

# **RED CHILLI**

#### **Fundamentals:**

- Red Chilli Bedia market reported steady on Monday. Mostly market closed due to GST issue.
- As per Andhra Pradesh Govt. normal Chilli area reported around 125154 hectares, as on 28-06-2017 chilli sowing started in Kurnool, Prakasam and Anantapuram districts, till date 282 hectares sowing reported, last year it was reported 1437 hectares.

	Red Chilli Spot Market Prices(Loose): (F	Rs/QtI)						
Centre	Grade	03-July-17	01-July-17	Change				
Guntur(A.P.)	NCDEX Quality (cold storage)	Closed	Closed	-				
Benchmark market	NCDEX Quality (Non cold storage)	Closed	Closed	-				
	LCA 334 (cold storage)	Closed	Closed	-				
	LCA 334 (Non cold storage)	Closed	Closed	-				
	Teja (cold storage)	Closed	Closed	-				
	Teja (Non cold storage)	Closed	Closed	-				
	No. 273	Closed	Closed	-				
	No. 5 (cold storage)	Closed	Closed	-				
	No. 5 (Non cold storage)	Closed	Closed	-				
	Fatki	Closed	Closed	-				
	Byadgi	Closed	Closed	-				
	US 341 (cold storage)	Closed	Closed	-				
	US 341 (Non cold storage)	Closed	Closed	-				
	Denvor Delux	Closed	Closed	-				
	Teja	6500	Closed	-				
	Teja(Non cold storage)	5000	Closed	-				
	Wonder Hot (cold storage)	6800	Closed	-				
	Wonder Hot(Non cold storage)	4500	Closed	-				
Warangal (Telangana)	341 (cold storage)	6700	Closed	-				
	341 (Non cold storage)	5000	Closed	-				
	Denvor Delux	5800	Closed	-				
	Paprika	NA	Closed	-				
	Fatki	2000	Closed	-				
	No. 12	NA	NA	-				
	Indu 2070	9000	9000	Unch				
Bedia(M.P.)	MICO (Teja)	8500	8500	Unch				
	Jhankar	NA	NA	-				
	Ganesh	NA	NA	-				
	Teja(Khamam)	Closed	Closed	-				
	M.P. MacoTeja	Closed	Closed	-				
New Delhi	Pala 12	Closed	Closed	-				
New Dellii	LCA 334	Closed	Closed	-				
	Fatki	Closed	Closed	-				
	Packing	Closed	Closed	-				
Khammam (Talangana)	Teja (Cold storage)	Closed	Closed	-				
Khammam (Telangana)	Teja (Non cold storage)	Closed	Closed	-				
Arrivals & Off-take in bags (1 bag = 45 Kg) , (1 bag = 38 Kg) *								
Centre	Parameter	03-July-17	01-July-17	Change				
Guntur (A.P.)	Arrivals	Closed	Closed	-				
Guntur (A.P.)	Off-take	Closed	Closed	-				
Warangal (Telangana)	Arrivals	4000	Closed	-				
<u> </u>	Arrivals (Cold storage) *	Closed	Closed	-				
Khammam (Telangana)	Arrivals (Non cold storage) *	Closed	Closed	-				



# **Spices-Daily-Fundamental-Report** 04 July, 2017

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Mar -17					
Apr -17					
Jun-17					

Contract	Volume	Change	OI	Change
Mar -17				
Apr -17				
Jun-17				

Spread	Mar-17	Apr-17	Jun-17
Basis			
Mar -17			
Apr -17			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices— Near month futures.

# NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	01.7.17	01.7.17	01.7.17	26.6.17
Guntur				



# **TURMERIC**

#### **Fundamentals:**

• Steady to firm sentiment witnessed in Turmeric Lanka spot market on Monday. Erode, Nizamabad market reported closed due to GST issue.

	meric Spot Market Prices(Loose): (F		04   1.1. 47	Oh on si
Centre	Grade	03-July-17	01-July-17	Change
Nizamabad (Telangana)	Nizam quality	Closed	Closed	-
Benchmark market	Double polish finger	Closed	Closed	-
	Gattah (unpolished)	Closed	Closed	-
	Gattah (double polished)	Closed	Closed	-
Duggirala(A.P.)	Bulb	NR	NR	-
Duggirala(A.F.)	Finger	NR	NR	•
	Finger	Closed	Closed	•
Erode(T.N.)	Gattah	Closed	Closed	•
	Sellem	Closed	Closed	•
Salem(T.N.)	Bulb	NR	NR	
Salem(1.N.)	Finger	NR	NR	•
Sangli (Mah.)	Rajpuri/Selam Finger	9500	Closed	•
	Rajpuri Medium	8000	Closed	
	DesiKadappa	6600	Closed	-
Waren gal/Talen gan a)	Finger	6150	Closed	-
Warangal(Telangana)	Round	6150	Closed	-
	Local (Polished)	10000	9500	500
Lanka Market (Nagaon, Assam)	Local (Un Polished)	9000	9000	Unch
Lalika Walket (Nagaoli, Assaili)	Hybrid Variety-Single Polished	5000	5000	Unch
	Hybrid Variety-Double Polished	5600	5400	200
Α	rrival & Off-take in bags (1 bag = 75	Kg)		
Centre	Parameter	03-July-17	01-July-17	Change
Nizamahad/Talangana)	Arrival	Closed	Closed	-
Nizamabad(Telangana)	Off-take	Closed	Closed	-
Duggirala(A.P.)	Arrival*	NR	NR	-
Salem(T.N.)	Arrival*	1	NR	-
Erode(T.N.)	Arrival	Closed	Closed	-
ETOUE(T.N.)	Off-take	Closed	Closed	-
Sangli(Mah.)	Arrival	NR	Closed	-
Warangal(Telangana)	Arrival	2000	Closed	-
Lanka Market (Nagaon, Assam)	Arrival	NA	NA	-

# **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
July-17	+98.00	6416	6476	6340	6476
Aug-17	+70.00	6538	6550	6420	6546
Sep-17	+26.00	6574	6600	6600	6600
26h-11	120.00	03/4	0000	0000	0000

Contract	Volume	Change	OI	Change
July-17	3,435	-1,075	11,975	-560
Aug-17	1,610	320	4,125	490
Sep-17	5	0	15	0

Spread	July-17	Aug-17	Sep-17
Basis			
July-17		70	
Aug-17			54

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices—Near month futures.

#### NCDEX- STOCK POSITION

NODEX CTOOK COMMON							
Stocks	Demat	In-Process	Total	FED			
Siocks	01.7.17	01.7.17	01.7.17	26.6.17			
Sangli	10	0	10	120			
Erode							
Nizamabad	322	0	322	322			
Warangal							



# **BLACK PEPPER**

#### **Fundamentals:**

- Black Pepper market reported firm on Monday.
- Vietnam pepper export reported up in 2016 around 178360 mt compared to previous year 131565 mt as per IPC report. From Vietnam whole pepper export around 157000 mt compared to previous year 115860 mt and ground pepper 21360 mt, previous year it was 15705 mt.
- Indian export prices were at \$8,125 a ton c&f for Europe and \$8,375 a ton c&f for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)						
Centre	Grade	3-Jul-17	1-Jul-17	Change		
Kochi(Ker.)	Ungarbled	49000	Closed	-		
Benchmark market	Garbled	51000	Closed	-		
Chikmagalur(Kar.)	Ungarbled	48000	Closed	-		
New Delhi	Unpolished	54000	Closed	-		
New Dellii	Number 11.5	60000	Closed	-		
	Arrivals & Off-take i	n Tonnes				
Centre	Parameter	3-Jul-17	1-Jul-17	Change		
Kochi(Ker.)	Arrivals	NA	Closed	-		
Nociii(Net.)	Off-take	NA	Closed	-		

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Contract	Volume	Chan	90	OI .	Change

Contract	Volume	Change	OI	Change

Spread	Nov-14	Dec-14	Jan-15
	-		

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures. **NCDEX- STOCK POSITION** 

Stocks	Demat	In-Process	Total	FED
Otooks	01.7.17	01.7.17	01.7.17	26.6.17
Calicut				
Kochi				



# **JEERA (CUMIN SEED)**

#### **Fundamentals:**

- Jeera market reported closed on Monday due to GST issue .Due to GST issue traders reported inactive in the spot market during the week.
- Jeera stocks at NCDEX warehouse as on 29<sup>th</sup> June at Jodhpur (unencumbered) 9 mt. At Unjha (unencumbered) 1016 mt and (pledged) 162 mt.

Jeera	a(Cumin Seed) Spot Market Prices(Loo	se): (Rs/QtI)		
Centre	Grade	3-Jul-17	1-Jul-17	Change
Uniba (Cui)	Local	Closed	Closed	-
Unjha (Guj.) Benchmark market	NCDEX Quality	Closed	Closed	-
Delicilliark market	Poojari type /Machine Cut	Closed	Closed	-
Rajkot (Guj.)	Local	NR	NR	-
Patan (Guj.)	Local	NR	Closed	-
Dhrol (Guj.)	Local	NR	NA	-
Gondal (Guj.)	Local	NA	NA	-
Jodhpur (Raj.)	Local	Closed	Closed	-
Merta City (Nagaur)(Raj.)	Local	Closed	Closed	-
Nagaur (Raj.)	Local	Closed	Closed	-
AnandpurKalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	19500	19500	Unch
New Deini	Poojari type / Machine Cut	20500	20500	Unch
	Arrival & Off-take in bags (1 bag = 5	5 kg)		
Centre	Parameter	3-Jul-17	1-Jul-17	Change
Unjha(Guj.)	Arrival	Closed	Closed	-
Onjna(Guj.)	Off-take	Closed	Closed	-
Rajkot(Guj.)	Arrival*	NR	NR	-
Patan(Guj.)	Arrival*	NR	Closed	-
Dhrol(Guj.)	Arrival*	NR	NA	-
Gondal(Guj.)	Arrival	NA	NA	-
Jodhpur(Raj.)	Arrival	Closed	Closed	-
MertaCity(Nagaur)(Raj.)	Arrival	Closed	Closed	-
Nagaur(Raj.)	Arrival	Closed	Closed	-
AnandpurKalu(Raj.)	Arrival	NR	NR	-
	Arrival * Qtl			

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
July-17					
Aug-17					
Sep-17					

Spread	July-17	Aug-17	Sep-17
Basis	-		-
July-17	1		1
Aug-17			

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

Contract	Volume	Change	OI	Change
July-17				
Aug-17				
Sep-17				

# **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
Otocks	01.7.17	01.7.17	01.7.17	26.6.17
Jodhpur	9	0	9	9
Unjha	1304	9	1313	1160



# **CARDAMOM**

#### **Fundamentals:**

- Cardamom spot market reported mixed on Monday.
- Agriwatch (AW) expects higher Cardamom production current year. First picking activity is going on in Kerala growing regions.
- Cardamom buyers may active from lower levels as supply reported down. Current year new crop will come from July – August month. Current year favourable weather condition reported in Indian growing regions expected better production.

Small Cardamom Spot Market Prices(Loose): (Rs/Kg)					
Auction Price		3-Jul-17	1-Jul-17	Change	
Kochi	Max price	1248	1216	32	
Benchmark market	Avg. Price	861	898	-38	
	Medium	840	840	Unch	
	6.5 (Bold)	880	880	Unch	
New Delhi	7 (Bold)	1020	1020	Unch	
	7.5 (Bold)	1180	1180	Unch	
	8 (Bold)	1350	1350	Unch	
	Arrival & Off-take	in Kg			
Parameter	Centre	3-Jul-17	1-Jul-17	Change	
Kochi	Arrivals	10915	22679	-11764	
Rociii	Off-take	10718	21524	-10806	
Large C	ardamom Spot Marke	t Prices: (Rs/Kg	)		
Center	Type	3-Jul-17	1-Jul-17	Change	
Singtam,Sikkim	Badadana	663	NA	•	
Singtam	Chotadana	600	NA	-	
Gangtok,Sikkim	Badadana	638	NA	-	
Gangtok	Chotadana	588	NA	•	
Siliguri, West Bengal	Badadana	900	NA	-	
Siliguri	Chotadana	700	NA	-	

#### **MCX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
July-17	+40.10	1048.00	1074.00	1048.00	1074.00
Aug-17	+16.70	967.00	980.00	967.00	975.00
Sep-17	+10.00	900.00	900.00	900.00	900.00

Spread	July-17	Aug-17	Sep-17
Basis	-213.00		
July-17		-99.00	
Aug-17			-75.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

Contract	Volume	Change	OI	Change
July-17	106	-14	569	-61
Aug-17	100	88	197	65
Sep-17	1	0	57	0

MCX- STOCK	POSITION			
Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	01.7.17	01.7.17	01.7.17	26.6.17
Vandanmedu				
T.N.(Bodi)				



# **CORIANDER SEED**

# **Fundamentals:**

• Mostly Coriander spot market reported closed on Monday due to GST issue. Due to GST issue traders reported inactive in the spot market during the week.

	Coriander Spot Market Pri	ces(Loose): (Rs/Qt	1)	
Centre	Grade (New)	3-Jul-17	1-Jul-17	Change
	Eagle	Closed	Closed	-
Kota (Raj.)	Eagle(Split)	Closed	Closed	-
Benchmark market	Badami	Closed	Closed	-
	Badami(Split)	Closed	Closed	-
	Badami	4000	Closed	-
Guna (M.P.)	Eagle	4200	Closed	-
	Scooter	4500	Closed	-
	Badami	4300	Closed	-
Neemuch (M.P.)	Eagle	4600	Closed	-
	Scooter	NA	Closed	-
	Eagle	Closed	Closed	-
	Eagle(Split)	Closed	Closed	-
Ramganj (Raj.)	Badami	Closed	Closed	-
	Badami(Split)	Closed	Closed	-
	Scooter	Closed	Closed	-
Beren (Beil)	Eagle	Closed	Closed	-
Baran (Raj.)	Badami	Closed	Closed	-
	Eagle	Closed	Closed	-
Phaweni (Pai)	Badami	Closed	Closed	-
Bhawani (Raj.)	Scooter	Closed	Closed	-
	Double Paroot	Closed	Closed	-
Candal(C.::)	Badami	NA	NA	-
Gondal(Guj.)	Eagle	NA	NA	-
	Arrival & Off-take in bag	gs (1 bag = 40 kg)		
Cent	re	3-Jul-17	1-Jul-17	Change
Kota (Pai )	Arrival	Closed	Closed	-
Kota (Raj.)	Offtake	Closed	Closed	-
Cupe (M.D.)	Arrival	1500	Closed	-
Guna (M.P.)	Offtake	1500	Closed	-
Noomuch (M.D.)	Arrival	400	Closed	-
Neemuch (M.P.)	Offtake	400	Closed	-
Pamaani /Pai \	Arrival	Closed	Closed	-
Ramganj (Raj.)	Offtake	Closed	Closed	-
Baran (Raj.)	Arrival	Closed	Closed	-



# **NCDEX-FUTURES MARKET**

Dry

Chilies

Bangalore

Contract	+/-\$	Open	High	Low	Close	Spread	July-17
July-17	-134	5051	5140	4885	4899	Basis	
Aug-17	-145	5139	5195	4985	4994	July-17	
Sep-17	-150	5250	5100	5100	5100	Aug-17	

Contract	Volume	Change	OI	Change
July-17	5,300	-5,050	21,370	-1,330
Aug-17	6,350	-2,120	25,700	2,050
Sep-17	10	-20	80	10

Basis			
July-17		95	
Aug-17			106
NB: Spread v	vas done by tak	ing Spot prices	of Average quality

Aug-17

Sep-17

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

# **NCDX- STOCK POSITION**

4	Stocks	tocks Demat In-Process		Total	FED	
1	Otooks	01.7.17	01.7.17	01.7.17	26.6.17	
	Baran	509	0	509	509	
	Guna					
	Kota	10425	0	10425	10445	
	Ramganj	1217	0	1217	1378	

03.7.2017

5350

01.7.2017

14500

5250

# **CLOVE**

	Clove Spot Market Prices(Loose): (Rs/Qtl)						
Centre	Grade	3-Jul-17	1-Jul-17	Change			
	Kochi	70000	70000	Unch			
Kerala	Kattapana	65000	65000	Unch			
	ldukki	NA	NA	-			
Delhi	Madagascar	67000	67000	Unch			
Demi	Zanzibar	NA	NA	-			

# WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price	e (Rs/Quintal)
Spice	Market	District/State	Variety	Grade	D	ate
					03.7.2017	01.7.2017
	Belthangadi	Dakshina Kannada				
	Gonikoppal	Kodagu				
Black	Karkala	Udupi		_		
Pepper	Mangalore	Dakshina Kannada	Other	Average	39000	
	Sirsi	Uttara Kannada				39000
	Yellapura	Uttara Kannada				36406
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Dat	te

Byadgi

Guntur

Average

Bangalore



# **Spices-Daily-Fundamental-Report** 04 July, 2017

			Local			
			Mankattu			8000
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		15000	15000
					Modal Price	e (Rs/Quintal)
Spice	Market	District/State	Variety	Grade		e (Rs/Quintal) Pate
Spice	Market	District/State	Variety	Grade		
Spice Turmeric	<b>Market</b> Gundlupet	<b>District/State</b> Chamarajanagar	<b>Variety</b> Local	<b>Grade</b> Average	D	ate

<sup>--</sup> refers to Not Available.

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