

RED CHILLI

Fundamentals:

- Mixed sentiment witnessed in Chilli market on Wednesday.
- At higher levels buyers reported unresponsive during the period. Increasing sowing area current year pressurizes the prices.
- In *Andhra Pradesh*, Chilli sown area is 31283 hectares as on 10-08-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 16363 hectares.

Red	Chilli Spot Market Prices	: (Rs/QtI)					
Centre	Grade	17-Aug-16	16-Aug-16	Change			
	NCDEX Quality	11500	11500	Unch			
	LCA 334	11800	11800	Unch			
	Teja	13000	13000	Unch			
Comton(A.B.)	No. 273	12500	12500	Unch			
Guntur(A.P.) Benchmark market	No. 5	14000	14000	Unch			
Delicilliai k Iliai ket	Fatki	9000	9000	Unch			
	Byadgi	14800	14800	Unch			
	US 341	12500	12500	Unch			
	Denvor Delux	12500	12500	Unch			
	Teja	12300	12500	-200			
	Wonder Hot	12700	12900	-200			
Warangal (Telangana)	341	12900	13100	-200			
warangar (Telangaria)	Denvor Delux	12300	12500	-200			
	Paprika	NA	NA	-			
	Fatki	7800	8000	-200			
	No. 12	16000	16000	Unch			
	Indu 2070	16000	16000	Unch			
Bedia(M.P.)	MICO (Teja)	13000	13000	Unch			
	Jhankar	NA	NA	-			
	Ganesh	NA	NA	-			
	Teja(Khamam)	14300	14000	300			
	M.P. Maco Teja	NA	NA	-			
New Delhi	Pala 12	NA	NA	-			
New Dellii	LCA 334	13300	13000	300			
	Fatki	9800	9500	300			
	Packing	13300	13000	300			
Arriva	Arrivals & Off-take in bags (1 bag = 45 Kg)						
Centre	Parameter	17-Aug-16	16-Aug-16	Change			
Guntur (A.P.)	Arrivals	60000	50000	10000			
Guiltui (A.F.)	Off-take	40000	35000	5000			
Warangal (Telangana)	Arrivals	3000	2000	1000			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-16	-	-	-	-	-
Sep - 16	-	-	-	-	-
Oct- 16	-	-	-	-	-

Contract	Volume	Change	OI	Change
Aug-16	-	-	-	-
Sep - 16	-	-	-	-
Oct- 16	-	-	-	-

Spread	Jun-16	July-16	Aug-16
Basis	-	-	-
Aug-16	-	-	-
Sep - 16	-	-	-
		_	

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	16.8.16	16.8.16	16.8.16	13.8.16
Guntur				
/-				



TURMERIC

Fundamentals:

- Steady to weak sentiment witnessed in Turmeric market on Wednesday.
- Turmeric sowing area reported up in major growing regions put cap on prices.
- In Telangana State, Turmeric sowing reported week ending 10-08-2016, around 43315 hectares as compared to last year same period 37780 hectares, normal in season 48083 hectares.

T	urmeric Spot Market Prices(Loose):	(Rs/QtI)		
Centre	Grade	17-Aug-16	16-Aug-16	Change
	Nizam quality	8200	8200	Unch
Nizamabad(A.P.)	Double polish finger	9100	9200	-100
Benchmark market	Gattah (unpolished)	7700	7700	Unch
	Gattah (double polished)	8600	8700	-100
Duggirala(A.P.)	Bulb	7400	7400	Unch
Duggirala(A.F.)	Finger	7501	7501	Unch
	Finger	9000	9250	-250
Erode(T.N.)	Gattah	8500	8750	-250
	Sellem	9100	9550	-450
Salem(T.N.)	Bulb	NR	7840	-
Saleili(1.iv.)	Finger	NR	8780	•
	Rajpuri/Selam Finger	7000	Closed	-
Sangli(Mah.)	Rajpuri Medium	7700	Closed	-
	Desi Kadappa	7500	Closed	-
Warangal(Telangana)	Finger	8400	8500	-100
warangai(Telangana)	Round	8400	8500	-100
	Arrival & Off-take in bags (1 bag = 7	75 Kg)		
Centre	Parameter	17-Aug-16	16-Aug-16	Chang
Nizamabad(A.P.)	Arrival	800	1600	-800
Nizamabau(A.P.)	Off-take	800	1600	-800
Duggirala(A.P.)	Arrival*	2	373	-371
Salem(T.N.)	Arrival*	NR	1	-
Erode(T.N.)	Arrival	3000	4000	-1000
Eroue(r.iv.)	Off-take	3000	4000	-1000
Sangli(Mah.)	Arrival	1000	Closed	-
Warangal(Telangana)	Arrival	300	200	100
-	Arrival * Qtl			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug- 16	+22.00	8120	8178	8050	8150.00
Sep- 16	-22	7700	7726	7572	7658
Oct- 16	-26	7738	7754	7602	7692.00

Contract	Volume	Change	OI	Change
Aug- 16	515	75	2,110	-470
Sep- 16	6,030	-4,050	24,790	-55
Oct- 16	1,450	-635	7,980	270

Spread	Aug-16	Sep-16	Oct-16
Basis	50		
Aug- 16		-492	
Sep- 16			34

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIUCKS	16.8.16	16.8.16	16.8.16	13.8.16
Sangli	3599	0	3599	3520
Erode	308	0	308	308
Nizamabad	10	0	10	10
Warangal				



BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in pepper market on Wednesday.
- Rainfall in major growing regions in Kerala and Tamil Nadu revived pepper plant which is badly affected by drought in April and May month pressurizing the prices at higher levels.
- Export prices were at \$10,925 a tonne c&f for Europe and \$11,175 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)						
Centre	Grade	17-Aug-16	16-Aug-16	Change		
Kochi(Ker.)	Ungarbled	69000	69000	Unch		
Benchmark market	Garbled	72000	72000	Unch		
Chikmagalur(Kar.)	Ungarbled	68500	68500	Unch		
New Delhi	Unpolished	74000	74000	Unch		
New Dellii	Number 11.5	NA	NA	-		
	Arrivals & Off-take in	Tonnes				
Centre	Parameter	17-Aug-16	16-Aug-16	Change		
Kochi(Ker.)	Arrivals	NA	16	-		
Nociii(Nei.)	Off-take	NA	16	-		

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	Open High		Low		Close
		-					
			-				
			-	-			
Contract	Volume	e Char	Change		OI		Change

Contract	Volume	Change	OI	Change
	-		1	-

Spread	Nov-14	Dec-14	Jan-15
			-

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	16.8.16	16.8.16	16.8.16	13.8.16
Calicut				
Kochi	-	-	-	



JEERA (CUMIN SEED)

Fundamentals:

- Mostly steady sentiment witnessed in Jeera market on Wednesday. Lower supply reported today.
- Due to heavy rainfall in Gujarat buyers reported unresponsive
- At higher prices Exporters also reported inactive in the domestic market. Lower export quantity reported in July month.
- Good rainfall in Jeera growing regions also pressurizes the prices in the spot market.

Jeera	a(Cumin Seed) Spot Market Prices	Loose): (Rs/QtI)		
Centre	Grade	17-Aug-16	16-Aug-16	Change
Hariba (Ossis)	Local	17600	17600	Unch
Unjha (Guj.) Benchmark market	NCDEX Quality	18700	18700	Unch
Deficilliark market	Poojari type /Machine Cut	19700	19700	Unch
Rajkot (Guj.)	Local	17555	17765	-210
Patan (Guj.)	Local	17055	16720	335
Dhrol (Guj.)	Local	17000	17420	-420
Gondal (Guj.)	Local	17500	17750	-250
Jodhpur (Raj.)	Local	17000	17500	-500
Merta City (Nagaur)(Raj.)	Local	18000	18000	Unch
Nagaur (Raj.)	Local	18400	18400	Unch
Anandpur Kalu(Raj.)	Local	17500	17500	Unch
New Delhi	Ganesh	19000	19000	Unch
	Poojari type / Machine Cut	20500	20500	Unch
	Arrival & Off-take in bags (1 bag	= 55 kg)		
Centre	Parameter	17-Aug-16	16-Aug-16	Chang
Uniba/Gui \	Arrival	1000	1000	Unch
Unjha(Guj.)	Off-take	1000	1000	Unch
Rajkot(Guj.)	Arrival*	145	240	-95
Patan(Guj.)	Arrival*	11	22	-11
Dhrol(Guj.)	Arrival*	13	28	-15
Gondal(Guj.)	Arrival	150	200	-50
Jodhpur(Raj.)	Arrival	200	300	-100
Merta City(Nagaur)(Raj.)	Arrival	500	500	Unch
Nagaur(Raj.)	Arrival	300	300	Unch
Anandpur Kalu(Raj.)	Arrival	NA	NA	-
	Arrival * Qtl			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug- 16	+265.00	18040.00	18330.00	18040.00	18290.00
Sep- 16	+145.00	18215.00	18490.00	18105.00	18350.00
Oct- 16	+155.00	18400.00	18700.00	18365.00	18565.00

Contract	Volume	Change	OI	Change
Aug- 16	75	-201	219	-54
Sep- 16	7,695	-2,946	20,367	-294
Oct- 16	1,131	-333	3,069	336

	Spread	Aug-16	Sep-16	Oct-16
	Basis	410		
	Aug- 16		60	
1	Sep- 16			215

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Olocks	16.8.16	16.8.16	16.8.16	13.8.16
Jodhpur	196	0	196	199
Unjha	5707	60	5767	5761



CARDAMOM

Fundamentals:

- Steady sentiment witnessed in New Delhi Small Cardamom market on Wednesday.
- Buyers reported active as supply increased today.
- Cardamom picking activity one month delay due to drought condition earlier. (April and May month)
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		17-Aug-16	16-Aug-16	Change
Vandanmettu,Kerala	Max price	1402	1348	54
Benchmark market	Avg. Price	1036	972	63
	Medium	610	610	Unch
	6.5 (Bold)	670	670	Unch
New Delhi	7 (Bold)	770	770	Unch
	7.5 (Bold)	880	880	Unch
	8 (Bold)	1120	1120	Unch
	Arrival & Off-take	in Kg		
Parameter	Centre	17-Aug-16	16-Aug-16	Change
Vandanmettu	Arrivals	44439	50644	-6205
Validalillettu	Off-take	44439	50016	-5577
Large C	Cardamom Spot Mark	et Prices: (Rs/Kg		
Center	Type	17-Aug-16	16-Aug-16	Change
Singtam,Sikkim	Badadana	NA	NA	-
Singtam	Chotadana	NA	NA	-
Gangtok,Sikkim	Badadana	NA	NA	-
Gangtok	Chotadana	NA	NA	-

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Sep- 16	+42.00	1066.00	1093.60	1058.10	1093.60
Oct- 16	+41.50	1061.90	1080.50	1051.00	1080.50
Nov- 16	+38.50	1002.60	1002.60	1002.60	1002.60

Spread	Sep-16	Oct-16	Nov-16
Basis	-121.60		
Sep- 16		-13.10	
Oct- 16			-77.90

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

Contract	Volume	Change	OI	Change
Sep- 16	1,811	845	2,126	-25
Oct- 16	176	75	233	33
Nov- 16	2	-3	12	2

MCX- STOCK POSITION

П	mox order.	000			
1	Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
_		16.8.16	16.8.16	16.8.16	13.8.16
	Vandanmedu				
	T.N.(Bodi)				



CORIANDER SEED

Fundamentals:

- Ramganj market is closed due to traders strike.
- Steady sentiment witnessed in Coriander spot market reported on Wednesday.
- Coriander import reported down during June month to 5800 tonnes as compared to previous month 1582 tonnes. Coriander mainly coming from Russia, Italy, Ukraine, Argentina etc.
- Farmers and Stockists were releasing their stocks at higher prices level.

	Coriander Spot Market Pri	ces(Loose): (Rs/Qtl)	
Centre	Grade (New)	17-Aug-16	16-Aug-16	Change
	Eagle	7100	7100	Unch
Kota (Raj.)	Eagle(Split)	7100	7100	Unch
Benchmark market	Badami	6800	6800	Unch
	Badami(Split)	6800	6800	Unch
	Badami	6300	6400	-100
Guna (M.P.)	Eagle	6600	6700	-100
	Scooter	7000	7200	-200
	Badami	6200	6200	Unch
Neemuch (M.P.)	Eagle	6500	6500	Unch
	Scooter	NA	NA	-
	Eagle	Closed	Closed	-
	Eagle(Split)	Closed	Closed	-
Ramganj (Raj.)	Badami	Closed	Closed	-
	Badami(Split)	Closed	Closed	-
	Scooter	Closed	Closed	-
Davan (Dail)	Eagle	7000	7000	Unch
Baran (Raj.)	Badami	6800	6800	Unch
	Eagle	6500	6500	Unch
Phoweri (Poi)	Badami	6300	6300	Unch
Bhawani (Raj.)	Scooter	6700	6700	Unch
	Double Paroot	NA	NA	-
Condol(Cui)	Badami	7500	7500	Unch
Gondal(Guj.)	Eagle	7750	7750	Unch
	Arrival & Off-take in bag	gs (1 bag = 40 kg)		
Centre	•	17-Aug-16	16-Aug-16	Change
Vota (Bai)	Arrival	2500	2500	Unch
Kota (Raj.)	Offtake	2500	2500	Unch
Cuno (M.D.)	Arrival	700	1500	-800
Guna (M.P.)	Offtake	700	1500	-800
Noomuch (M.B.)	Arrival	300	400	-100
Neemuch (M.P.)	Offtake	300	400	-100
Pamaani (Pai \	Arrival	Closed	Closed	-
Ramganj (Raj.)	Offtake	Closed	Closed	-
Paran (Pai)	Arrival	1800	2000	-200
Baran (Raj.)	Offtake	1800	2000	-200
Phowani (Pai)	Arrival	300	600	-300
Bhawani (Raj.)	Offtake	300	600	-300
Gondal(Guj.)	Arrival	300	300	Unch



NCDEX-FUTURES MARKET

Dry

Bangalore

Bangalore

Contract	+/-\$	Open	High	Low	Close
Aug- 16	+126.00	8309	8489	8300	8435
Sep- 16	+120.00	7880	7990	7810	7989.00
Oct- 16	+107.00	7797	7922	7780	7915

Contract	Volume	Change	OI	Change
Aug- 16	570	-580	6,190	-1,100
Sep- 16	3,960	-1,040	17,420	-1,080
Oct- 16	310	-330	2,510	2,510

Spread	Aug-16	Sep-16	Oct-16
Basis	-1335		
Aug- 16		-446	
Sep- 16			-74

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

NCDX- STOCK POSITION

+	Stocks	Demat	In-Process	Total	FED
1	Olocks	16.8.16	16.8.16	16.8.16	13.8.16
	Baran	30	0	30	30
	Guna				
	Kota	490	110	600	380
	Ramganj	1407	0	1407	1407

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)								
Centre	Grade	17-Aug-16	16-Aug-16	Change				
	Kochi	80000	80000	Unch				
Kerala	Kattapana	77000	77000	Unch				
	ldukki	NR	NR	-				
Mada	gascar	68000	68000	Unch				
Zar	zibar	71000	71000	Unch				

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price	(Rs/Quintal)
Spice	Market I	District/State	Variety	Grade	Date	
			·		17.8.2016	16.8.2016
	Belthangadi	Dakshina Kannada	Other			
	Gonikoppal	Kodagu		Other Average		
Black	Karkala	Udupi				
Pepper	Mangalore Sirsi	Dakshina Kannada			45000	45000
		Uttara Kannada			64275	
	Yellapura	Uttara Kannada				
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	ate
					17.8.2016	16.8.2016

Byadgi

Average

15000

15000



Spices-Daily-Fundamental-Report 19 August 2016

Chilies			Guntur		12750	12750
			Local			
			Mankattu			14250
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		17000	17000
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Modal Price	
Spice	Market	District/State	Variety	Grade		
Spice	Market Gundlupet	District/State Chamarajanagar	Variety Local	Grade Average	Da	te

⁻⁻ refers to Not Available.

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2016 Indian Agribusiness Systems Pvt Ltd.