

RED CHILLI

Fundamentals:

- Steady sentiment witnessed in Chilli market on Friday.
- At higher levels buyers reported unresponsive during the period. Increasing sowing area current year pressurizes the prices.
- In **Andhra Pradesh**, Chilli sown area is 53283 hectares as on 17-08-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 26033 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Centre	Grade	26-Aug-16	24-Aug-16	Change
Guntur(A.P.) Benchmark market	NCDEX Quality	11700	11700	Unch
	LCA 334	12000	12000	Unch
	Teja	13400	13400	Unch
	No. 273	13000	13000	Unch
	No. 5	14000	14000	Unch
	Fatki	9000	9000	Unch
	Byadgi	15000	15000	Unch
	US 341	13200	13200	Unch
	Denvor Delux	13000	13000	Unch
Warangal (Telangana)	Teja	13200	13200	Unch
	Wonder Hot	13000	13000	Unch
	341	13200	13200	Unch
	Denvor Delux	12800	12800	Unch
	Paprika	NA	NA	-
	Fatki	8000	8000	Unch
Bedia(M.P.)	No. 12	16000	16000	Unch
	Indu 2070	16000	16000	Unch
	MICO (Teja)	13000	13000	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
New Delhi	Teja(Khamam)	14700	14700	Unch
	M.P. Maco Teja	NA	NA	-
	Pala 12	NA	NA	-
	LCA 334	13700	13700	Unch
	Fatki	10200	10200	Unch
	Packing	13700	13700	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Centre	Parameter	26-Aug-16	24-Aug-16	Change
Guntur (A.P.)	Arrivals	40000	60000	-20000
	Off-take	35000	40000	-5000
Warangal (Telangana)	Arrivals	2500	2500	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-16	--	--	--	--	--
Sep - 16	--	--	--	--	--
Oct- 16	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug-16	--	--	--	--
Sep - 16	--	--	--	--
Oct- 16	--	--	--	--

Spread	Jun-16	July-16	Aug-16
Basis	--	--	--
Aug-16	--	--	--
Sep - 16	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 24.8.16	In-Process 24.8.16	Total 24.8.16	FED 22.8.16
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Steady to weak sentiment witnessed in Turmeric market on Friday.
- Turmeric sowing area reported up in major growing regions put cap on prices.
- In Telangana State, Turmeric sowing reported week ending 17-08-2016, around 44919 hectares as compared to last year same period 38990 hectares, normal in season 48083 hectares.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	26-Aug-16	24-Aug-16	Change
Nizamabad(A.P.) Benchmark market	Nizam quality	8100	8100	Unch
	Double polish finger	9100	9100	Unch
	Gattah (unpolished)	7700	7700	Unch
	Gattah (double polished)	8700	8700	Unch
Duggirala(A.P.)	Bulb	NR	7035	-
	Finger	NR	7035	-
Erode(T.N.)	Finger	8900	8900	Unch
	Gattah	8400	8400	Unch
	Sellem	9000	9000	Unch
Salem(T.N.)	Bulb	NR	NR	-
	Finger	NR	NR	-
Sangli(Mah.)	Rajpuri/Selam Finger	6900	7400	-500
	Rajpuri Medium	8000	8500	-500
	Desi Kadappa	7000	7500	-500
Warangal(Telangana)	Finger	8300	8300	Unch
	Round	8300	8300	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	26-Aug-16	24-Aug-16	Change
Nizamabad(A.P.)	Arrival	1500	1500	Unch
	Off-take	1500	1500	Unch
Duggirala(A.P.)	Arrival*	NR	2	-
Salem(T.N.)	Arrival*	NR	NR	-
Erode(T.N.)	Arrival	4500	2000	2500
	Off-take	4500	2000	2500
Sangli(Mah.)	Arrival	1200	2800	-1600
Warangal(Telangana)	Arrival	300	300	Unch
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep- 16	+66.00	7460	7576	7366	7494
Oct- 16	+108.00	7428	7500	7326	7460
Nov- 16	+176.00	7422	7572	7304	7490

Contract	Volume	Change	OI	Change
Sep- 16	7,115	-2,370	20,825	-3,470
Oct- 16	4,110	-180	10,810	245
Nov- 16	570	395	1,195	965

Spread	Sep-16	Oct-16	Nov-16
Basis	606		
Sep- 16		-34	
Oct- 16			30

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 24.8.16	In-Process 24.8.16	Total 24.8.16	FED 22.8.16
Sangli	4496	0	4496	4516
Erode	558	0	558	558
Nizamabad	20	0	20	20
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady to firm sentiment witnessed in pepper market on Friday.
- Pepper supply reported steady as stockists and Planters were holding back their stocks an expectation of higher prices in coming days.
- Export prices moved up to \$11,000 a tonne c&f for Europe and \$11,250 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Centre	Grade	26-Aug-16	24-Aug-16	Change
Kochi(Ker.) Benchmark market	Ungarbled	69500	69300	200
	Garbled	72500	72300	200
Chikmagalur(Kar.)	Ungarbled	68500	68500	Unch
New Delhi	Unpolished	74000	74000	Unch
	Number 11.5	NA	NA	-
Arrivals & Off-take in Tonnes				
Centre	Parameter	26-Aug-16	24-Aug-16	Change
Kochi(Ker.)	Arrivals	17	NA	-
	Off-take	17	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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--	--	--	--	--	--
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Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 24.8.16	In-Process 24.8.16	Total 24.8.16	FED 22.8.16
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Steady to weak sentiment witnessed in Jeera market on Friday. Mostly Gujarat Market is closed due to "Janmashtami Visarjan".
- At higher prices Exporters also reported inactive in the domestic market. Lower export quantity reported in July month.
- Good rainfall in Jeera growing regions also pressurizes the prices in the spot market.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	26-Aug-16	24-Aug-16	Change
Unjha (Guj.) Benchmark market	Local	Closed	17500	-
	NCDEX Quality	Closed	18500	-
	Poojari type /Machine Cut	Closed	19500	-
Rajkot (Guj.)	Local	Closed	Closed	-
Patan (Guj.)	Local	NA	NA	-
Dhrol (Guj.)	Local	Closed	Closed	-
Gondal (Guj.)	Local	Closed	Closed	-
Jodhpur (Raj.)	Local	17000	17200	-200
Merta City (Nagaur)(Raj.)	Local	17500	18000	-500
Nagaur (Raj.)	Local	17000	17700	-700
Anandpur Kalu(Raj.)	Local	17500	17500	Unch
New Delhi	Ganesh	19200	19200	Unch
	Poojari type / Machine Cut	19900	19900	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	26-Aug-16	24-Aug-16	Change
Unjha(Guj.)	Arrival	Closed	700	-
	Off-take	Closed	700	-
Rajkot(Guj.)	Arrival*	Closed	Closed	-
Patan(Guj.)	Arrival*	NA	NA	-
Dhrol(Guj.)	Arrival*	Closed	Closed	-
Gondal(Guj.)	Arrival	Closed	Closed	-
Jodhpur(Raj.)	Arrival	150	30	120
Merta City(Nagaur)(Raj.)	Arrival	200	150	50
Nagaur(Raj.)	Arrival	200	100	100
Anandpur Kalu(Raj.)	Arrival	NA	NA	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep- 16	+10.00	17960.00	18035.00	17805.00	17875.00
Oct- 16	-15.00	18145.00	18200.00	17965.00	18030.00
Nov- 16	-75.00	18300.00	18420.00	18200.00	18200.00

Spread	Sep-16	Oct-16	Nov-16
Basis	--		
Sep- 16		155	
Oct- 16			170

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	24.8.16	24.8.16	24.8.16	22.8.16
Jodhpur	199	6	205	196
Unjha	5423	21	5444	5477

(Quantity in MT)

Contract	Volume	Change	OI	Change
Sep- 16	6,894	-324	16,713	-1,566
Oct- 16	2,514	468	6,837	1,464
Nov- 16	258	93	1,089	246

CARDAMOM

Fundamentals:

- Steady to weak sentiment witnessed in Small Cardamom market on Friday. Lower arrival reported in cardamom market on Friday.
- Cardamom picking activity one month delay due to drought condition earlier. (April and May month)
- Cardamom plant reported damaged (dried up) an estimated around 25 -- 40 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		26-Aug-16	24-Aug-16	Change
Kochi, Kerala Benchmark market	Max price	1071	1407	-336
	Avg. Price	948	991	-43
New Delhi	Medium	700	700	Unch
	6.5 (Bold)	800	800	Unch
	7 (Bold)	900	900	Unch
	7.5 (Bold)	1000	1000	Unch
	8 (Bold)	1250	1250	Unch
Arrival & Off-take in Kg				
Parameter	Centre	26-Aug-16	24-Aug-16	Change
Kochi	Arrivals	11811	41528	-29718
	Off-take	8735	35454	-26719
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	26-Aug-16	25-Aug-16	Change
Singtam,Sikkim	Badadana	1050	1075	-25
Singtam	Chotadana	950	1000	-50
Gangtok,Sikkim	Badadana	1075	1100	-25
Gangtok	Chotadana	975	1025	-50

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep- 16	+29.10	1140.00	1178.00	1137.10	1174.00
Oct- 16	+45.80	1175.10	1226.00	1170.00	1225.00
Nov- 16	+34.30	1185.00	1206.70	1185.00	1205.90

Spread	Sep-16	Oct-16	Nov-16
Basis	-226.00		
Sep- 16		51.00	
Oct- 16			-19.10

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Sep- 16	757	-2,177	915	-388
Oct- 16	556	-584	1,010	412
Nov- 16	32	-77	104	35

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	24.8.16	24.8.16	24.8.16	13.8.16
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Mixed sentiment reported in coriander market on Friday. Kota & Baran-Mandi is closed due to janmashtami festival.
- Coriander import reported down during June month to 5800 tonnes as compared to previous month 1582 tonnes. Coriander mainly coming from Russia, Italy, Ukraine, Argentina etc.
- Farmers and Stockists were releasing their stocks at higher prices level.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	26-Aug-16	24-Aug-16	Change
Kota (Raj.) Benchmark market	Eagle	Closed	7000	-
	Eagle(Split)	Closed	7000	-
	Badami	Closed	6500	-
	Badami(Split)	Closed	6500	-
Guna (M.P.)	Badami	6200	6300	-100
	Eagle	6400	6600	-200
	Scooter	6800	7000	-200
Neemuch (M.P.)	Badami	6300	6300	Unch
	Eagle	6700	6500	200
	Scooter	NA	NA	-
Ramganj (Raj.)	Eagle	6400	6350	50
	Eagle(Split)	6400	6350	50
	Badami	6100	6050	50
	Badami(Split)	6100	6050	50
	Scooter	7100	7050	50
Baran (Raj.)	Eagle	Closed	6800	-
	Badami	Closed	6600	-
Bhawani (Raj.)	Eagle	6300	6300	Unch
	Badami	6100	6100	Unch
	Scooter	6500	6500	Unch
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	Closed	Closed	-
	Eagle	Closed	Closed	-
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		26-Aug-16	24-Aug-16	Change
Kota (Raj.)	Arrival	Closed	2000	-
	Offtake	Closed	2000	-
Guna (M.P.)	Arrival	4000	1500	2500
	Offtake	4000	1500	2500
Neemuch (M.P.)	Arrival	400	500	-100
	Offtake	400	500	-100
Ramganj (Raj.)	Arrival	5000	3000	2000
	Offtake	5000	3000	2000
Baran (Raj.)	Arrival	Closed	400	-
	Offtake	Closed	400	-
Bhawani (Raj.)	Arrival	1000	400	600
	Offtake	1000	400	600
Gondal(Guj.)	Arrival	Closed	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep- 16	+195.00	7725	7955	7700	7920
Oct- 16	+189.00	7575	7845	7575	7775
Nov- 16	+220.00	7570	7797	7625	7790

Contract	Volume	Change	OI	Change
Sep- 16	3,680	-1,920	16,780	-600
Oct- 16	1,270	-790	3,290	640
Nov- 16	80	-60	160	160

Spread	Sep-16	Oct-16	Nov-16
Basis	---		
Sep- 16		-145	
Oct- 16			15

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat 24.8.16	In-Process 24.8.16	Total 24.8.16	FED 22.8.16
Baran	30	0	30	30
Guna	--	--	--	--
Kota	1579	150	1729	1200
Ramganj	1546	0	1546	1546

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	26-Aug-16	24-Aug-16	Change
Kerala	Kochi	NR	NR	-
	Kattapana	NR	NR	-
	Idukki	NR	NR	-
Madagascar		NR	NR	-
Zanzibar		NR	NR	-

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					26.8.2016	24.8.2016
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			55000	55000
	Karkala	Udupi	Other	Average	--	--
	Mangalore	Dakshina Kannada			45000	45000
	Sirsi	Uttara Kannada			--	61971
	Yellapura	Uttara Kannada			63669	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					26.8.2016	24.8.2016
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	15500	15500
			Guntur		12750	12750

			Local		--	--
			Mankattu		--	14250
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		18000	17000
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					26.8.2016	24.8.2016
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	10800	10800

-- refers to Not Available.

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