

# **RED CHILLI**

#### **Fundamentals:**

- Steady sentiment witnessed in Bedia Chilli market on Saturday.
- Mostly market reported closed due to weekend.
- At higher levels buyers reported unresponsive during the period. Increasing sowing area current year pressurizes the prices.
- In *Andhra Pradesh*, Chilli sown area is 31283 hectares as on 10-08-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 16363 hectares.

R	ed Chilli Spot Market Prices	s: (Rs/QtI)		
Centre	Grade	20-Aug-16	19-Aug-16	Change
	NCDEX Quality	Closed	11500	-
	LCA 334	Closed	11800	-
	Teja	Closed	13000	-
Comton(A.D.)	No. 273	Closed	12500	-
Guntur(A.P.)  Benchmark market	No. 5	Closed	14000	-
Delicilliark market	Fatki	Closed	9000	-
	Byadgi	Closed	14800	-
	US 341	Closed	12500	-
	Denvor Delux	Closed	12500	-
	Teja	Closed	12300	-
	Wonder Hot	Closed	12700	-
Warangal (Telangana)	341	Closed	12900	-
warangai (Telangana)	Denvor Delux	Closed	12300	-
	Paprika	Closed	NA	-
	Fatki	Closed	7800	-
	No. 12	16000	16000	Unch
	Indu 2070	16000	16000	Unch
Bedia(M.P.)	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
	Teja(Khamam)	Closed	14300	-
	M.P. Maco Teja	Closed	NA	-
New Delhi	Pala 12	Closed	NA	-
New Dellii	LCA 334	Closed	13300	-
	Fatki	Closed	9800	-
	Packing	Closed	13300	-
Arri	vals & Off-take in bags (1 b	oag = 45 Kg)		
Centre	Parameter	20-Aug-16	19-Aug-16	Change
Guntur (A.P.)	Arrivals	Closed	40000	-
Guillai (A.F.)	Off-take	Closed	25000	-
Warangal (Telangana)	Arrivals	Closed	2500	-

## **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug-16					
Sep - 16					
Oct- 16			-		

Contract	Volume	Change	OI	Change
Aug-16				
Sep - 16				
Oct- 16				

Spread	Jun-16	July-16	Aug-16
Basis			
Aug-16			
Sep - 16			
110 0			- · · - ·

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices— Near month futures.

Stocks	Demat	In-Process	Total	FED
	19.8.16	19.8.16	19.8.16	13.8.16
Guntur				



## **TURMERIC**

## **Fundamentals:**

- Steady sentiment witnessed in Sangli Turmeric market on Saturday.
- Mostly market reported closed due to weekend.
- Turmeric sowing area reported up in major growing regions put cap on prices.
- In Telangana State, Turmeric sowing reported week ending 10-08-2016, around 43315 hectares as compared to last year same period 37780 hectares, normal in season 48083 hectares.

	Turmeric Spot Market Prices(Loose)	: (Rs/QtI)		
Centre	Grade	20-Aug-16	19-Aug-16	Change
	Nizam quality	Closed	8200	-
Nizamabad(A.P.)	Double polish finger	Closed	9200	-
Benchmark market	Gattah (unpolished)	Closed	7700	-
	Gattah (double polished)	Closed	8700	-
Dungirolo(A.D.)	Bulb	NR	8050	-
Duggirala(A.P.)	Finger	NR	8011	-
	Finger	Closed	9000	-
Erode(T.N.)	Gattah	Closed	8500	-
	Sellem	Closed	9100	-
Solom/T N \	Bulb	NR	NR	-
Salem(T.N.)	Finger	NR	NR	-
	Rajpuri/Selam Finger	6900	6900	Unch
Sangli(Mah.)	Rajpuri Medium	7600	7600	Unch
	Desi Kadappa	7400	7400	Unch
Warangal(Telangana)	Finger	Closed	8400	-
warangai(reiangana)	Round	Closed	8400	-
	Arrival & Off-take in bags (1 bag =	75 Kg)		
Centre	Parameter	20-Aug-16	19-Aug-16	Chang
Nizamabad(A.P.)	Arrival	Closed	700	-
Nizailiabau(A.P.)	Off-take	Closed	700	-
Duggirala(A.P.)	Arrival*	NR	279	-
Salem(T.N.)	Arrival*	NR	NR	-
Frada(T.N.)	Arrival	Closed	3000	-
Erode(T.N.)	Off-take	Closed	3000	-
Sangli(Mah.)	Arrival	NA	1200	-
Warangal(Telangana)	Arrival	Closed	200	-
	Arrival * Qtl	•	•	

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug- 16					1
Sep- 16					
Oct- 16					

Contract	Volume	Change	OI	Change
Aug- 16				
Sep- 16				
Oct- 16				

Spread	Aug-16	Sep-16	Oct-16
Basis			
Aug- 16			
Sep- 16			-

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

# NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIUCKS	19.8.16	19.8.16	19.8.16	13.8.16
Sangli	4431	25	4456	3520
Erode	538	0	538	308
Nizamabad	10	0	10	10
Warangal				

(Quantity in MT)



# **BLACKPEPPER**

### **Fundamentals:**

- Steady sentiment witnessed in pepper market on Saturday.
- Kochi market reported closed due to weekend.
- Rainfall in major growing regions in Kerala and Tamil Nadu revived pepper plant which is badly affected by drought in April and May month pressurizing the prices at higher levels.
- Export prices were at \$10,925 a tonne c&f for Europe and \$11,175 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)						
Centre	Grade	20-Aug-16	19-Aug-16	Change		
Kochi (Ker.)	Ungarbled	Closed	69000	-		
Benchmark market	Garbled	Closed	72000	-		
Chikmagalur(Kar.)	Ungarbled	68500	68500	Unch		
New Delhi	Unpolished	74000	74000	Unch		
New Dellii	Number 11.5	NA	NA	-		
	Arrivals & Off-take in	n Tonnes				
Centre	Parameter	20-Aug-16	19-Aug-16	Change		
Kochi (Ker.)	Arrivals	Closed	NA	-		
Rociii (Rei.)	Off-take	Closed	NA	-		

### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	Hi	gh	Lov	N	Close
			-	-			
			-	-			
			-	-			
			-	-			
Contract	Volume	Char	nge	(	Ol	(	Change
					-		
					-		

Spread	Nov-14	Dec-14	Jan-15

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures.

# NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
JUCKS -	19.8.16	19.8.16	19.8.16	13.8.16
Calicut				
Kochi			-	-

(Quantity in MT)



# JEERA (CUMIN SEED)

## **Fundamentals:**

- Mixed sentiment witnessed in Jeera market on Saturday. Arrival has increased reported.
- At higher prices Exporters also reported inactive in the domestic market. Lower export quantity reported in July month.
- Good rainfall in Jeera growing regions also pressurizes the prices in the spot market.

Jeera	a(Cumin Seed) Spot Market Prices(Loc	se): (Rs/QtI)		
Centre	Grade	20-Aug-16	19-Aug-16	Change
Unibo (Cui )	Local	17600	17600	Unch
Unjha (Guj.) Benchmark market	NCDEX Quality	18700	18700	Unch
Belicilliaik iliaiket	Poojari type /Machine Cut	19700	19700	Unch
Rajkot (Guj.)	Local	17280	17510	-230
Patan (Guj.)	Local	17250	17005	245
Dhrol (Guj.)	Local	16625	16975	-350
Gondal (Guj.)	Local	18500	17500	1000
Jodhpur (Raj.)	Local	17500	17500	Unch
Merta City (Nagaur)(Raj.)	Local	18000	18000	Unch
Nagaur (Raj.)	Local	18400	18400	Unch
Anandpur Kalu(Raj.)	Local	17500	17500	Unch
ì	Ganesh	19500	19000	500
New Delhi	Poojari type / Machine Cut	21000	20500	500
	Arrival & Off-take in bags (1 bag = 5	5 kg)		
Centre	Parameter	20-Aug-16	19-Aug-16	Change
Uniba/Cui )	Arrival	2500	2000	500
Unjha(Guj.)	Off-take	2500	2000	500
Rajkot(Guj.)	Arrival*	120	165	-45
Patan(Guj.)	Arrival*	65	22	43
Dhrol(Guj.)	Arrival*	13	17	-4
Gondal(Guj.)	Arrival	120	100	20
Jodhpur(Raj.)	Arrival	100	100	Unch
Merta City(Nagaur)(Raj.)	Arrival	200	200	Unch
Nagaur(Raj.)	Arrival	200	200	Unch

## **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug- 16					
Sep- 16					
Oct- 16					

Contract	Volume	Change	OI	Change
Aug- 16				
Sep- 16				
Oct- 16				

Spread	Aug-16	Sep-16	Oct-16
Basis			
Aug- 16			
Sep- 16			

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

## **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
Stocks	19.8.16	19.8.16	19.8.16	13.8.16
Jodhpur	196	0	196	199
Unjha	5429	99	5528	5761

(Quantity in MT)



# **CARDAMOM**

#### **Fundamentals:**

- Steady to sentiment witnessed in New Delhi Small Cardamom market on Saturday.
- Buyers reported active as supply increased today.
- Cardamom picking activity one month delay due to drought condition earlier. (April and May month)
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small (	Cardamom Spot Mark	et Prices: (Rs/Kg	)				
Auction Price		20-Aug-16	19-Aug-16	Change			
Vandanmettu,Kerala	Max price	1295	1333.5	-39			
Benchmark market	Avg. Price	960	973	-13			
	Medium	660	660	Unch			
	6.5 (Bold)	730	730	Unch			
New Delhi	7 (Bold)	830	830	Unch			
	7.5 (Bold)	930	930	Unch			
	8 (Bold)	1220	1220	Unch			
	Arrival & Off-take in Kg						
Parameter	Centre	20-Aug-16	19-Aug-16	Change			
Vandanmettu	Arrivals	58036	26450	31586			
vandannettu	Off-take	50612	22706	27906			
Large (	Cardamom Spot Mark	et Prices: (Rs/Kg	)				
Center	Type	20-Aug-16	19-Aug-16	Change			
Singtam,Sikkim	Badadana	NA	NA	-			
Singtam	Chotadana	NA	NA	-			
Gangtok,Sikkim	Badadana	NA	NA	-			
Gangtok	Chotadana	NA	NA	-			

#### **MCX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Sep- 16		1			
Oct- 16					
Nov- 16		-			

Spread	Sep-16	Oct-16	Nov-16
Basis			
Sep- 16			
Oct- 16			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

MCX- STOCK POSITION

Contract	Volume	Change	OI	Change
Sep- 16				
Oct- 16				
Nov- 16				

	• • • • • • • • • • • • • • • • • • • •			
Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	19.8.16	19.8.16	19.8.16	13.8.16
Vandanmedu				
T.N.(Bodi)				



## **CORIANDER SEED**

#### **Fundamentals:**

- Mixed sentiment reported in coriander market on Saturday.
- Guna and Bhawani market has no arrival reported due to heavy rain.
- Coriander import reported down during June month to 5800 tonnes as compared to previous month 1582 tonnes. Coriander mainly coming from Russia, Italy, Ukraine, Argentina etc.
- Farmers and Stockists were releasing their stocks at higher prices level.

	Coriander Spot Market Pri	ces(Loose): (Rs/Qtl	)	
Centre	Grade (New)	20-Aug-16	19-Aug-16	Change
	Eagle	7100	7100	Unch
Kota (Raj.)	Eagle(Split)	7100	7100	Unch
Benchmark market	Badami	6800	6800	Unch
	Badami(Split)	6800	6800	Unch
	Badami	NA	Closed	-
Guna (M.P.)	Eagle	NA	Closed	-
	Scooter	NA	Closed	-
	Badami	NA	6300	-
Neemuch (M.P.)	Eagle	NA	6500	-
	Scooter	NA	NA	-
	Eagle	6550	6700	-150
	Eagle(Split)	6550	6700	-150
Ramganj (Raj.)	Badami	6250	6400	-150
	Badami(Split)	6250	6400	-150
	Scooter	7400	7600	-200
Paran (Pai )	Eagle	7000	7000	Unch
Baran (Raj.)	Badami	6800	6800	Unch
	Eagle	NA	6500	-
Bhawani (Raj.)	Badami	NA	6300	-
Bilawaili (Kaj.)	Scooter	NA	6700	-
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	7250	7500	-250
Goridai(Guj.)	Eagle	7375	7750	-375
	Arrival & Off-take in bag	gs (1 bag = 40 kg)		
Cen	tre	20-Aug-16	19-Aug-16	Change
Kota (Raj.)	Arrival	2000	2000	Unch
Rota (Raj.)	Offtake	2000	2000	Unch
Guna (M.P.)	Arrival	NA	Closed	-
Gulia (M.F.)	Offtake	NA	Closed	-
Neemuch (M.P.)	Arrival	NA	200	-
Neemach (M.F.)	Offtake	NA	200	-
Ramganj (Raj.)	Arrival	4000	3000	1000
Kaniyanj (Kaj.)	Offtake	4000	3000	1000
Baran (Raj.)	Arrival	400	1500	-1100
Daran (Kaj.)	Offtake	400	1500	-1100
Bhawani (Bai \	Arrival	NA	NA	-
Bhawani (Raj.)	Offtake	NA	NA	-
Gondal(Guj.)	Arrival	400	150	250



#### **NCDEX-FUTURES MARKET**

Chilies

Contract	+/-\$	Open	High	Low	Close
Aug- 16					
Sep- 16					
Oct- 16					

Contract	Volume	Change	OI	Change
Aug- 16				
Sep- 16				
Oct- 16				

Spread	Aug-16	Sep-16	Oct-16
Basis	-		
Aug- 16			
Sep- 16			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures

## **NCDX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
- Otooks	19.8.16	19.8.16	19.8.16	13.8.16
Baran	30	0	30	30
Guna				
Kota	679	311	990	380
Ramganj	1426	0	1426	1407

12750

12750

# **CLOVE**

	Clove Spot Market Prices(Loose): (Rs/Qtl)							
Centre	Grade	20-Aug-16	19-Aug-16	Change				
	Kochi	NR	NR	-				
Kerala	Kattapana	NR	NR	-				
	ldukki	NR	NR	-				
Madaga	ascar	NR	NR	-				
Zanzi	bar	NR	NR	-				

# WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

		ELOALL I MOLO I ON II				(Rs/Quintal)	
Spice	Market	District/State	Variety	Grade	Date		
-		•		20.8.2016	19.8.2016		
	Belthangadi	Dakshina Kannada					
	Gonikoppal	Kodagu	Other				
Black	Karkala	Udupi		0.1	<b>A</b>		
Pepper	Mangalore	Dakshina Kannada		Average	45000	45000	
	Sirsi	Uttara Kannada				63315	
	Yellapura	Uttara Kannada					
					Modal Price	(Rs/Quintal)	
Spice	Market	District/State	Variety	Grade	Date		
					20.8.2016	19.8.2016	
Dry	Bangalore Bangalore	Byadgi	Average		15000		
Chilies		Dailyalule	Cuntur	Average	10750	10750	

Guntur



# Spices-Daily-Fundamental-Report 22 August 2016

			Local			
			Mankattu		14250	14250
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		17000	17000
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Modal Price	· · · · · · · · · · · · · · · · · · ·
Spice	Market	District/State	Variety	Grade		· · · · · · · · · · · · · · · · · · ·
Spice Turmeric	<b>Market</b> Gundlupet	District/State Chamarajanagar	<b>Variety</b> Local	<b>Grade</b> Average	Da	te

<sup>--</sup> refers to Not Available.

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