

**RED CHILLI**
**Fundamentals:**

- Red Chilli Bedia market reported steady on Thursday. Mostly market closed due to GST issue. No trading happen from last one week.
- As per Andhra Pradesh Govt. normal Chilli area reported around 125154 hectares, as on 28-06-2017 chilli sowing started in Kurnool, Prakasam and Anantapuram districts, till date 282 hectares sowing reported, last year it was reported 1437 hectares.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	06-July-17	05-July-17	Change
<b>Guntur(A.P.)</b> <b>Benchmark market</b>	NCDEX Quality (cold storage)	Closed	Closed	-
	NCDEX Quality (Non cold storage)	Closed	Closed	-
	LCA 334 (cold storage)	Closed	Closed	-
	LCA 334 (Non cold storage)	Closed	Closed	-
	Teja (cold storage)	Closed	Closed	-
	Teja (Non cold storage)	Closed	Closed	-
	No. 273	Closed	Closed	-
	No. 5 (cold storage)	Closed	Closed	-
	No. 5 (Non cold storage)	Closed	Closed	-
	Fatki	Closed	Closed	-
	Byadgi	Closed	Closed	-
	US 341 (cold storage)	Closed	Closed	-
	US 341 (Non cold storage)	Closed	Closed	-
	DenvorDelux	Closed	Closed	-
<b>Warangal (Telangana)</b>	Teja	Closed	Closed	-
	Teja(Non cold storage)	Closed	Closed	-
	Wonder Hot (cold storage)	Closed	Closed	-
	Wonder Hot(Non cold storage)	Closed	Closed	-
	341 (cold storage)	Closed	Closed	-
	341 (Non cold storage)	Closed	Closed	-
	Denvor Delux	Closed	Closed	-
	Paprika	Closed	Closed	-
<b>Bedia(M.P.)</b>	Fatki	Closed	Closed	-
	No. 12	NA	NA	-
	Indu 2070	9000	9000	Unch
	MICO (Teja)	8500	8500	Unch
	Jhankar	NA	NA	-
<b>New Delhi</b>	Ganesh	NA	NA	-
	Teja(Khamam)	Closed	Closed	-
	M.P. MacoTeja	Closed	Closed	-
	Pala 12	Closed	Closed	-
	LCA 334	Closed	Closed	-
	Fatki	Closed	Closed	-
<b>Khammam (Telangana)</b>	Packing	Closed	Closed	-
	Teja (Cold storage)	Closed	Closed	-
	Teja (Non cold storage)	Closed	Closed	-
Centre	Parameter	06-July-17	05-July-17	Change
<b>Guntur (A.P.)</b>	Arrivals	Closed	Closed	-
	Off-take	Closed	Closed	-
<b>Warangal (Telangana)</b>	Arrivals	Closed	Closed	-
<b>Khammam (Telangana)</b>	Arrivals (Cold storage) *	Closed	Closed	-
	Arrivals (Non cold storage) *	Closed	Closed	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Mar -17	--	--	--	--	--
Apr -17	--	--	--	--	--
Jun-17	--	--	--	--	--

Contract	Volume	Change	OI	Change
Mar -17	--	--	--	--
Apr -17	--	--	--	--
Jun-17	--	--	--	--

Spread	Mar-17	Apr-17	Jun-17
Basis	--	--	--
Mar -17	--	--	--
Apr -17	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	05.7.17	05.7.17	05.7.17	03.7.17
Guntur	--	--	--	--

(Quantity in MT)

### TURMERIC

**Fundamentals:**

- Mixed sentiment witnessed in Turmeric spot market on Thursday.
- Turmeric August future market up by 3.92% prices closed at Rs.6686/-qtl.
- As per Agriwatch sowing intention, overall Turmeric sowing area current year may go down by 10% due to lower monsoon rainfall in some major growing regions and lower prices current year compared to last year.
- Turmeric sowing area completed by 85 – 90% in Sangli and Nizamabad regions, however sowing reported delay in some parts of Maharashtra like Nanded, Basmat, Hingoli regions and in Tamil Nadu state due to lower monsoon rainfall.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	06-July-17	05-July-17	Change
<b>Nizamabad (Telangana)</b> <b>Benchmark market</b>	Nizam quality	6800	Closed	-
	Double polish finger	7400	Closed	-
	Gattah (unpolished)	6500	Closed	-
	Gattah (double polished)	7100	Closed	-
<b>Duggirala(A.P.)</b>	Bulb	6325	6325	Unch
	Finger	6400	6400	Unch
<b>Erode(T.N.)</b>	Finger	7650	7650	Unch
	Gattah	6950	6950	Unch
	Sellem	8250	8250	Unch
<b>Salem(T.N.)</b>	Bulb	6900	6900	Unch
	Finger	8700	8800	-100
<b>Sangli (Mah.)</b>	Rajpuri/Selam Finger	9000	9500	-500
	Rajpuri Medium	8000	8000	Unch
	DesiKadappa	6600	6600	Unch
<b>Warangal(Telangana)</b>	Finger	6150	Closed	-
	Round	6150	Closed	-
<b>Lanka Market (Nagaon, Assam)</b>	Local (Polished)	10000	10000	Unch
	Local (Un Polished)	9000	9000	Unch
	Hybrid Variety-Single Polished	5700	5000	700
	Hybrid Variety-Double Polished	6000	5600	400
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	06-July-17	05-July-17	Change
<b>Nizamabad(Telangana)</b>	Arrival	2000	Closed	-
	Off-take	2000	Closed	-
<b>Duggirala(A.P.)</b>	Arrival*	2	276	-274
<b>Salem(T.N.)</b>	Arrival*	1	1	Unch
<b>Erode(T.N.)</b>	Arrival	2500	2000	500
	Off-take	2500	2000	500
<b>Sangli(Mah.)</b>	Arrival	NA	NA	-
<b>Warangal(Telangana)</b>	Arrival	2000	Closed	-
<b>Lanka Market (Nagaon, Assam)</b>	Arrival	NA	NA	-
				Arrival * Qtl

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-17	+238.00	6374	6626	6330	6610
Aug-17	+252.00	6412	6690	6396	6686
Sep-17	0	6496	6496	6496	6496

Spread	July-17	Aug-17	Sep-17
Basis	190		
July-17		76	
Aug-17			-190

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
July-17	5,920	1,770	6,730	-1,845
Aug-17	7,670	4,105	9,715	2,190
Sep-17	0	0	15	0

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	05.7.17	05.7.17	05.7.17	03.7.17
Sangli	10	0	10	10
Erode	--	--	--	--
Nizamabad	322	0	322	322
Warangal	--	--	--	--

(Quantity in MT)

### BLACK PEPPER

**Fundamentals:**

- Steady sentiment witnessed in Black Pepper market on Thursday. Due to GST issue traders reported inactive in the spot market during the week.
- Import pepper reported higher from Vietnam directly to Indian market mainly pressurizes the prices at higher levels.
- Vietnam pepper export reported up in 2016 around 178360 mt compared to previous year 131565 mt as per IPC report. From Vietnam whole pepper export around 157000 mt compared to previous year 115860 mt and ground pepper 21360 mt, previous year it was 15705 mt.
- Indian export prices were at \$8,125 a ton c&f for Europe and \$8,375 a ton c&f for US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	6-Jul-17	5-Jul-17	Change
Kochi (Ker.) <b>Benchmark market</b>	Ungarbled	49100	49100	Unch
	Garbled	51100	51100	Unch
Chikmagalur (Kar.)	Ungarbled	46800	46800	Unch
New Delhi	Unpolished	54000	54000	Unch
	Number 11.5	60000	60000	Unch
Arrivals & Off-take in Tonnes				
Centre	Parameter	6-Jul-17	5-Jul-17	Change
Kochi(Ker.)	Arrivals	12	10	2
	Off-take	12	10	2

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15
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**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	05.7.17	05.7.17	05.7.17	03.7.17
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

**JEERA (CUMIN SEED)**
**Fundamentals:**

- Steady to weak sentiment witnessed in Jeera market on Thursday, however mostly market closed due to GST issue. Due to GST issue traders reported inactive in the spot market during the week.
- Jeera stocks at NCDEX warehouse as on 04<sup>th</sup> July at Jodhpur (unencumbered) 9 mt. At Unjha (unencumbered) 1052mt and (pledged) 252mt.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	6-Jul-17	5-Jul-17	Change
Unjha (Guj.) <b>Benchmark market</b>	Local	Closed	Closed	-
	NCDEX Quality	Closed	Closed	-
	Poojari type /Machine Cut	Closed	Closed	-
Rajkot (Guj.)	Local	Closed	Closed	-
Patan (Guj.)	Local	Closed	Closed	-
Dhrol (Guj.)	Local	NR	NR	-
Gondal (Guj.)	Local	NA	NA	-
Jodhpur (Raj.)	Local	16500	17000	<b>-500</b>
Merta City (Nagaur)(Raj.)	Local	NR	NR	-
Nagaur (Raj.)	Local	NA	NA	-
AnandpurKalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	19200	19200	Unch
	Poojari type / Machine Cut	20400	20400	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	6-Jul-17	5-Jul-17	Change
Unjha(Guj.)	Arrival	Closed	Closed	-
	Off-take	Closed	Closed	-
Rajkot(Guj.)	Arrival*	Closed	Closed	-
Patan(Guj.)	Arrival*	Closed	Closed	-
Dhrol(Guj.)	Arrival*	NR	NR	-
Gondal(Guj.)	Arrival	NA	NA	-
Jodhpur(Raj.)	Arrival	100	100	Unch
MertaCity(Nagaur)(Raj.)	Arrival	NR	NR	-
Nagaur(Raj.)	Arrival	NA	NA	-
AnandpurKalu(Raj.)	Arrival	NR	NR	-
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close	Spread	July-17	Aug-17	Sep-17
July-17	+145.00	18395.00	18650.00	18145.00	18500.00	Basis	---		
Aug-17	+130.00	18360.00	18650.00	18140.00	18465.00	July-17		-35	
Sep-17	+180.00	18520.00	18690.00	18450.00	18650.00	Aug-17			185

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
July-17	2,637	-783	4,647	-54
Aug-17	7,485	2,550	11,334	279
Sep-17	147	-12	309	54

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	05.7.17	05.7.17	05.7.17	03.7.17
Jodhpur	9	0	9	9
Unjha	1313	0	1313	1304

(Quantity in MT)

### CARDAMOM

**Fundamentals:**

- Steady to firm sentiment witnessed in Cardamom spot market on Thursday.
- Due to first picking activity is going on in Kerala growing regions, Cardamom quality and quantity reported lower and support the prices.
- Cardamom buyers may active from lower levels as supply reported down. Current year new crop will come from July – August month. Current year favourable weather condition reported in Indian growing regions expected better production.

Small Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		6-Jul-17	5-Jul-17	Change
<b>Kochi</b> <b>Benchmark market</b>	Max price	1134	1059	75
	Avg. Price	899	868	32
<b>New Delhi</b>	Medium	840	840	Unch
	6.5 (Bold)	880	880	Unch
	7 (Bold)	1020	1020	Unch
	7.5 (Bold)	1180	1180	Unch
	8 (Bold)	1350	1350	Unch
Arrival & Off-take in Kg				
Parameter	Centre	6-Jul-17	5-Jul-17	Change
<b>Kochi</b>	Arrivals	13162	19398	-6236
	Off-take	13162	19398	-6236
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	6-Jul-17	5-Jul-17	Change
<b>Singtam,Sikkim</b>	Badadana	638	625	13
<b>Singtam</b>	Chotadana	588	563	25
<b>Gangtok,Sikkim</b>	Badadana	638	625	13
<b>Gangtok</b>	Chotadana	588	588	Unch
<b>Siliguri, West Bengal</b>	Badadana	813	775	38
<b>Siliguri</b>	Chotadana	700	703	-3

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-17	+16.30	1070.00	1095.00	1068.00	1095.00
Aug-17	+5.90	1000.00	1010.00	1000.00	1006.80
Sep-17	+3.70	915.00	919.90	915.00	919.90

Spread	July-17	Aug-17	Sep-17
Basis	-196.00		
July-17		-88.20	
Aug-17			-86.90

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

Contract	Volume	Change	OI	Change
July-17	50	-56	502	-10
Aug-17	36	-26	320	11
Sep-17	2	-3	64	1

**MCX- STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	05.7.17	05.7.17	05.7.17	03.7.17
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

**CORIANDER SEED**

**Fundamentals:**

- Steady to firm sentiment witnessed in Coriander spot market on Thursday. Due to GST issue traders reported inactive in the spot market during the week and few markets reported closed.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	6-Jul-17	5-Jul-17	Change
Kota (Raj.) Benchmark market	Eagle	4400	4400	Unch
	Eagle(Split)	4400	4400	Unch
	Badami	4200	4200	Unch
	Badami(Split)	4200	4200	Unch
Guna (M.P.)	Badami	3800	3800	Unch
	Eagle	4200	4100	100
	Scooter	4400	4400	Unch
Neemuch (M.P.)	Badami	Closed	4300	-
	Eagle	Closed	4600	-
	Scooter	Closed	NA	-
Ramganj (Raj.)	Eagle	Closed	Closed	-
	Eagle(Split)	Closed	Closed	-
	Badami	Closed	Closed	-
	Badami(Split)	Closed	Closed	-
	Scooter	Closed	Closed	-
Baran (Raj.)	Eagle	4000	3800	200
	Badami	3900	3600	300
Bhawani (Raj.)	Eagle	Closed	Closed	-
	Badami	Closed	Closed	-
	Scooter	Closed	Closed	-
	Double Paroot	Closed	Closed	-
Gondal(Guj.)	Badami	NA	NA	-
	Eagle	NA	NA	-
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		6-Jul-17	5-Jul-17	Change
Kota (Raj.)	Arrival	2000	1500	500
	Offtake	2000	1500	500
Guna (M.P.)	Arrival	1500	2500	-1000
	Offtake	1500	2500	-1000
Neemuch (M.P.)	Arrival	Closed	400	-
	Offtake	Closed	400	-
Ramganj (Raj.)	Arrival	Closed	Closed	-
	Offtake	Closed	Closed	-
Baran (Raj.)	Arrival	4000	1500	2500

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-17	+107.00	4762	4933	4720	4895
Aug-17	+96.00	4840	5019	4805	4970
Sep-17	0	4960	4960	4960	4960

Spread	July-17	Aug-17	Sep-17
Basis	-495		
July-17		75	
Aug-17			-10

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures

Contract	Volume	Change	OI	Change
July-17	6,130	-390	15,110	-2,370
Aug-17	7,580	100	34,060	1,210
Sep-17	0	0	80	0

**NCDX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	05.7.17	05.7.17	05.7.17	03.7.17
Baran	509	0	509	509
Guna	--	--	--	--
Kota	10395	0	10395	10445
Ramganj	1217	0	1217	1378

**CLOVE**

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	6-Jul-17	5-Jul-17	Change
Kerala	Kochi	70000	70000	Unch
	Kattapana	65000	65000	Unch
	Idukki	NA	NA	-
Delhi	Madagascar	67000	67000	Unch
	Zanzibar	NA	NA	-

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)					
					Date	Date				
Black Pepper					06.7.2017	05.7.2017				
					Belthangadi	Dakshina Kannada	--	--		
					Gonikoppal	Kodagu	--	--		
					Karkala	Udupi	--	--		
					Mangalore	Dakshina Kannada	Other	Average	39000	39000
					Sirsi	Uttara Kannada	--	--		
Yellapura	Uttara Kannada	--	--							
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)					
					Date	Date				
Dry Chillies	Bangalore	Bangalore		Average	06.7.2017	05.7.2017				
					Byadgi	14500	14500			
					Guntur	5350	5350			
					Local	--	--			
			Mankattu		--	--				

