

RED CHILLI**Fundamentals:**

- Red Chilli market reported mixed on Monday. All the Telangana market closed due to local festival.
- As per Andhra Pradesh Govt. normal Chilli area reported around 125154 hectares, as on 12-07-2017 chilli sowing started in Guntur, Kurnool, Prakasam and Anantapuram districts, till date 2251 hectares sowing reported, last year it was reported 7474 hectares.
- As per Telangana Govt. normal Chilli area reported around 68414 hectares, as on 12-07-2017 chilli sowing around 438 hectares, last year it was reported 1068 hectares.
- During April to May 2017 total spices export reported up around 2.36 lakh tonnes compared to same period last year 1.88 lakh ton, higher by 26%.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	17-Jul-17	15-Jul-17	Change
Guntur(A.P.) Benchmark market	NCDEX Quality (cold storage)	4500	Closed	-
	LCA 334 (cold storage)	4800	Closed	-
	Teja (cold storage)	7500	Closed	-
	No. 273	6500	Closed	-
	No. 5 (cold storage)	7000	Closed	-
	Fatki	2200	Closed	-
	Byadgi	7500	Closed	-
	US 341 (cold storage)	7500	Closed	-
	DenvorDelux	NA	Closed	-
Warangal (Telangana)	Teja	Closed	Closed	-
	Wonder Hot (cold storage)	Closed	Closed	-
	341 (cold storage)	Closed	Closed	-
	Denvor Delux	Closed	Closed	-
	Paprika	Closed	Closed	-
	Fatki	Closed	Closed	-
Bedia(M.P.)	No. 12	NA	NA	-
	Indu 2070	9000	9000	Unch
	MICO (Teja)	8500	8500	Unch
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
New Delhi	Teja(Khamam)	8500	Closed	-
	M.P. MacoTeja	NA	Closed	-
	Pala 12	NA	Closed	-
	LCA 334	7300	Closed	-
	Fatki	NA	Closed	-
	Packing	7300	Closed	-
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Centre	Parameter	17-Jul-17	15-Jul-17	Change
Guntur (A.P.)	Arrivals	70000	Closed	-
	Off-take	50000	Closed	-
Warangal (Telangana)	Arrivals	Closed	Closed	-

NCDEX-FUTURES MARKET

Contract	+/--\$	Open	High	Low	Close
Mar -17	--	--	--	--	--
Apr -17	--	--	--	--	--
Jun-17	--	--	--	--	--

Contract	Volume	Change	OI	Change
Mar -17	--	--	--	--
Apr -17	--	--	--	--
Jun-17	--	--	--	--

Spread	Mar-17	Apr-17	Jun-17
Basis	--	--	--
Mar -17	--	--	--
Apr -17	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	15.7.17	15.7.17	15.7.17	10.7.17
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Monday.
- As per Telangana Govt. normal Turmeric area reported around 47717 hectares, as on 12-07-2017 Turmeric sowing around 24287 hectares, last year it was reported 28068 hectares.
- Buyers reported active in the spot market due to expectation of lower and delay sowing area current year.
- As per Agriwatch sowing intention, overall Turmeric sowing area current year may go down by 10% due to lower monsoon rainfall in some major growing regions and lower prices current year compared to last year.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	17-Jul-17	15-Jul-17	Change
Nizamabad (Telangana) Benchmark market	Nizam quality	Closed	Closed	-
	Double polish finger	Closed	Closed	-
	Gattah (unpolished)	Closed	Closed	-
	Gattah (double polished)	Closed	Closed	-
Duggirala(A.P.)	Bulb	NR	7150	-
	Finger	NR	7150	-
Erode(T.N.)	Finger	8650	Closed	-
	Gattah	7950	Closed	-
	Sellem	9250	Closed	-
Salem(T.N.)	Bulb	6800	NR	-
	Finger	8900	NR	-
Sangli(Mah.)	Rajpuri/Selam Finger	11000	10200	800
	Rajpuri Medium	9500	8500	1000
	DesiKadappa	8500	7800	700
Warangal(Telangana)	Finger	Closed	Closed	-
	Round	Closed	Closed	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Centre	Parameter	17-Jul-17	15-Jul-17	Change
Nizamabad(Telangana)	Arrival	Closed	Closed	-
	Off-take	Closed	Closed	-
Duggirala(A.P.)	Arrival*	NR	2	-
Salem(T.N.)	Arrival*	1	NR	-
Erode(T.N.)	Arrival	2500	Closed	-
	Off-take	2500	Closed	-
Sangli(Mah.)	Arrival	1000	NA	-
Warangal(Telangana)	Arrival	Closed	Closed	-
				Arrival * Qtl

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-17	0	7322	7434	7208	7322
Aug-17	+40.00	7630	7820	7530	7560
Sep-17	+36.00	7616	7920	7652	7652

Contract	Volume	Change	OI	Change
July-17	25	0	310	-185
Aug-17	12,530	3,525	16,460	380
Sep-17	1,590	1,070	1,180	670

Spread	July-17	Aug-17	Sep-17
Basis	---		
July-17		238	
Aug-17			92

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 15.7.17	In-Process 15.7.17	Total 15.7.17	FED 10.7.17
Sangli	10	0	10	10
Erode	--	--	--	--
Nizamabad	322	0	322	322
Warangal	--	--	--	--

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Mostly steady sentiment witnessed in pepper market on Monday.
- Weak fundamentals reported for pepper market current year.
- Agriwatch expects current year pepper production at around 65,000 – 70,000 tons. Monsoon rainfall reported well in growing regions. Due to heavy rainfall pepper quality reported down and moisture content higher.
- Import pepper reported higher from Vietnam directly to Indian market mainly pressurizes the prices at higher levels.
- Indian export prices were at \$8,150 a ton c&f for Europe and \$8,400 a ton c&f for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	17-Jul-17	15-Jul-17	Change
Kochi(Ker.) Benchmark market	Ungarbled	48600	Closed	--
	Garbled	50600	Closed	--
Chikmagalur (Kar.)	Ungarbled	47500	47000	500
New Delhi	Unpolished	54000	54000	Unch
	Number 11.5	60000	60000	Unch
Arrivals & Off-take in Tonnes				
Centre	Parameter	17-Jul-17	15-Jul-17	Change
Kochi(Ker.)	Arrivals	10	Closed	--
	Off-take	10	Closed	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15
--	--	--	--
--	--	--	--
--	--	--	--
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 15.7.17	In-Process 15.7.17	Total 15.7.17	FED 10.7.17
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Steady to weak sentiment witnessed in Jeera market on Monday, however few markets closed due to GST issue.
- Increasing supply reported at Unjha mandi as Farmers and stockists only releasing their stocks on at higher prices level.
- Export demand reported well in the spot market.
- Due to lower carry forward stocks Jeera fundamentals reported strong.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	17-Jul-17	15-Jul-17	Change
Unjha (Guj.) Benchmark market	Local	17600	17600	Unch
	NCDEX Quality	18800	18800	Unch
	Poojari type /Machine Cut	19800	19800	Unch
Rajkot (Guj.)	Local	18100	Closed	-
Patan (Guj.)	Local	Closed	Closed	-
Dhrol (Guj.)	Local	Closed	Closed	-
Gondal (Guj.)	Local	NA	NA	-
Jodhpur (Raj.)	Local	18000	18500	-500
Merta City (Nagaur)(Raj.)	Local	NR	NR	-
Nagaur (Raj.)	Local	18200	NA	-
AnandpurKalu(Raj.)	Local	17500	18000	-500
New Delhi	Ganesh	20500	20500	Unch
	Poojari type / Machine Cut	21500	21500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	17-Jul-17	15-Jul-17	Change
Unjha(Guj.)	Arrival	10000	2000	8000
	Off-take	10000	2000	8000
Rajkot(Guj.)	Arrival*	820	Closed	-
Patan(Guj.)	Arrival*	Closed	Closed	-
Dhrol(Guj.)	Arrival*	Closed	Closed	-
Gondal(Guj.)	Arrival	NA	NA	-
Jodhpur(Raj.)	Arrival	500	600	-100
MertaCity(Nagaur)(Raj.)	Arrival	NR	NR	-
Nagaur(Raj.)	Arrival	600	NA	-
AnandpurKalu(Raj.)	Arrival	20	NA	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-17	-175.00	20210.00	20300.00	19900.00	20035.00
Aug-17	-190.00	19955.00	20135.00	19630.00	19835.00
Sep-17	-195.00	19935.00	20205.00	19710.00	19910.00

Spread	July-17	Aug-17	Sep-17
Basis	-1235		
July-17		-200	
Aug-17			75

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
July-17	501	201	1,110	-147
Aug-17	12,936	1,542	14,319	102
Sep-17	957	-855	2,274	198

Stocks	Demat 15.7.17	In-Process 15.7.17	Total 15.7.17	FED 10.7.17
Jodhpur	9	0	9	9
Unjha	1457	66	1523	1304

CARDAMOM

Fundamentals:

- Steady to firm sentiment witnessed in Cardamom spot market on Monday.
- Exporters demand reported well in the spot market, lower supply reported for exportable variety in the spot market.
- Due to first picking activity is going on in Kerala growing regions, Cardamom quality and quantity reported lower and supports the prices. Lower exportable variety reported in the spot market due to initial picking activity.

Small Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		17-Jul-17	15-Jul-17	Change
Kochi Benchmark market	Max price	--	NA	--
	Avg. Price	--	NA	--
New Delhi	Medium	850	840	10
	6.5 (Bold)	900	880	20
	7 (Bold)	1050	1050	Unch
	7.5 (Bold)	1220	1200	20
	8 (Bold)	1370	1350	20
Arrival & Off-take in Kg				
Parameter	Centre	17-Jul-17	15-Jul-17	Change
Kochi	Arrivals	--	NA	--
	Off-take	--	NA	--
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	17-Jul-17	15-Jul-17	Change
Singtam,Sikkim	Badadana	625	NA	-
Singtam	Chotadana	575	NA	-
Gangtok,Sikkim	Badadana	650	NA	-
Gangtok	Chotadana	588	NA	-
Siliguri, West Bengal	Badadana	825	NA	-
Siliguri	Chotadana	700	NA	-

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-17	+35.20	1021.50	1055.00	1021.50	1050.00
Sep-17	+32.90	969.90	980.00	969.90	980.00
Oct-17	+27.70	936.30	952.60	936.30	952.60

Spread	Aug-17	Sep-17	Oct-17
Basis	-102.00		
Aug-17		-70.00	
Sep-17			-27.40

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug-17	203	199	415	405
Sep-17	12	-42	67	-295
Oct-17	5	-4	29	-41

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	15.7.17	15.7.17	15.7.17	10.7.17
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady to weak sentiment witnessed in Coriander spot market on Monday. Increasing supply put cap on prices today.
- Domestic buyers reported active at current lower prices level.
- Farmers and stockists were not interested to releasing their stocks at lower prices level.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	17-Jul-17	15-Jul-17	Change
Kota (Raj.) Benchmark market	Eagle	4600	4600	Unch
	Eagle(Split)	4600	4600	Unch
	Badami	4300	4300	Unch
	Badami(Split)	4300	4300	Unch
Guna (M.P.)	Badami	3900	4100	-200
	Eagle	4100	4300	-200
	Scooter	4500	4600	-100
Neemuch (M.P.)	Badami	4200	Closed	-
	Eagle	4500	Closed	-
	Scooter	NA	Closed	-
Ramganj (Raj.)	Eagle	4600	4700	-100
	Eagle(Split)	4600	4700	-100
	Badami	4300	4400	-100
	Badami(Split)	4300	4400	-100
	Scooter	5200	5300	-100
Baran (Raj.)	Eagle	4200	4200	Unch
	Badami	4000	4000	Unch
Bhawani (Raj.)	Eagle	Closed	4300	-
	Badami	Closed	4000	-
	Scooter	Closed	4400	-
	Double Paroot	Closed	NA	-
Gondal(Guj.)	Badami	NA	NA	-
	Eagle	NA	NA	-
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		17-Jul-17	15-Jul-17	Change
Kota (Raj.)	Arrival	2000	2000	Unch
	Offtake	2000	2000	Unch
Guna (M.P.)	Arrival	2000	1200	800
	Offtake	2000	1200	800
Neemuch (M.P.)	Arrival	1000	Closed	-
	Offtake	1000	Closed	-
Ramganj (Raj.)	Arrival	5000	3000	2000
	Offtake	5000	3000	2000
Baran (Raj.)	Arrival	1500	1500	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-17	-115	4940	4940	4940	4940
Aug-17	-109	5150	5165	4980	5020
Sep-17	-113	5220	5220	5075	5100

Spread	July-17	Aug-17	Sep-17
Basis	-340		
July-17		80	
Aug-17			80

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures

Contract	Volume	Change	OI	Change
July-17	340	70	660	-410
Aug-17	6,890	3,020	42,130	-150
Sep-17	660	310	1,050	350

NCDX- STOCK POSITION

Stocks	Demat 15.7.17	In-Process 15.7.17	Total 15.7.17	FED 10.7.17
Baran	509	0	509	509
Guna	--	--	--	--
Kota	9960	0	9960	10337
Ramganj	1217	0	1217	1217

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	17-Jul-17	15-Jul-17	Change
Kerala	Kochi	70000	70000	Unch
	Kattapana	65000	65000	Unch
	Idukki	NA	NA	-
Madagascar		67000	67000	Unch
Zanzibar		NA	NA	-

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					17.7.2017	15.7.2017
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			46005	48000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	39000	39000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					17.7.2017	15.7.2017
Dry Chillies			Byadgi		13500	13500
			Guntur		5000	5000
			Local	Average	--	--
			Mankattu		8500	8500
	Karkala	Udupi	Byadgi		--	--

	Mangalore	Dakshina Kannada	Other		15000	15000
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					17.7.2017	15.7.2017
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	9500

-- refers to Not Available

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