

RED CHILLI

Fundamentals:

- Steady to firm sentiment witnessed in Red Chilli market on Friday. Mostly market closed due to GST issue. No trading happen from last one week.
- As per Andhra Pradesh Govt. normal Chilli area reported around 125154 hectares, as on 28-06-2017 chilli sowing started in Kurnool, Prakasam and Anantapuram districts, till date 282 hectares sowing reported, last year it was reported 1437 hectares.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	07-July-17	06-July-17	Change
Guntur(A.P.) Benchmark market	NCDEX Quality (cold storage)	Closed	Closed	-
	NCDEX Quality (Non cold storage)	Closed	Closed	-
	LCA 334 (cold storage)	Closed	Closed	-
	LCA 334 (Non cold storage)	Closed	Closed	-
	Teja (cold storage)	Closed	Closed	-
	Teja (Non cold storage)	Closed	Closed	-
	No. 273	Closed	Closed	-
	No. 5 (cold storage)	Closed	Closed	-
	No. 5 (Non cold storage)	Closed	Closed	-
	Fatki	Closed	Closed	-
	Byadgi	Closed	Closed	-
	US 341 (cold storage)	Closed	Closed	-
	US 341 (Non cold storage)	Closed	Closed	-
	DenvorDelux	Closed	Closed	-
Warangal (Telangana)	Teja	Closed	Closed	-
	Teja(Non cold storage)	Closed	Closed	-
	Wonder Hot (cold storage)	Closed	Closed	-
	Wonder Hot(Non cold storage)	Closed	Closed	-
	341 (cold storage)	Closed	Closed	-
	341 (Non cold storage)	Closed	Closed	-
	Denvor Delux	Closed	Closed	-
	Paprika	Closed	Closed	-
Bedia(M.P.)	Fatki	Closed	Closed	-
	No. 12	NA	NA	-
	Indu 2070	9000	9000	Unch
	MICO (Teja)	8500	8500	Unch
	Jhankar	NA	NA	-
New Delhi	Ganesh	NA	NA	-
	Teja(Khamam)	Closed	Closed	-
	M.P. MacoTeja	Closed	Closed	-
	Pala 12	Closed	Closed	-
	LCA 334	Closed	Closed	-
	Fatki	Closed	Closed	-
Khammam (Telangana)	Packing	Closed	Closed	-
	Teja (Cold storage)	7300	7200	100
	Teja (Non cold storage)	4300	4000	300
Centre	Parameter	07-July-17	06-July-17	Change
Guntur (A.P.)	Arrivals	Closed	Closed	-
	Off-take	Closed	Closed	-
Warangal (Telangana)	Arrivals	Closed	Closed	-
Khammam (Telangana)	Arrivals (Cold storage) *	5000	4000	1000
	Arrivals (Non cold storage) *	10000	10000	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Mar -17	--	--	--	--	--
Apr -17	--	--	--	--	--
Jun-17	--	--	--	--	--

Contract	Volume	Change	OI	Change
Mar -17	--	--	--	--
Apr -17	--	--	--	--
Jun-17	--	--	--	--

Spread	Mar-17	Apr-17	Jun-17
Basis	--	--	--
Mar -17	--	--	--
Apr -17	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 06.7.17	In-Process 06.7.17	Total 06.7.17	FED 03.7.17
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- By and large steady to firm sentiment witnessed in Turmeric spot market on Friday.
- Turmeric August future market up by 3.71% prices closed at Rs.6936/-qtl.
- As per Agriwatch sowing intention, overall Turmeric sowing area current year may go down by 10% due to lower monsoon rainfall in some major growing regions and lower prices current year compared to last year.
- Turmeric sowing area completed by 85 – 90% in Sangli and Nizamabad regions, however sowing reported delay in some parts of Maharashtra like Nanded, Basmat, Hingoli regions and in Tamil Nadu state due to lower monsoon rainfall.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	07-July-17	06-July-17	Change
Nizamabad (Telangana) Benchmark market	Nizam quality	7000	6800	200
	Double polish finger	7500	7400	100
	Gattah (unpolished)	6600	6500	100
	Gattah (double polished)	7200	7100	100
Duggirala(A.P.)	Bulb	NR	6325	-
	Finger	NR	6400	-
Erode(T.N.)	Finger	7750	7650	100
	Gattah	7050	6950	100
	Sellem	8350	8250	100
Salem(T.N.)	Bulb	6800	6900	-100
	Finger	8500	8700	-200
Sangli (Mah.)	Rajpuri/Selam Finger	9000	9000	Unch
	Rajpuri Medium	8000	8000	Unch
	DesiKadappa	7000	6600	400
Warangal(Telangana)	Finger	Closed	6150	-
	Round	Closed	6150	-
Lanka Market (Nagaon, Assam)	Local (Polished)	10000	10000	Unch
	Local (Un Polished)	9000	9000	Unch
	Hybrid Variety-Single Polished	5700	5700	Unch
	Hybrid Variety-Double Polished	6000	6000	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	07-July-17	06-July-17	Change
Nizamabad(Telangana)	Arrival	2000	2000	Unch
	Off-take	2000	2000	Unch
Duggirala(A.P.)	Arrival*	NR	2	-
Salem(T.N.)	Arrival*	1	1	Unch
Erode(T.N.)	Arrival	3000	2500	500
	Off-take	3000	2500	500
Sangli(Mah.)	Arrival	NA	NA	-
Warangal(Telangana)	Arrival	Closed	2000	-
Lanka Market (Nagaon, Assam)	Arrival	NA	NA	-
				Arrival * Qtl

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-17	+246.00	6638	6874	6600	6860
Aug-17	+248.00	6710	6952	6674	6936
Sep-17	0	6624	6624	6624	6624

Contract	Volume	Change	OI	Change
July-17	5,295	-625	4,895	-1,835
Aug-17	8,575	905	12,355	2,640
Sep-17	0	0	15	0

Spread	July-17	Aug-17	Sep-17
Basis	140		
July-17		76	
Aug-17			-312

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	06.7.17	06.7.17	06.7.17	03.7.17
Sangli	10	0	10	10
Erode	--	--	--	--
Nizamabad	322	0	322	322
Warangal	--	--	--	--

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Continue steady sentiment witnessed in Black Pepper market on Friday. Due to GST issue traders reported inactive in the spot market during the week.
- Import pepper reported higher from Vietnam directly to Indian market mainly pressurizes the prices at higher levels.
- Vietnam pepper export reported up in 2016 around 178360 mt compared to previous year 131565 mt as per IPC report. From Vietnam whole pepper export around 157000 mt compared to previous year 115860 mt and ground pepper 21360 mt, previous year it was 15705 mt.
- Indian export prices were at \$8,150 a ton c&f for Europe and \$8,400 a ton c&f for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	7-Jul-17	6-Jul-17	Change
Kochi (Ker.) Benchmark market	Ungarbled	49100	49100	Unch
	Garbled	51100	51100	Unch
Chikmagalur (Kar.)	Ungarbled	46800	46800	Unch
New Delhi	Unpolished	54000	54000	Unch
	Number 11.5	60000	60000	Unch
Arrivals & Off-take in Tones				
Centre	Parameter	7-Jul-17	6-Jul-17	Change
Kochi(Ker.)	Arrivals	7	12	-5
	Off-take	7	12	-5

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 06.7.17	In-Process 06.7.17	Total 06.7.17	FED 03.7.17
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Steady to firm sentiment witnessed in Jeera market on Friday, however mostly market closed due to GST issue. Due to GST issue traders reported inactive in the spot market during the week.
- Jeera stocks at NCDEX warehouse as on 04th July at Jodhpur (unencumbered) 9 mt. At Unjha (unencumbered) 1052mt and (pledged) 252mt.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	7-Jul-17	6-Jul-17	Change
Unjha (Guj.) Benchmark market	Local	Closed	Closed	-
	NCDEX Quality	Closed	Closed	-
	Poojari type /Machine Cut	Closed	Closed	-
Rajkot (Guj.)	Local	Closed	Closed	-
Patan (Guj.)	Local	Closed	Closed	-
Dhrol (Guj.)	Local	NR	NR	-
Gondal (Guj.)	Local	NA	NA	-
Jodhpur (Raj.)	Local	16700	16500	200
Merta City (Nagaur)(Raj.)	Local	NR	NR	-
Nagaur (Raj.)	Local	NA	NA	-
AnandpurKalu(Raj.)	Local	NR	NR	-
New Delhi	Ganesh	19200	19200	Unch
	Poojari type / Machine Cut	20600	20400	200
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	7-Jul-17	6-Jul-17	Change
Unjha(Guj.)	Arrival	Closed	Closed	-
	Off-take	Closed	Closed	-
Rajkot(Guj.)	Arrival*	Closed	Closed	-
Patan(Guj.)	Arrival*	Closed	Closed	-
Dhrol(Guj.)	Arrival*	NR	NR	-
Gondal(Guj.)	Arrival	NA	NA	-
Jodhpur(Raj.)	Arrival	300	100	200
MertaCity(Nagaur)(Raj.)	Arrival	NR	NR	-
Nagaur(Raj.)	Arrival	NA	NA	-
AnandpurKalu(Raj.)	Arrival	NR	NR	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close	Spread	July-17	Aug-17	Sep-17
July-17	+15.00	18570.00	18625.00	18430.00	18560.00	Basis	---		
Aug-17	-50.00	18485.00	18585.00	18370.00	18470.00	July-17		-90	
Sep-17	-70.00	18530.00	18625.00	18505.00	18510.00	Aug-17			40

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
July-17	1,905	-732	4,308	-339
Aug-17	3,516	-3,969	11,967	633
Sep-17	39	-108	312	3

Stocks	Demat 06.7.17	In-Process 06.7.17	Total 06.7.17	FED 03.7.17
Jodhpur	9	0	9	9
Unjha	1277	24	1301	1304

(Quantity in MT)

CARDAMOM

Fundamentals:

- Mixed sentiment witnessed in Cardamom spot market on Friday.
- Due to first picking activity is going on in Kerala growing regions, Cardamom quality and quantity reported lower and support the prices.
- Cardamom buyers may active from lower levels as supply reported down. Current year new crop will come from July – August month. Current year favourable weather condition reported in Indian growing regions expected better production.

Small Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		7-Jul-17	6-Jul-17	Change
Kochi Benchmark market	Max price	1070	1134	-64
	Avg. Price	929	899	29
New Delhi	Medium	840	840	Unch
	6.5 (Bold)	880	880	Unch
	7 (Bold)	1020	1020	Unch
	7.5 (Bold)	1180	1180	Unch
	8 (Bold)	1350	1350	Unch
Arrival & Off-take in Kg				
Parameter	Centre	7-Jul-17	6-Jul-17	Change
Kochi	Arrivals	7035	13162	-6127
	Off-take	6786	13162	-6376
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	7-Jul-17	6-Jul-17	Change
Singtam,Sikkim	Badadana	NA	638	--
Singtam	Chotadana	NA	588	--
Gangtok,Sikkim	Badadana	NA	638	--
Gangtok	Chotadana	NA	588	--
Siliguri, West Bengal	Badadana	NA	813	--
Siliguri	Chotadana	NA	700	--

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-17	+11.50	1095.00	1100.00	1095.00	1100.00
Aug-17	+24.70	1013.00	1032.00	1008.00	1031.90
Sep-17	+27.50	934.90	945.00	934.90	945.00

Spread	July-17	Aug-17	Sep-17
Basis	-171.00		
July-17		-68.10	
Aug-17			-86.90

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
July-17	41	-9	471	-31
Aug-17	65	29	353	33
Sep-17	10	8	67	3

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	06.7.17	06.7.17	06.7.17	03.7.17
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED

Fundamentals:

- Steady to firm sentiment witnessed in Coriander spot market on Friday. Due to GST issue traders reported inactive in the spot market during the week and few markets reported closed.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	7-Jul-17	6-Jul-17	Change
Kota (Raj.) Benchmark market	Eagle	4400	4400	Unch
	Eagle(Split)	4400	4400	Unch
	Badami	4200	4200	Unch
	Badami(Split)	4200	4200	Unch
Guna (M.P.)	Badami	3800	3800	Unch
	Eagle	4200	4200	Unch
	Scooter	4400	4400	Unch
Neemuch (M.P.)	Badami	Closed	Closed	-
	Eagle	Closed	Closed	-
	Scooter	Closed	Closed	-
Ramganj (Raj.)	Eagle	4600	Closed	-
	Eagle(Split)	4600	Closed	-
	Badami	4300	Closed	-
	Badami(Split)	4300	Closed	-
	Scooter	5200	Closed	-
Baran (Raj.)	Eagle	4100	4000	100
	Badami	4000	3900	100
Bhawani (Raj.)	Eagle	Closed	Closed	-
	Badami	Closed	Closed	-
	Scooter	Closed	Closed	-
	Double Paroot	Closed	Closed	-
Gondal(Guj.)	Badami	NA	NA	-
	Eagle	NA	NA	-
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		7-Jul-17	6-Jul-17	Change
Kota (Raj.)	Arrival	3000	2000	1000
	Offtake	3000	2000	1000
Guna (M.P.)	Arrival	2000	1500	500
	Offtake	2000	1500	500
Neemuch (M.P.)	Arrival	Closed	Closed	-
	Offtake	Closed	Closed	-
Ramganj (Raj.)	Arrival	3500	Closed	-
	Offtake	3500	Closed	-
Baran (Raj.)	Arrival	1700	4000	-2300

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-17	+73.00	4897	4990	4805	4970
Aug-17	+68.00	4987	5074	4890	5055
Sep-17	+59.00	5077	5143	5103	5136

Spread	July-17	Aug-17	Sep-17
Basis	-570		
July-17		85	
Aug-17			81

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures

Contract	Volume	Change	OI	Change
July-17	5,850	-280	12,270	-2,840
Aug-17	9,700	2,120	36,600	2,540
Sep-17	40	40	110	30

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	06.7.17	06.7.17	06.7.17	03.7.17
Baran	509	0	509	509
Guna	--	--	--	--
Kota	10376	0	10376	10445
Ramganj	1217	0	1217	1378

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	7-Jul-17	6-Jul-17	Change
Kerala	Kochi	70000	70000	Unch
	Kattapana	65000	65000	Unch
	Idukki	NA	NA	-
Delhi	Madagascar	67000	67000	Unch
	Zanzibar	NA	NA	-

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					07.7.2017	06.7.2017
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			45000	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	--	39000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					07.7.2017	06.7.2017
Dry Chillies			Byadgi		14500	14500
			Guntur		5350	5350
	Bangalore	Bangalore	Local	Average	--	--
			Mankattu		8500	--
	Karkala	Udupi	Byadgi		--	--



	Mangalore	Dakshina Kannada	Other	--	15000	
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					07.7.2017	06.7.2017
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	9800

-- refers to Not Available.

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