

RED CHILLI

Fundamentals:

- Steady sentiment witnessed in Bedia Chilli market on Monday.
- At higher levels buyers reported unresponsive during the period. Increasing sowing area current year pressurizes the prices.
- In *Andhra Pradesh*, Chilli sown area is 53 hectares as on 17-08-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 26033 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)							
Centre	Grade	22-Aug-16	20-Aug-16	Change			
	NCDEX Quality	11700	Closed	-			
	LCA 334	12000	Closed	-			
	Teja	13400	Closed	-			
Comton(A.B.)	No. 273	13000	Closed	-			
Guntur(A.P.) Benchmark market	No. 5	14000	Closed	-			
Delicillia k ilia ket	Fatki	9000	Closed	•			
	Byadgi	15000	Closed	-			
	US 341	13200	Closed	-			
	Denvor Delux	13000	Closed	-			
	Teja	13200	Closed	-			
	Wonder Hot	13000	Closed	-			
 Warangal (Telangana)	341	13200	Closed	-			
warangai (Telangana)	Denvor Delux	12800	Closed	-			
	Paprika	NA	Closed	-			
	Fatki	8000	Closed	-			
	No. 12	16000	16000	Unch			
	Indu 2070	16000	16000	Unch			
Bedia(M.P.)	MICO (Teja)	13000	13000	Unch			
	Jhankar	NA	NA	•			
	Ganesh	NA	NA				
	Teja(Khamam)	14700	Closed	•			
	M.P. Maco Teja	NA	Closed	•			
New Delhi	Pala 12	NA	Closed	-			
New Dellii	LCA 334	13700	Closed	-			
	Fatki	10200	Closed	-			
	Packing	13700	Closed	-			
Arriva	ls & Off-take in bags (1 b	ag = 45 Kg)					
Centre	Parameter	22-Aug-16	20-Aug-16	Change			
Guntur (A.P.)	Arrivals	50000	Closed	-			
Guiltui (A.F.)	Off-take	40000	Closed	-			
Warangal (Telangana)	Arrivals	2000	Closed	-			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-16	0	0	0	0	0
Sep - 16	+36.00	8290	8290	8030	8220
Oct- 16	-20	7736	7766	7684	7700

Contract	Volume	Change	OI	Change
Aug-16	0	0	0	0
Sep - 16	695	0	1295	0
Oct- 16	5,125	0	25335	0

Spread	Jun-16	July-16	Aug-16	
Basis	11700			
Aug-16		8220		
Sep - 16			-520	
				_

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices—Near month futures.

NCDEX- STOCK POSITION

INOBER OF	HODEK GIGGITIGH								
Stocks	Demat	In-Process	Total	FED					
	20.8.16	20.8.16	20.8.16	13.8.16					
Guntur									



TURMERIC

Fundamentals:

- Firm sentiment witnessed in Sangli Turmeric market on Monday. Nizambad market closed today due to local reason.
- Turmeric sowing area reported up in major growing regions put cap on prices.
- In Telangana State, Turmeric sowing reported week ending 17-08-2016, around 44919 hectares as compared to last year same period 38990 hectares, normal in season 48083 hectares.

	urmeric Spot Market Prices(Loose)	<u> </u>		
Centre	Grade	22-Aug-16	20-Aug-16	Change
	Nizam quality	Closed	Closed	•
Nizamabad(A.P.)	Double polish finger	Closed	Closed	•
Benchmark market	Gattah (unpolished)	Closed	Closed	•
	Gattah (double polished)	Closed	Closed	•
Duggirala(A.P.)	Bulb	7975	NR	•
Duggirala(A.P.)	Finger	7975	NR	•
	Finger	9000	Closed	•
Erode(T.N.)	Gattah	8500	Closed	•
	Sellem	9100	Closed	•
Salem(T.N.)	Bulb	NR	NR	•
Saleili(1.N.)	Finger	NR	NR	•
	Rajpuri/Selam Finger	7400	6900	500
Sangli(Mah.)	Rajpuri Medium	8500	7600	900
	Desi Kadappa	7500	7400	100
Warangal(Telangana)	Finger	8400	Closed	•
warangai(Telangaha)	Round	8400	Closed	•
	Arrival & Off-take in bags (1 bag =	75 Kg)		
Centre	Parameter	22-Aug-16	20-Aug-16	Change
Nizamabad(A.P.)	Arrival	Closed	Closed	-
Nizamabau(A.P.)	Off-take	Closed	Closed	-
Duggirala(A.P.)	Arrival*	584	NR	-
Salem(T.N.)	Arrival*	NR	NR	-
Erode(T.N.)	Arrival	250	Closed	-
Eloue(I.N.)	Off-take	2500	Closed	-
Sangli(Mah.)	Arrival	1500	NA	-
Warangal(Telangana)	Arrival	250	Closed	-
-	Arrival * Qtl			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug- 16					-
Sep- 16					
Oct- 16	1		1	1	-

Contract	Volume	Change	OI	Change
Aug- 16				
Sep- 16				
Oct- 16				

Spread	Aug-16	Aug-16 Sep-16	
Basis			
Aug- 16			
Sep- 16			

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIUCKS	20.8.16	20.8.16	20.8.16	13.8.16
Sangli	4456	0	4456	3520
Erode	558	0	558	308
Nizamabad	20	0	20	10
Warangal				



BLACKPEPPER

Fundamentals:

- Steady to weak sentiment witnessed in pepper market on Monday.
- Rainfall in major growing regions in Kerala and Tamil Nadu revived pepper plant which is badly affected by drought in April and May month pressurizing the prices at higher levels.
- Export prices were at \$10,925 a tonne c&f for Europe and \$11,175 for the US.

Bla	Black Pepper Spot Market Prices: (Rs/QtI)							
Centre	Grade	22-Aug-16	20-Aug-16	Change				
Kochi(Ker.)	Ungarbled	69000	Closed	-				
Benchmark market	Garbled	72000	Closed	-				
Chikmagalur(Kar.)	Ungarbled	68000	68500	-500				
New Delhi	Unpolished	74000	74000	Unch				
New Dellii	Number 11.5	NA	NA	-				
	Arrivals & Off-take i	n Tonnes						
Centre	Parameter	22-Aug-16	20-Aug-16	Change				
Kochi (Ker.)	Arrivals	13	Closed	-				
Kociii (Ker.)	Off-take	13	Closed	-				

NCDEX-FUTURES MARKET +/-\$

Contract

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Contract	Volume	e Char	Change)I	(Change
	-				-		
	-		-		-		

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High

Low

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Close

Open

Spread	Nov-14	Dec-14	Jan-15

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	20.8.16	20.8.16	20.8.16	13.8.16
Calicut				
Kochi	-		-	



JEERA (CUMIN SEED)

Fundamentals:

- Steady to mixed sentiment witnessed in Jeera market on Monday. Arrival has decreased reported.
- At higher prices Exporters also reported inactive in the domestic market. Lower export quantity reported in July month.
- Good rainfall in Jeera growing regions also pressurizes the prices in the spot market.

Jeera	(Cumin Seed) Spot Market Prices(Loc	ose): (Rs/QtI)		
Centre	Grade	22-Aug-16	20-Aug-16	Change
Uniba (Ci)	Local	17600	17600	Unch
Unjha (Guj.) Benchmark market	NCDEX Quality	18700	18700	Unch
Delicilliaik iliaiket	Poojari type /Machine Cut	19700	19700	Unch
Rajkot (Guj.)	Local	Closed	17280	-
Patan (Guj.)	Local	17480	17250	230
Dhrol (Guj.)	Local	NR	16625	-
Gondal (Guj.)	Local	17750	18500	-750
Jodhpur (Raj.)			17500	Unch
Merta City (Nagaur)(Raj.)	y (Nagaur)(Raj.) Local		18000	-500
Nagaur (Raj.)	Local	18200	18400	-200
Anandpur Kalu(Raj.)	Local	17500	17500	Unch
New Delhi	Ganesh	19500	19500	Unch
New Delhi	Poojari type / Machine Cut	21000	21000	Unch
	Arrival & Off-take in bags (1 bag = 5	55 kg)		
Centre	Parameter	22-Aug-16	20-Aug-16	Change
Unjha(Guj.)	Arrival	1500	2500	-1000
Olijila(Guj.)	Off-take	1500	2500	-1000
Rajkot(Guj.)	Arrival*	Closed	120	-
Patan(Guj.)	Arrival*	29	65	-36
Dhrol(Guj.)	Arrival*	NR	13	•
Gondal(Guj.)	Arrival	200	120	80
Jodhpur(Raj.)	Arrival	300	100	200
Merta City(Nagaur)(Raj.)	Arrival	200	200	Unch
Nagaur(Raj.)	Arrival	150	200	-50
Anandpur Kalu(Raj.)	Arrival	NA	NA	-
	Arrival * Qtl			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug- 16	-445.00	18640.00	18640.00	18070.00	18130.00
Sep- 16	-495.00	18850.00	18850.00	18260.00	18300.00
Oct- 16	-570.00	18905.00	18920.00	18510.00	18545.00

Contract	Volume	Change	OI	Change
Aug- 16	10,269	7,704	18,819	14,613
Sep- 16	2,757	795	4,728	3,568
Oct- 16	222	-119	780	545

Spread	Aug-16	Sep-16	Oct-16
Basis	570		
Aug- 16		170	
Sep- 16			245

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	20.8.16	20.8.16	20.8.16	13.8.16
Jodhpur	196	0	196	199
Unjha	5522	3	5525	5761



CARDAMOM

Fundamentals:

- Mostly Steady sentiment witnessed in New Delhi Small Cardamom market on Monday.
- Buyers have reported supply decreased today.
- Cardamom picking activity one month delay due to drought condition earlier. (April and May month)
- Cardamom plant reported damaged (dried up) an estimated around 40 -- 50 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)					
Auction Price		22-Aug-16	20-Aug-16	Change	
Santhanpara,Kerala	Max price	1147	1295	-148	
Benchmark market	Avg. Price	929	960	-32	
	Medium	660	660	Unch	
	6.5 (Bold)	730	730	Unch	
New Delhi	7 (Bold)	830	830	Unch	
	7.5 (Bold)	930	930	Unch	
	8 (Bold)	1220	1220	Unch	
	Arrival & Off-take	e in Kg			
Parameter	Centre	22-Aug-16	20-Aug-16	Change	
Santhanpara	Arrivals	24388	58036	-33648	
Santhanpara	Off-take	20315	50612	-30296	
Large (Cardamom Spot Mark	et Prices: (Rs/Kg)		
Center	Type	22-Aug-16	20-Aug-16	Change	
Singtam,Sikkim	Badadana	1125	NA	-	
Singtam	Chotadana	1025	NA	-	
Gangtok,Sikkim	Badadana	1150	NA	-	
Gangtok	Chotadana	1050	NA	-	

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Sep- 16	+44.90	1129.00	1168.30	1123.00	1168.30
Oct- 16	+44.10	1119.80	1148.50	1119.80	1148.50
Nov- 16	+42.90	1098.90	1117.30	1098.80	1117.30

Spread	Sep-16	Oct-16	Nov-16
Basis	-239.30		
Sep- 16		-19.80	
Oct- 16			-31.20

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

Contract	Volume	Change	OI	Change
Sep- 16	1,138	1,101	1,253	1,216
Oct- 16	306	130	299	66
Nov- 16	49	47	53	41

MCX- STOCK	MCX- STOCK POSITION						
Stocks	Physical stock	Demat stock	Valid Total Stocks	FED			
	20.8.16	20.8.16	20.8.16	13.8.16			
Vandanmedu							
T.N.(Bodi)							



CORIANDER SEED

Fundamentals:

- Steady to weak sentiment reported in coriander market on Monday. Arrival has decreased reported.
- Coriander import reported down during June month to 5800 tonnes as compared to previous month 1582 tonnes. Coriander mainly coming from Russia, Italy, Ukraine, Argentina etc.
- Farmers and Stockists were releasing their stocks at higher prices level.

	Coriander Spot Market Pric	es(Loose): (Rs/Qtl)	
Centre	Grade (New)	22-Aug-16	20-Aug-16	Change
	Eagle	7100	7100	Unch
Kota (Raj.)	Eagle(Split)	7100	7100	Unch
Benchmark market	Badami	6800	6800	Unch
	Badami(Split)	6800	6800	Unch
	Badami	NA	NA	-
Guna (M.P.)	Eagle	NA	NA	-
	Scooter	NA	NA	-
	Badami	NA	NA	-
Neemuch (M.P.)	Eagle	NA	NA	-
	Scooter	NA	NA	-
	Eagle	6450	6550	-100
	Eagle(Split)	6450	6550	-100
Ramganj (Raj.)	Badami	6150	6250	-100
	Badami(Split)	6150	6250	-100
	Scooter	7300	7400	-100
Baran (Raj.)	Eagle	6800	7000	-200
Baran (Naj.)	Badami	6600	6800	-200
	Eagle	6350	NA	-
Bhawani (Raj.)	Badami	6150	NA	-
Bilawalii (Kaj.)	Scooter	6550	NA	-
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	7250	7250	Unch
Goridai(Guj.)	Eagle	7375	7375	Unch
	Arrival & Off-take in bag	s (1 bag = 40 kg)		
Centre)	22-Aug-16	20-Aug-16	Change
Kota (Raj.)	Arrival	1500	2000	-500
Rota (Raj.)	Offtake	1500	2000	-500
Guna (M.P.)	Arrival	NA	NA	-
Guna (M.1 .)	Offtake	NA	NA	-
Neemuch (M.P.)	Arrival	NA	NA	-
Neemach (W.F.)	Offtake	NA	NA	-
Ramgani (Pai)	Arrival	2500	4000	-1500
Ramganj (Raj.)	Offtake	2500	4000	-1500
Baran (Raj.)	Arrival	1300	400	900
Daiaii (Naj.)	Offtake	1300	400	900
Bhawani (Raj.)	Arrival	250	NA	-
Dilawalli (Kaj.)	Offtake	250	NA	-
Gondal(Guj.)	Arrival	500	400	100



NCDEX-FUTURES MARKET

Dry

Chilies

Bangalore

Contract	+/-\$	Open	High	Low	Close
Aug- 16	-244	7832	7835	7608	7681.00
Sep- 16	-233	7734	7810	7600	7620.00
Oct- 16	-318	7750	7790	7642	7642.00

Contract	Volume	Change	OI	Change
Aug- 16	5,440	5,150	18,190	15,680
Sep- 16	820	820	2,720	2,720
Oct- 16	70	70	80	80

Spread	Aug-16	Sep-16	Oct-16
Basis	-581		
Aug- 16		-61	
Sep- 16			22

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Otocks	20.8.16	20.8.16	20.8.16	13.8.16
Baran	30	0	30	30
Guna				
Kota	829	421	1250	380
Ramganj	1516	30	1546	1407

22.8.2016

15000

12750

20.8.2016

12750

CLOVE

	Clove Spot Marke	t Prices(Loose): (Rs/0	QtI)	
Centre	Grade	22-Aug-16	20-Aug-16	Change
	Kochi	NR	NR	-
Kerala	Kattapana	NR	NR	-
	ldukki	NR	NR	-
Mada	gascar	NR	NR	-
Zan	zibar	NR	NR	-

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price	(Rs/Quintal)
Spice	e Market	District/State	Variety	Grade	Date	
-			-		22.8.2016	20.8.2016
	Belthangadi	Dakshina Kannada				
	Gonikoppal	Kodagu				
Black	Karkala	Udupi	Othor A.	A.,		
Pepper	Mangalore	Dakshina Kannada	Other	Average	45000	45000
	Sirsi	Uttara Kannada			62263	
	Yellapura	Uttara Kannada				
			<u> </u>	<u> </u>	Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	ate

Byadgi

Guntur

Average

Bangalore



Spices-Daily-Fundamental-Report 23 August 2016

Ī			Local			
			Mankattu		14250	14250
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		17000	17000
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Modal Price Da	
Spice	Market	District/State	Variety	Grade		
Spice	Market Gundlupet	District/State Chamarajanagar	Variety Local	Grade Average	Da	te

⁻⁻ refers to Not Available.

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