

RED CHILLI

Fundamentals:

- Red Chilli Bedia market reported steady on Tuesday. Mostly market closed due to GST issue.
- As per Andhra Pradesh Govt. normal Chilli area reported around 125154 hectares, as on 28-06-2017 chilli sowing started in Kurnool, Prakasam and Anantapuram districts, till date 282 hectares sowing reported, last year it was reported 1437 hectares.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	04-July-17	03-July-17	Change
Guntur(A.P.) Benchmark market	NCDEX Quality (cold storage)	Closed	Closed	-
	NCDEX Quality (Non cold storage)	Closed	Closed	-
	LCA 334 (cold storage)	Closed	Closed	-
	LCA 334 (Non cold storage)	Closed	Closed	-
	Teja (cold storage)	Closed	Closed	-
	Teja (Non cold storage)	Closed	Closed	-
	No. 273	Closed	Closed	-
	No. 5 (cold storage)	Closed	Closed	-
	No. 5 (Non cold storage)	Closed	Closed	-
	Fatki	Closed	Closed	-
	Byadgi	Closed	Closed	-
	US 341 (cold storage)	Closed	Closed	-
	US 341 (Non cold storage)	Closed	Closed	-
Warangal (Telangana)	DenvorDelux	Closed	Closed	-
	Teja	Closed	6500	-
	Teja(Non cold storage)	Closed	5000	-
	Wonder Hot (cold storage)	Closed	6800	-
	Wonder Hot(Non cold storage)	Closed	4500	-
	341 (cold storage)	Closed	6700	-
	341 (Non cold storage)	Closed	5000	-
	DenvorDelux	Closed	5800	-
	Paprika	Closed	NA	-
Bedia(M.P.)	Fatki	Closed	2000	-
	No. 12	NA	NA	-
	Indu 2070	9000	9000	Unch
	MICO (Teja)	8500	8500	Unch
	Jhankar	NA	NA	-
New Delhi	Ganesh	NA	NA	-
	Teja(Khamam)	Closed	Closed	-
	M.P. MacoTeja	Closed	Closed	-
	Pala 12	Closed	Closed	-
	LCA 334	Closed	Closed	-
	Fatki	Closed	Closed	-
	Packing	Closed	Closed	-
Khammam (Telangana)	Teja (Cold storage)	Closed	Closed	-
	Teja (Non cold storage)	Closed	Closed	-
Centre	Parameter	04-July-17	03-July-17	Change
Guntur (A.P.)	Arrivals	Closed	Closed	-
	Off-take	Closed	Closed	-
Warangal (Telangana)	Arrivals	Closed	4000	-
Khammam (Telangana)	Arrivals (Cold storage) *	Closed	Closed	-
	Arrivals (Non cold storage) *	Closed	Closed	-

NCDEX-FUTURES MARKET

Contract	+/--\$	Open	High	Low	Close
Mar -17	--	--	--	--	--
Apr -17	--	--	--	--	--
Jun-17	--	--	--	--	--

Contract	Volume	Change	OI	Change
Mar -17	--	--	--	--
Apr -17	--	--	--	--
Jun-17	--	--	--	--

Spread	Mar-17	Apr-17	Jun-17
Basis	--	--	--
Mar -17	--	--	--
Apr -17	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	03.7.17	03.7.17	03.7.17	03.7.17
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Steady sentiment witnessed in Turmeric Sangli and Lanka spot market on Tuesday. Erode, Nizamabad market reported closed due to GST issue.
- Overall Turmeric sowing reported delay in Tamil Nadu state due to lower monsoon rainfall.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	04-July-17	03-July-17	Change
Nizamabad (Telangana) Benchmark market	Nizam quality	Closed	Closed	-
	Double polish finger	Closed	Closed	-
	Gattah (unpolished)	Closed	Closed	-
	Gattah (double polished)	Closed	Closed	-
Duggirala(A.P.)	Bulb	NR	NR	-
	Finger	NR	NR	-
Erode(T.N.)	Finger	7650	Closed	-
	Gattah	6950	Closed	-
	Sellem	8250	Closed	-
Salem(T.N.)	Bulb	NR	NR	-
	Finger	NR	NR	-
Sangli (Mah.)	Rajpuri/Selam Finger	9500	9500	Unch
	Rajpuri Medium	8000	8000	Unch
	DesiKadappa	6600	6600	Unch
Warangal(Telangana)	Finger	Closed	6150	-
	Round	Closed	6150	-
Lanka Market (Nagaon, Assam)	Local (Polished)	10000	10000	Unch
	Local (Un Polished)	9000	9000	Unch
	Hybrid Variety-Single Polished	5000	5000	Unch
	Hybrid Variety-Double Polished	5600	5600	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	04-July-17	03-July-17	Change
Nizamabad(Telangana)	Arrival	Closed	Closed	-
	Off-take	Closed	Closed	-
Duggirala(A.P.)	Arrival*	NR	NR	-
Salem(T.N.)	Arrival*	NR	1	-
Erode(T.N.)	Arrival	1500	Closed	-
	Off-take	1500	Closed	-
Sangli(Mah.)	Arrival	NA	NR	-
Warangal(Telangana)	Arrival	Closed	2000	-
Lanka Market (Nagaon, Assam)	Arrival	NA	NA	-
				Arrival * Qtl

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-17	-16	6476	6498	6352	6396
Aug-17	-16	6560	6576	6420	6464
Sep-17	0	6600	6600	6600	6600

Contract	Volume	Change	OI	Change
July-17	5,260	1,825	10,150	-1,825
Aug-17	3,960	2,350	5,940	1,815
Sep-17	5	0	15	0

Spread	July-17	Aug-17	Sep-17
Basis	---		
July-17		68	
Aug-17			136

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	03.7.17	03.7.17	03.7.17	03.7.17
Sangli	10	0	10	10
Erode	--	--	--	--
Nizamabad	322	0	322	322
Warangal	--	--	--	--

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Steady to weak sentiment witnessed in Black Pepper market on Tuesday. Due to GST issue traders reported inactive in the spot market during the week.
- Vietnam pepper export reported up in 2016 around 178360 mt compared to previous year 131565 mt as per IPC report. From Vietnam whole pepper export around 157000 mt compared to previous year 115860 mt and ground pepper 21360 mt, previous year it was 15705 mt.
- Indian export prices were at \$8,100 a ton c&f for Europe and \$8,350 a ton c&f for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	4-Jul-17	3-Jul-17	Change
Kochi (Ker.) Benchmark market	Ungarbled	49000	49000	Unch
	Garbled	51000	51000	Unch
Chikmagalur (Kar.)	Ungarbled	47500	48000	-500
New Delhi	Unpolished	54000	54000	Unch
	Number 11.5	60000	60000	Unch
Arrivals & Off-take in Tonnes				
Centre	Parameter	4-Jul-17	3-Jul-17	Change
Kochi(Ker.)	Arrivals	NA	NA	--
	Off-take	NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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--	--	--	--	--
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Spread	Nov-14	Dec-14	Jan-15
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 03.7.17	In-Process 03.7.17	Total 03.7.17	FED 03.7.17
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Jeera market reported steady in Delhi market on Tuesday due to GST issue. Due to GST issue traders reported inactive in the spot market during the week.
- Jeera stocks at NCDEX warehouse as on 29th June at Jodhpur (unencumbered) 9 mt. At Unjha (unencumbered) 1016 mt and (pledged) 162 mt.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	4-Jul-17	3-Jul-17	Change
Unjha (Guj.) Benchmark market	Local	Closed	Closed	-
	NCDEX Quality	Closed	Closed	-
	Poojari type /Machine Cut	Closed	Closed	-
Rajkot (Guj.)	Local	NR	NR	-
Patan (Guj.)	Local	Closed	NR	-
Dhrol (Guj.)	Local	NR	NR	-
Gondal (Guj.)	Local	NA	NA	-
Jodhpur (Raj.)	Local	17000	Closed	-
Merta City (Nagaur)(Raj.)	Local	NR	Closed	-
Nagaur (Raj.)	Local	17400	Closed	-
AnandpurKalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	19500	19500	Unch
	Poojari type / Machine Cut	20500	20500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	4-Jul-17	3-Jul-17	Change
Unjha(Guj.)	Arrival	Closed	Closed	-
	Off-take	Closed	Closed	-
Rajkot(Guj.)	Arrival*	NR	NR	-
Patan(Guj.)	Arrival*	Closed	NR	-
Dhrol(Guj.)	Arrival*	NR	NR	-
Gondal(Guj.)	Arrival	NA	NA	-
Jodhpur(Raj.)	Arrival	100	Closed	-
MertaCity(Nagaur)(Raj.)	Arrival	NR	Closed	-
Nagaur(Raj.)	Arrival	NA	Closed	-
AnandpurKalu(Raj.)	Arrival	NR	NR	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close	Spread	July-17	Aug-17	Sep-17
July-17	-515.00	18760.00	18870.00	18225.00	18270.00	Basis	---		
Aug-17	-635.00	18825.00	18965.00	18200.00	18240.00	July-17		-30	
Sep-17	0.00	19130.00	19210.00	19050.00	19130.00	Aug-17			890

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
July-17	5,385	1,872	5,187	-1,749
Aug-17	7,530	4,287	9,687	1,905
Sep-17	36	0	177	9

Stocks	Demat 03.7.17	In-Process 03.7.17	Total 03.7.17	FED 03.7.17
Jodhpur	9	0	9	9
Unjha	1304	9	1313	1304

(Quantity in MT)

CARDAMOM

Fundamentals:

- Mixed sentiment witnessed in Cardamom spot market on Tuesday.
- Agriwatch (AW) expects higher Cardamom production current year. First picking activity is going on in Kerala growing regions.
- Cardamom buyers may active from lower levels as supply reported down. Current year new crop will come from July – August month. Current year favourable weather condition reported in Indian growing regions expected better production.

Small Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		4-Jul-17	3-Jul-17	Change
Kochi Benchmark market	Max price	1220	1248	-28
	Avg. Price	872	861	11
New Delhi	Medium	840	840	Unch
	6.5 (Bold)	880	880	Unch
	7 (Bold)	1020	1020	Unch
	7.5 (Bold)	1180	1180	Unch
	8 (Bold)	1350	1350	Unch
Arrival & Off-take in Kg				
Parameter	Centre	4-Jul-17	3-Jul-17	Change
Kochi	Arrivals	17306	10915	6391
	Off-take	17056	10718	6338
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	4-Jul-17	3-Jul-17	Change
Singtam, Sikkim	Badadana	NA	663	-
Singtam	Chotadana	NA	600	-
Gangtok, Sikkim	Badadana	NA	638	-
Gangtok	Chotadana	NA	588	-
Siliguri, West Bengal	Badadana	NA	900	-
Siliguri	Chotadana	NA	700	-

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-17	+9.30	1084.00	1084.00	1060.00	1080.00
Aug-17	+22.00	975.90	997.50	975.90	997.00
Sep-17	+19.80	905.00	919.80	904.90	919.80

Spread	July-17	Aug-17	Sep-17
Basis	-208.00		
July-17		-83.00	
Aug-17			-77.20

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
July-17	186	80	529	-40
Aug-17	158	58	287	90
Sep-17	5	4	61	4

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	03.7.17	03.7.17	03.7.17	03.7.17
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED

Fundamentals:

- Steady to weak sentiment witnessed in Coriander spot market on Tuesday. Due to GST issue traders reported inactive in the spot market during the week.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	4-Jul-17	3-Jul-17	Change
Kota (Raj.) Benchmark market	Eagle	4400	Closed	-
	Eagle(Split)	4400	Closed	-
	Badami	4200	Closed	-
	Badami(Split)	4200	Closed	-
Guna (M.P.)	Badami	3800	4000	-200
	Eagle	4100	4200	-100
	Scooter	4400	4500	-100
Neemuch (M.P.)	Badami	4300	4300	Unch
	Eagle	4600	4600	Unch
	Scooter	NA	NA	-
Ramganj (Raj.)	Eagle	Closed	Closed	-
	Eagle(Split)	Closed	Closed	-
	Badami	Closed	Closed	-
	Badami(Split)	Closed	Closed	-
	Scooter	Closed	Closed	-
Baran (Raj.)	Eagle	3800	Closed	-
	Badami	3600	Closed	-
Bhawani (Raj.)	Eagle	Closed	Closed	-
	Badami	Closed	Closed	-
	Scooter	Closed	Closed	-
	Double Paroot	Closed	Closed	-
Gondal(Guj.)	Badami	NA	NA	-
	Eagle	NA	NA	-
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		4-Jul-17	3-Jul-17	Change
Kota (Raj.)	Arrival	1500	Closed	-
	Offtake	1500	Closed	-
Guna (M.P.)	Arrival	2000	1500	500
	Offtake	2000	1500	500
Neemuch (M.P.)	Arrival	600	400	200
	Offtake	600	400	200
Ramganj (Raj.)	Arrival	Closed	Closed	-
	Offtake	Closed	Closed	-
Baran (Raj.)	Arrival	800	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-17	-147	4906	4897	4759	4759
Aug-17	-150	5100	5100	4853	4853
Sep-17	0	5100	5100	5100	5100

Spread	July-17	Aug-17	Sep-17
Basis	-359		
July-17		94	
Aug-17			247

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

Contract	Volume	Change	OI	Change
July-17	5,850	550	20,310	-1,060
Aug-17	8,010	1,660	29,170	3,470
Sep-17	10	0	80	0

NCDX- STOCK POSITION

Stocks	Demat 03.7.17	In-Process 03.7.17	Total 03.7.17	FED 03.7.17
Baran	509	0	509	509
Guna	--	--	--	--
Kota	10425	0	10425	10445
Ramganj	1217	0	1217	1378

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	4-Jul-17	3-Jul-17	Change
Kerala	Kochi	70000	70000	Unch
	Kattapana	65000	65000	Unch
	Idukki	NA	NA	-
Delhi	Madagascar	67000	67000	Unch
	Zanzibar	NA	NA	-

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					04.7.2017	03.7.2017
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			39000	--
	Sirsi	Uttara Kannada			--	39000
	Yellapura	Uttara Kannada			--	36406
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					04.7.2017	03.7.2017
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	14500	14500
			Guntur		--	5250



			Local	--	--	
			Mankattu	--	8000	
	Karkala	Udupi	Byadgi	--	--	
	Mangalore	Dakshina Kannada	Other	15000	15000	
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					04.7.2017	03.7.2017
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	--

-- refers to Not Available.

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