

RED CHILLI

Fundamentals:

- Steady sentiment witnessed in Chilli market on Friday. Lower arrival reported in today's market.
- At higher levels buyers reported unresponsive during the period. Increasing sowing area current year pressurizes the prices.
- In **Andhra Pradesh**, Chilli sown area is 31283 hectares as on 10-08-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 16363 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Centre	Grade	19-Aug-16	17-Aug-16	Change
Guntur(A.P.) Benchmark market	NCDEX Quality	11500	11500	Unch
	LCA 334	11800	11800	Unch
	Teja	13000	13000	Unch
	No. 273	12500	12500	Unch
	No. 5	14000	14000	Unch
	Fatki	9000	9000	Unch
	Byadgi	14800	14800	Unch
	US 341	12500	12500	Unch
	Denvor Delux	12500	12500	Unch
Warangal (Telangana)	Teja	12300	12300	Unch
	Wonder Hot	12700	12700	Unch
	341	12900	12900	Unch
	Denvor Delux	12300	12300	Unch
	Paprika	NA	NA	-
	Fatki	7800	7800	Unch
Bedia(M.P.)	No. 12	16000	16000	Unch
	Indu 2070	16000	16000	Unch
	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
New Delhi	Teja(Khamam)	14300	14300	Unch
	M.P. Maco Teja	NA	NA	-
	Pala 12	NA	NA	-
	LCA 334	13300	13300	Unch
	Fatki	9800	9800	Unch
	Packing	13300	13300	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Centre	Parameter	19-Aug-16	17-Aug-16	Change
Guntur (A.P.)	Arrivals	40000	60000	-20000
	Off-take	25000	40000	-15000
Warangal (Telangana)	Arrivals	2500	3000	-500

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-16	0	0	0	0	0
Sep - 16	+36.00	8290	8290	8030	8220
Oct- 16	-20	7736	7766	7684	7700

Contract	Volume	Change	OI	Change
Aug-16	0	0	0	0
Sep - 16	695	695	1295	1295
Oct- 16	5,125	5,125	25335	25335

Spread	Jun-16	July-16	Aug-16
Basis	11500		
Aug-16		8220	
Sep - 16			-520

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 17.8.16	In-Process 17.8.16	Total 17.8.16	FED 13.8.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Friday.
- Turmeric sowing area reported up in major growing regions put cap on prices.
- In Telangana State, Turmeric sowing reported week ending 10-08-2016, around 43315 hectares as compared to last year same period 37780 hectares, normal in season 48083 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	19-Aug-16	17-Aug-16	Change
Nizamabad(A.P.) Benchmark market	Nizam quality	8200	8200	Unch
	Double polish finger	9200	9100	100
	Gattah (unpolished)	7700	7700	Unch
	Gattah (double polished)	8700	8600	100
Duggirala(A.P.)	Bulb	8050	7400	650
	Finger	8011	7501	510
Erode(T.N.)	Finger	9000	9000	Unch
	Gattah	8500	8500	Unch
	Sellem	9100	9100	Unch
Salem(T.N.)	Bulb	NR	NR	-
	Finger	NR	NR	-
Sangli(Mah.)	Rajpuri/Selam Finger	6900	7000	-100
	Rajpuri Medium	7600	7700	-100
	Desi Kadappa	7400	7500	-100
Warangal(Telangana)	Finger	8400	8400	Unch
	Round	8400	8400	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	19-Aug-16	17-Aug-16	Change
Nizamabad(A.P.)	Arrival	700	800	-100
	Off-take	700	800	-100
Duggirala(A.P.)	Arrival*	279	2	277
Salem(T.N.)	Arrival*	NR	NR	-
Erode(T.N.)	Arrival	3000	3000	Unch
	Off-take	3000	3000	Unch
Sangli(Mah.)	Arrival	1200	1000	200
Warangal(Telangana)	Arrival	200	300	-100
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-14	7740	7786	7710	7732
Sep- 16	+10.00	8430	8480	8305	8440.00
Oct- 16	-57	7980	7980	7852	7870.00

Contract	Volume	Change	OI	Change
Aug- 16	2,355	1,840	9,560	7,450
Sep- 16	4,830	-1,200	4,160	-20,630
Oct- 16	2,780	1,330	18,050	10,070

Spread	Aug-16	Sep-16	Oct-16
Basis	468		
Aug- 16		708	
Sep- 16			-570

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 17.8.16	In-Process 17.8.16	Total 17.8.16	FED 13.8.16
Sangli	3770	0	3770	3520
Erode	388	0	388	308
Nizamabad	10	0	10	10
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in pepper market on Friday.
- Rainfall in major growing regions in Kerala and Tamil Nadu revived pepper plant which is badly affected by drought in April and May month pressurizing the prices at higher levels.
- Export prices were at \$10,925 a tonne c&f for Europe and \$11,175 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Centre	Grade	19-Aug-16	17-Aug-16	Change
Kochi(Ker.) Benchmark market	Ungarbled	69000	69000	Unch
	Garbled	72000	72000	Unch
Chikmagalur(Kar.)	Ungarbled	68500	68500	Unch
New Delhi	Unpolished	74000	74000	Unch
	Number 11.5	NA	NA	-
Arrivals & Off-take in Tonnes				
Centre	Parameter	19-Aug-16	17-Aug-16	Change
Kochi(Ker.)	Arrivals	NA	NA	-
	Off-take	NA	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	17.8.16	17.8.16	17.8.16	13.8.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Mostly steady sentiment witnessed in Jeera market on Friday.
- Due to heavy rainfall in Gujarat buyers reported unresponsive
- At higher prices Exporters also reported inactive in the domestic market. Lower export quantity reported in July month.
- Good rainfall in Jeera growing regions also pressurizes the prices in the spot market.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	19-Aug-16	17-Aug-16	Change
Unjha (Guj.) Benchmark market	Local	17600	17600	Unch
	NCDEX Quality	18700	18700	Unch
	Poojari type /Machine Cut	19700	19700	Unch
Rajkot (Guj.)	Local	17510	17555	-45
Patan (Guj.)	Local	17005	17055	-50
Dhrol (Guj.)	Local	16975	17000	-25
Gondal (Guj.)	Local	17500	17500	Unch
Jodhpur (Raj.)	Local	17500	17000	500
Merta City (Nagaur)(Raj.)	Local	18000	18000	Unch
Nagaur (Raj.)	Local	18400	18400	Unch
Anandpur Kalu(Raj.)	Local	17500	17500	Unch
New Delhi	Ganesh	19000	19000	Unch
	Poojari type / Machine Cut	20500	20500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	19-Aug-16	17-Aug-16	Change
Unjha(Guj.)	Arrival	2000	1000	1000
	Off-take	2000	1000	1000
Rajkot(Guj.)	Arrival*	165	145	20
Patan(Guj.)	Arrival*	22	11	11
Dhrol(Guj.)	Arrival*	17	13	4
Gondal(Guj.)	Arrival	100	150	-50
Jodhpur(Raj.)	Arrival	100	200	-100
Merta City(Nagaur)(Raj.)	Arrival	200	500	-300
Nagaur(Raj.)	Arrival	200	300	-100
Anandpur Kalu(Raj.)	Arrival	NA	NA	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-10.00	18750.00	19020.00	18715.00	18810.00
Sep- 16	-7.50	1133.00	1137.90	1106.50	1128.20
Oct- 16	-11.80	1110.00	1113.50	1087.70	1108.00

Contract	Volume	Change	OI	Change
Aug- 16	2,565	2,490	4,206	3,987
Sep- 16	1,962	-5,733	1,160	-19,207
Oct- 16	341	-790	235	-2,834

Spread	Aug-16	Sep-16	Oct-16
Basis	-110		
Aug- 16		-17681.8	
Sep- 16			-20.2

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 17.8.16	In-Process 17.8.16	Total 17.8.16	FED 13.8.16
Jodhpur	196	0	196	199
Unjha	5555	84	5639	5761

(Quantity in MT)

CARDAMOM

Fundamentals:

- Firm sentiment witnessed in New Delhi Small Cardamom market on Friday.
- Less arrival in kochi market.
- Buyers reported active as supply increased today.
- Cardamom picking activity one month delay due to drought condition earlier. (April and May month)
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		19-Aug-16	17-Aug-16	Change
Kochi, Kerala Benchmark market	Max price	1333.5	1402	-69
	Avg. Price	973	1036	-62
New Delhi	Medium	660	610	50
	6.5 (Bold)	730	670	60
	7 (Bold)	830	770	60
	7.5 (Bold)	930	880	50
	8 (Bold)	1220	1120	100
Arrival & Off-take in Kg				
Parameter	Centre	19-Aug-16	17-Aug-16	Change
Kochi	Arrivals	26450	44439	-17989
	Off-take	22706	44439	-21733
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	19-Aug-16	17-Aug-16	Change
Singtam, Sikkim	Badadana	NA	NA	-
Singtam	Chotadana	NA	NA	-
Gangtok, Sikkim	Badadana	NA	NA	-
Gangtok	Chotadana	NA	NA	-

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep- 16	+35.90	1071.40	1081.60	1057.60	1076.10
Oct- 16	+41.50	1061.90	1080.50	1051.00	1080.50
Nov- 16	+38.50	1002.60	1002.60	1002.60	1002.60

Spread	Sep-16	Oct-16	Nov-16
Basis	-103.10		
Sep- 16		4.40	
Oct- 16			-77.90

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Sep- 16	37	-1,774	37	-2,089
Oct- 16	176	0	233	0
Nov- 16	2	0	12	0

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	17.8.16	17.8.16	17.8.16	13.8.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady sentiment reported in coriander market on Friday amid lower arrival.
- Guna Market is closed due to local festival.
- Coriander import reported down during June month to 5800 tonnes as compared to previous month 1582 tonnes. Coriander mainly coming from Russia, Italy, Ukraine, Argentina etc.
- Farmers and Stockists were releasing their stocks at higher prices level.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	19-Aug-16	17-Aug-16	Change
Kota (Raj.) Benchmark market	Eagle	7100	7100	Unch
	Eagle(Split)	7100	7100	Unch
	Badami	6800	6800	Unch
	Badami(Split)	6800	6800	Unch
Guna (M.P.)	Badami	Closed	6300	-
	Eagle	Closed	6600	-
	Scooter	Closed	7000	-
Neemuch (M.P.)	Badami	6300	6200	100
	Eagle	6500	6500	Unch
	Scooter	NA	NA	-
Ramganj (Raj.)	Eagle	6700	Closed	-
	Eagle(Split)	6700	Closed	-
	Badami	6400	Closed	-
	Badami(Split)	6400	Closed	-
	Scooter	7600	Closed	-
Baran (Raj.)	Eagle	7000	7000	Unch
	Badami	6800	6800	Unch
Bhawani (Raj.)	Eagle	6500	6500	Unch
	Badami	6300	6300	Unch
	Scooter	6700	6700	Unch
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	7500	7500	Unch
	Eagle	7750	7750	Unch
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		19-Aug-16	17-Aug-16	Change
Kota (Raj.)	Arrival	2000	2500	-500
	Offtake	2000	2500	-500
Guna (M.P.)	Arrival	Closed	700	-
	Offtake	Closed	700	-
Neemuch (M.P.)	Arrival	200	300	-100
	Offtake	200	300	-100
Ramganj (Raj.)	Arrival	3000	Closed	-
	Offtake	3000	Closed	-
Baran (Raj.)	Arrival	1500	1800	-300
	Offtake	1500	1800	-300
Bhawani (Raj.)	Arrival	NA	300	-
	Offtake	NA	300	-
Gondal(Guj.)	Arrival	150	300	-150

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug- 16	-40	7872	7896	7798	7807
Sep- 16	0	0	0	0	0
Oct- 16	0	0	0	0	0

Contract	Volume	Change	OI	Change
Aug- 16	290	-280	2,510	-3,680
Sep- 16	0	-3,960	0	-17,420
Oct- 16	0	-310	0	0

Spread	Aug-16	Sep-16	Oct-16
Basis	-707		
Aug- 16		-7807	
Sep- 16			0

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	17.8.16	17.8.16	17.8.16	13.8.16
Baran	30	0	30	30
Guna	--	--	--	--
Kota	640	129	769	380
Ramganj	1426	0	1426	1407

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	19-Aug-16	17-Aug-16	Change
Kerala	Kochi	NR	80000	-
	Kattapana	NR	77000	-
	Idukki	NR	NR	-
Madagascar		NR	68000	-
Zanzibar		NR	71000	-

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					19.8.2016	17.8.2016
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			45000	45000
	Sirsi	Uttara Kannada			63315	64275
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					19.8.2016	17.8.2016
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	15000	15000
			Guntur		12750	12750
			Local		--	--
			Mankattu		14250	--



	Karkala	Udupi	Byadgi	--	--	
	Mangalore	Dakshina Kannada	Other	17000	17000	
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					19.8.2016	17.8.2016
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	10400

-- refers to Not Available.

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