

# **REDCHILLI**

#### **Fundamentals:**

- Steady sentiment witnessed in Chilli market on Tuesday.
- In Andhra Pradesh, Kharif Red Chilli crop is at sowing to vegetative stage in all districts. In Telangana, Chilli crop is in vegetative stage. Chilli transplantations have not yet completed in this state.
- In Andhra Pradesh, Chilli sown area is 44011 hectares as on 24-08-2016, as against normal in season area of 118022 hectares. Last year area coverage for the same period was 42509 hectares.

Red	Chilli Spot Market Prices	: (Rs/QtI)					
Centre	Grade	30-Aug-16	29-Aug-16	Change			
	NCDEX Quality	11500	11500	Unch			
	LCA 334	11800	11800	Unch			
	Teja	13500	13500	Unch			
Constant A.B.)	No. 273	12800	12800	Unch			
Guntur(A.P.) Benchmark market	No. 5	14000	14000	Unch			
Delicillia k Illa ket	Fatki	9000	9000	Unch			
	Byadgi	14900	14900	Unch			
	US 341	13000	13000	Unch			
	Denvor Delux	12800	12800	Unch			
	Teja	13200	13200	Unch			
	Wonder Hot	12800	12800	Unch			
Moren and (Tolon sons)	341	13000	13000	Unch			
Warangal (Telangana)	Denvor Delux	12600	12600	Unch			
	Paprika	NA	NA	-			
	Fatki	7800	7800	Unch			
	No. 12	16000	16000	Unch			
	Indu 2070	16000	16000	Unch			
Bedia(M.P.)	MICO (Teja)	13000	13000	Unch			
	Jhankar	NA	NA	-			
	Ganesh	NA	NA	-			
	Teja(Khamam)	14500	14700	-200			
	M.P. Maco Teja	NA	NA	-			
New Delhi	Pala 12	NA	NA	-			
New Deini	LCA 334	13500	13700	-200			
	Fatki	10000	10200	-200			
	Packing	13500	13700	-200			
Arriva	Arrivals & Off-take in bags (1 bag = 45 Kg)						
Centre	Parameter	30-Aug-16	29-Aug-16	Change			
Guntur (A.P.)	Arrivals	75000	50000	25000			
Guillai (A.F.)	Off-take	45000	40000	5000			
Warangal (Telangana)	Arrivals	2000	2500	-500			

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Aug-16					
Sep - 16					
Oct- 16					

	Basis	-	-				
-	Aug-16						
-	Sep - 16	1	1				
	NB: Spread was done by taking Spot prices at Guntur for Teja						

Jun-16

 Contract
 Volume
 Change
 OI
 Change

 Aug-16
 - - - - 

 Sep - 16
 - - - - - 

 Oct- 16
 - - - - - -

qualities. Basis = Spot prices— Near month futures.

July-16

Aug-16

# **NCDEX- STOCK POSITION**

Ctooks	Demat	In-Process	Total	FED
Stocks	29.8.16	29.8.16	29.8.16	29.8.16
Guntur				

(Quantity in MT)

**Spread** 



# **TURMERIC**

#### **Fundamentals:**

- Steady sentiment witnessed in Turmeric market on Tuesday. In Telangana, Turmeric crop is in vegetative stage.
- Turmeric sowing area reported up in major growing regions put cap on prices.
- In Telangana State, Turmeric sowing reported week ending 17-08-2016, around 44919 hectares as compared to last year same period 38990 hectares, normal in season 48083 hectares.

Centre	Grade	30-Aug-16	29-Aug-16	Chang
	Nizam quality	7900	8000	-100
Nizamabad(A.P.)	Double polish finger	8900	8900	Unch
Benchmark market	Gattah (unpolished)	7600	7600	Unch
	Gattah (double polished)	8500	8500	Unch
December (A.D.)	Bulb	NR	7300	-
Duggirala(A.P.)	Finger	NR	7300	-
	Finger	8900	8900	Unch
Erode(T.N.)	Gattah	8400	8400	Unch
	Sellem	9000	9000	Unch
Solom/T N \	Bulb	7540	7540	Unch
Salem(T.N.)	Finger	8320	8320	Unch
	Rajpuri/Selam Finger	NA	Closed	-
Sangli(Mah.)	Rajpuri Medium	NA	Closed	-
	Desi Kadappa	NA	Closed	-
Warangal(Telangana)	Finger	8300	8300	Unch
warangai(Telangana)	Round	8300	8300	Unch
	Arrival & Off-take in bags (1 bag = 7	′5 Kg)		
Centre	Parameter	30-Aug-16	29-Aug-16	Chang
Nizamabad(A.P.)	Arrival	500	800	-300
Nizamabau(A.P.)	Off-take	500	800	-300
Duggirala(A.P.)	Arrival*	NR	826	-
Salem(T.N.)	Arrival*	1	1	Unch
Erode(T.N.)	Arrival	2000	1500	500
Erode(1.N.)	Off-take	2000	1500	500
Sangli(Mah.)	Arrival	NA	Closed	-
Warangal(Telangana)	Arrival	200	200	Unch

### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Sep- 16	-16	7420	7510	7374	7380
Oct- 16	-82	7396	7446	7280	7294
Nov- 16	-42	7390	7476	7352	7352

Contract	Volume	Change	OI	Change
Sep- 16	7,985	3,495	19,365	-935
Oct- 16	4,445	2,320	11,855	945
Nov- 16	785	305	1,800	395

Spread	Sep-16	Oct-16	Nov-16
Basis	520		
Sep- 16		-86	
Oct- 16			58

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

#### **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
SIUCKS	29.8.16	29.8.16	29.8.16	29.8.16
Sangli	4491	0	449120	4491
Erode	558	0	558	558
Nizamabad	20	0	20	20
Warangal				

(Quantity in MT)



# **BLACKPEPPER**

#### **Fundamentals:**

- Steady to firm sentiment witnessed in pepper market on Tuesday.
- Lower stocks and expectations of lower production compared to last year also support the prices in the spot market.
- Export prices were at \$11,050 a tonne c&f for Europe and \$11,300 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)					
Centre	Grade	30-Aug-16	29-Aug-16	Change	
Kochi(Ker.)	Ungarbled	70000	69800	200	
Benchmark market	Garbled	73000	72800	200	
Chikmagalur(Kar.)	Ungarbled	68000	68000	Unch	
New Delhi	Unpolished	74000	74000	Unch	
New Dellii	Number 11.5	NA	NA	-	
	Arrivals & Off-take in	n Tonnes			
Centre	Parameter	30-Aug-16	29-Aug-16	Change	
Koohi/Kor \	Arrivals	23	4	19	
Kochi(Ker.)	Off-take	23	4	19	

Close

# **NCDEX-FUTURES MARKET** +/-\$

Contract

		-		
		-		
Volume	Char	ige	OI	Change
	Volume			

Open

High

Low

Spread	Nov-14	Dec-14	Jan-15
	-		

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures.

# NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	29.8.16	29.8.16	29.8.16	29.8.16
Calicut				
Kochi				

(Quantity in MT)



# **JEERA (CUMIN SEED)**

#### **Fundamentals:**

- Mostly steady sentiment witnessed in Jeera market on Tuesday.
- At higher prices Exporters also reported inactive in the domestic market. Lower export quantity reported in July month.
- Good rainfall in Jeera growing regions also pressurizes the prices in the spot market.

(Cumin Seed) Spot Market Prices(Loc		20 Aug 46	Chara
0.550			Change
			Unch
			Unch
Poojari type /Machine Cut	19000	19000	Unch
Local	17000	17050	-50
Local	16200	NR	-
Local	NR	NR	-
Local	NR	17750	-
(Raj.) Local		17000	Unch
Local	16500	16500	Unch
Local	17300	17300	Unch
Local	17000	17000	Unch
Ganesh	18800	18800	Unch
Poojari type / Machine Cut	20200	20200	Unch
Arrival & Off-take in bags (1 bag = 5	5 kg)		
Parameter	30-Aug-16	29-Aug-16	Chang
Arrival	700	1000	-300
Off-take	700	1000	-300
Arrival*	180	130	50
Arrival*	15	NR	-
Arrival*	NR	NR	-
Arrival	NR	40	-
Arrival	60	60	Unch
Arrival	200	200	Unch
ا مدانید	50	50	Unch
Arrival	30	50	011011
	Grade Local NCDEX Quality Poojari type /Machine Cut Local Local Local Local Local Local Local Local Arrival & Off-take in bags (1 bag = 5 Parameter Arrival* Arrival	Grade	Grade

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Sep- 16	+190.00	17610.00	17940.00	17610.00	17780.00
Oct- 16	+185.00	17855.00	18190.00	17855.00	17945.00
Nov- 16	+120.00	18130.00	18335.00	18130.00	18175.00

Contract	Volume	Change	OI	Change
Sep- 16	13,194	1,248	13,986	-1,677
Oct- 16	6,255	1,263	8,745	813
Nov- 16	468	-357	1,428	66

Spread	Sep-16	Oct-16	Nov-16
Basis	-480		
Sep- 16		165	
Oct- 16			230

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

### **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
Stocks	29.8.16	29.8.16	29.8.16	29.8.16
Jodhpur	205	0	205	205
Unjha	5196	0	5196	5196

(Quantity in MT)



# **CARDAMOM**

#### **Fundamentals:**

- Steady to firm sentiment witnessed in Small Cardamom market on Tuesday.
- Higher supply attracted the buyers in cardamom market on Tuesday. However, large cardamom market reported mixed today.
- Cardamom picking activity one month delay due to drought condition earlier. (April and May month)
- Cardamom plant reported damaged (dried up) an estimated around 25 --40 percent current year which may negatively impact the total production in the coming season.

Small Cardamom Spot Market Prices: (Rs/Kg)					
Auction Price		30-Aug-16	29-Aug-16	Change	
Kochi,Kerala	Max price	1304	1239	65	
Benchmark market	Avg. Price	997	945	52	
	Medium	780	780	Unch	
	6.5 (Bold)	850	850	Unch	
New Delhi	7 (Bold)	900	900	Unch	
	7.5 (Bold)	1000	1000	Unch	
	8 (Bold)	1250	1250	Unch	
	Arrival & Off-ta	ke in Kg			
Parameter	Centre	30-Aug-16	29-Aug-16	Change	
Kochi	Arrivals	56663	19173	37490	
Rociii	Off-take	56044	17062	38982	
Larg	e Cardamom Spot Ma	rket Prices: (Rs/K	g)		
Center	Type	30-Aug-16	29-Aug-16	Change	
Singtam,Sikkim	Badadana	975	975	Unch	
Singtam	Chotadana	900	888	12	
Gangtok,Sikkim	Badadana	950	1000	-50	
Gangtok	Chotadana	875	950	-75	

#### **MCX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Sep- 16	-0.70	1141.20	1161.00	1123.20	1147.60
Oct- 16	-13.70	1195.10	1213.00	1171.00	1190.00
Nov- 16	-21.00	1185.50	1205.00	1175.00	1185.00

Spread	Sep-16	Oct-16	Nov-16
Basis	-150.60		
Sep- 16		42.40	
Oct- 16			-5.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

Contract	Volume	Change	OI	Change
Sep- 16	559	106	723	-109
Oct- 16	784	331	951	-54
Nov- 16	62	16	152	26

MCX-	STOCK	( POSI	ΓΙΟΝ
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mox order	mex creation						
Stocks	Physical stock	Demat stock	Valid Total Stocks	FED			
	29.8.16	29.8.16	29.8.16	29.8.16			
Vandanmedu							
T.N.(Bodi)							



# **CORIANDER SEED**

#### **Fundamentals:**

- Mostly steady sentiment reported in coriander market on Tuesday. Mixed supply reported today.
- Buyers reported unresponsive in the spot market.
- Farmers and Stockists were releasing their stocks at higher prices level.

	Coriander Spot Market Price	ces(Loose): (Rs/Qtl	)	
Centre	Grade (New)	30-Aug-16	29-Aug-16	Change
	Eagle	7000	7000	Unch
Kota (Raj.)	Eagle(Split)	7000	7000	Unch
Benchmark market	Badami	6500	6500	Unch
	Badami(Split)	6500	6500	Unch
	Badami	6300	6200	100
Guna (M.P.)	Eagle	6500	6500	Unch
	Scooter	6800	7000	-200
	Badami	6300	6300	Unch
Neemuch (M.P.)	Eagle	6700	6700	Unch
	Scooter	NA	NA	-
	Eagle	6200	6200	Unch
	Eagle(Split)	6200	6200	Unch
Ramganj (Raj.)	Badami	5900	5900	Unch
	Badami(Split)	5900	5900	Unch
	Scooter	6900	6900	Unch
Paran (Bai )	Eagle	6750	6750	Unch
Baran (Raj.)	Badami	6550	6550	Unch
	Eagle	6200	6200	Unch
Bhawani (Raj.)	Badami	6000	6000	Unch
Bilawalii (Naj.)	Scooter	6400	6400	Unch
	Double Paroot	NA	NA	-
Gondal(Gui )	Badami	NR	NA	-
Gondal(Guj.)	Eagle	NR	NA	-
	Arrival & Off-take in bag	s (1 bag = 40 kg)		
Centre	e	30-Aug-16	29-Aug-16	Change
Kota (Raj.)	Arrival	2500	3000	-500
Nota (Naj.)	Offtake	2500	3000	-500
Guna (M.P.)	Arrival	4000	4000	Unch
Guiia (W.F.)	Offtake	4000	4000	Unch
Noomuch (M.B.)	Arrival	200	200	Unch
Neemuch (M.P.)	Offtake	200	200	Unch
Pamgani (Pai \	Arrival	7000	7000	Unch
Ramganj (Raj.)	Offtake	7000	7000	Unch
Baran (Raj.)	Arrival	1500	2200	-700
Daran (Raj.)	Offtake	1500	2200	-700
Phawani (Pai \	Arrival	1000	600	400
Bhawani (Raj.)	Offtake	1000	600	400
Gondal(Guj.)	Arrival	NR	NA	-



#### **NCDEX-FUTURES MARKET**

Dry

Chilies

Bangalore

Contract	+/-\$	Open	High	Low	Close
Sep- 16	+196.00	7970	8130	7882	8130
Oct- 16	+65.00	7796	7911	7775	7861
Nov- 16					

Spread	Sep-16	Oct-16	Nov-16
Basis	-1130		
Sep- 16		-269	
Oct- 16			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

Contract	Volume	Change	OI	Change
Sep- 16	4,710	-870	14,820	-1,160
Oct- 16	1,940	-560	5,520	920
Nov- 16				

# NCDX- STOCK POSITION

1	Stocks	Demat	In-Process	Total	FED
	Olocks	29.8.16	29.8.16	29.8.16	29.8.16
	Baran	30	0	30	30
	Guna				
	Kota	1639	40	1679	1639
	Ramganj	1546	0	1546	1546

15500

15500

12750

# **CLOVE**

Clove Spot Market Prices(Loose): (Rs/Qtl)					
Centre	Grade	30-Aug-16	29-Aug-16	Change	
	Kochi	NR	NR	-	
Kerala	Kattapana	NR	NR	-	
	ldukki	NR	NR	-	
Mada	agascar	NR	NR	-	
Zaı	nzibar	NR	NR	-	

# WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	nte
			_		30.8.2016	29.8.2016
	Belthangadi	Dakshina Kannada				
	Gonikoppal	Kodagu				
Black	lack Karkala	Udupi	Other	Other Average		
Pepper	Mangalore	Dakshina Kannada	Other		45000	45000
	Sirsi	Uttara Kannada				63647
	Yellapura	Uttara Kannada				63211
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	nte
					30.8.2016	29.8.2016

Byadgi

Guntur

Average

Bangalore



# Spices-Daily-Fundamental-Report 31 August 2016

			Local			
			Mankattu		14250	
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		18000	18000
			Modal Price (Rs/Quint			
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Modal Price Da	·
Spice	Market	District/State	Variety	Grade		·
Spice Turmeric	<b>Market</b> Gundlupet	<b>District/State</b> Chamarajanagar	Variety Local	<b>Grade</b> Average	Da	te

<sup>--</sup> refers to Not Available.

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