

### RED CHILLI

**Fundamentals:**

- Red Chilli Bedia market reported steady on Wednesday. Mostly market closed due to GST issue. No trading happen from last one week.
- As per Andhra Pradesh Govt. normal Chilli area reported around 125154 hectares, as on 28-06-2017 chilli sowing started in Kurnool, Prakasam and Anantapuram districts, till date 282 hectares sowing reported, last year it was reported 1437 hectares.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	05-July-17	04-July-17	Change
Guntur (A.P.) <b>Benchmark market</b>	NCDEX Quality (cold storage)	Closed	Closed	-
	NCDEX Quality (Non cold storage)	Closed	Closed	-
	LCA 334 (cold storage)	Closed	Closed	-
	LCA 334 (Non cold storage)	Closed	Closed	-
	Teja (cold storage)	Closed	Closed	-
	Teja (Non cold storage)	Closed	Closed	-
	No. 273	Closed	Closed	-
	No. 5 (cold storage)	Closed	Closed	-
	No. 5 (Non cold storage)	Closed	Closed	-
	Fatki	Closed	Closed	-
	Byadgi	Closed	Closed	-
	US 341 (cold storage)	Closed	Closed	-
	US 341 (Non cold storage)	Closed	Closed	-
	Denvor Delux	Closed	Closed	-
Warangal (Telangana)	Teja	Closed	Closed	-
	Teja(Non cold storage)	Closed	Closed	-
	Wonder Hot (cold storage)	Closed	Closed	-
	Wonder Hot(Non cold storage)	Closed	Closed	-
	341 (cold storage)	Closed	Closed	-
	341 (Non cold storage)	Closed	Closed	-
	Denvor Delux	Closed	Closed	-
	Paprika	Closed	Closed	-
	Fatki	Closed	Closed	-
Bedia(M.P.)	No. 12	NA	NA	-
	Indu 2070	9000	9000	Unch
	MICO (Teja)	8500	8500	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
New Delhi	Teja(Khamam)	Closed	Closed	-
	M.P. MacoTeja	Closed	Closed	-
	Pala 12	Closed	Closed	-
	LCA 334	Closed	Closed	-
	Fatki	Closed	Closed	-
	Packing	Closed	Closed	-
Khammam (Telangana)	Teja (Cold storage)	Closed	Closed	-
	Teja (Non cold storage)	Closed	Closed	-
Centre	Parameter	05-July-17	04-July-17	Change
Guntur (A.P.)	Arrivals	Closed	Closed	-
	Off-take	Closed	Closed	-
Warangal (Telangana)	Arrivals	Closed	Closed	-
Khammam (Telangana)	Arrivals (Cold storage) *	Closed	Closed	-
	Arrivals (Non cold storage) *	Closed	Closed	-

## NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Mar -17	--	--	--	--	--
Apr -17	--	--	--	--	--
Jun-17	--	--	--	--	--

Contract	Volume	Change	OI	Change
Mar -17	--	--	--	--
Apr -17	--	--	--	--
Jun-17	--	--	--	--

Spread	Mar-17	Apr-17	Jun-17
Basis	--	--	--
Mar -17	--	--	--
Apr -17	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

## NCDEX- STOCK POSITION

Stocks	Demat 04.7.17	In-Process 04.7.17	Total 04.7.17	FED 03.7.17
Guntur	--	--	--	--

(Quantity in MT)

## TURMERIC

**Fundamentals:**

- Steady sentiment witnessed in Turmeric spot market on Wednesday. Nizamabad and Warangal market reported closed due to GST issue.
- Overall Turmeric sowing reported delay in Tamil Nadu state due to lower monsoon rainfall.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	05-July-17	04-July-17	Change
Nizamabad (Telangana) <b>Benchmark market</b>	Nizam quality	Closed	Closed	-
	Double polish finger	Closed	Closed	-
	Gattah (unpolished)	Closed	Closed	-
	Gattah (double polished)	Closed	Closed	-
Duggirala(A.P.)	Bulb	6325	NR	-
	Finger	6400	NR	-
Erode(T.N.)	Finger	7650	7650	Unch
	Gattah	6950	6950	Unch
	Sellem	8250	8250	Unch
Salem(T.N.)	Bulb	6900	NR	-
	Finger	8800	NR	-
Sangli (Mah.)	Rajpuri/Selam Finger	9500	9500	Unch
	Rajpuri Medium	8000	8000	Unch
	DesiKadappa	6600	6600	Unch
Warangal(Telangana)	Finger	Closed	Closed	-
	Round	Closed	Closed	-
Lanka Market (Nagaon, Assam)	Local (Polished)	10000	10000	Unch
	Local (Un Polished)	9000	9000	Unch
	Hybrid Variety-Single Polished	5000	5000	Unch
	Hybrid Variety-Double Polished	5600	5600	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	05-July-17	04-July-17	Change
Nizamabad(Telangana)	Arrival	Closed	Closed	-
	Off-take	Closed	Closed	-
Duggirala(A.P.)	Arrival*	276	NR	-
Salem(T.N.)	Arrival*	1	NR	-
Erode(T.N.)	Arrival	2000	1500	500
	Off-take	2000	1500	500
Sangli(Mah.)	Arrival	NA	NA	-
Warangal(Telangana)	Arrival	Closed	Closed	-
Lanka Market (Nagaon, Assam)	Arrival	NA	NA	-
				Arrival * Qtl

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-17	-34	6408	6418	6328	6374
Aug-17	-38	6444	6464	6400	6430
Sep-17	0	6528	6528	6528	6528

Contract	Volume	Change	OI	Change
July-17	4,150	-1,110	8,575	-1,575
Aug-17	3,565	-395	7,525	1,585
Sep-17	0	-5	15	0

Spread	July-17	Aug-17	Sep-17
Basis	---		
July-17		56	
Aug-17			98

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices- Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	04.7.17	04.7.17	04.7.17	03.7.17
Sangli	10	0	10	10
Erode	--	--	--	--
Nizamabad	322	0	322	322
Warangal	--	--	--	--

(Quantity in MT)

### BLACK PEPPER

#### Fundamentals:

- Mixed sentiment witnessed in Black Pepper market on Wednesday. Due to GST issue traders reported inactive in the spot market during the week.
- Vietnam pepper export reported up in 2016 around 178360 mt compared to previous year 131565 mt as per IPC report. From Vietnam whole pepper export around 157000 mt compared to previous year 115860 mt and ground pepper 21360 mt, previous year it was 15705 mt.
- Indian export prices were at \$8,125 a ton c&f for Europe and \$8,375 a ton c&f for US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	5-Jul-17	4-Jul-17	Change
Kochi(Ker.) <b>Benchmark market</b>	Ungarbled	49100	49000	+100
	Garbled	51100	51000	+100
Chikmagalur(Kar.)	Ungarbled	46800	47500	-700
New Delhi	Unpolished	54000	54000	Unch
	Number 11.5	60000	60000	Unch
Arrivals & Off-take in Tonnes				
Centre	Parameter	5-Jul-17	4-Jul-17	Change
Kochi(Ker.)	Arrivals		NA	
	Off-take		NA	

#### NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15
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**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.  
**NCDEX- STOCK POSITION**

Stocks	Demat 04.7.17	In-Process 04.7.17	Total 04.7.17	FED 03.7.17
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

### JEERA (CUMIN SEED)

**Fundamentals:**

- Steady to weak sentiment witnessed in Jeera market on Wednesday, however mostly market closed due to GST issue. Due to GST issue traders reported inactive in the spot market during the week.
- Jeera stocks at NCDEX warehouse as on 04<sup>th</sup> July at Jodhpur (unencumbered) 9 mt. At Unjha (unencumbered) 1052 mt and (pledged) 252 mt.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	5-Jul-17	4-Jul-17	Change
Unjha (Guj.) <b>Benchmark market</b>	Local	Closed	Closed	-
	NCDEX Quality	Closed	Closed	-
	Poojari type /Machine Cut	Closed	Closed	-
Rajkot (Guj.)	Local	NR	NR	-
Patan (Guj.)	Local	Closed	Closed	-
Dhrol (Guj.)	Local	NR	NR	-
Gondal (Guj.)	Local	NA	NA	-
Jodhpur (Raj.)	Local	17000	17000	Unch
Merta City (Nagaur)(Raj.)	Local	NR	NR	-
Nagaur (Raj.)	Local	NA	17400	-
Anandpur Kalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	19200	19500	-300
	Poojari type / Machine Cut	20400	20500	-100
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	5-Jul-17	4-Jul-17	Change
Unjha (Guj.)	Arrival	Closed	Closed	-
	Off-take	Closed	Closed	-
Rajkot (Guj.)	Arrival*	NR	NR	-
Patan(Guj.)	Arrival*	Closed	Closed	-
Dhrol (Guj.)	Arrival*	NR	NR	-
Gondal(Guj.)	Arrival	NA	NA	-
Jodhpur (Raj.)	Arrival	100	100	Unch
Merta City (Nagaur)(Raj.)	Arrival	NR	NR	-
Nagaur(Raj.)	Arrival	NA	NA	-
Anandpur Kalu(Raj.)	Arrival	NR	NR	-
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close	Spread	July-17	Aug-17	Sep-17
July-17	+150.00	18245.00	18460.00	18245.00	18440.00	Basis	---		
Aug-17	+105.00	18290.00	18450.00	18245.00	18395.00	July-17		-45	
Sep-17	-260.00	18375.00	18515.00	18375.00	18490.00	Aug-17			95

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Contract	Volume	Change	OI	Change
July-17	3,420	-1,965	4,701	-486
Aug-17	4,935	-2,595	11,055	1,368
Sep-17	159	123	255	78

Stocks	Demat 04.7.17	In-Process 04.7.17	Total 04.7.17	FED 03.7.17
Jodhpur	9	0	9	9
Unjha	1304	9	1313	1304

(Quantity in MT)

### CARDAMOM

**Fundamentals:**

- Steady to weak sentiment witnessed in Cardamom spot market on Wednesday.
- Agriwatch (AW) expects higher Cardamom production current year. First picking activity is going on in Kerala growing regions, Cardamom quality reported lower.
- Cardamom buyers may active from lower levels as supply reported down. Current year new crop will come from July – August month. Current year favourable weather condition reported in Indian growing regions expected better production.

Small Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		5-Jul-17	4-Jul-17	Change
<b>Kochi</b> <b>Benchmark market</b>	Max price	1059	1220	<b>-161</b>
	Avg. Price	868	872	<b>-4</b>
<b>New Delhi</b>	Medium	840	840	<b>Unch</b>
	6.5 (Bold)	880	880	<b>Unch</b>
	7 (Bold)	1020	1020	<b>Unch</b>
	7.5 (Bold)	1180	1180	<b>Unch</b>
	8 (Bold)	1350	1350	<b>Unch</b>
Arrival & Off-take in Kg				
Parameter	Centre	5-Jul-17	4-Jul-17	Change
<b>Kochi</b>	Arrivals	19398	17306	<b>2092</b>
	Off-take	19398	17056	<b>2342</b>
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	5-Jul-17	4-Jul-17	Change
<b>Singtam,Sikkim</b>	Badadana	625	NA	-
<b>Singtam</b>	Chotadana	563	NA	-
<b>Gangtok,Sikkim</b>	Badadana	625	NA	-
<b>Gangtok</b>	Chotadana	588	NA	-
<b>Siliguri, West Bengal</b>	Badadana	775	NA	-
<b>Siliguri</b>	Chotadana	703	NA	-

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-17	+1.70	1080.00	1099.00	1065.90	1080.00
Aug-17	+8.60	997.00	1015.80	997.00	1004.00
Sep-17	+10.90	919.90	919.90	901.20	919.90

Spread	July-17	Aug-17	Sep-17
Basis	-212.00		
July-17		-76.00	
Aug-17			-84.10

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
July-17	106	-80	512	-17
Aug-17	62	-96	309	22
Sep-17	5	0	63	2

**MCX- STOCK POSITION**

Stocks	Physical stock 04.7.17	Demat stock 04.7.17	Valid Total Stocks 04.7.17	FED 03.7.17
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

### CORIANDER SEED

**Fundamentals:**

- Steady sentiment witnessed in Coriander spot market on Wednesday. Due to GST issue traders reported inactive in the spot market during the week.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	5-Jul-17	4-Jul-17	Change
<b>Kota (Raj.)</b> <b>Benchmark market</b>	Eagle	4400	4400	Unch
	Eagle(Split)	4400	4400	Unch
	Badami	4200	4200	Unch
	Badami(Split)	4200	4200	Unch
<b>Guna (M.P.)</b>	Badami	3800	3800	Unch
	Eagle	4100	4100	Unch
	Scooter	4400	4400	Unch
<b>Neemuch (M.P.)</b>	Badami	4300	4300	Unch
	Eagle	4600	4600	Unch
	Scooter	NA	NA	-
<b>Ramganj (Raj.)</b>	Eagle	Closed	Closed	-
	Eagle(Split)	Closed	Closed	-
	Badami	Closed	Closed	-
	Badami(Split)	Closed	Closed	-
	Scooter	Closed	Closed	-
<b>Baran (Raj.)</b>	Eagle	3800	3800	Unch
	Badami	3600	3600	Unch
<b>Bhawani (Raj.)</b>	Eagle	Closed	Closed	-
	Badami	Closed	Closed	-
	Scooter	Closed	Closed	-
	Double Paroot	Closed	Closed	-
<b>Gondal(Guj.)</b>	Badami	NA	NA	-
	Eagle	NA	NA	-
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		5-Jul-17	4-Jul-17	Change
<b>Kota (Raj.)</b>	Arrival	1500	1500	Unch
	Offtake	1500	1500	Unch
<b>Guna (M.P.)</b>	Arrival	2500	2000	500
	Offtake	2500	2000	500
<b>Neemuch (M.P.)</b>	Arrival	400	600	-200
	Offtake	400	600	-200
<b>Ramganj (Raj.)</b>	Arrival	Closed	Closed	-
	Offtake	Closed	Closed	-
<b>Baran (Raj.)</b>	Arrival	1500	800	700

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-17	+21.00	4778	4835	4711	4780
Aug-17	+17.00	4840	4924	4790	4870
Sep-17	0	4947	4947	4947	4947

Spread	July-17	Aug-17	Sep-17
Basis	-380		
July-17		90	
Aug-17			77

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

Contract	Volume	Change	OI	Change
July-17	6,520	670	17,480	-2,830
Aug-17	7,480	-530	32,850	3,680
Sep-17	0	-10	80	0

**NCDX- STOCK POSITION**

Stocks	Demat 04.7.17	In-Process 04.7.17	Total 04.7.17	FED 03.7.17
Baran	509	0	509	509
Guna	--	--	--	--
Kota	10425	0	10425	10445
Ramganj	1217	0	1217	1378

**CLOVE**

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	5-Jul-17	4-Jul-17	Change
Kerala	Kochi	70000	70000	Unch
	Kattapana	65000	65000	Unch
	Idukki	NA	NA	-
Delhi	Madagascar	67000	67000	Unch
	Zanzibar	NA	NA	-

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					05.7.2017	04.7.2017
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			39000	39000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					05.7.2017	04.7.2017
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	14500	14500
			Guntur		5350	--



			Local	--	--	
			Mankattu	--	--	
	Karkala	Udupi	Byadgi	--	--	
	Mangalore	Dakshina Kannada	Other	15000	15000	
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					05.7.2017	04.7.2017
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	--

-- refers to Not Available.

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