- 16	13,584	4,821	21,414	-573
Oct- 16	1,437	804	2,556	198

Spread	Aug-16	Sep-16	Oct-16
Basis	400		
Aug- 16		250	
Sep- 16			200

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

#### **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
Otocks	11.8.16	11.8.16	11.8.16	8.8.16
Jodhpur	229	6	235	17
Unjha	5839	81	5920	5939



# **CARDAMOM**

#### **Fundamentals:**

- Mixed sentiment witnessed in Small Cardamom on Friday.
- Buyers reported unresponsive as quality supply reported down.
- Cardamom picking activity one month delay due to drought condition earlier. (April and May month)
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price	Auction Price			Change
Kochi,Kerala	Max price	1202	1216	-14
Benchmark market	Avg. Price	900	891	9
	Medium	610	610	Unch
	6.5 (Bold)	670	670	Unch
New Delhi	7 (Bold)	770	770	Unch
	7.5 (Bold)	880	880	Unch
	8 (Bold)	1120	1120	Unch
	Arrival & Off-ta	ke in Kg		
Parameter	Centre	12-Aug-16	11-Aug-16	Change
Kochi	Arrivals	10225	29980	-19754
Rociii	Off-take	10225	29980	-19754
Larg	ge Cardamom Spot Ma	rket Prices: (Rs/K	<b>g</b> )	
Center	Type	12-Aug-16	11-Aug-16	Change
Singtam,Sikkim	Badadana	NA	1150	•
Singtam	Chotadana	NA	1050	-
Gangtok,Sikkim	Badadana	NA	1125	-
Gangtok	Chotadana	NA	1050	-

#### **MCX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug- 16	-1.90	1020.00	1020.00	1010.00	1020.00
Sep- 16	+18.30	1000.00	1016.00	1000.00	1013.80
Oct- 16	+18.70	995.00	1004.90	995.00	1003.00
Oct- 16	+18.70	995.00	1004.90	995.00	10

Spread	Aug-16	Sep-16	Oct-16
Basis	-120.00		
Aug- 16		-6.20	
Sep- 16			-10.80

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

Contract	Volume	Change	OI	Change
Aug- 16	52	10	68	-20
Sep- 16	890	-167	2,248	3
Oct- 16	45	-108	192	14

# MCX- STOCK POSITION

	Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
_		11.8.16	11.8.16	11.8.16	8.8.16
	Vandanmedu	-			
	T.N.(Bodi)	-			-



### **CORIANDER SEED**

#### **Fundamentals:**

- Steady sentiment witnessed in Coriander spot market reported on Friday. Increasing supply reported today.
- Neemuch mandi is closed due to independence day and will open on 16th August
- Coriander import reported down during June month to 5800 tonnes as compared to previous month 1582 tonnes. Coriander mainly coming from Russia, Italy, Ukraine, Argentina etc.
- Farmers and Stockists were releasing their stocks at higher prices level.

	Coriander Spot Market Pri	ces(Loose): (Rs/Qtl	)	
Centre	Grade (New)	12-Aug-16	11-Aug-16	Change
	Eagle	7100	7100	Unch
Kota (Raj.)	Eagle(Split)	7100	7100	Unch
Benchmark market	Badami	6800	6800	Unch
	Badami(Split)	6800	6800	Unch
	Badami	6600	6700	-100
Guna (M.P.)	Eagle	6500	6900	-400
	Scooter	7200	7400	-200
	Badami	Closed	6300	-
Neemuch (M.P.)	Eagle	Closed	6700	-
	Scooter	Closed	NA	-
	Eagle	6100	6100	Unch
	Eagle(Split)	6100	6100	Unch
Ramganj (Raj.)	Badami	5900	5900	Unch
	Badami(Split)	5900	5900	Unch
	Scooter	6500	6500	Unch
Beren (Beil)	Eagle	7200	7200	Unch
Baran (Raj.)	Badami	6800	6800	Unch
	Eagle	6600	6600	Unch
Phawani (Pai)	Badami	6400	6400	Unch
Bhawani (Raj.)	Scooter	6700	6700	Unch
	Double Paroot	NA	NA	-
Candal(C.::)	Badami	7500	7250	250
Gondal(Guj.)	Eagle	7750	7500	250
	Arrival & Off-take in ba	gs (1 bag = 40 kg)		
Cen	tre	12-Aug-16	11-Aug-16	Change
Vete (Bei)	Arrival	1500	1500	Unch
Kota (Raj.)	Offtake	1500	1500	Unch
Cunc (M.D.)	Arrival	1200	500	700
Guna (M.P.)	Offtake	1200	500	700
Noomush (M.D.)	Arrival	Closed	300	-
Neemuch (M.P.)	Offtake	Closed	300	-
Domachi (Doil)	Arrival	3000	3000	Unch
Ramganj (Raj.)	Offtake	3000	3000	Unch
Perer (Dail)	Arrival	600	600	Unch
Baran (Raj.)	Offtake	600	600	Unch
Dhewer! (Be!)	Arrival	500	300	200
Bhawani (Raj.)	Offtake	500	300	200
Gondal(Guj.)	Arrival	500	300	200



#### **NCDEX-FUTURES MARKET**

Dry

Chilies

Bangalore

Contract	+/-\$	Open	High	Low	Close
Aug- 16	-139	8389	8430	8227	8250
Sep- 16	-171	8033	8097	7802	7862
Oct- 16	-152	7995	8093	7801	7843

4	Opreda	Aug-10	3CP-10	Oct-10
	Basis	-1150		
	Aug- 16		-388	
	Sep- 16			-19
	NB: Spread v	vas done by tak	ing Spot prices	of Average qu
_	nuinna Dania	04	NIA OF MARKET FULL	

Contract	Volume	Change	OI	Change
Aug- 16	840	-2,430	8,170	-640
Sep- 16	7,320	1,490	18,200	1,530
Oct- 16	2,020	1,310	2,160	2,160

uality prices. Basis = Spot prices— Near month futures

#### NCDX- STOCK POSITION

4	Stocks	Demat	In-Process	Total	FED
1	Otocks	11.8.16	11.8.16	11.8.16	8.8.16
	Baran	30	0	30	30
	Guna				
	Kota	170	231	401	40
	Ramganj	1377	50	1427	1367

12.8.2016

15000

12750

11.8.2016

15000

12750

# **CLOVE**

Clove Spot Market Prices(Loose): (Rs/Qtl)							
Centre	Grade	12-Aug-16	11-Aug-16	Change			
	Kochi	80000	80000	Unch			
Kerala	Kattapana	77000	77000	Unch			
	ldukki	NR	NR	-			
Madaga	ascar	68000	68000	Unch			
Zanzi	bar	71000	71000	Unch			

#### WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	ate
					12.8.2016	11.8.2016
	Belthangadi	Dakshina Kannada				
	Gonikoppal	Kodagu	Other	Average		
Black	Karkala	Udupi				
Pepper	Mangalore	Dakshina Kannada			45000	45000
	Sirsi	Uttara Kannada				
	Yellapura	Uttara Kannada				
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	ate

Byadgi

Guntur

Average

Bangalore



# Spices-Daily-Fundamental-Report 13 August 2016

			Local			
			Mankattu		14250	
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		17000	17000
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Modal Price Da	
Spice	Market	District/State	Variety	Grade		
Spice Turmeric	<b>Market</b> Gundlupet	<b>District/State</b> Chamarajanagar	Variety Local	<b>Grade</b> Average	Da	te

<sup>--</sup> refers to Not Available.

#### Disclaime

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